

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
December 31, 2007

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

For the month of December 2007

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
\_\_\_\_\_

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The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

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Enclosures:

1. Total Voting Rights made on 30 November 2007
2. Rule 8.3 - Reuters Group Plc made on 30 November 2007
3. Rule 8.3 - BHP Billiton PLC made on 30 November 2007
4. Rule 8.3 - Reuters Group Plc made on 30 November 2007
5. Rule 8.3 - ICI Plc made on 30 November 2007
6. Rule 8.3 - BHP Billiton Plc made on 30 November 2007
7. Rule 8.3 - ICI Plc made on 30 November 2007
8. Rule 8.3 - Reuters Group Plc made on 3 December 2007
9. Rule 8.3 - ICI Plc made on 3 December 2007
10. Rule 8.3 - BHP Billiton Plc made on 3 December 2007
11. Rule 8.3 - Reuters Group Plc made on 4 December 2007
12. Rule 8.3 - ICI Plc made on 4 December 2007
13. Rule 8.3 - Reuters Group Plc made on 4 December 2007
14. Rule 8.3 - ICI Plc made on 4 December 2007
15. Rule 8.3 - BHP Billiton Plc made on 4 December 2007
16. Rule 8.3 - BHP Billiton Plc made on 4 December 2007
17. Holding(s) in Company made on 4 December 2007
18. Rule 8.3 - BHP Billiton made on 5 December 2007
19. Rule 8.3 - BHP Billiton made on 5 December 2007
20. Rule 8.3 - BHP Billiton made on 5 December 2007
21. Rule 8.3 - BHP Billiton - Amend made on 5 December 2007
22. Rule 8.3 - BHP Billiton - Amend made on 5 December 2007
23. Rule 8.3 - Imp. Chemical Inds. made on 5 December 2007
24. Rule 8.3 - Reuters Group Plc made on 5 December 2007

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25. Rule 8.3 - BHP Billiton Plc made on 5 December 2007
26. Holding(s) in Company made on 5 December 2007
27. Rule 8.3 - BHP Billiton - Amend made on 6 December 2007
28. Rule 8.3 - Reuters Group Plc made on 6 December 2007
29. Rule 8.3 - Imp. Chemical Inds. made on 6 December 2007
30. Rule 8.3 - BHP Billiton Plc made on 6 December 2007
31. Rule 8.3 - BHP Billiton Plc made on 6 December 2007
32. Rule 8.3 - Reuters Group Plc made on 7 December 2007
33. Rule 8.3 - BHP Billiton Plc-Amd made on 7 December 2007
34. Rule 8.3 - Imp. Chemical Inds. made on 7 December 2007
35. Rule 8.3 - BHP Billiton Plc made on 7 December 2007
36. Rule 8.3 - BHP Billiton Plc made on 10 December 2007
37. Rule 8.3 - Reuters Group Plc made on 10 December 2007
38. Rule 8.3 - BHP Billiton Plc made on 10 December 2007
39. Director/PDMR Shareholding made on 10 December 2007
40. Rule 8.3 - BHP Billiton made on 11 December 2007
41. Rule 8.3 - Imp. Chemical Inds. made on 11 December 2007
42. Rule 8.3 - Reuters Group Plc made on 11 December 2007
43. Rule 8.3 - ICI made on 12 December 2007
44. Rule 8.3 - Reuters Group Plc made on 12 December 2007
45. Rule 8.3 - BHP Billiton Plc made on 12 December 2007
46. Rule 8.3 - ICI PLC made on 13 December 2007
47. Rule 8.3 - Reuters Group Plc made on 13 December 2007
48. Rule 8.3 - BHP Billiton Plc made on 13 December 2007
49. Rule 8.3 - BHP Billiton Plc made on 13 December 2007
50. Rule 8.3 - Imp.Chemical Inds. made on 14 December 2007

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51. Rule 8.3 - Reuters Group Plc made on 14 December 2007
52. BHP Billiton Plc made on 14 December 2007
53. Rule 8.3 - BHP Billiton - Amend made on 17 December 2007
54. Rule 8.3 - Reuters Group Plc made on 17 December 2007
55. Rule 8.3 - Imperical Chemical made on 17 December 2007
56. Supplementary Prospectus made on 17 December 2007
57. Rule 8.3 - BHP Billiton Plc made on 17 December 2007
58. Planned Securitisation made on 17 December 2007
59. Rule 8.3 - BHP Billiton Plc made on 18 December 2007
60. Rule 8.3 - BHP Billiton made on 18 December 2007
61. Rule 8.3 - BHP Billiton PLC - Amend made on 18 December 2007
62. Rule 8.3 - ICI made on 18 December 2007
63. REUTERS made on 18 December 2007
64. BHP made on 18 December 2007
65. BHP Amended made on 18 December 2007
66. Director/PDMR Shareholding made on 18 December 200767.
67. Rule 8.3 - Reuters Group Plc made on 19 December 2007
68. Rule 8.3 - Foseco Plc made on 19 December 2007
69. Rule 8.3 - Imp.Chemical Inds. made on 19 December 2007
70. Rule 8.3 - Imp.Chemical Inds. made on 19 December 2007
71. Rule 8.3 - Imp.Chemical Inds. made on 20 December 2007
72. Rule 8.3 - Imp.Chemical Inds. made on 20 December 2007
73. Rule 8.3 - Imp.Chemical - Amend made on 20 December 2007
74. Rule 8.3 - Reuters Group Plc made on 20 December 2007
75. Rule 8.3 - Imp.Chemical Inds. made on 20 December 2007
76. Rule 8.3 - Imp.Chemical Inds. made on 20 December 2007

