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U S PHYSICAL THERAPY INC /NV

Form 8-K April 29, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 29, 2004

U.S. PHYSICAL THERAPY, INC. (Exact name of registrant as specified in its charter)

Nevada 76-0364866
(State or other jurisdiction of incorporation or organization) Identification No.)

1300 West Sam Houston Parkway
South, Suite 300 Houston, Texas
77042
(Address of principal executive offices)
(Zip Code)

Registrant's telephone number, including area code: (713) 297-7000

Item 7. Financial Statements and Exhibits.

(c) Exhibits

Exhibits Description of Exhibits

99.1 Registrant's press release dated April 29, 2004

announcing earnings for the first quarter ended

March 31, 2004.*

Item 12. Results of Operations and Financial Condition.

On April 29, 2004, U.S. Physical Therapy, Inc. reported its results for the first quarter ended March 31, 2004. The earnings release is attached hereto as Exhibit 99.1.

In accordance with General Instruction B.6 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

^{*}Furnished herewith.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: April 29, 2004 By: /s/ LAWRANCE W. MCAFEE

Name: Lawrance W. McAfee

Title: Chief Financial Officer

EXHIBIT DESCRIPTION OF EXHIBIT

99.1 Registrant's press release dated April 29, 2004

announcing earnings for the first quarter ended

March 31, 2004.*

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