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URANIUM ENERGY CORP Form 8-K September 05, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

September 5, 2013

Date of Report (Date of earliest event reported)

URANIUM ENERGY CORP.

(Exact name of registrant as specified in its charter)

<u>Nevada</u>

<u>001-33706</u>

(Commission File Number)

<u>98-0399476</u>

(IRS Employer Identification

No.)

(Zip Code)

(State or other jurisdiction of incorporation)

1111 West Hastings Street, Suite 320 Vancouver, British Columbia

V6E 2J3

(Address of principal executive offices)

(604) 682-9775

Registrant's telephone number, including area code

Not applicable.

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

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[] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
[] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure

On September 5, 2013, Uranium Energy Corp. (the "Company") issued a news release announcing that as a consequence of the current uranium market, the Company will be prioritizing capital expenditures to advance the Company's two larger near-term production projects in South Texas, the Goliad and Burke Hollow ISR Projects, and is slowing the pace of capital expenditures and mining operations at its smaller Palangana ISR uranium mine while maintaining core personnel and contractors.

A copy of the press release is attached as Exhibit 99.1 hereto.

Item 9.01 Financial Statements and Exhibits

(a) Financial Statements of Business Acquired

Not applicable.

(b) Pro forma Financial Information

Not applicable.

(c) Shell Company Transaction

Not applicable.

(d) Exhibits

Exhibit

Description

99.1 Press Release dated September 5, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

URANIUM ENERGY CORP.

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DATE: September 5, 2013

By: /s/ Mark Katsumata

Mark Katsumata Chief Financial Officer