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SSP SOLUTIONS INC Form 8-K November 03, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) October 31, 2003 SSP SOLUTIONS, INC. ______ (Exact name of registrant as specified in its charter) 000-26227 DELAWARE (State or other jurisdiction (IRS Employer (Commission (IRS Employer File Number) Identification No.) of incorporation) 17861 CARTWRIGHT ROAD, IRVINE, CALIFORNIA 92614 _____ (Address of principal executive offices) (Zip Code) Registrant's telephone number, including area code (949) 851-1085 NOT APPLICABLE (Former name or former address, if changed since last report) ITEM 5. OTHER EVENTS AND REQUIRED FD DISCLOSURE. Press Release

On October 31, 2003, SSP Solutions, Inc. ("Company") issued the press release that is attached as Exhibit 99 and incorporated by reference into this

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

- (a) FINANCIAL STATEMENTS OF BUSINESSES ACQUIRED. Not applicable.
- (b) PRO FORMA FINANCIAL INFORMATION. Not applicable.
- (c) EXHIBITS.

Form 8-K.

Exhibit						
Number	Description					
99	Press	release	dated	October	31,	2003

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 31, 2003 SSP SOLUTIONS, INC.

By: /s/ THOMAS E. SCHIFF

Thomas E. Schiff, Chief Financial Officer

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EXHIBITS FILED WITH THIS REPORT

Exh. No. Description

99 Press release dated October 31, 2003

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