

BANK ONE CORP  
Form 4  
February 20, 2003

( ) Form filed by More than One Reporting Person

| 1. Title of Security | 2. Trans-<br>action<br>Date | 2A. Exec-<br>ution<br>Date | 3. Trans-<br>action<br>Code | 4. Securities Acquired (A)<br>or Disposed of (D)<br>Amount | A/<br>D | Price     | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported Trans(s) |
|----------------------|-----------------------------|----------------------------|-----------------------------|------------------------------------------------------------|---------|-----------|------------------------------------------------------------------------------------|
| Common Stock         | 12/18/<br>2003              |                            | F<br>                       | 551<br>                                                    | D<br>   | 36.21<br> | 42244<br>                                                                          |
| Common Stock         |                             |                            |                             |                                                            |         |           | 7680                                                                               |
| Common Stock         |                             |                            |                             |                                                            |         |           | 1500                                                                               |
| Common Stock         |                             |                            |                             |                                                            |         |           | 900                                                                                |

| 1. Title of Derivative Security | 2. Con- version or Exer- cise Price of Deriva- | 3. Trans- action | 3A. Deemed Execu- tion | 4. Trans- action | 5. Number of De- rivative Secu- rities Acqui- red (A) or Dis- posed of (D) | 6. Date Exer- cisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities | 8. P- of vat- Sec- rit |
|---------------------------------|------------------------------------------------|------------------|------------------------|------------------|----------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------|------------------------|
|---------------------------------|------------------------------------------------|------------------|------------------------|------------------|----------------------------------------------------------------------------|------------------------------------------------------------|----------------------------------------------|------------------------|

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| Active<br>Security | (Month/<br>Day/<br>Year) | (Month/<br>Day/<br>Year) | Code | V | Amount | A/<br>D | Exer-<br>cisa-<br>ble | ation<br>Date | Title and Number<br>of Shares |
|--------------------|--------------------------|--------------------------|------|---|--------|---------|-----------------------|---------------|-------------------------------|
|                    |                          |                          |      |   |        |         |                       |               |                               |

Explanation of Responses:  
SIGNATURE OF REPORTING PERSON  
Tyree B. Miller  
TYREE B. MILLER  
Goldman, Attorney-In-Fact

By: Laurence