

NOVAGOLD RESOURCES INC
Form SC 14D9/A
August 16, 2006

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

SCHEDULE 14D-9

Solicitation/Recommendation Statement under Section 14(d)(4) of the Securities Exchange Act of 1934

(Amendment No. 1)

NovaGold Resources Inc.

(Name of Subject Company)

NovaGold Resources Inc.

(Name of Persons Filing Statement)

Common Shares

(Title of Class of Securities)

66987E206

(CUSIP Number of Class of Securities)

Rick Van Nieuwenhuyse
NovaGold Resources Inc.
Suite 2300
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Vancouver, BC V6C 1S4
Canada
(604) 669-6227

(Name, address, and telephone numbers of person
authorized to receive notices and communications
on behalf of the persons filing statement)

Copy to:

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Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

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This Amendment No. 1 amends and supplements the Solicitation/Recommendation Statement on Schedule 14D-9 (as amended, the "Statement") initially filed by NovaGold Resources Inc. ("NovaGold" or the "Company") with the Securities and Exchange Commission on August 14, 2006 relating to the tender offer (the "Barrick Offer") made by Barrick Gold Corporation for all of the common shares of NovaGold Resources Inc. ("NovaGold" or the "Company"). The terms and conditions of the Barrick Offer are set forth in the Offer and Circular of Barrick, dated August 4, 2006 (the "Tender Offer Bid Circular"). The Tender Offer Bid Circular has been filed by Barrick with the U.S. Securities Exchange Commission as part of a Tender Offer Statement on Schedule TO (as amended or supplemented the "Schedule TO"), which includes information required to be reported under Rule 14d-3 of the Security Exchange Act of 1934, as amended. The Schedule TO was initially filed by Barrick on August 4, 2006.

In connection with the Barrick Offer, the Company's board of directors has prepared a directors' circular, dated August 14, 2006 (the "Directors' Circular"), pursuant to applicable securities laws in Canada. The Directors' Circular was filed as exhibit (a)(2)(A) to the initial Schedule 14D-9. Capitalized terms used herein and not defined herein have the respective meanings assigned to such terms in the Directors' Circular.

Item 8. ADDITIONAL INFORMATION

Item 8 is hereby amended and supplemented as follows:

The Company has prepared a powerpoint slide presentation for use in connection with investor presentations regarding the Barrick Offer and the recommendations of the Special Committee and the Board of Directors with respect to the Barrick Offer. A copy of the presentation has been filed herewith as Exhibit (a)(2)(D).

Item 9. EXHIBITS

Item 9 is hereby amended and supplemented to include the following exhibits:

| Exhibit | Description |
|----------------|---|
| (a)(2)(D) | Powerpoint slide presentation of NovaGold Resources Inc. (filed herewith) |

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: August 16, 2006

NOVAGOLD RESOURCES INC.

By: /s/ Douglas Brown

Name: Douglas Brown
Title: Vice President Business Development

EXHIBIT INDEX

| Exhibit | Description |
|----------------|---|
| (a)(2)(A) | Directors' Circular, dated August 14, 2006* |
| (a)(2)(B) | Press release of NovaGold Resources Inc., dated August 14, 2006* |
| (a)(2)(C) | Press release of NovaGold Resources Inc., dated August 14, 2006* |
| (a)(2)(D) | Powerpoint slide presentation of NovaGold Resources Inc. (filed herewith) |
| (e)(1) | Mining Venture Agreement, dated November 13, 2002 by and between NovaGold Resources Alaska, Inc. and Placer Dome U.S. Inc.* |

*
Previously filed.

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