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77. Rule 8.3 - Foseco Plc made on 20 December 2007
78. Rule 8.3 - Reuters Grp made on 20 December 2007
79. Rule 8.3 - BHP Billiton made on 20 December 2007
80. Rule 8.3 - Imp.Chemical Inds made on 21 December 2007
81. Rule 8.3 - Foseco Plc made on 21 December 2007
82. Rule 8.3 - Reuters Group Plc made on 21 December 2007
83. Rule 8.3 - Imperial Chemical made on 21 December 2007
84. Rule 8.3 - (BHP Billiton PLC) made on 21 December 2007
85. Rule 8.3 - BHP Billiton made on 21 December 2007
86. Rule 8.3 - Reuters Group - Amend made on 24 December 2007
87. Rule 8.3 - Reuters Group PLC made on 24 December 2007
88. Rule 8.3 - BHP Billiton made on 24 December 2007
89. Rule 8.3 - BHP Billiton - Amend made on 24 December 2007
90. Rule 8.3 - Foseco Plc made on 24 December 2007
91. Rule 8.3 - Reuters Group PLC made on 24 December 2007
92. Rule 8.3 - BHP Billiton PLC made on 27 December 2007
93. Rule 8.3 - Foseco PLC-Amend made on 27 December 2007
94. Rule 8.3 - Foseco PLC made on 27 December 2007
95. Rule 8.3 - Reuters Group-Amend made on 27 December 2007
96. Rule 8.3 - Reuters Group PLC made on 27 December 2007
97. Rule 8.3 - BHP Billiton PLC made on 27 December 2007
98. Rule 8.3 - BHP Billiton PLC made on 28 December 2007
99. Rule 8.3 - Foseco PLC made on 28 December 2007
- 100 Rule 8.3 - Foseco PLC-Amend made on 28 December 2007
- 101 Rule 8.3 - Foseco PLC-Amend made on 28 December 2007
- 102 Rule 8.3 - Foseco PLC made on 28 December 2007

103 Rule 8.3 - Reuters Group PLC made on 28 December 2007

Enclosure 1

**The Royal Bank of Scotland Group plc**  
**Conformity with the Disclosure and Transparency Rules**

In conformity with the Disclosure and Transparency Rules The Royal Bank of Scotland Group plc ('RBSG') hereby notifies that, as at close of business on 28 November 2007, its issued share capital consists of:

Share Class and nominal value	Number of Shares issued	Voting rights per share	Total Voting rights @ 28/11/2007
Ordinary shares of 0.25	10,006,215,087	1	10,006,215,087
11% Cumulative Preference Shares of 1	500,000	4	2,000,000
5.5% Cumulative Preference Shares of 1	400,000	4	1,600,000

**Total:**

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules.

Enclosure 2

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc

Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 0.25  
 Date of dealing 28 November 2007

**AMENDMENT** : Trading and Positions in Reuters Group plc on 28 November 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,446,574*	(1.2165%)	748,490	(0.0590%)
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell	1,000,000	(0.0787%)	2,000,000	(0.1575%)
<b>Total</b>	<b>16,446,574</b>	<b>(1.2953%)</b>	<b>2,748,490</b>	<b>(0.2165%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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## 3. DEALINGS (Note 4)

(a) Purchases and sales

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<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	54	5.8350 GBP
Purchase	957	5.8450 GBP
Purchase	6,000	5.8500 GBP
Purchase	9,715	5.8550 GBP
Purchase	21,711	5.8600 GBP
Purchase	14,532	5.8650 GBP
Purchase	19,331	5.8700 GBP
Purchase	9,439	5.8750 GBP
Purchase	218	5.8800 GBP
Purchase	4,999	5.8900 GBP
Purchase	778	5.8950 GBP
Purchase	3,303	5.9000 GBP
Purchase	4,445	5.9050 GBP
Purchase	4,341	5.9100 GBP
Purchase	2,684	5.9200 GBP
Purchase	2,382	5.9250 GBP
Purchase	1,151	5.9300 GBP
Purchase	1,394	5.9350 GBP
Purchase	1,954	5.9400 GBP
Purchase	3,546	5.9500 GBP
Purchase	2,154	5.9550 GBP
Purchase	4,500	5.9600 GBP
Purchase	4,742	5.9650 GBP
Purchase	2,751	5.9700 GBP
Purchase	9,146	5.9750 GBP
Purchase	13,991	5.9800 GBP
Purchase	5,342	5.9850 GBP
Purchase	7,105	5.9900 GBP
Purchase	8,901	5.9950 GBP
Purchase*	105,786*	5.9050 GBP
<b>TOTAL:</b>	<b>277,352</b>	5.8900 GBP
		5.9050 GBP
Sale	106	5.9126 GBP
Sale	105,786	5.9803 GBP
Sale	162,869	
Sale	260,000	
<b>TOTAL:</b>	<b>528,761</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**                      **YES/ NO**

<b>Date of disclosure</b>	<b>30 November 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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Enclosure 3

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	The Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	28 November 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc on 28 November 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Number	Long (%)	Number	Short (%)
(1) Relevant securities	22,555,048*	(0.9993%)	1,326,383	(0.0587%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,853,100	(0.1264%)	4,748,877	(0.2104%)
<b>Total</b>	<b>25,408,148</b>	<b>(1.1257%)</b>	<b>6,075,260</b>	<b>(0.2691%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Number	Long (%)	Number	Short (%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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## 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	82	14.7100 GBP
Purchase	97	14.7200 GBP
Purchase	8,569	14.7400 GBP

