

Edgar Filing: MICROTEL INTERNATIONAL INC - Form 10-Q/A

MICROTEL INTERNATIONAL INC
Form 10-Q/A
November 12, 2003

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U. S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

AMENDMENT NO. 1 TO
FORM 10-Q

(Mark One)

QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934

For the quarterly period ended JUNE 30, 2003 or

TRANSITION REPORT UNDER SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE
ACT OF 1934

For the transition period from _____ to _____

Commission File Number 1-10346

MICROTEL INTERNATIONAL, INC.
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE
(State or Other Jurisdiction of
Incorporation or Organization)

77-0226211
(I.R.S. Employer
Identification No.)

9485 HAVEN AVENUE, SUITE 100
RANCHO CUCAMONGA, CALIFORNIA 91730
(Address of Principal Executive Offices)

(909) 987-9220
(Registrant's Telephone Number, Including Area Code)

NOT APPLICABLE
(Former Name, Former Address and Former Fiscal Year, if Changed
Since Last Report)

Indicate by check whether the registrant: (1) has filed all reports
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of
1934 during the preceding 12 months (or for such shorter period that the
registrant was required to file such reports), and (2) has been subject to such
filing requirements for the past 90 days.

Yes No

Indicate by check whether the registrant is an accelerated filer (as defined
in Rule 12b-2 of the Exchange Act). Yes No

As of November 10, 2003, there were 23,433,250 shares of the issuer's common
stock, \$0.0033 par value, outstanding.

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PURPOSE OF AMENDMENT

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The sole purpose of this amendment is to amend Part II, Item 6 to add Exhibit 10.3.

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PART II
OTHER INFORMATION

ITEM 6. EXHIBITS AND REPORTS ON FORM 8-K.

(a) Exhibits

Number	Description
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10.1	Fifth Amendment to Credit and Security Agreement dated July 1, 2003 by and between CXR Telcom Corporation and XET Corporation, as borrowers, and Wells Fargo Business Credit, Inc., as lender (1)
10.2	Credit Facility Agreement dated April 8, 2003 between IFN Finance and CXR, S.A.S. (1)
10.3	English Summary of Credit Facility Agreement dated April 8, 2003 between IFN Finance and CXR, S.A.S.
31	Certifications Required by Rule 13a-14(a) of the Securities Exchange Act of 1934, as amended, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002
32	Certification of Chief Executive Officer and Chief Financial Officer Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002

(b) Reports on Form 8-K

None.

(1) Filed as an exhibit to the initial filing of this Form 10-Q.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

MICROTEL INTERNATIONAL, INC.

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Dated: November 11, 2003

By: /s/ CARMINE T. OLIVA

Carmine T. Oliva, Chairman of the Board,
Chief Executive Officer (principal executive
officer) and President

By: /s/ RANDOLPH D. FOOTE

Randolph D. Foote, Chief Financial Officer
(principal financial and accounting officer)

3

EXHIBITS FILED WITH THIS AMENDMENT NO. 1 TO REPORT ON FORM 10-Q

Number	Description
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10.3	English Summary of Credit Facility Agreement dated April 8, 2003 between IFN Finance and CXR, S.A.S.
31	Certifications Required by Rule 13a-14(a) of the Securities Exchange Act of 1934, as amended, as Adopted Pursuant to Section 302 of the Sarbanes-Oxley Act of 2002
32	Certification of Chief Executive Officer and Chief Financial Officer Pursuant to 18 U.S.C. Section 1350, as Adopted Pursuant to Section 906 of the Sarbanes-Oxley Act of 2002

4