

Matson, Inc.  
Form 8-K  
November 12, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **November 11, 2014**

**MATSON, INC.**

(Exact Name of Registrant as Specified in its Charter)

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**HAWAII**

(State or Other Jurisdiction of  
Incorporation)

**001-34187**

(Commission File Number)

**99-0032630**

(I.R.S. Employer Identification No.)

**1411 Sand Island Parkway**

**Honolulu, Hawaii**

**96819**

(Zip Code)

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(Address of Principal Executive Offices)

Registrant's telephone number including area code: **(808) 848-1211**

(Former Name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01.**

**Other Events.**

On November 11, 2014, Matson, Inc. (the Company ) held a conference call with investors and analysts to provide supplemental information regarding the proposed transaction by and among Matson Navigation Company, Inc. ( Matson Navigation ), a wholly owned subsidiary of the Company, Hogan Acquisition Inc., a wholly owned subsidiary of Matson Navigation, and Horizon Lines, Inc. A copy of the transcript used for the audio webcast is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

**Item 9.01 Financial Statements And Exhibits.**

**(d) Exhibits**

Exhibit No.	Exhibit
99.1	Audio Webcast Transcript, dated November 11, 2014

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MATSON, INC.**

/s/ Dale B. Hendler  
Dale B. Hendler  
Vice President and Controller

Dated: November 12, 2014

**Exhibit Index**

<b>Exhibit No.</b>	<b>Exhibit</b>
99.1	Audio Webcast Transcript, dated November 11, 2014