

LINCOLN GOLD CORP  
Form 8-K  
October 25, 2007

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**October 25, 2007**

Date of Report (Date of earliest event reported)

**LINCOLN GOLD CORPORATION**

(Exact name of registrant as specified in its charter)

**NEVADA**

(State or other jurisdiction of  
incorporation)

**0-25827**

(Commission File  
Number)

**88-0419475**

(IRS Employer Identification  
No.)

**Suite 350, 885 Dunsmuir Street**

**Vancouver, British Columbia Canada**

(Address of principal executive offices)

**V6C 1N5**

(Zip Code)

**604-688-7377**

Registrant's telephone number, including area code

**Not Applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events.**

On October 25, 2007, Lincoln Gold Corporation (the Company ) issued a press release announcing the effectiveness of its registration statement/proxy on Form S4. A copy of the press release is attached to this current report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits**

**(d) Exhibits**

| <b>Exhibit</b> | <b>Description</b> |
|----------------|--------------------|
|----------------|--------------------|

|             |   |
|-------------|---|
| <u>99.1</u> | <u>Press Release dated October 25, 2007 disclosing the effectiveness of the Company s registration statement/proxy on Form S4. <sup>(1)</sup></u> |
|-------------|---|

(1) Filed as an exhibit to this current report on Form 8-K.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**LINCOLN GOLD CORPORATION**

*/s/ Paul F. Saxton*

By:

**DATE: October 25, 2007**

**PAUL F. SAXTON  
President and Chief Executive Officer**

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