

MGN (USA) 2016, LLC
 Form 3
 March 06, 2017

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| | | | | | |
|---|--|---|---|--|---|
| 1. Name and Address of Reporting Person * Â KATZMAN CHAIM (Last) (First) (Middle) 1696 NE MIAMI GARDENS DRIVE (Street) NORTH MIAMI BEACH, FL 33179 (City) (State) (Zip) | 2. Date of Event Requiring Statement (Month/Day/Year) 03/01/2017 | 3. Issuer Name and Ticker or Trading Symbol REGENCY CENTERS CORP [REG] | 4. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below) | 5. If Amendment, Date Original Filed(Month/Day/Year) | 6. Individual or Joint/Group Filing(Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person |
|---|--|---|---|--|---|

Table I - Non-Derivative Securities Beneficially Owned

| 1. Title of Security (Instr. 4) | 2. Amount of Securities Beneficially Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) |
|------------------------------------|--|---|--|
| Common Stock | 160,831 <u>(1)</u> <u>(2)</u> | D <u>(3)</u> | Â |
| Common Stock | 243,605 <u>(1)</u> <u>(2)</u> | I | By MGN (USA) Inc. <u>(4)</u> |
| Common Stock | 2,424,085 <u>(1)</u> <u>(2)</u> | I | By Ficus, Inc. <u>(5)</u> |
| Common Stock | 4,001,943 <u>(1)</u> <u>(2)</u> | I | By Silver Maple (2001), Inc. <u>(6)</u> |
| Common Stock | 2,596,613 <u>(1)</u> <u>(2)</u> | I | By MGN America, LLC <u>(7)</u> |
| Common Stock | 4,865,540 <u>(1)</u> <u>(2)</u> | I | By Gazit First Generation, LLC <u>(8)</u> |
| Common Stock | 2,432,869 <u>(1)</u> <u>(2)</u> | I | By MGN (USA) 2016, LLC <u>(9)</u> |
| Common Stock | 5,769,967 <u>(1)</u> <u>(2)</u> | I | By MGN America 2016, LLC <u>(10)</u> |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise Price of Derivative Security | 5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) |
|---|--|--------------------|--|----------------------------------|--|--|---|
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-----------------|
| | Director | 10% Owner | Officer | Other |
| KATZMAN CHAIM 1696 NE MIAMI GARDENS DRIVE NORTH MIAMI BEACH, FL 33179 | Â X | Â X | Â | Â |
| GAZIT 1995 INC 1696 NE MIAMI GARDENS DR MIAMI BEACH, FL 33179 | Â X | Â | Â | Â |
| MGN USA INC 1696 NE MIAMI GARDENS DR MIAMI BEACH, FL 33179 | Â X | Â | Â | Â |
| Gazit-Globe Ltd 1696 NE MIAMI GARDENS DRIVE NORTH MIAMI BEACH, FL 33179 | Â X | Â | Â | Â |
| GAZIT FIRST GENERATION LL 1696 NE MIAMI GARDENS DRIVE NORTH MIAMI BEACH, FL 33179 | Â X | Â | Â | Â |
| MGN America, LLC 1696 NE MIAMI GARDENS DRIVE NORTH MIAMI BEACH, FL 33179 | Â X | Â | Â | Â |
| SILVER MAPLE (2001) INC 1696 NE MIAMI GARDENS DRIVE NORTH MIAMI BEACH, FL 33179 | Â X | Â | Â | Sec 13(d) group |
| FICUS INC 1696 NE MIAMI GARDENS DRIVE NORTH MIAMI BEACH, FL 33179 | Â X | Â | Â | Â |
| GAZIT AMERICA INC 303-109 ATLANTIC AVENUE | Â X | Â | Â | Â |

