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U S PHYSICAL THERAPY INC /NV Form 8-K

Form 8-K March 10, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):
March 10, 2005 (March 10, 2005)

U.S. PHYSICAL THERAPY, INC. (Exact name of registrant as specified in its charter)

	Nevada	1-11151	76-03648	
(Stat	ce or other jurisdiction of proporation or organization)	(Commission Fil	e (I.R.S. Emp	oloyer
1300	West Sam Houston Parkway South			77042
	(Address of Principal Executive			(Zip Code)
Registrant's telephone number, including area code: (713) 297-7000				
Check the appropriate box below if the Form $8-K$ filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):				
[_]	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)			
[_]	Soliciting material pursuant to Rule 14a-12(b) under the Exchange Act (17 CFR 240.14a-12(b))			
[_]	Pre-commencement communication: Exchange Act (17 CFR 240.14d-2	-	le 14d-2(b) under	the
[_]	Pre-commencement communication: Exchange Act (17 CFR 240.13e-4	-	le 13e-4(c) under	the

Item 7.01 Regulation FD Disclosure.

U. S. Physical Therapy, Inc. (the "Company") will deliver a presentation at the First Dallas Securities' 2005 Spring Investment Forum held

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today, March 10, 2005. Larry McAfee, Chief Financial Officer, will address the conference.

A copy of the presentation may be accessed on the Company's website, www.usph.com.

Pursuant to the rules of the Securities and Exchange Commission, the information contained in this report shall not be deemed to be "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any filings by the Company under such Act or the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits

- (a) None.
- (b) None.
- (c) Exhibits

Exhibits

Description of Exhibits

None

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. PHYSICAL THERAPY, INC.

Dated: March 10, 2005

By: /s/ LAWRANCE W. MCAFEE

Lawrance W. McAfee Chief Financial Officer (duly authorized officer and principal financial and accounting officer)