

BUFFETT WARREN E

Form 4

July 22, 2009

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
**BERKSHIRE HATHAWAY INC**

2. Issuer Name and Ticker or Trading Symbol  
**MOODYS CORP /DE/ [MCO]**

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction (Month/Day/Year)

\_\_\_ Director \_\_\_X\_\_\_ 10% Owner  
\_\_\_ Officer (give title below) \_\_\_ Other (specify below)

**3555 FARNAM STREET**

**07/20/2009**

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
\_\_\_ Form filed by One Reporting Person  
\_X\_ Form filed by More than One Reporting Person

**OMAHA, NE 68131**

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
				Code V Amount (A) or (D) Price			
Common Stock	07/20/2009		S	1,817,000 D \$ 28.7269 (1)	46,183,000	I	See footnotes 7 and 8. (7) (8)
Common Stock	07/21/2009		S	1,973,645 D \$ 26.5918 (2)	44,209,355	I	See footnotes 7 and 8. (7) (8)
Common Stock	07/21/2009		S	1,709,690 D \$ 27.1337 (3)	42,499,665	I	See footnotes 7 and 8. (7) (8)

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Common Stock	Transaction Date	Symbol	Quantity	Deemed	Price	Value	Code	See footnotes
Common Stock	07/21/2009	S	231,765	D	\$ 28.1187 (4)	42,267,900	I	7 and 8. (7) (8)
Common Stock	07/22/2009	S	2,253,573	D	\$ 26.6423 (5)	40,014,327	I	7 and 8. (7) (8)
Common Stock	07/22/2009	S	627	D	\$ 27.3652 (6)	40,013,700	I	7 and 8. (7) (8)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned (Instr. 5)
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares
						Code	V (A) (D)		

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
BERKSHIRE HATHAWAY INC 3555 FARNAM STREET OMAHA, NE 68131		X		
BUFFETT WARREN E 3555 FARNAM STREET OMAHA, NE 68131		X		

OBH INC  
1440 KIEWIT PLAZA X  
OMAHA, NE 68131

NATIONAL INDEMNITY CO  
3024 HARNEY STREET X  
OMAHA, NE 68131

## Signatures

Berkshire Hathaway Inc., by Marc D. 07/22/2009  
Hamburg

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$28.41 to \$29.29. The reporting person undertakes to provide to Moody's Corporation, any security holder of Moody's Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in footnotes (1) through (6) to this Form 4.

(2) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$25.885 to \$26.8813.

(3) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$26.885 to \$27.88.

(4) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$27.885 to \$28.73.

(5) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$26.36 to \$27.33.

(6) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$27.36 to \$27.37.

(7) 24,294,300 of these shares are owned by National Indemnity Company ("NICO"), and 15,719,400 of these shares are owned by Government Employees Insurance Company ("GEICO"). GEICO is a subsidiary of GEICO Corporation, and GEICO Corporation is a subsidiary of NICO. NICO is a subsidiary of OBH, Inc. ("OBH"). OBH is a subsidiary of Berkshire Hathaway Inc. ("Berkshire").

(8) As OBH and Berkshire are each in the chain of ownership of NICO and GEICO, each of Berkshire and OBH may be deemed presently to both beneficially own and have a pecuniary interest in all shares of Moody's Corporation common stock presently owned by NICO and GEICO. As GEICO is in the chain of ownership of NICO, NICO may be deemed presently to both beneficially own and have a pecuniary interest in all shares of Moody's Corporation common stock presently owned by GEICO. Warren E. Buffett, as the controlling stockholder of Berkshire, may be deemed presently to beneficially own, but only to the extent he has a pecuniary interest in, the shares of Moody's Corporation common stock presently owned by NICO and GEICO. Mr. Buffett disclaims beneficial ownership of the reported securities except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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