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DOT HILL SYSTEMS CORP Form 8-A12B/A December 11, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-A/A

Amendment No. 2

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934

DOT HILL SYSTEMS CORP.

(Exact Name of Registrant as Specified in Its Charter)

Delaware	13-3460176
(State of Incorporation or Organization)	(I.R.S. Employer Identification No.)
6305 El Camino Real	
Carlsbad, California	92009
(Address of Principal Executive Offices)	(Zip Code)
If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective Pursuant to General Instruction A.(c), please check the following box. ý	If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. o
Securities Act registration statement file number to which this form rela	tes:
	(If applicable)
Securities to be registered pursuant to Section 12(b) of the Act:	(If applicable)
Title of Each Class to be so Registered	Name of Each Exchange on Which Each Class is to be Registered
Common Stock	American Stock Exchange
Securities to be registered pursuant to Section 12(g) of the Act:	
Not ap	plicable
-	f Class)

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In connection with the listing of the common stock, par value \$0.001 per share (the "Common Stock"), of Dot Hill Systems Corp., a Delaware corporation ("Dot Hill"), on the American Stock Exchange and concurrent withdrawal of the Common Stock from listing on the New York Stock Exchange, Dot Hill is hereby amending the Registration Statement on Form 8-A relating to the Common Stock filed with the Securities and Exchange Commission (the "Commission") on August 29, 1997, as amended by Amendment No. 1 to the Registration Statement on Form 8-A/A filed with the Commission on September 4, 1997 (as amended prior to this Amendment No. 2, the "Form 8-A").

Item 1. Description of Registrant's Securities to be Registered.

We hereby incorporate the description of our capital stock by reference to our Current Report on Form 8-K filed with the SEC on July 23, 2002, including any amendments or reports filed for the purpose of updating such description.

Item 2. Exhibits.

oit	Description
	Certificate of Incorporation of the registrant (filed as Exhibit 4.1 to the registrant's Current Report on Form 8-K filed with the SEC on September 19, 2001 and incorporated herein by reference).
	Bylaws of the registrant (filed as Exhibit 4.2 to the registrant's Current Report on Form 8-K filed with the SEC on September 19, 2001 and incorporated herein by reference).
	Form of Specimen Stock Certificate for the registrant's Common Stock (to be filed by amendment or as an exhibit to a Current Report of the registrant on Form 8-K and incorporated herein by reference).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned thereunto duly authorized.

Dot Hill Systems Corp.

By: /s/ PRESTON ROMM

Preston Romm

Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
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