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Purchase	6,567	14.7500 GBP
Purchase	5,830	14.7600 GBP
Purchase	3,834	14.7700 GBP
Purchase	2,843	14.7800 GBP
Purchase	399	14.7900 GBP
Purchase	155,359	14.8000 GBP
Purchase	289	14.8200 GBP
Purchase	394	14.8300 GBP
Purchase	3,723	14.8400 GBP
Purchase	5,306	14.8500 GBP
Purchase	616	14.8600 GBP
Purchase	3,363	14.8700 GBP
Purchase	2,168	14.8800 GBP
Purchase	322	14.8900 GBP
Purchase	250,000	14.9040 GBP
Purchase	3,086	14.9100 GBP
Purchase	1,296	14.9200 GBP
Purchase	2,321	14.9300 GBP
Purchase	5,112	14.9500 GBP
Purchase	500	14.9600 GBP
Purchase	4,929	14.9700 GBP
Purchase	3,990	14.9800 GBP
Purchase	2,244	14.9900 GBP
Purchase	2,153	15.0300 GBP
Purchase	1,383	15.0400 GBP
Purchase	3,922	15.0500 GBP
Purchase	4,230	15.0600 GBP
Purchase	385	15.0700 GBP
Purchase	11,086	15.0800 GBP
Purchase	289	15.0900 GBP
Purchase	4,744	15.1000 GBP
Purchase	3,613	15.1100 GBP
Purchase	3,374	15.1200 GBP
Purchase	4,939	15.1300 GBP
Purchase	192	15.1400 GBP
Purchase	4,608	15.1600 GBP
Purchase	3,196	15.1900 GBP
Purchase	3,196	15.2000 GBP
Purchase	3,196	15.2100 GBP
Purchase	2,602	15.2400 GBP
Purchase	3,088	15.3100 GBP
Purchase	3,197	15.3300 GBP
Purchase	104	15.3400 GBP
Purchase	4,518	15.3500 GBP
Purchase	5,354	15.3600 GBP
Purchase	6,294	15.3800 GBP
Purchase	106	15.3900 GBP
Purchase	3,289	15.4000 GBP
Purchase	569	15.4100 GBP
Purchase	386	15.4800 GBP
Purchase	2,916	15.4900 GBP

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Purchase	3,117	15.5200 GBP
Purchase	3,642	15.5600 GBP
Purchase	3,534	15.5700 GBP
Purchase	9,890	15.5800 GBP
Purchase	6,671	15.6000 GBP
Purchase	420	15.6100 GBP
Purchase	299	15.6200 GBP
Purchase	781	15.6300 GBP
Purchase	3,354	15.6400 GBP
Purchase	250,000	15.6412 GBP
Purchase	218,000	15.6478 GBP
Purchase	6,715	15.6600 GBP
Purchase	269	15.6900 GBP
Purchase		
Purchase	300,000	14.9940 GBP
Purchase	25,000	14.7390 GBP
Purchase	80,000	
Purchase	50,000	14.9180 GBP
Purchase	40,000	
Purchase	5,500	15.0500 GBP
Purchase*	34,500	15.5950 GBP
	191,955*	15.0800 GBP
<b>TOTAL:</b>		
	<b>1,793,815</b>	15.0350 GBP
		15.0800 GBP
Sale		
Sale	314,365	14.7500 GBP
Sale	645	14.7700 GBP
Sale	61	14.7800 GBP
Sale	192,051	15.0800 GBP
Sale	97	15.0900 GBP
Sale	96	15.1100 GBP
Sale	178,379	15.1547 GBP
Sale	794,500	15.2000 GBP
Sale	119	15.2800 GBP
Sale	250,000	15.4223 GBP
Sale	218,000	15.5170 GBP
Sale	217,863	15.5304 GBP
Sale	2,000	
Sale	40,000	15.1400 GBP
Sale	80,000	15.6000 GBP
Sale	65,000	15.6340 GBP
	9,700	14.7370 GBP
<b>TOTAL:</b>		
	<b>2,362,876</b>	15.6900 GBP

(b) Derivatives transactions (other than options)

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2008 Call Warrant	Written	3,000	25.0000 GBP	American	11 Dec 2008	0.0850 EUR

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9) YES/ NO**

**Date of disclosure** 30 November 2007  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS (Note 1)**

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	5,000	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008

