

Edgar Filing: MEXCO ENERGY CORP - Form 8-K

MEXCO ENERGY CORP  
Form 8-K  
August 12, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
[GRAPHIC OMITTED]

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.

Date of Report: August 12, 2005  
(Date of earliest event reported)

Mexco Energy Corporation  
(Exact name of registrant as specified in its charter)

CO  
(State or other  
jurisdiction of  
incorporation)

0-6694  
Commission File Number)

84-0627918  
(IRS Employer  
Identification  
Number)

214 W. Texas Avenue, Suite 1101  
(Address of principal executive offices)

79701  
(Zip Code)

Registrant's telephone number, including area code: 432-682-1119

Not applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to  
simultaneously satisfy the filing obligation of the registrant under any of the  
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17  
CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR  
240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the  
Exchange Act (17 CFR 240.13e-4(c))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the  
Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Condition.

On August 12, 2005, Mexco Energy Corporation issued a press release announcing  
its financial results for the quarter ended June 30, 2005. A copy of the press  
release is furnished as a part of this current report on Form 8-K as Exhibit  
99.1 and is incorporated herein in its entirety by reference. The press release  
is being furnished pursuant to Item 2.02, Results of Operations and Financial  
Condition. The information furnished is not deemed "filed" for purposes of  
Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to  
the liabilities of that section and is not deemed incorporated by reference in  
any filing under the Securities Act of 1933, as amended.

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Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

Exhibit 99.1 Copy of Mexco's press release dated August 12, 2005,  
publicly announcing its first quarter fiscal 2006  
financial results.

Pursuant to the requirements of the Securities and Exchange Act of 1934, Mexco  
has duly caused this report to be signed on its behalf by the undersigned  
hereunto duly authorized.

MEXCO ENERGY CORPORATION

Dated: August 12, 2005

By: /s/ Nicholas C. Taylor

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Nicholas C. Taylor  
CEO

INDEX TO EXHIBITS

Exhibit Number	DESCRIPTION
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99.1	Copy of Mexco's press release dated August 12, 2005, publicly announcing its first quarter fiscal 2006 financial results.