

Explanatory Note

Item 2.02 Results of Operations and Financial Condition.

On April 18, 2019, LCNB Corp. issued an earnings release announcing its financial results for the three months ended March 31, 2019. A copy of the earnings release (Exhibit 99.1) and unaudited financial highlights (Exhibit 99.2) are attached and are furnished under this Item 2.02.

Item 7.01 Regulation FD Disclosure.

On April 18, 2019, LCNB Corp. issued an earnings release announcing its financial results for the three months ended March 31, 2019. A copy of the earnings release (Exhibit 99.1) and unaudited financial highlights (Exhibit 99.2) are attached and are furnished under this Item 7.01.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

| Exhibit No. | Description |
|-------------|--|
| 99.1 | <u>Earnings Press Release Dated April 18, 2019</u> |
| 99.2 | <u>Unaudited Financial Highlights</u> |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

LCNB
CORP.

Date: April 18, 2019

By: /s/
Robert C.
Haines
II
Robert C.
Haines II
Chief
Financial
Officer