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Jun 2008	Call	Written	20,300	16.0000	GBP	American	12 June 2008
		Warrant					
Jun 2008	Call	Written	43,000	18.0000	GBP	American	12 June 2008
		Warrant					
Jun 2008	Call	Written	32,500	20.0000	GBP	American	12 June 2008
		Warrant					
Jun 2008	Call	Written	5,400	22.0000	GBP	American	12 June 2008
		Warrant					
Jun 2008	Call	Written	115,000	24.0000	GBP	American	12 June 2008
		Warrant					
Dec 2008	Call	Written	18,900	11.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	23,000	13.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	3,450	14.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	229,500	15.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	55,225	16.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	23,800	17.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Put	Written	9,950	17.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	277,300	19.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	8,975	21.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	6,700	23.0000	GBP	American	11 Dec 2008
		Warrant					
Dec 2008	Call	Written	453,579	25.0000	GBP	American	11 Dec 2008
		Warrant					
Jun 2009	Call	Written	2,000	18.0000	GBP	American	18 June 2009
		Warrant					
Jun 2009	Call	Written	116,800	20.0000	GBP	American	18 June 2009
		Warrant					
Jun 2009	Call	Written	13,000	24.0000	GBP	American	18 June 2009
		Warrant					
Dec 2007	Put	Written	500,000	10.0000	GBP	American	21 Dec 2007
		Option					
Mar 2008	Call	Purchase	250,000	18.0000	GBP	American	20 Mar 2008
		Option					
Mar 2008	Call	Written	250,000	19.0000	GBP	American	20 Mar 2008
		Option					
Dec 2007	Put	Written	70,000	10.0000	GBP	American	21 Dec 2007
		Option					
Dec 2007	Put	Written	30,000	10.5000	GBP	American	21 Dec 2007
		Option					
Jun 2008	Put	Written	25,000	12.0000	GBP	American	20 Jun 2008
		Option					
Jun 2008	Put	Written	160,000	13.0000	GBP	American	20 Jun 2008
		Option					
Mar 2008	Put	Written	178,000	13.0000	GBP	American	20 Mar 2008
		Option					
Dec 2007	Call	Written	500,000	13.00	GBP	American	21 Dec 2007
		Option					
Dec 2007	Call	Written	250,000	15.00	GBP	American	21 Dec 2007
		Option					
Dec 2007	Call	Purchased	1,000,000	16.00	GBP	American	21 Dec 2007
		Option					
Mar 2008	Call	Written	1,000,000	25.00	GBP	American	20 Mar 2008
		Option					
Mar 2008	Put	Written	500,000	10.00	GBP	American	20 Mar 2008
		Option					
Dec 2007	Put	Purchased	1,000,000	15.00	GBP	American	20 Mar 2008
		Option					

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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Enclosure 4

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	29 November 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,455,622</b>	<b>(1.2170%)</b>	<b>748,490</b>	<b>(0.0590%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1575%)</b>
<b>Total</b>	<b>16,455,622</b>	<b>(1.2957%)</b>	<b>2,748,490</b>	<b>(0.2165%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	125	5.9350 GBP
Purchase	160	5.9400 GBP
Purchase	265	5.9550 GBP
Purchase	475	5.9600 GBP
Purchase	1,177	5.9650 GBP
Purchase	1,858	5.9700 GBP
Purchase	53	5.9750 GBP
Purchase	1,926	5.9800 GBP
Purchase	1,583	5.9850 GBP
Purchase	1,303	5.9900 GBP
Purchase	58	5.9950 GBP
Purchase	553	6.0100 GBP
<b>TOTAL:</b>	<b>9,536</b>	
		5.9750 GBP
Sale	488	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>30 November 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



## SUPPLEMENTAL FORM 8

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

## Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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Enclosure 5

## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD GBP 1.00
Date of dealing	29 November 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>	<b>15,774,086</b>	<b>(1.3192%)</b>	<b>254,791</b>	<b>(0.0213%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>15,774,086</b>	<b>(1.3192%)</b>	<b>254,791</b>	<b>(0.0213%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,917	6.6500 GBP
Purchase	4,341	6.6550 GBP
Purchase	1,473	6.6600 GBP
<b>TOTAL:</b>	<b>8,731</b>	
		6.6450 GBP
		6.6500 GBP

Sale	193
Sale	170
<b>TOTAL:</b>	<b>368</b>

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant**

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 30 November 2007  
Contact name Richard Hopkins  
Telephone number (020) 7714 4459  
If a connected EFM, name of offeree/with which connected  
If a connected EFM, state nature of connection (Note 10)

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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Enclosure 6

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) The Royal Bank of Scotland Group Plc  
Company dealt in BHP Billiton Plc  
Class of relevant security to which the dealings being disclosed relate (Note 2) ORD USD 0.50  
Date of dealing 29 November 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)

<b>(1) Relevant securities</b>	<b>22,676,231</b>	<b>(1.0047%)</b>	<b>1,476,383</b>	<b>(0.0654%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1264%)</b>	<b>4,738,877</b>	<b>(0.2099%)</b>
<b>Total</b>	<b>25,529,331</b>	<b>(1.1311%)</b>	<b>6,215,260</b>	<b>(0.2753%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	193	15.5700 GBP
Purchase	192	15.5800 GBP
Purchase	325	15.5900 GBP
Purchase	15,008	15.6000 GBP
Purchase	96	15.6300 GBP
Purchase	483	15.6400 GBP
Purchase	60	15.6600 GBP
Purchase	482	15.6900 GBP
Purchase	38	15.7200 GBP
Purchase	385	15.7500 GBP
Purchase	1,927	15.7700 GBP
Purchase	3,565	15.7900 GBP
Purchase	193	15.8000 GBP
Purchase	80	15.8100 GBP

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Purchase	96	15.8300 GBP
Purchase	96	15.8400 GBP
Purchase	100,215	15.8500 GBP
Purchase	16	15.8900 GBP
Purchase	258	15.9000 GBP
Purchase	454	15.9100 GBP
Purchase	1,711	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	615	15.9600 GBP
Purchase	290	15.9800 GBP
Purchase	785	15.9900 GBP
Purchase	1,278	16.0000 GBP
Purchase	354	16.0100 GBP
Purchase	779	16.0200 GBP
Purchase	1,213	16.0300 GBP
Purchase	117	16.0500 GBP
Purchase	347	16.0700 GBP
Purchase	24	16.2200 GBP
Purchase	103	16.2300 GBP
Purchase	289	16.2500 GBP
Purchase	120	16.2600 GBP
Purchase	673	16.2700 GBP
Purchase	90	16.2800 GBP
Purchase	578	16.2900 GBP
Purchase	803	16.3000 GBP
Purchase	270,000	15.9000 GBP
Purchase	2,500	15.7300 GBP

