

Porter Bancorp, Inc.  
Form 8-K  
May 04, 2009

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): May 4, 2009**

**PORTER BANCORP, INC.  
(Exact name of registrant as specified in its charter)**

<b><u>Kentucky</u></b>	<b><u>001-33033</u></b>	<b><u>61-1142247</u></b>
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

**2500 Eastpoint Parkway, Louisville, Kentucky, 40223**  
(Address of principal executive offices)

**(502) 499-4800**  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

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Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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**Item 7.01. Regulation FD Disclosure.**

In a press release dated May 4, 2009, Porter Bancorp, Inc. announced that Maria L. Bouvette, its President and Chief Executive Officer, will make a presentation at the 2009 Gulf South Bank Conference at the Marriott Hotel in New Orleans, Louisiana at 10:00 a.m. Central time on Friday, May 8, 2009.

A copy of the press release, presentation materials and proforma financial information reconciliation table are attached hereto as, respectively, Exhibit 99.1, Exhibit 99.2 and Exhibit 99.3.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description of Exhibit</b>
99.1	Press Release issued by Porter Bancorp, Inc. on May 4, 2009
99.2	Presentation Materials for 2009 Gulf South Bank Conference
99.3	Proforma Financial Information Reconciliation Table

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 4, 2009 Porter Bancorp, Inc.

By: /s/ David B. Pierce

David B. Pierce

Chief Financial Officer

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**EXHIBIT INDEX**

Exhibit   Description

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- 99.3    Proforma Financial Information Reconciliation Table