

Edgar Filing: FTI CONSULTING INC - Form 8-K

FTI CONSULTING INC
Form 8-K
December 03, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE

SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): November 28, 2003

FTI CONSULTING, INC.

(Exact Name of Registrant as Specified in Charter)

Maryland

(State or other Jurisdiction of Incorporation)

001-14875

(Commission File Number)

52-1261113

(IRS Employer Identification Number)

900 Bestgate Road, Suite 1000, Annapolis, Maryland

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: (410) 224-8770

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Required FD Disclosure

On December 1, 2003, FTI Consulting, Inc. (NYSE: "FCN") announced that on November 28, 2003, it consummated its previously announced acquisition of the assets of Lexecon Inc. from its parent company, Nextera Enterprises, Inc. (Nasdaq: "NXRA") for approximately \$130.0 million in cash, which was financed by FTI from a combination of existing cash resources and a new senior term bank loan of approximately \$104.0 million. The senior leadership of Lexecon and certain other members of Lexecon's management, entered into five-year employment agreements and became senior managing directors of FTI. This press release is attached hereto as Exhibit 99.1 and incorporated in this 8-K by reference.

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SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

FTI Consulting, Inc.
(Registrant)

By: /s/ Theodore I. Pincus

 Theodore I. Pincus
 Executive Vice President and
 Chief Financial Officer

December 2, 2003