

EXACT SCIENCES CORP
Form 4
October 20, 2014

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
CRAWFORD SALLY

(Last) (First) (Middle)

**C/O EXACT SCIENCES
CORP., 441 CHARMANY DRIVE**

(Street)

MADISON, WI 53719

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

EXACT SCIENCES CORP [EXAS]

3. Date of Earliest Transaction
(Month/Day/Year)

10/16/2014

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Form filed by One Reporting Person
 Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V Amount (A) or (D) Price			
Common Stock	10/16/2014		M ⁽¹⁾	5,000 A \$ 2.24	217,341	D	
Common Stock	10/16/2014		M ⁽¹⁾	15,000 A \$ 2.09	232,341	D	
Common Stock	10/16/2014		M ⁽¹⁾	7,768 A \$ 3	240,109	D	
Common Stock	10/16/2014		S ⁽¹⁾	27,768 D \$ 22.8418	212,341	D	
Common Stock	10/17/2014		M ⁽¹⁾	7,232 A \$ 3	219,573	D	

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Common Stock	10/17/2014		<u>M</u> ⁽¹⁾	15,000	A	\$ 0.71	234,573	D
Common Stock	10/17/2014		<u>M</u> ⁽¹⁾	5,536	A	\$ 3.43	240,109	D
Common Stock	10/17/2014		<u>S</u> ⁽¹⁾	27,768	D	\$ 23.6823 <u>(3)</u>	212,341	D
Common Stock	10/20/2014		<u>M</u> ⁽¹⁾	2,131	A	\$ 3.43	214,472	D
Common Stock	10/20/2014		<u>M</u> ⁽¹⁾	15,772	A	\$ 8.52	230,244	D
Common Stock	10/20/2014		<u>M</u> ⁽¹⁾	5,257	A	\$ 8.52	235,501	D
Common Stock	10/20/2014		<u>M</u> ⁽¹⁾	4,608	A	\$ 10.18	240,109	D
Common Stock	10/20/2014		<u>S</u> ⁽¹⁾	27,768	D	\$ 23.9323 <u>(4)</u>	212,341	D

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Stock Option (right to buy)	\$ 2.24	10/16/2014		<u>M</u> ⁽¹⁾	5,000	07/22/2006	07/22/2015	Common Stock	15,000
Stock Option (right to	\$ 2.09	10/16/2014		<u>M</u> ⁽¹⁾	15,000	07/21/2007	07/21/2016	Common Stock	15,000

buy) Stock Option (right to buy)	\$ 3	10/16/2014	M ⁽¹⁾	7,768	08/10/2008	08/10/2017	Common Stock	15,000
Stock Option (right to buy)	\$ 3	10/17/2014	M ⁽¹⁾	7,232	08/10/2008	08/10/2017	Common Stock	7,232
Stock Option (right to buy)	\$ 0.71	10/17/2014	M ⁽¹⁾	15,000	07/18/2009	07/18/2018	Common Stock	15,000
Stock Option (right to buy)	\$ 3.43	10/17/2014	M ⁽¹⁾	5,536	07/16/2011	07/16/2020	Common Stock	7,667
Stock Option (right to buy)	\$ 3.43	10/20/2014	M ⁽¹⁾	2,131	07/16/2011	07/16/2020	Common Stock	2,131
Stock Option (right to buy)	\$ 8.52	10/20/2014	M ⁽¹⁾	15,772	07/28/2014	07/28/2021	Common Stock	15,772
Stock Option (right to buy)	\$ 8.52	10/20/2014	M ⁽¹⁾	5,257	07/28/2012	07/28/2021	Common Stock	5,257
Stock Option (right to buy)	\$ 10.18	10/20/2014	M ⁽¹⁾	4,608	07/26/2013	07/26/2022	Common Stock	4,608

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
CRAWFORD SALLY C/O EXACT SCIENCES CORP. 441 CHARMANY DRIVE MADISON, WI 53719	X			

Signatures

/s/ Sally Crawford by Mark R. Busch,
attorney-in-fact

10/20/2014

__Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The exercise of these options and the subsequent sale of common stock reported in this Form 4 were effected pursuant to a Rule 10b5-1 trading plan adopted September 8, 2014. The sales of shares pursuant to this 10b5-1 trading plan and disclosed on this Form 4 reflect the execution of all shares subject to the 10b5-1 trading plan. As a result, the 10b5-1 trading plan has been terminated effective as of the filing of this Form 4.

(2) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$22.65 to \$23.11, inclusive. The reporting person undertakes to provide Exact Sciences Corporation, any security holder of Exact Sciences Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (2) to this Form 4.

(3) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$23.50 to \$24.02, inclusive. The reporting person undertakes to provide Exact Sciences Corporation, any security holder of Exact Sciences Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (3) to this Form 4.

(4) The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$23.72 to \$24.05, inclusive. The reporting person undertakes to provide Exact Sciences Corporation, any security holder of Exact Sciences Corporation, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote (4) to this Form 4.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.