

INCYTE CORP
Form S-8
June 18, 2013

As filed with the Securities and Exchange Commission on June 18, 2013.

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form S-8

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

INCYTE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

94-3136539

(I.R.S. Employer
Identification No.)

**Experimental Station, Route 141 &
Henry Clay Road,
Building E336
Wilmington, Delaware**
(Address of Principal Executive Offices)

19880
(Zip Code)

AMENDED AND RESTATED

INCYTE CORPORATION 2010 STOCK INCENTIVE PLAN

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(Full title of the plan)

PAUL A. FRIEDMAN
President and Chief Executive Officer
Incyte Corporation
Experimental Station, Route 141 & Henry
Clay Road, Building E336
Wilmington, Delaware
(302) 498-6700

(Name, address and telephone number,
including area code, of agent for service)

Copy to:
STANTON D. WONG
Pillsbury Winthrop Shaw Pittman LLP
Four Embarcadero Center, 22nd Floor
San Francisco, California 94111
(415) 983-1000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer x

Accelerated filer o

Non-accelerated filer o

Smaller reporting company o

(Do not check if a smaller reporting company)

CALCULATION OF REGISTRATION FEE

| Title of Securities To Be Registered | Amount To Be Registered(1) | Proposed Maximum Offering Price per Share(2) | Proposed Maximum Aggregate Offering Price(2) | Amount of Registration Fee |
|---|--|---|---|-----------------------------------|
| Common Stock, \$.001 par value per share | 5,200,000 shares | \$ 20.31 | \$ 105,586,000 | \$ 14,401.93 |
| (1) | Calculated pursuant to General Instruction E to Form S-8. | | | |
| (2) | Estimated solely for the purpose of calculating the registration fee pursuant to Rule 457(h)(1), based upon the average of the high and low sales prices of the Registrant's Common Stock on The NASDAQ Stock Market on June 12, 2013. | | | |

INFORMATION REQUIRED PURSUANT
TO GENERAL INSTRUCTION E TO FORM S-8

General Instruction E Information

This Registration Statement is being filed for the purpose of increasing the number of securities of the same class as other securities for which a Registration Statement of the Registrant on Form S-8 relating to the same employee benefit plan is effective.

The Registrant's Form S-8 Registration Statements filed with the Securities and Exchange Commission on June 15, 2010 (File No. 333-167526), June 15, 2011 (File No. 333-174918) and June 19, 2012 (File No. 333-182218) are hereby incorporated by reference.

Part II

Information Required in the Registration Statement

Item 3. Incorporation of Documents by Reference.

The following documents previously filed by Registrant with the Securities and Exchange Commission are hereby incorporated by reference in this Registration Statement:

- (1) Registrant's Annual Report on Form 10-K for the year ended December 31, 2012;
- (2) Registrant's Quarterly Report on Form 10-Q for the quarter ended March 31, 2013;
- (3) Registrant's Current Reports on Form 8-K filed on March 18, 2013, March 22, 2013, April 18, 2013, May 28, 2013, and June 5, 2013; and
- (4) The description of the Common Stock contained in Registrant's Registration Statement on Form 8-A filed January 5, 1996.

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In addition, all documents subsequently filed by Registrant pursuant to Section 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934, prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference in this Registration Statement and to be a part hereof from the date of filing of such documents. The Registrant is not, however, incorporating, in each case, any documents or information that the Registrant is deemed to furnish and not file in accordance with Securities and Exchange Commission rules.

Item 8. Exhibits

| Exhibit Number | Exhibit |
|---------------------------|--|
| 5.1 | Opinion of Pillsbury Winthrop Shaw Pittman LLP. |
| 23.1 | Consent of Ernst & Young LLP, Independent Registered Public Accounting Firm. |
| 23.2 | Consent of Pillsbury Winthrop Shaw Pittman LLP (included in Exhibit 5.1). |

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8, and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Wilmington, State of Delaware, on June 18, 2013.

INCYTE CORPORATION

By /s/ Paul A. Friedman
Paul A. Friedman
President and Chief Executive Officer
(Principal Executive Officer)

POWER OF ATTORNEY

KNOW ALL MEN BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints Paul A. Friedman, David C. Hastings, and Eric H. Siegel, and each of them, his or her true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments, including post-effective amendments, to this Registration Statement, and to file the same, with exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or his or her substitute or substitutes, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the date indicated:

| Signature | Title | Date |
|---|--|---------------|
| /s/ Paul A. Friedman Paul A. Friedman | President and Chief Executive Officer (Principal Executive Officer) and Director | June 18, 2013 |
| /s/ David C. Hastings David C. Hastings | Executive Vice President and Chief Financial Officer (Principal Financial Officer) | June 18, 2013 |
| /s/ Laurent Chardonnet Laurent Chardonnet | Vice President, Finance and Treasurer (Principal Accounting Officer) | June 18, 2013 |

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| | | |
|--|----------|---------------|
| <i>/s/ Richard U. De Schutter</i> Richard U. De Schutter | Chairman | June 18, 2013 |
| <i>/s/ Barry M. Ariko</i> Barry M. Ariko | Director | June 18, 2013 |
| <i>/s/ Julian C. Baker</i> Julian C. Baker | Director | June 18, 2013 |
| <i>/s/ Paul A. Brooke</i> Paul A. Brooke | Director | June 18, 2013 |
| <i>/s/ Wendy L. Dixon</i> Wendy L. Dixon | Director | June 18, 2013 |
| <i>/s/ Roy A. Whitfield</i> Roy A. Whitfield | Director | June 18, 2013 |

EXHIBIT INDEX

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