

LABRANCHE & CO INC  
Form 8-K  
April 07, 2004

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

---

## FORM 8-K

---

### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **April 6, 2004**

## LaBRANCHE & CO INC.

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction  
of incorporation)

**001-15251**

(Commission  
File Number)

**13-4064735**

(IRS Employer  
Identification No.)

**One Exchange Plaza, New York, New York, 10006**

(Address of principal executive offices)

**10006**

(Zip Code)

Registrant's telephone number, including area code: (212) 425-1144

**Not Applicable**

(Former name or former address, if changed since last report)

---

**Item 5. Other Events and Required FD Disclosure.**

On April 6, 2004, LaBranche & Co Inc. announced that it intends to refinance a substantial portion of its outstanding indebtedness through the issuance of new senior notes. LaBranche & Co Inc. also announced that, as part of the refinancing, it has commenced a cash tender offer and consent solicitation for all of its outstanding 9½% Senior Notes due August 2004 and 12% Senior Subordinated Notes due March 2007. A copy of this press release is attached hereto as Exhibit 99.1.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(a) Financial Statements of Business Acquired.

None.

(b) Pro Forma Financial Information.

None.

(c) Exhibits

99.1 Press release issued by LaBranche & Co Inc. on April 6, 2004.

All other Items of this report are inapplicable.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LaBranche & Co Inc.

Date: April 6, 2004

By: /s/ George M.L. LaBranche, IV  
Name: George M.L. LaBranche, IV  
Title: Chairman, Chief Executive  
Officer  
and President

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	Press release issued by LaBranche & Co Inc. on April 6, 2004.