**TOTAL: 406,927**

		15.7000 GBP
Sale	386	15.8200 GBP
Sale	96	15.8580 GBP
Sale	50,000	15.8900 GBP
Sale	1,133	15.9000 GBP
Sale	1,500	15.9100 GBP
Sale	96	15.9200 GBP
Sale	96	15.9400 GBP
Sale	96	15.9600 GBP
Sale	97	15.9900 GBP
Sale	5,000	16.0300 GBP
Sale	100,000	16.1600 GBP
Sale	400	16.1800 GBP
Sale	4,380	16.2400 GBP
Sale	5,000	16.2600 GBP
Sale	64	16.3070 GBP
Sale	4,500	16.1330 GBP
Sale	100,000	15.8800 GBP
Sale	40,000	15.7600 GBP
Sale	27,000	16.1000 GBP

Sale 150,000  
**489,844**

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
June 2008 Call Warrant	Purchase	10,000	18.0000 GBP	American	12 June 2008	0.0220 EUR

**(ii) Exercising**

**Product name, e.g. call option Number of securities Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant**

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 30 November 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459  
 If a connected EFM, name of offeree/with which connected  
 If a connected EFM, state nature of connection (Note 10)

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	5,000	21.0000 GBP	American	13 March 2008

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Jun 2008	Call Written Warrant	22,000	10.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	10,000	12.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	68,473	14.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	3,000	15.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	20,300	16.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	33,000	18.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	32,500	20.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008
Dec 2008	Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008	Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	277,300	19.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009	Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	116,800	20.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	13,000	24.0000 GBP	American	18 June 2009
Dec 2007	Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008	Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008	Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007	Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007	Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008	Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008

Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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Enclosure 7

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	28 November 2007

**AMENDMENT : Trading and Positions in ICI plc on 28 November 2007 should read as follows:**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

**Long**

**Short**

	Number	(%)	Number	(%)
(1) Relevant securities	15,765,718*	(1.31850%)	254,791	(0.0213%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>15,765,718</b>	<b>(1.31850%)</b>	<b>254,791</b>	<b>(0.0213%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long	Short
	Number	(%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,176	6.6450 GBP
Purchase	134,225	6.6500 GBP
Purchase	1,614	6.6550 GBP
Purchase*	100,207*	6.6500 GBP
<b>TOTAL:</b>	<b>246,222</b>	
	396	6.6450 GBP
Sale	137,185	6.6497 GBP
Sale	100,207	6.6500 GBP
Sale		
	<b>237,788</b>	
<b>TOTAL:</b>		

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?** (Note 9) **YES /NO**

**Date of disclosure** **30 November 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 8

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) Royal Bank of Scotland Group Plc  
**Company dealt in** Reuters Group Plc  
**Class of relevant security to which the dealings being disclosed relate** (Note 2) ORD GBP 0.25  
**Date of dealing** 30 November 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,612,443</b>	<b>(1.2293%)</b>	<b>518,043</b>	<b>(0.0407%)</b>
<b>(2) Derivatives (other than options)</b>				

<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1575%)</b>
<b>Total</b>	<b>16,612,443</b>	<b>(1.3080%)</b>	<b>2,518,043</b>	<b>(0.1982%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	203,108	5.8800 GBP
Purchase	179	5.8850 GBP
Purchase	648	5.9050 GBP
Purchase	179	5.9500 GBP
Purchase	121,502	5.9600 GBP
Purchase	50,000	5.891 GBP
<b>TOTAL:</b>	<b>375,616</b>	
		5.9600 GBP
Sale	94,134	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9) YES/ NO**

<b>Date of disclosure</b>	<b>3 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 9

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	30 November 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>15,861,103</b>	<b>(1.3264%)</b>	<b>36,494</b>	<b>(0.0030%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>15,861,103</b>	<b>(1.3264%)</b>	<b>36,494</b>	<b>(0.0030%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	218,552	6.6600 GBP
Purchase	1,061	6.6650 GBP
<b>TOTAL:</b>	<b>219,613</b>	
		6.6550 GBP
		6.6600 GBP
Sale	258	
Sale	80	
<b>TOTAL:</b>	<b>338</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?** (Note 9) **YES /NO**

**Date of disclosure** **3 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 10

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) **The Royal Bank of Scotland Group Plc**  
**Company dealt in** **BHP Billiton Plc**  
**Class of relevant security to which the dealings being disclosed relate** (Note 2) **ORD USD 0.50**  
**Date of dealing** **30 November 2007**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>22,872,429</b>	<b>(1.0134%)</b>	<b>955,540</b>	<b>(0.0423%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1264%)</b>	<b>4,797,149</b>	<b>(0.2125%)</b>
<b>Total</b>	<b>25,725,529</b>	<b>(1.1398%)</b>	<b>5,752,689</b>	<b>(0.2548%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) **Rights to subscribe (Note 3)**

