

Edgar Filing: HSBC HOLDINGS PLC - Form 6-K

HSBC HOLDINGS PLC
Form 6-K
August 25, 2006

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a - 16 or 15d - 16 of
the Securities Exchange Act of 1934

For the month of August, 2006

HSBC Holdings plc

42nd Floor, 8 Canada
Square, London E14 5HQ, England

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F).

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934).

Yes No

(If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-))

HSBC ISSUANCE OF SUBORDINATED NOTES

On 23 August 2006, HSBC Holdings plc issued US\$400,000,000 of 6.5% Subordinated Notes due 2036 (the "New Notes"). The New Notes form a part of the same series as, and are fungible with, the outstanding US\$900,000,000 6.5% Subordinated Notes due 2036 issued by HSBC Holdings plc on 3 May 2006 (the "Existing Notes" and, together with the New Notes, the "Notes").

The aggregate principal amount of Notes of this series now outstanding is US\$1,300,000,000. The Existing Notes are listed on the New York Stock Exchange. Application has been made to list the New Notes issued on 23 August 2006 on the New York Stock Exchange.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

HSBC Holdings plc

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By:

Name: P A Stafford

Title: Assistant Group Secretary

Date: 25 August 2006