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SSP SOLUTIONS INC Form 8-K May 30, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 29, 2003 SSP SOLUTIONS, INC. ______ (Exact name of registrant as specified in its charter) 000-26227 DELAWARE (State or other jurisdiction (Commission (IRS Employer File Number) Identification No.) of incorporation) 17861 CARTWRIGHT ROAD, IRVINE, CALIFORNIA 92614 _____ (Address of principal executive offices) (Zip Code) Registrant's telephone number, including area code (949) 851-1085 NOT APPLICABLE (Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On May 29, 2003, SSP Solutions, Inc. issued a press release discussing the status of its Nasdaq listing. The full text of the press release is attached as Exhibit 99.1 and incorporated by reference into this Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) FINANCIAL STATEMENTS OF BUSINESSES ACQUIRED. Not applicable.
- (b) PRO FORMA FINANCIAL INFORMATION. Not applicable.
- (c) EXHIBITS.

Exhibit

Number Description

99.1 Press release dated May 29, 2003 relating to status of Nasdaq listing

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 29, 2003 SSP SOLUTIONS, INC.

By: /s/ THOMAS E. SCHIFF

Thomas E. Schiff, Chief Financial

Officer

EXHIBITS FILED WITH THIS REPORT

Exh. No. Description

99.1 Press release dated May 29, 2003 relating to status of Nasdaq listing