

3D SYSTEMS CORP
Form 8-K
March 03, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 3, 2011

3D SYSTEMS CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|--|--|
| Delaware (State or other jurisdiction of incorporation) | 1-34220 (Commission File Number) | 95-4431352 (IRS Employer Identification No.) |
|---|--|--|

| | |
|---|---------------------|
| 333 Three D Systems Circle Rock Hill, SC (Address of principal executive offices) | 29730 (Zip Code) |
|---|---------------------|

Registrant's telephone number, including area code: (803) 326-3900

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

On October 12, 2010, 3D Systems Corporation (“3D Systems”) filed a Current Report on Form 8-K to report its acquisition of Provel S.r.l. (“Provel”). On October 27, 2010, 3D Systems filed a Current Report on Form 8-K/A to provide certain financial statements and pro forma financial information as of and for the year ended December 31, 2009 and as of and for the six months ended June 30, 2010. In order to supplement the financial statements of Provel previously filed, this Current Report on Form 8-K provides certain additional unaudited and pro forma financial information of Provel as of September 30, 2010 and for the nine months ended September 30, 2010. This Form 8-K supplements, but does not amend or alter any of the information previously presented in the Form 8-K filed on October 12, 2010 or the Form 8-K/A filed on October 27, 2010.

Item 9.01. Financial Statements and Exhibits.

(a) Financial Statements of Business Acquired.

The following information is filed as Exhibit 99.1 hereto and incorporated by reference herein:

Unaudited financial statements:

Balance Sheet as of September 30, 2010

Statement of Operations for the nine months ended September 30, 2010

Statement of Quotaholders’ Equity for the nine months ended September 30, 2010

Statement of Cash Flows for the nine months ended September 30, 2010

Notes to unaudited financial statements

(b) Pro Forma Financial Information.

The following information is filed as Exhibit 99.2 hereto and incorporated by reference herein:

Unaudited Pro Forma Condensed Combined Financial Statements:

Unaudited Pro Forma Condensed Combined Balance Sheet as of September 30, 2010

Unaudited Pro Forma Condensed Combined Statement of Operations for the nine months ended September 30, 2010

Notes to Unaudited Pro Forma Condensed Combined Financial Statements

(d) Exhibits.

99.1 Unaudited financial statements of Provel S.r.l. as of September 30, 2010 and for the nine months ended September 30, 2010

99.2 Unaudited pro forma condensed combined financial statements

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

3D SYSTEMS CORPORATION

Date: March 3, 2011

/s/ ROBERT M. GRACE, JR.
(Signature)

Name: Robert M. Grace, Jr.
Title: Vice President, General Counsel
and Secretary

EXHIBIT INDEX

Exhibit No. Exhibit Description

- | | |
|------|---|
| 99.1 | Unaudited financial statements of Provel S.r.l. as of September 30, 2010 and for the nine months ended September 30, 2010 |
| 99.2 | Unaudited pro forma condensed combined financial statements |