

FIRST RELIANCE BANCSHARES INC

Form 8-K

July 28, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 28, 2009

First Reliance Bancshares, Inc.  
(Exact name of registrant as specified in its charter)

South Carolina  
(State or other jurisdiction  
of incorporation)

000-49757  
(Commission  
File Number)

80-0030931  
(I.R.S. Employer  
Identification No.)

2170 W. Palmetto Street Florence, South Carolina  
(Address of principal executive offices)

29501  
(Zip Code)

Registrant's telephone number, including area code (843)-656-5000

Not Applicable  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

On July 28, 2009, First Reliance Bancshares, Inc. issued a press release announcing its financial results for the period ended June 30, 2009. A copy of the press release is attached hereto as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

99.1 Press Release for the period ended June 30, 2009.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIRST RELIANCE BANCSHARES, INC.

Date: July 28, 2009

By: /s/ JEFFREY A. PAOLUCCI  
Jeffrey A. Paolucci  
Chief Financial Officer