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MITSUI & CO LTD  
Form CB  
December 17, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM CB

TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

|  |     |
|--|-----|
| Securities Act Rule 801 (Rights Offering)                                  | [ ] |
| Securities Act Rule 802 (Exchange Offer)                                   | [X] |
| Exchange Act Rule 13e-4(h) (8) (Issuer Tender Offer)                       | [ ] |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer)                      | [ ] |
| Exchange Act Rule 14e-2(d) (Subject Company Response)                      | [ ] |
| Filed or submitted in paper if permitted by Regulation S-T Rule 101(b) (8) | [ ] |

TOYO OFFICEMATION KABUSHIKI KAISHA

-----  
(Name of Subject Company)

TOYO OFFICEMATION INC.

-----  
(Translation of Subject Company's Names into English (if applicable))

JAPAN

-----  
(Jurisdiction of Subject Company's Incorporation or Organization)

MITSUI & CO., LTD.

-----  
(Names of Person(s) Furnishing Form)

COMMON STOCK

-----  
(Title of Class of Subject Securities)

N/A

-----  
(CUSIP Number of Class of Securities (if applicable))

TETSUHIRO OYOSHI  
1-13-10, SHIBAURA  
MINATO-KU  
TOKYO 105-0023  
JAPAN  
(81-3) 3454-0814

-----  
(Names, Addresses (including zip code) and Telephone Numbers  
(including area code) of Person(s) Authorized to Receive Notices and  
Communications on Behalf of Subject Company)

N/A

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(Date Tender Offer/Rights Offering Commenced)

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PART I -- INFORMATION SENT TO SECURITY HOLDERS

ITEM 1. HOME JURISDICTION DOCUMENTS

Not applicable.

ITEM 2. INFORMATIONAL LEGENDS

A legend complying with Rule 802(b) under the Securities Act of 1933, as amended, is included on the first page of the document filed as Exhibit.

PART II -- INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

The following document is attached as exhibit to this Form:

| Exhibit number | Description   |
|----------------|---|
| -----          | -----   |
| 1              | Press release, dated December 17, 2003, concerning the notice of making Toyo Officemation Inc. a wholly owned subsidiary of Mitsui & Co., Ltd. through a stock swap |

PART III -- CONSENT TO SERVICE OF PROCESS

Mitsui & Co., Ltd. is filing with the Commission a written irrevocable consent and power of attorney on Form F-X concurrently with the furnishing of this Form.

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PART IV -- SIGNATURES

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Mitsui & Co., Ltd.

By /s/ Yasuo Hayashi

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Name: Yasuo Hayashi  
Title: Executive Director  
Senior Executive Managing Officer

Date: December 17, 2003

