

LIGHTPATH TECHNOLOGIES INC

Form 8-K

October 11, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

**October 11, 2012**

**Date of Report (Date of earliest event reported)**

**LIGHTPATH TECHNOLOGIES, INC.**

**(Exact name of registrant as specified in its charter)**

|  |                                 |                               |
|--|---------------------------------|-------------------------------|
| Delaware                               | 000-27548                       | 86-0708398                    |
| <b>(State or other jurisdiction of</b> | <b>(Commission File Number)</b> | <b>(I.R.S. Employer</b>       |
| <b>incorporation or organization)</b>  |                                 | <b>Identification Number)</b> |

**2603 Challenger Tech Court, Suite 100**

**Orlando, Florida 32826**

**(Address of principal executive office, including zip code)**

**(407) 382-4003**

**(Registrant's telephone number, including area code)**

LightPath Technologies, Inc.

Form 8-K

**Item 1.01. Execution of a material definitive agreement outside the ordinary course of business**

The Registrant issued a Press Release on October 11, 2012 announcing the GRADIUM® technology license to Hubei, New HuaGuang Information Materials Company, Ltd. (NHG). A copy of the Press Release is attached as Exhibit 99.1 to this Report.

**Item 9.01. Financial Statements and Exhibits**

Press Releases on October 11, 2012 (furnished herewith).

Memorandum of Understanding dated September 19, 2012 (furnished herewith)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH  
TECHNOLOGIES, INC.

Dated: October 11, 2012 By: /s/ Dorothy M. Cipolla  
Dorothy M. Cipolla,  
CFO

**Exhibit Index**

Exhibit No. Description

|         |  |
|---------|--|
| EX-99.1 | Press Release issued on October 11, 2012, GRADIUM® technology license to Hubei, New HuaGuang Information Materials Company, Ltd. (NHG) |
| EX-10.1 | Memorandum of Understanding dated September 19, 2012   |