

ORAMED PHARMACEUTICALS INC.

Form POS AM

January 11, 2010

As filed with the Securities and Exchange Commission on January 11, 2010

Registration No. 333-148175

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO.1 TO

FORM S-1

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

ORAMED PHARMACEUTICALS INC.

(Exact Name of Registrant as Specified in Its Charter)

Nevada

(State or other jurisdiction
of incorporation or organization)

2834

(Primary Standard Industrial
Classification Code Number)

98-0376008

(I.R.S. Employer
Identification No.)

Hi-Tech Park 2/5

Givat-Ram

PO Box 39098

Jerusalem 91390, Israel

Telephone: 972-2-566-0001

(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive
Offices)

The Corporation Trust Company of Nevada

6100 Neil Road, Suite 500,

Reno, Nevada, U.S.A., 89511

Telephone: (800) 624-0909

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copies to:

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New York, NY 10174

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Goldfarb, Levy, Eran, Meiri, Tzafrir & Co.

2 Weizmann Street

Tel-Aviv 64239, Israel

Telephone: 972-3-608-9947

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Approximate date of commencement of proposed sale to the public: Not applicable.

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If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933 check the following box. ☐

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer: ☐

Accelerated filer: ☐

Non-accelerated filer: ☐

Smaller reporting company: ☒

(Do not check if a smaller reporting company)

Deregistration of Securities

This Post-Effective Amendment No. 1 to the Registration Statement on Form SB-2, as amended (Registration No. 333-148175), which was declared effective on January 11, 2009 (the "Registration Statement"), is being filed to deregister any securities registered pursuant to the Registration Statement and not otherwise sold thereunder.

In accordance with the registrant's undertaking in Part II, Item 28 of the Registration Statement, the registrant is deregistering by means of this post-effective amendment any securities remaining unsold under the Registration Statement.

Based on information provided by the selling stockholders to date, at least 100,000 shares of common stock were sold under the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Jerusalem, Israel on the 11th day of January, 2010.

Oramed Pharmaceuticals Inc.

By:

Name: /s/ Nadav Kidron
 Nadav Kidron
 Title: President, Chief Executive
 Officer and Director

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed below by the following persons in the capacities indicated:

Signature	Title	Date
/s/ Nadav Kidron Nadav Kidron	President, Chief Executive Officer and Director (principal executive officer)	January 11, 2010
/s/ Yifat Zommer Yifat Zommer	Chief Financial Officer, Treasurer and Secretary (principal financial and accounting officer)	January 11, 2010
/s/ Miriam Kidron Miriam Kidron	Chief Medical and Technology Officer and Director	January 11, 2010
/s/ Leonard Sank Leonard Sank	Director	January 11, 2010
Harold Jacob	Director and Member of the Scientific Advisory Board	