

Edgar Filing: INFINITE GROUP INC - Form SC 13D

INFINITE GROUP INC
Form SC 13D
August 17, 2005

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
(Amendment No. ___)*

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(a)
AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(a)

INFINITE GROUP, INC.

(Name of Issuer)

Common Stock, par value \$.001 per share

(Title of Class of Securities)

456910306

(CUSIP Number)

David N. Slavny Family Trust
c/o Kenneth S. Rose, Esq.
Morse, Zelnick, Rose & Lander, LLP
405 Park Avenue, Suite 1401
New York, New York 10022
Tel: (212) 838-5030
Fax: (212) 838-9190

(Name, Address and Telephone Number of Person Authorized
to Receive Notices and Communications)

August 8, 2005

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box .

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Edgar Filing: INFINITE GROUP INC - Form SC 13D

SCHEDULE

13D

CUSIP NO. 456910306

Page 2 of 5 Pages

(1) Names of Reporting Persons S.S. or I.R.S.
 Identification Nos. Of Above Persons
 David N. Slavny Family Trust dtd 04/04/05

(2) Check the appropriate Box (a)
 if a Member of a Group (b)

(3) SEC Use Only

(4) Source of Funds 00

(5) Check Box if Disclosure of Legal
 Proceedings is Required Pursuant
 to Items 2(d) or 2(e)

(6) Citizenship or Place of Organization United St

Number of Shares Beneficially (7) Sole Voting Power 1,10
 Owned Each Reporting Person With

(8) Shared Voting 0

(9) Sole Dispositive 1,10

(10) Shared Dispositive Power 0

(11) Aggregate Amount Beneficially
 Owned by Each Reporting Person 1,10

(12) Check Box if the Aggregate Amount
 in Row (11) Excludes Certain Shares |_ |

(13) Percent of Class Represented
 by Amount in Row 11 5.7%

(14) Type of Reporting Person 00

Edgar Filing: INFINITE GROUP INC - Form SC 13D

*SEE INSTRUCTIONS BEFORE FILLING OUT

SCHEDULE

13D

CUSIP NO. 456910306

Page 3 of 5 Pages

Item 1. Security and Issuer.

Name of Issuer: Infinite Group Inc. (the "Company")

Address of Issuer's Principal Executive Offices:

595 Blossom Road, Suite 309
Rochester, New York 14610

Security: Common Stock, par value \$.001 per share ("Shares")

Item 2. Identity and Background.

(a) Name of Reporting Person: David N. Slavny Family Trust dtd 04/04/05 (the "Reporting Person")

(b) The Business Address of the Reporting Person is:

20 Cobble Creek Road, Victor, NY 14564

(c) Principal Occupation of the Reporting Person:

Family Trust.

(d) Criminal Convictions involving the Reporting Person:

During the last five years, the Reporting Person has not been convicted in a criminal proceeding (excluding traffic violations).

(e) Civil Proceedings involving the Reporting Person:

During the last five years, the Reporting Person has not been: (i) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction; nor (ii) subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, Federal or State securities laws or finding any violation with respect to such laws.

(f) Citizenship: The Reporting Person is a family trust organized under the laws of Georgia, USA.

SCHEDULE

13D

CUSIP NO. 456910306

Page 4 of 5 Pages

Edgar Filing: INFINITE GROUP INC - Form SC 13D

Item 3. Source and Amount of Funds or Other Consideration.

The Reporting Person acquired beneficial ownership of the Shares by gift transfer.

Item 4. Purpose of the Transaction.

The Reporting Person acquired the securities of the Company for the purpose of investment.

Except as otherwise disclosed herein, the Reporting Person is not considering any plans or proposals which relate to or would result in any of the following: (a) the acquisition by any person of additional securities of the Company, or the disposition of securities of the Company; (b) an extraordinary corporate transaction, such as a merger, reorganization, or liquidation, involving the Company or any of its subsidiaries; (c) a sale or transfer of any material amount of assets of the Company or any of its subsidiaries; (d) any change in the Company's Board of Directors or management; (e) any material change in the present capitalization or dividend policy of the Company; (f) any material change in the Company's business, corporate structure, charter or bylaws; (g) any change which would impede the acquisition of control of the Company by any person; (h) causing any class of securities of the Company to be delisted; (i) the Company's common stock to be eligible to the deregistered under the Securities Exchange Act of 1934; or (j) any actions similar to those enumerate above.

Item 5. Interest in Securities of the Issuer.

(a) The aggregate number of Shares that may be deemed to be beneficially owned by the Reporting Person is 1,100,000 Shares. The 1,100,000 Shares represent approximately 5.7% of the total outstanding Shares as of July 15, 2005. The percentage of outstanding Shares beneficially owned by the Reporting Person is based upon the aggregate of 19,206,965 Shares outstanding as of July 15, 2005.

(b) The Reporting Person possesses the sole power to vote or to direct the vote, and sole power to dispose or to direct the disposition of all 1,100,000 Shares.

(c) The Reporting Person effected no transactions in the Shares during the past 60 days with respect to the Shares.

(d) No other person is known to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the Shares.

(e) Not applicable.

14

SCHEDULE

13D

CUSIP NO. 456910306

Page 5 of 5 Pages

Item 6. Contracts, Arrangements, Understanding or Relationships with Respect to

Edgar Filing: INFINITE GROUP INC - Form SC 13D

Securities of the Issuer.

None.

Item 7. Material to be Filed as Exhibits.

None.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: August 8, 2005

/s/ Leah A. Slavny

Leah A. Slavny

Trustee for David N. Slavny Family Trust dtd 04/04/05