

Edgar Filing: KOREA ELECTRIC POWER CORP - Form 6-K

Extends its
Solicitation of Consents and Proxies Relating to its
7.95% ZERO-TO-FULL DEBENTURES DUE 2096
(CUSIP: 500631AE6; ISIN: US500631AE67; Common Code: 011 235 786)

Korea Electric Power Corporation ("KEPCO") has extended the Expiration Time for its solicitation of consents and proxies from the holders of the issue of debt securities referenced above from 5:00 p.m., New York City time, on Thursday, December 12, 2002 to 5:00 P.M., NEW YORK CITY TIME, ON FRIDAY, DECEMBER 20, 2002, unless further extended by KEPCO. The related Special Meeting for such issue of debt securities, scheduled to take place at the offices of Credit Suisse First Boston Corporation at Two Exchange Square, 45th Floor, 8 Connaught Place, Central, Hong Kong on Monday, December 16, 2002, has been rescheduled for Friday, January 10, 2003 beginning at 9:00 a.m., Hong Kong time, at the same location. All other terms, provisions and conditions of the consent and proxy solicitation, as set forth in KEPCO's Consent Solicitation Statement, dated November 14, 2002, and the related Consent and Proxy Form, will remain in full force and effect.

D.F. King & Co., Inc., as Information and Tabulation Agent, will accept duly completed and executed Consent and Proxy Forms for such issue of debt securities until the new Expiration Time, and each Consent and the related Proxy for such issue of debt securities may together, but not separately, be revoked until the new Expiration Time. Consents and Proxies for such issue of debt securities that have already been duly submitted will remain in effect unless duly revoked.

KEPCO has appointed Lehman Brothers Inc. and Credit Suisse First Boston Corporation as Solicitation Agents. Questions concerning the terms of the consent and proxy solicitation should be directed to the Liability Management Group at Lehman Brothers Inc. (+1-800-438-3242 or +1-212-528-7581) or the Liability Management Group at Credit Suisse First Boston Corporation (+1-800-820-1653 or +1-212-538-8474). Requests for assistance or documents should be directed to the Information and Tabulation Agent, in the United States at +1-212-269-5550 (for bankers and brokers) or +1-800-628-8510 (for all others), and in Europe at +44-20-7920-9700.

This notice does not constitute an offer of any securities.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KOREA ELECTRIC POWER CORPORATION

By: /s/ Chung, Soo Eun

Name: Chung, Soo Eun
Title: Chief Financial Officer

December 13, 2002