

CLEVELAND BIOLABS INC
Form 8-K
April 18, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): April 18, 2012 (April 12, 2012)

Cleveland BioLabs, Inc.
(Exact Name of Issuer as Specified in Charter)

| | | |
|--|---------------------------------------|--|
| DELAWARE (State or Other Jurisdiction of Incorporation or Organization) | 001-32954 (Commission File Number) | 20-0077155 (I.R.S. Employer Identification Number) |
|--|---------------------------------------|--|

| | |
|---|---------------------|
| 73 High Street Buffalo, NY (Address of Principal Executive Offices) | 14203 (Zip Code) |
|---|---------------------|

(716) 849-6810
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

On April 12, 2012, the Compensation Committee of the Board of Directors of Cleveland BioLabs, Inc. (the “Company”) adopted and approved the Company’s 2012 Executive Compensation Plan (the “Executive Compensation Plan”). A description of the material terms of the Executive Compensation Plan is attached as Exhibit 10.1 to this report and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits
(d)

| Exhibit No. | Description |
|-------------|----------------------------------|
| 10.1 | 2012 Executive Compensation Plan |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CLEVELAND BIOLABS, INC.

Date: April 18, 2012

By: /s/ Yakov Kogan
Name: Yakov Kogan, Ph.D., M.B.A.
Title: Interim Chief Executive Officer