Kinder Morgan Holdco LLC Form 3 February 10, 2011

### FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Kinder Morgan Holdco LLC [KMI] A GS Capital Partners VI GmbH (Month/Day/Year) & Co KG 02/10/2011 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 200 WEST STREET,Â (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) Director \_\_X\_\_ 10% Owner Form filed by One Reporting Officer Other Person New York, ÂNYÂ 10282 (give title below) (specify below) \_X\_ Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 5) (Instr. 4) Form: Direct (D) or Indirect (I) (Instr. 5) Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

currently valid OMB control number.

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of	5. Ownership Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I)	

						(Instr. 5)	
Class A Common Stock, Series A-1	(2)	(2)	Class P Common Stock	143,074,656 (2) (3)	\$ 0	I	See footnotes (1) (2) (3)
Class A Common Stock, Series A-2	(2)	(2)	Class P Common	35,390,780 (2) (3)	\$ 0	I	See footnotes (1) (2) (3)

## **Reporting Owners**

Reporting Owner Name / Address	Relationships				
Reporting Owner Name / Address		10% Owner	Officer	Other	
GS Capital Partners VI GmbH & Co KG 200 WEST STREET New York, NY 10282	Â	ÂΧ	Â	Â	
GOLDMAN, SACHS MANAGEMENT GP GMBH MESSERTURM FRIEDRICH-EBERT-ANLAGE 49 FRANKFURT AM MAIN, 2M 60323, 2M 00000	Â	ÂX	Â	Â	
GSCP VI GmbH Knight Holdings C/O GOLDMAN, SACHS & CO. 200 WEST STREET NEW YORK, NY 10282	Â	ÂΧ	Â	Â	
GSCP KMI Offshore Advisors, Inc. C/O GOLDMAN, SACHS & CO. 200 WEST STREET NEW YORK. NY 10282	Â	ÂX	Â	Â	

## **Signatures**

/s/ Yvette Kosic, Attorney-in-fact, GS Capital Partners VI GmbH & Co. KG	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, Goldman, Sachs Management GP GmbH				
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GSCP VI GMBH Knight Holdings	02/10/2011			
**Signature of Reporting Person	Date			
/s/ Yvette Kosic, Attorney-in-fact, GSCP KMI Offshore Advisors, Inc.				
**Signature of Reporting Person	Date			

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) See Exhibit 99.1 for text of footnote (1).

Reporting Owners 2

#### Edgar Filing: Kinder Morgan Holdco LLC - Form 3

- (2) See Exhibit 99.1 for text of footnote (2).
- (3) See Exhibit 99.1 for text of footnote (3).

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#### **Remarks:**

For Powers of Attorney, see Exhibit 24.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.