TORONTO,Â A6Â M6K1X4

MGN (USA) 2016, LLC

1696 NE MIAMI GARDENS DRIVE Â X Â Â Â
 NORTH MIAMI BEACH,Â FLÂ 33179

Signatures

/s/ Chaim Katzman by Michael B. Kirwan, as
 Attorney-in-Fact

03/06/2017

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares acquired pursuant to the Agreement and Plan of Merger (the "Merger Agreement"), dated as of November 14, 2016, by and among the Issuer and Equity One, Inc. ("Equity One"), pursuant to which Equity One merged with and into the Issuer with Issuer surviving the merger (the "Merger").
- (2) Pursuant to the Merger Agreement, at the effective time of the Merger, each share of Equity One common stock, par value \$0.01 per share, held by the reporting person was converted into the right to receive 0.45 shares of the Issuer's common stock, par value \$0.01.
- (3) Shares held directly by Mr. Katzman.
- (4) Shares held directly by MGN (USA) Inc. ("MGN USA"). MGN USA is a member of a "group" with Mr. Katzman for purposes of Section 13(d) of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"). MGN USA is a wholly-owned subsidiary of Gazit-Globe Ltd. ("Gazit-Globe"). Mr. Katzman is the Chairman of the Board of Gazit-Globe. The reporting person disclaims beneficial ownership of such shares except to the extent of the reporting person's pecuniary interest therein, if any.
- (5) Shares owned directly by Ficus Inc. ("Ficus"). Ficus is a member of a "group" with Mr. Katzman for purposes of Section 13(d) of the Exchange Act. Ficus is a wholly-owned subsidiary of Gazit America Inc., a wholly-owned subsidiary of Gazit-Globe. Mr. Katzman is the Chairman of the Board of Gazit-Globe. The reporting person disclaims beneficial ownership of such shares except to the extent of the reporting person's pecuniary interest therein, if any.
- (6) Shares owned directly by Silver Maple (2001) Inc. ("Silver Maple"). Silver Maple is a member of a "group" with Mr. Katzman for purposes of Section 13(d) of the Exchange Act. Silver Maple is a wholly-owned subsidiary of Gazit America Inc., a wholly-owned subsidiary of Gazit-Globe. Mr. Katzman is the Chairman of the Board of Gazit-Globe. The reporting person disclaims beneficial ownership of such shares except to the extent of the reporting person's pecuniary interest therein, if any.
- (7) Shares owned directly by MGN America, LLC ("MGN America"). MGN America is a member of a "group" with Mr. Katzman for purposes of Section 13(d) of the Exchange Act. MGN America is also wholly-owned by MGN USA and Gazit 1995, Inc. ("1995"), wholly-owned subsidiaries of Gazit-Globe. Mr. Katzman is the Chairman of the Board of Gazit-Globe. The reporting person disclaims beneficial ownership of such shares except to the extent of the reporting person's pecuniary interest therein, if any.
- (8) Shares owned directly by Gazit First Generation, LLC ("First Generation"). First Generation is a member of a "group" with Mr. Katzman for purposes of Section 13(d) of the Exchange Act. First Generation is a wholly owned subsidiary of 1995, a wholly-owned subsidiary of MGN USA, a wholly-owned subsidiary of Gazit-Globe. Mr. Katzman is the Chairman of the Board of Gazit-Globe. The reporting person disclaims beneficial ownership of such shares except to the extent of the reporting person's pecuniary interest therein, if any.
- (9) Shares held directly by MGN (USA) 2016, LLC ("MGN USA 2016"). MGN USA 2016 is a member of a "group" with Mr. Katzman for purposes of Section 13(d) of the Exchange Act. MGN USA 2016 is a wholly-owned subsidiary of MGN USA, a wholly-owned subsidiary of Gazit-Globe. Mr. Katzman is the Chairman of the Board of Gazit-Globe. The reporting person disclaims beneficial ownership of such shares except to the extent of the reporting person's pecuniary interest therein, if any.
- (10) Shares owned directly by MGN America 2016, LLC ("MGN America 2016"). MGN America 2016 is a member of a "group" with Mr. Katzman for purposes of Section 13(d) of the Exchange Act. MGN America 2016 is also wholly-owned subsidiary of MGN America, which is wholly-owned by MGN USA and 1995, wholly-owned subsidiaries of Gazit-Globe. Mr. Katzman is the Chairman of the Board of Gazit-Globe. The reporting person disclaims beneficial ownership of such shares except to the extent of the reporting person's pecuniary interest therein, if any.

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Remarks:

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On the basis of the relationship between each of Mr. Katzman and Gazit-Globe, Gazit-Globe and its

Because no more than 10 reporting persons can file any one Form 3 through the Securities and

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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