

ONEOK INC /NEW/  
Form 8-K  
June 01, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

(Date of report) June 1, 2011  
(Date of earliest event reported) June 1, 2011

ONEOK, Inc.  
(Exact name of registrant as specified in its charter)

Oklahoma  
(State or other jurisdiction  
of incorporation)

001-13643  
(Commission  
File Number)

73-1520922  
(IRS Employer  
Identification No.)

100 West Fifth Street; Tulsa, OK  
(Address of principal executive offices)

74103  
(Zip code)

(918) 588-7000  
(Registrant's telephone number, including area code)

Not Applicable  
(Former name or former address, if changed since last report)

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure

On June 1, 2011, we announced we will participate in the Citi Power and Gas Conference on Thursday, June 2, 2011, in Boston, Mass.

Robert F. Martinovich, senior vice president, chief financial officer and treasurer of ONEOK, Inc. and ONEOK Partners, GP, L.L.C., the sole general partner of ONEOK Partners, L.P., will be conducting a series of one-on-one meetings with members of the investment community.

The materials utilized at the conference will be accessible on the ONEOK and ONEOK Partners websites, [www.oneok.com](http://www.oneok.com) and [www.oneokpartners.com](http://www.oneokpartners.com), on Thursday, June 2, 2011, beginning at 7 a.m. Central Daylight Time.

The information disclosed in this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

Exhibits

99.1 News release issued by ONEOK, Inc. and ONEOK Partners, L.P. dated June 1, 2011.

SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ONEOK, Inc.

Date: June 1, 2011

By: /s/ Robert F. Martinovich  
 Robert F. Martinovich  
 Senior Vice President,  
 Chief Financial Officer and  
 Treasurer

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oan, withdrawal or distribution processing fees are deducted from participants' accounts. 7 CONSUMER PORTFOLIO SERVICES, INC. 401(k) PLAN Notes to Financial Statements (Continued) December 31, 2004 and 2003 \ (2) SIGNIFICANT ACCOUNTING POLICIES (CONTINUED) (d) USE OF ESTIMATES The Plan Administrator has made a number of estimates and assumptions relating to the reporting of assets and liabilities to prepare these financial statements in conformity with accounting principles generally accepted in the United States of America. Accordingly, actual results may differ from those estimates. (e) RISKS AND UNCERTAINTIES The Plan provides for various investments options in money market funds, mutual funds, guaranteed interest accounts and the common stock of Consumer Portfolio Services, Inc. Investment securities are exposed to various risks such as interest rate, market, and credit risks. Due to the level of uncertainty related to changes in value of investment securities, it is at least reasonably possible that changes in the various risk factors could materially affect participants' account balances and the amounts reported in the financial statements. (f) CONCENTRATION Investments in the common stock of Consumer Portfolio Services, Inc. comprise approximately 15% and 17% of the Plan's investments as of December 31, 2004 and 2003, respectively. (3) INVESTMENTS The following presents the fair value of investments that represent 5% or more of the Plan's net assets: 2004 2003 ----- Investment: MM Guaranteed Interest Account \$ 2,097,832 1,517,379 Main Street (Oppenheimer) 938,425 642,986 MM Aggressive Growth (Sands Cap) 801,210 627,463 MM Blue Chip Growth (Fidelity) \* 467,076 453,227 MM Fundamental Val (Wellington) 633,812 445,127 MM Indexed Equity 1,310,955 807,979 CPS Common Stock 1,788,174 1,337,314 Other investments individually less than 5% 3,805,768 2,245,497 ----- \$11,843,252 8,076,972 =====  
 ===== \* Less than 5.0% at December 31, 2004 8 CONSUMER PORTFOLIO SERVICES, INC. 401(k) PLAN Notes to Financial Statements (Continued) December 31, 2004 and 2003 (2) SIGNIFICANT ACCOUNTING POLICIES (CONTINUED) During 2004 and 2003, the Plan's investments (including gains and losses on investments bought and sold, as well as held during the year) appreciated in value by investment type, as follows: 2004 2003 ----- Investment: Mutual funds \$ 740,537 1,222,306 Common stocks 295,385 711,180 ----- \$1,035,922 1,933,486 ===== (4) DEMUTUALIZATION OF THE PRUDENTIAL INSURANCE COMPANY OF AMERICA On December 18, 2001 The Prudential Insurance Company of America (Prudential Insurance) converted from a mutual life insurance company owned by its policyholders to a stock life insurance company and became an indirect, wholly owned subsidiary of Prudential Financial, Inc. (Prudential Financial). In January 2002, as part of the conversion, the Plan received 456 shares of Prudential Financial's common stock. The shares received by the Plan represent the compensation to which the Plan was entitled under Prudential Insurance's demutualization plan, which was approved by the state of New Jersey on October 15, 2001. The fair value of the common stock was recorded as a receivable as of December 31, 2001 and, upon receipt of the common stock in 2002, as an investment. The common stock is nonparticipant-directed allocated to participant accounts in 2003. (5) TAX STATUS The Internal Revenue Service has determined and informed the Plan Sponsor by a letter dated February 7, 1996 that the Plan and related trust are designed in accordance with applicable sections of the Internal Revenue Code (IRC) and is, therefore, exempt from Federal income taxes. The Plan has been amended since receiving