Class of relevant security:	Details
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**3. DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	137	16.0200 GBP
Purchase	298,307	16.0700 GBP
Purchase	629	16.1500 GBP
Purchase	655	16.1600 GBP
Purchase	619	16.1800 GBP
Purchase	1,607	16.2000 GBP
Purchase	60	16.2100 GBP
Purchase	681	16.2400 GBP
Purchase	37	16.2600 GBP
Purchase	1,135	16.2700 GBP
Purchase	97	16.2800 GBP
Purchase	849	16.2900 GBP
Purchase	159	16.3000 GBP
Purchase	543	16.3100 GBP
Purchase	289	16.3200 GBP
Purchase	104	16.3300 GBP
Purchase	2,241	16.3400 GBP
Purchase	266	16.3500 GBP
Purchase	368,554	16.3800 GBP
Purchase	133	16.3900 GBP
Purchase	56	16.4000 GBP

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Purchase	51,189	16.0140 GBP
Purchase	50,000	16.0580 GBP
Purchase	3,000	16.1800 GBP
<b>TOTAL:</b>	<b>781,347</b>	16.0700 GBP
		16.1910 GBP
Sale	249,336	16.2000 GBP
Sale	3,975	16.2100 GBP
Sale	1600	16.2200 GBP
Sale	479	16.2400 GBP
Sale	78	16.3900 GBP
Sale	329	16.1800 GBP
Sale	289	
Sale	75	
<b>TOTAL:</b>	<b>256,161</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Written	27,272	21.0000 GBP	American	13 March 2008	0.0550 EUR
Jun 2008 Call Warrant	Purchase	3,000	18.0000 GBP	American	12 June 2008	0.2200 EUR
Jun 2009 Call Warrant	Written	9,000	16.0000 GBP	American	18 June 2009	0.5500 EUR
Jun 2009 Call Warrant	Written	2,000	20.0000 GBP	American	18 June 2009	0.3500 EUR
Jun 2009 Call Warrant	Written	10,000	24.0000 GBP	American	18 June 2009	0.2200 EUR

**(ii) Exercising**

**Product name, e.g. call option**    **Number of securities**    **Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

#### **4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)**    **YES/ NO**

**Date of disclosure**    **3 December 2007**

**Contact name**    **Richard Hopkins**

**Telephone number**    **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	32,727	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	229,500	15.0000 GBP	American	11 Dec 2008

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Dec 2008 Call Warrant	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant	Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	277,300	19.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant	Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	23,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

*Notes*

***1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.***

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 11

## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	30 November 2007

**AMENDMENT: Trading and Positions in Reuters Group PLC on 30 November 2007 should read as follows:**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,610,284</b>	<b>(1.2291%)</b>	<b>518,043</b>	<b>(0.0407%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1575%)</b>
<b>Total</b>	<b>16,610,284</b>	<b>(1.3078%)</b>	<b>2,518,043</b>	<b>(0.1982%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details
-----------------------------	---------

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	203,108	5.8800 GBP
Purchase	179	5.8850 GBP
Purchase	648	5.9050 GBP
Purchase*	333	5.9500 GBP
Purchase*	573	5.9550 GBP
Purchase*	121,992	5.9600 GBP
Purchase*	1,103	5.9700 GBP
Purchase	50,000	5.8910 GBP
<b>TOTAL:</b>	<b>377,936</b>	
		5.9600 GBP
		5.9570 GBP
Sale		
Sale*	94,134	
	4,479	
<b>TOTAL</b>	<b>98,613</b>	

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) **Exercising**

**Product name, e.g. call option**    **Number of securities**    **Exercise price per unit (Note 5)**

(d) **Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**    **Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)**    **YES/ NO**

**Date of disclosure**    **4 December 2007**  
**Contact name**    **Richard Hopkins**  
**Telephone number**    **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 12

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	30 November 2007

**AMENDMENT** : Trading and Positions in ICI plc on 30 November 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>16,822,065</b>	<b>(1.4068%)</b>	<b>36,494</b>	<b>(0.0030%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>16,822,065</b>	<b>(1.4068%)</b>	<b>36,494</b>	<b>(0.0030%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	218,552	6.6600 GBP
Purchase	1,061	6.6650 GBP
Purchase*		6.6600 GBP
Purchase*	76	6.6600 GBP
Purchase*	106	6.6600 GBP
Purchase*	72	6.6600 GBP
Purchase*	71	6.6600 GBP
Purchase*	82	6.6600 GBP
Purchase*	16	6.6600 GBP
Purchase*	80	6.6600 GBP
Purchase*	53	6.6600 GBP
Purchase*	52	6.6600 GBP

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Purchase*	69	6.6600 GBP
Purchase *	36	6.6600 GBP
Purchase*	72	6.6600 GBP
Purchase*	79	6.6600 GBP
Purchase*	68	6.6600 GBP
Purchase*	75	6.6600 GBP
Purchase*	51	6.6600 GBP
Purchase*	49	6.6600 GBP
Purchase*	17	6.6600 GBP
Purchase*	58	6.6600 GBP
Purchase*	28	6.6600 GBP
Purchase*	30	6.6600 GBP
Purchase*	49	6.6600 GBP
Purchase*	50	6.6600 GBP
Purchase*	40	6.6600 GBP
Purchase*	47	6.6600 GBP
Purchase*	33	6.6600 GBP
Purchase*	50	6.6600 GBP
Purchase*	62	6.6600 GBP
Purchase*	89	6.6600 GBP
Purchase*	51	6.6600 GBP
Purchase*	67	6.6600 GBP
Purchase*	54	6.6600 GBP
Purchase*	19	6.6650 GBP
Purchase*	22	6.6650 GBP
Purchase*	52	6.6650 GBP
Purchase*	18	6.6650 GBP
Purchase*	19	6.6617 GBP
	959,000	

