REYES GEORGE

Form 4

September 11, 2007

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

2. Issuer Name and Ticker or Trading

OMB

OMB APPROVAL

3235-0287 Number:

January 31, Expires: 2005

0.5

Estimated average burden hours per

response...

if no longer subject to Section 16. Form 4 or

Check this box

SECURITIES Form 5 Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, obligations Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

may continue. See Instruction

30(h) of the Investment Company Act of 1940 1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * **REYES GEORGE**

Symbol

5. Relationship of Reporting Person(s) to

Issuer

(Last)

(Middle)

Google Inc. [GOOG] 3. Date of Earliest Transaction

(Check all applicable)

C/O GOOGLE INC., 1600

(Street)

(First)

(Month/Day/Year)

Director 10% Owner X_ Officer (give title Other (specify

09/06/2007

below) Chief Financial Officer

AMPHITHEATRE PARKWAY

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

MOUNTAIN VIEW, CA 94043

(City)	(State)	(Zip) Tab	le I - N	on-D	Derivative	Secui	rities Acqu	ired, Disposed of	, or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)			Code (Instr. 8)		ispose 4 and (A) or	5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Class A Common Stock (4)	09/06/2007		Code	V	Amount 359	(D)	Price	359	D	
Class A Common Stock	09/06/2007		G	V	359	A	\$ 0	359	I	By Trust I
Class A Common Stock (4)	09/06/2007		G	V	359	D	\$ 0	0	D	
Class A Common	09/06/2007		S		60	D	\$ 520.13	299	I	By Trust I

Edgar Filing: REYES GEORGE - Form 4

Stock								
Class A Common Stock	09/06/2007	S	30	D	\$ 521.53	269	I	By Trust I
Class A Common Stock	09/06/2007	S	30	D	\$ 522.29	239	I	By Trust I
Class A Common Stock	09/06/2007	S	50	D	\$ 522.82	189	I	By Trust I
Class A Common Stock	09/06/2007	S	50	D	\$ 523.06	139	I	By Trust I
Class A Common Stock	09/06/2007	S	50	D	\$ 523.9	89	I	By Trust I
Class A Common Stock	09/06/2007	S	59	D	\$ 523.95	30	I	By Trust I
Class A Common Stock	09/06/2007	S	30	D	\$ 529.36	0	I	By Trust I
Class A Common Stock						1,182	I	By Trust III
Class A Common Stock						4,319	I	By Trust II
Google Stock Unit						15,000	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5. Number	6. Date Exercisable and	7. Title and Amount of	8.
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transaction	onof	Expiration Date	Underlying Securities	D
Security	or Exercise		any	Code	Derivative	(Month/Day/Year)	(Instr. 3 and 4)	Se
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Securities			(Iı
	Derivative				Acquired			

Edgar Filing: REYES GEORGE - Form 4

	Security				(A) or Dispos (D) (Instr. and 5)	sed of 3, 4,				
			Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Class B Common Stock	\$ 0	09/06/2007	M		359		(2)	<u>(1)</u>	Class A Common Stock	359
Option To Purchase Class B Common Stock	\$ 5	09/06/2007	M			359	(3)	07/18/2013	Class B Common Stock	359
Class B Common Stock	\$ 0	09/06/2007	С			359	(2)	<u>(1)</u>	Class A Common Stock	359
Option To Purchase Class A Common Stock	\$ 448.23						<u>(5)</u>	03/01/2017	Class A Common Stock	30,000

Reporting Owners

Reporting Owner Name / Address	Relationships						
	Director	10% Owner	Officer	Other			

REYES GEORGE C/O GOOGLE INC. 1600 AMPHITHEATRE PARKWAY MOUNTAIN VIEW, CA 94043

Chief Financial Officer

Signatures

/s/ Rumit Kanakia, attorney-in-fact for George

Reyes 09/11/2007

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) There is no expiration date for the Issuer's Class B Common Stock.
- (2) There is no exercisable date for the Issuer's Class B Common Stock.

Reporting Owners 3

Edgar Filing: REYES GEORGE - Form 4

- Shares subject to this option will begin vesting on August 6, 2006 and will vest as follows: (i) 15 percent on the one year anniversary of the vesting commencement date, (ii) 17.5 percent in the second year of vesting, (iii) 20 percent in the third year of vesting, (iv) 22.5
- (3) percent in the fourth year of vesting, and (v) 25 percent in the fifth year of vesting; provided that shares vesting in each of the years following the one year anniversary of the vesting commencement date will vest in the respective amounts described above ratably at the end of each month.
- (4) Each share of Class A Common Stock was issued upon the conversion of one share of Class B Common Stock at the election of Reporting Person.
- (5) 1/4th of the Options shall vest on the one-year grant date anniversary and 1/48th each month thereafter until the options are fully vested, subject to continued employment with Google on the applicable vesting dates.
- The Google Stock Units ("GSUs") entitle the reporting person to receive one share of Google Inc.'s Class A Common Stock for each share underlying the GSU as the GSU vests. The GSUs vest as follows: 1/4th of the GSUs shall vest on the one-year grant date anniversary and 1/16th each quarter thereafter until the units are fully vested, subject to continued employment with Google on the applicable vesting dates.

Remarks:

Shares sold in transaction were converted from the exercise of previously held options granted in July 2003, in conjunction wi Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.