# Edgar Filing: JILIN CHEMICAL INDUSTRIAL CO LTD - Form CB

JILIN CHEMICAL INDUSTRIAL CO LTD Form CB January 17, 2006

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM CB TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

Securities Act Rule 801 (Rights Offering)	O
Securities Act Rule 802 (Exchange Offer)	o
Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)	þ
Exchange Act Rule 14d-1(c) (Third Party Tender Offer)	0
Exchange Act Rule 14e-2(d) (Subject Company Response)	o
Filed or submitted in paper if permitted by Regulation S-T	o
Rule 101(b)(8)	

## Jilin Chemical Industrial Company Limited

(Name of Subject Company)

Not Applicable

(Translation of Subject Company s Name into English (if applicable))

The People s Republic of China

(Jurisdiction of Subject Company s Incorporation or Organization)

## PetroChina Company Limited

(Name of Person(s) Furnishing Form)

Domestic Invested Shares (A Shares), Par Value RMB 1.00 Per Share

(Title of Class of Subject Securities) **Not Applicable** 

(CUSIP Number of Class of Securities (if applicable))

Li Huaiqi Secretary PetroChina Company Limited 16 Andelu Dongcheng District, Beijing 100011 The People s Republic of China (+86 10) 8488-6270

(Name, Address (including zip code) and Telephone Number (including area code) of Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

Copies to:

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Chaoyang District

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## 100004 Beijing, China (+86 10) 6505-3399

November 16, 2005,

(Date Tender Offer/Rights Offering Commenced)

### PART I INFORMATION SENT TO SECURITY HOLDERS

#### **Item 1. Home Jurisdiction Documents**

Attached to this Form CB is an English translation of the Indicative Announcement of PetroChina Company Limited on the Acquisition of the A Shares of Jilin Chemical Industrial Company Limited through General Offer that was published by PetroChina Company Limited in the People s Republic of China on January 16, 2006.

#### **Exhibit**

## Number

(1) The Indicative Announcement of PetroChina Company Limited on the Acquisition of the A Shares of Jilin Chemical Industrial Company Limited through General Offer.

## **Item 2. Informational Legends**

Not applicable.

## PART II INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS

Not Applicable.

### PART III CONSENT TO SERVICE OF PROCESS

A written irrevocable consent and power of attorney was submitted on Form F-X by PetroChina Company Limited to the Securities and Exchange Commission on November 16, 2005.

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## **SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

# **PetroChina Company Limited**

By: /s/ Yu Yibo Name: Yu Yibo

Title: General Manager of M&A

Department

Date: January 17, 2006