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COLE INC
Form 8-K
December 31, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20509

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act

December 31, 2003

Date of Report
(Date of Earliest Event Reported)

COLE, INC.

(Exact Name of Registrant as Specified in its Charter)

Utah	000-31377	87-0642556
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(State or other juris- diction of incorporation)	(Commission File No.)	(IRS Employer I.D. No.)

1223 Wilshire Blvd. #912
Santa Monica, California 90403

(Address of Principal Executive Offices)

(310) 795-0252

Registrant's Telephone Number

Item 7. Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired.

None.

(b) Pro Forma Financial Information.

None.

(c) Exhibits.

Exhibit Number	Description
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99	Press Release dated December 31, 2003

Item 9. Regulation FD Disclosure

See Item 7, above.

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by

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the undersigned hereunto duly authorized.

COLE, INC.

Date: 12-31-03

/s/ James P.Doolin

James P. Doolin
President and Director