COMPOFELICE JOSEPH S

Form 4

December 13, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Number: January 31, 2005

0.5

OMB APPROVAL

Form 4 or Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

burden hours per response...

Estimated average

See Instruction 1(b).

(Print or Type Responses)

12/13/2012

Stock

1. Name and Address of Reporting Person * COMPOFELICE JOSEPH S			2. Issuer Name and Ticker or Trading Symbol Contango ORE, Inc. [CTGO]					5. Relationship of Reporting Person(s) to Issuer				
								(Check all applicable)				
(Last)	(First)	(Middle)	3. Date of	Earliest Tr	ansaction			(One	on an approuer	·)		
			(Month/Da	•				_X_ Director		Owner		
3700 BUFFALO			12/13/2012					Officer (giv	below)	er (specify		
SPEEDWAY	Y, SUITE 960								ŕ			
	4. If Amendment, Date Original					6. Individual or Joint/Group Filing(Check						
			Filed(Mon	Filed(Month/Day/Year)					Applicable Line)			
HOUSTON,	, TX 77098			_X_ Form filed by						y One Reporting Person More than One Reporting		
(City)	(State)	(Zip)	Table	e I - Non-D	erivative S	Securi	ties Acc	quired, Disposed (of, or Beneficial	ly Owned		
1.Title of	2. Transaction Da	ate 2A. Dee	emed	3.	4. Securi			5. Amount of	6. Ownership	7. Nature of		
Security	(Month/Day/Year) Execution		on Date, if	on(A) or Di	ispose	d of	Securities	Form: Direct	Indirect			
(Instr. 3)		any (Month)	/Day/Year)	Code (Instr. 8)	(D)	1 and	5)	Beneficially Owned	(D) or Indirect (I)	Beneficial Ownership		
		(MOHUI)	Day/ 1 cal)	(IIISU. 0)	(Instr. 3,	4 and	3)	Following	(Instr. 4)	(Instr. 4)		
						(4)		Reported	((
						(A) or		Transaction(s)				
				Code V	Amount	(D)	Price	(Instr. 3 and 4)				
Common	10/10/0010				2 000		\$	10 =00	-			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

P

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

D

13,738

9.65

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

2,000

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1. Title of	2.	3. Transaction Date		4.	5.	6. Date Exerc		7. Titl		8. Price of	9. Nu
Derivative Conversion		(Month/Day/Year)	Execution Date, if	Transacti	orNumber	onNumber Expiration Date		Amount of	Derivative	Deriv	
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Under	lying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securi	ities	(Instr. 5)	Bene
	Derivative		•		Securities	3		(Instr.	3 and 4)		Owne
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						(2.11541
					4, and 5)						
					i, and 3)						
									Amount		
						Date Exercisable	Expiration Date	Title N	or		
									Number		
									of		
				Code V	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

COMPOFELICE JOSEPH S

3700 BUFFALO SPEEDWAY

X

SUITE 960 HOUSTON, TX 77098

Signatures

Sergio Castro as Attorney-In-Fact for Joseph S.

Compofelice

12/13/2012

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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