**TOTAL:**

**1,180,575**

		6.6600 GBP
Sale		6.6600 GBP
Sale	258	
	80	

**TOTAL:**

**338**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)**

**YES /NO**

**Date of disclosure**

**4 December 2007**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 13

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	3 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,760,117</b>	<b>(1.2409%)</b>	<b>518,043</b>	<b>(0.0408%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1575%)</b>
<b>Total</b>	<b>16,760,117</b>	<b>(1.3196%)</b>	<b>2,518,043</b>	<b>(0.1983%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to</b>				

**purchase/sell**  
**Total**

(c) **Rights to subscribe** (Note 3)

**Class of relevant security:**                      **Details**

**3. DEALINGS** (Note 4)

(a) **Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	168	5.9050 GBP
Purchase	29	5.9100 GBP
Purchase	286	5.9150 GBP
Purchase	273	5.9200 GBP
Purchase	106	5.9300 GBP
Purchase	1,224	5.9400 GBP
Purchase	29	5.9450 GBP
Purchase	325	5.9500 GBP
Purchase	272	5.9550 GBP
Purchase	336	5.9650 GBP
Purchase	150,000	5.9510 GBP
	<b>153,048</b>	
<b>TOTAL:</b>		
		5.8950 GBP
	308	5.9000 GBP
	53	5.9100 GBP
Sale	253	5.9400 GBP
Sale	2,601	
Sale		
Sale	<b>3,215</b>	

**TOTAL:**

(b) **Derivatives transactions (other than options)**

**Product name, Long/short** (Note 6)    **Number of securities** (Note 7)    **Price per unit** (Note 5)  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**                      **YES/ NO**

<b>Date of disclosure</b>	<b>4 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 14

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	3 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

Long

Short

	Number	(%)	Number	(%)
(1) Relevant securities	16,822,047	(1.4068%)	36,494	(0.0030%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>16,822,047</b>	<b>(1.4068%)</b>	<b>36,494</b>	<b>(0.0030%)</b>

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

## (c) Rights to subscribe (Note 3)

Class of relevant security:	Details

## 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,055	6.6600 GBP
Purchase	2,046	6.6600 GBP
<b>TOTAL:</b>	<b>3,101</b>	
		6.6600 GBP
		6.6600 GBP
Sale	655	
Sale	2,464	
<b>TOTAL:</b>	<b>3,119</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure** 4 December 2007  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 15

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** Royal Bank of Scotland Group Plc  
**Company dealt in** BHP Billiton Plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD USD 0.50  
**Date of dealing** 30 November 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc on 30 November 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>22,874,291</b>	<b>(1.0134%)</b>	<b>955,540</b>	<b>(0.0423%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1264%)</b>	<b>4,797,149</b>	<b>(0.2125%)</b>
<b>Total</b>	<b>25,727,391</b>	<b>(1.1398%)</b>	<b>5,752,689</b>	<b>(0.2548%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number</b>
		<b>(%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	137	16.0200 GBP
Purchase	298,307	16.0700 GBP
Purchase	629	16.1500 GBP
Purchase	655	16.1600 GBP
Purchase	619	16.1800 GBP
Purchase	1,607	16.2000 GBP
Purchase	60	16.2100 GBP
Purchase	681	16.2400 GBP
Purchase	37	16.2600 GBP
Purchase	1,135	16.2700 GBP
Purchase	97	16.2800 GBP
Purchase	849	16.2900 GBP
Purchase	159	16.3000 GBP
Purchase	543	16.3100 GBP
Purchase	289	16.3200 GBP
Purchase	104	16.3300 GBP
Purchase	2,241	16.3400 GBP
Purchase	266	16.3500 GBP
Purchase	368,554	16.3800 GBP
Purchase	133	16.3900 GBP
Purchase	56	16.4000 GBP
Purchase*	77	16.0500 GBP
Purchase*	385	16.2000 GBP
Purchase*	404	16.0600 GBP
Purchase*	203	16.0400 GBP
Purchase*	298	16.0200 GBP

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Purchase*	121	16.0100 GBP
Purchase*	53	16.0100 GBP
Purchase*	387	16.1300 GBP
Purchase*	98	16.1400 GBP
Purchase*	93	16.1800 GBP
Purchase*	22	16.1600 GBP
Purchase*	72	16.1600 GBP
Purchase*	280	16.1400 GBP
Purchase*	300	16.1200 GBP
Purchase*	322	16.2100 GBP
Purchase	51,189	16.0140 GBP
Purchase	50,000	16.0580 GBP
Purchase	3,000	16.1800 GBP
<b>TOTAL:</b>	<b>784,462</b>	16.0700 GBP
		16.1910 GBP
Sale	249,336	16.2000 GBP
Sale	3,975	16.2100 GBP
Sale	1,600	16.2200 GBP
Sale	479	16.2400 GBP
Sale	78	16.3900 GBP
Sale	329	16.1419 GBP
Sale	289	16.1800 GBP
Sale*	1,253	
Sale	75	
<b>TOTAL:</b>	<b>257,414</b>	

\*Amended due to late booking

(b)

Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, or varying name, e.g. call option	Writing, purchasing, or varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Mar 2008 Call Warrant	Written	27,272	21.0000 GBP	American	13 March 2008	0.0550 EUR
Jun 2008 Call Warrant	Purchase	3,000	18.0000 GBP	American	12 June 2008	0.2200 EUR

