

PURE BIOSCIENCE  
Form POS AM  
April 13, 2009

As filed with the Securities and Exchange Commission on April 13, 2009

Registration No. 333-148727

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1  
TO  
FORM S-1  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

**PURE BIOSCIENCE**

(Exact name of registrant as specified in its charter)

**CALIFORNIA**  
(State or other jurisdiction of  
Incorporation or organization)

**2890**  
(Primary Standard Industrial  
Classification Code Number)

**33-0530289**  
(I.R.S. Employer Identification No.)

**1725 Gillespie Way, El Cajon, California 92020**  
**(619) 596 8600**

Address, including zip code, and telephone number,  
including area code, of registrant's principal executive offices)

**Scott M. Stanton**  
**R. Matthew Steiner**  
**Morrison & Foerster LLP**  
**12531 High Bluff Drive**  
**San Diego, CA 92130-2040**  
**(858) 720-5100**

(Address, including zip code, and telephone number,  
including area code, of agent for service)

**N/A**

(Approximate date of commencement of proposed sale to the public)

If any of the securities being registered in this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 check the following box.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Non-accelerated filer  (Do not check if a smaller reporting company)

Accelerated filer

Smaller reporting company



**DEREGISTRATION OF SECURITIES**

Pure Bioscience, a California corporation (the Registrant ), files this Post-Effective Amendment No. 1 to the following Registration Statement on Form S-1 ( the Registration Statement ) and hereby deregisters all shares of common stock of the Registrant ( Common Stock ) unissued under the Registration Statement:

Registration Statement on Form S-1 (File No. 333-148727), registering the sale of up to 1,677,596 shares of Common Stock of the Registrant and 587,153 shares of Common Stock of the Registrant issuable upon exercise of warrants by the selling securities holders named therein.



