

Edgar Filing: SHINHAN FINANCIAL GROUP CO LTD - Form 6-K

1. Name of the Subsidiary (debtor) : Shinhan Capital
2. Aggregate Principal Amount of the Loan: USD 30,000,000
3. Loan Origination Date : December 26, 2003
4. Total Loans to Shinhan Capital : KRW 642,163,833,800
(as of December 30, 2003)
5. Maturity : 3 years
(Dec. 30, 2003 ~ Dec 30, 2006)
6. Interest Rate : 90 basis points over three-month LIBOR
7. Use of Proceeds to Shinhan Capital : Leasing Operation
8. Date of Approval : December 26, 2003

INVESTMENT IN SK CORPORATION

On December 24, 2003, Shinhan Bank, our wholly owned banking subsidiary, decided to purchase 2,221,500 shares of common stock, or 1.75% of total issued shares, of SK Corporation for a purchase price of KRW 29,450 per share, amounting to an aggregate purchase price of KRW 65,423,175,000. These common shares were originally held by SK Corporation in the form of treasury shares.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SHINHAN FINANCIAL GROUP CO., LTD.

By /s/ Byung Jae Cho

Name: Byung Jae Cho
Title: Chief Financial Officer

Date : December 29, 2003