

QUALYS, INC.
Form 4
October 03, 2012

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
AOS Partners, LP

(Last) (First) (Middle)

2121 AVENUE OF THE STARS,
SUITE 1630

(Street)

LOS ANGELES, CA 90067

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
QUALYS, INC. [QLYS]

3. Date of Earliest Transaction
(Month/Day/Year)
10/03/2012

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|---|-------------------------------|
| | | | Code | V | Amount | (A) or (D) | Price | | |
| Common Stock | 10/03/2012 | | C | | 1,657,723 | A | 1,657,723 | D | |
| Common Stock | 10/03/2012 | | C | | 575,929 | A | 575,929 | I | By GRPVC, L.P. (1) |
| Common Stock | 10/03/2012 | | C | | 200,776 | A | 200,776 | I | By GRP II Investors, L.P. (1) |
| Common Stock | 10/03/2012 | | C | | 75,289 | A | 75,289 | I | By GRP II Partners, L.P. (1) |

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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | |
|--|--|--------------------------------------|--|--------------------------------|---|-----------|--|-----------------|---|----------------------------|
| | | | | | V | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| Series B Preferred Stock | (1) | 10/03/2012 | | C | | 1,016,185 | (1) | (1) | Common Stock | 1,016,185 |
| Series B Preferred Stock | (1) | 10/03/2012 | | C | | 353,045 | (1) | (1) | Common Stock | 353,045 |
| Series B Preferred Stock | (1) | 10/03/2012 | | C | | 123,076 | (1) | (1) | Common Stock | 123,076 |
| Series B Preferred Stock | (1) | 10/03/2012 | | C | | 46,153 | (1) | (1) | Common Stock | 46,153 |
| Series C Preferred Stock | (1) | 10/03/2012 | | C | | 641,538 | (1) | (1) | Common Stock | 641,538 |
| Series C Preferred Stock | (1) | 10/03/2012 | | C | | 222,884 | (1) | (1) | Common Stock | 222,884 |
| Series C Preferred Stock | (1) | 10/03/2012 | | C | | 77,700 | (1) | (1) | Common Stock | 77,700 |
| Series C Preferred Stock | (1) | 10/03/2012 | | C | | 29,136 | (1) | (1) | Common Stock | 29,136 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|---|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| AOS Partners, LP 2121 AVENUE OF THE STARS, SUITE 1630 LOS ANGELES, CA 90067 | | X | | |
| GRPVC, L.P. 2121 AVENUE OF THE STARS, SUITE 1630 LOS ANGELES, CA 90067 | | X | | |
| GRP II Investors, L.P. 2121 AVENUE OF THE STARS, SUITE 1630 LOS ANGELES, CA 90067 | | X | | |
| GRP II Partners, L.P. 2121 AVENUE OF THE STARS, SUITE 1630 LOS ANGELES, CA 90067 | | X | | |

Signatures

| | |
|---|------------|
| /s/ Dana Kibler, for Hique, Inc., the General Partner of AOS Partners, L.P. | 10/03/2012 |
| __Signature of Reporting Person | Date |
| /s/ Dana Kibler, for GRP Management Services Corp., the General Partner of GRPVC, L.P. | 10/03/2012 |
| __Signature of Reporting Person | Date |
| /s/ Dana Kibler, for GRP Management Services Corp., the General Partner of GRP II Investors, L.P. | 10/03/2012 |
| __Signature of Reporting Person | Date |
| /s/ Dana Kibler, for GRPVC, L.P., the General Partner of GRP II Partners, L.P. | 10/03/2012 |
| __Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each share of Series B Preferred Stock and Series C Preferred Stock automatically converted into Common Stock on a 1-for-1 basis upon the completion of the Issuer's initial public offering of Common Stock and had no expiration date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.