

CARMAX INC  
Form 8-K  
March 31, 2011

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 31, 2011

CARMAX, INC.

(Exact name of registrant as specified in its charter)

Virginia  
(State or other jurisdiction  
of incorporation)

1-31420  
(Commission File Number)

54-1821055  
(I.R.S. Employer  
Identification No.)

12800 Tuckahoe Creek Parkway  
Richmond, Virginia  
(Address of principal executive offices)

23238  
(Zip Code)

Registrant's telephone number, including area code: (804) 747-0422

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 2.02      Results of Operations and Financial Condition  
The registrant issued a press release on March 31, 2011, announcing its fourth quarter and fiscal year 2011 results. The press release is being furnished as Exhibit 99.1 hereto and is incorporated by reference into this Item 2.02.

Item 9.01      Financial Statements and Exhibits  
(d) Exhibits    The following exhibit is being furnished pursuant to Item 2.02 above.

99.1            Press release, dated March 31, 2011, issued by CarMax, Inc., entitled "CarMax Reports Record Fiscal Year and Fourth Quarter Results."

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CARMAX, INC.

(Registrant)

Dated: March 31, 2011

By: /s/ Thomas W. Reedy  
Thomas W. Reedy  
Senior Vice President  
and Chief Financial Officer

---

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press release, dated March 31, 2011, issued by CarMax, Inc., entitled "CarMax Reports Record Fiscal Year and Fourth Quarter Results."

---