the determination letter. However, the Plan Administrator believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC. Accordingly, no provision for income taxes is included in the accompanying financial statements. 9 CONSUMER PORTFOLIO SERVICES, INC. 401(K) PLAN Schedule H, Line 4i - Schedule of Assets (Held at End of Year) December 31, 2004 Identity of issuer, borrower, lessor or Description of investment including maturity date, rate of similar party interest, collateral, par or maturity value Cost Current value ----- MassMutual Guaranteed Interest Account 2,097,832 2,097,832 MassMutual Holding Account - SIA-AG 0 2 MassMutual Consumer Portfolio Services, Inc. common stock 941,957 1,788,174 MassMutual Fidelity Dividend Growth Fund 19,244 19,659 MassMutual Fidelity Fund 51,172 54,720 MassMutual Sel Blue Chip Growth (Fidelity) 408,841 467,078 MassMutual Sel Aggressive Growth (Sands) 573,977 801,210 MassMutual Sel Fundamental Value (Wellington) 483,499 633,812 MassMutual Sel Growth Equity (GMO) 296,139 350,513 MassMutual Sel OTC 100 (Northern Trust) 98,663 121,016 MassMutual Sel Indexed Equity (Northern Trust) 1,055,641 1,310,955 MassMutual Aggressive Journey 175,714 197,737 MassMutual Conservative Journey 175,253 205,574 MassMutual Ultra Aggressive Journey 30,699 35,714 MassMutual Moderate Journey 417,565 495,804 MassMutual Sel Stratified Balance (Salomon) 327,814 380,163 MassMutual Prime Small Company Opportunity (Babson) 103,538 120,658 MassMutual Premier Main Street (OFI) 763,919 938,425 MassMutual High Yield (OFI) 126,142 146,006 MassMutual Premier Global (OFI) 172,235 251,045 MassMutual International New Discovery (MFS) 256,690 347,088 MassMutual Mid Cap Core Equity (AIM) 141,443 157,681 MassMutual Total Return (PIMCO) 309,297 328,741 MassMutual Prime Inflation Protection Bd (Babson) 135,905 140,765 Participant Loans 5.00% - 11.50% 452,880 452,880 11,843,252

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 CONSUMER PORTFOLIO SERVICES, INC. 401(k) PLAN Schedule H, Line 4a - Schedule of Delinquent Participant Contributions December 31,2004 Relationship Description of to plan, transaction, Identity of employer or other including rate Amount on Party Involved party-in interest of interest line 4(a) Lost Interest -----  
 ----- Consumer Portfolio Plan Sponsor Participant \$44,423 \$67 Services, Inc.  
 Contribution 11