TC PIPELINES LP Form 8-K February 09, 2018 UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant To Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 9, 2018

TC PipeLines, LP

(Exact name of registrant as specified in its charter)

Delaware 001-35358 52-2135448 (State or other jurisdiction of incorporation) (Commission File Number) Identification No.)

700 Louisiana Street, Suite 700

Houston, TX 77002-2761 (Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (877) 290-2772

(Former name or former address if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure

On February 9, 2018, TC PipeLines, LP (the "Partnership") announced it will release its fourth quarter and year end 2017 financial results on Friday, February 23, 2018, and will hold a teleconference and live webcast on Friday, February 23, 2018 at 10:00 a.m. Central Daylight Time (11:00 a.m. Eastern Daylight Time). The call will also be carried live on the Partnership's website. A copy of the news release is attached as Exhibit 99.1 and is incorporated herein by reference.

Members of the investment community and other interested parties are invited to participate by calling 800.377.0758. Please dial in 10 minutes prior to the start of the call. No pass code is required. A live webcast will also be available through the Partnership's website at www.tcpipelineslp.com. Slides for the conference call will be posted on the Partnership's website under "Events and Presentations" prior to the webcast.

A replay of the teleconference will also be available two hours after the conclusion of the call and until 11 p.m. (CT) and midnight (ET) on March 2, 2018, by calling 800.408.3053, then entering pass code 3672338#.

The information disclosed in this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1 News Release of TC PipeLines, LP, dated February 9, 2018, reporting the date for release of its fourth quarter and year end 2017 financial results.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TC PipeLines, LP by: TC PipeLines GP, Inc., its general partner

By: <u>/s/ Jon Dobson</u>
Jon Dobson
Secretary

Dated: February 9, 2018

EXHIBIT INDEX

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