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Jun 2009 Call Warrant	Written	9,000	16.0000	American	18 Jun 2009	e0.5500 EUR
Jun 2009 Call Warrant	Written	2,000	20.0000	American	18 Jun 2009	e0.3500 EUR
Jun 2009 Call Warrant	Written	10,000	24.0000	American	18 Jun 2009	e0.2200 EUR

(ii) Exercising

**Product name, e.g. call option**      **Number of securities**      **Exercise price per unit (Note 5)**

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**      **YES/ NO**

**Date of disclosure**      **4 December 2007**

**Contact name**      **Richard Hopkins**

**Telephone number**      **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## SUPPLEMENTAL FORM 8

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	32,727	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
	Written	115,000	24.0000 GBP	American	12 June 2008

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Jun 2008 Call Warrant					
Dec 2008 Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	229,500	15.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	277,300	19.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	8,975	21.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008	
Jun 2009 Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	118,800	20.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	23,000	24.0000 GBP	American	18 June 2009	
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007	
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008	
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008	
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007	
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007	
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008	
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008	
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008	
Dec 2007 Call Option Written	500,000	13.00 GBP	American	21 Dec 2007	
Dec 2007 Call Option Written	250,000	15.00 GBP	American	21 Dec 2007	
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP	American	21 Dec 2007	
Mar 2008 Call Option Written	1,000,000	25.00 GBP	American	20 Mar 2008	
Mar 2008 Put Option Written	500,000	10.00 GBP	American	20 Mar 2008	
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP	American	20 Mar 2008	

Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	30 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>869,386</b>	<b>(0.0258%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>869,386</b>	<b>(0.0258%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				

**(3) Options and agreements to purchase/sell  
Total**

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:                      Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

**Purchase/sale                                      Number of securities                                      Price per unit (Note 5)**

**(b) Derivatives transactions (other than options)**

**Product name,      Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)  
e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

**Product name, e.g. call option      Number of securities                                      Exercise price per unit (Note 5)**

(d) **Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

**YES /NO**

**Date of disclosure**

**4 December 2007**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 16

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	3 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>22,993,569</b>	<b>(1.0187%)</b>	<b>792,050</b>	<b>(0.0350%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1264%)</b>	<b>4,790,149</b>	<b>(0.2122%)</b>
<b>Total</b>	<b>25,846,669</b>	<b>(1.14516%)</b>	<b>5,582,199</b>	<b>(0.2473%)</b>

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security:</b>		<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

### (c) Rights to subscribe (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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## 3. DEALINGS (Note 4)

### (a) Purchases and sales

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
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Purchase	2,020	15.7700 GBP
Purchase	200	15.8200 GBP
Purchase	1,794	15.8400 GBP
Purchase	520	15.8500 GBP
Purchase	106	15.8600 GBP
Purchase	318	15.8900 GBP
Purchase	100,000	16.0000 GBP
Purchase	40,000	15.7560 GBP
Purchase	119,490	16.0070 GBP
Purchase	20,000	15.8450 GBP
Purchase	2,000	15.9000 GBP
Purchase	2,000	16.1000 GBP
<b>TOTAL:</b>	<b>288,448</b>	
		15.8100 GBP
		15.8300 GBP
	296	15.8800 GBP
Sale	162	16.2400 GBP
Sale	502	
Sale	4,720	
Sale		
<b>TOTAL:</b>	<b>5,680</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or varying name, e.g. call option</b>	<b>Writing, purchasing, varying etc. Product purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2008 Call Warrant	Purchase	7,000	19.0000 GBP	American	11 Dec 2008	0.2700 EUR

**(ii) Exercising**

**Product name, e.g. call option Number of securities Exercise price per unit (Note 5)**

(d) **Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9) **YES/ NO**

**Date of disclosure** **4 December 2007**

**Contact name** **Richard Hopkins**

**Telephone number** **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection** (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option</b>	<b>Exercise price</b> (Note 2)	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
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		<b>or derivative relates</b>			
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	32,727	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant	Written	9,950	17.0000 GBP	American	11 Dec 2008

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Dec 2008 Call Warrant	Written	270,300	19.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant	Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	23,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

*Notes*

***1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.***

***2. For all prices and other monetary amounts, the currency must be stated.***

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	3 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	769,386	(0.0229%)	4,767,056	(0.1419%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>769,386</b>	<b>(0.0229%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

## 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
---------------	----------------------	-------------------------

**Sale** **100,000** **43.10 AUD**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
---------------------------------------	---	--	-----------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?** (Note 9) **YES /NO**

**Date of disclosure** **4 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 17

Financial Services Authority

**TR-1: notification of major interests in shares**

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:** The Royal Bank Of Scotland Group Plc

**2. Reason for notification** (yes/no) **Yes**  
An acquisition or disposal of voting rights  
An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached  
An event changing the breakdown of voting rights  
Other (please specify): \_\_\_\_\_

**3. Full name of person(s) subject to the notification obligation:** Legal & General Group Plc (Group)  
Legal & General Investment Management Limited (LGIM)

**4. Full name of shareholder(s)** (if different from 3.): Legal & General Assurance (Pensions Management) Limited (PMC)  
Legal & General Group Plc (L&G )  
30/11/07

**5. Date of the transaction** (and date on which the threshold is crossed or reached if different):

**6. Date on which issuer notified:** 04/12/07

**7. Threshold(s) that is/are crossed or reached:** Below 5% (Group)

Below 5% (LGIM)

**8. Notified details:****A: Voting rights attached to shares**

Class/type of shares if possible using the ISIN CODE	Situation previous to the Triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights	% of voting rights		
			Direct	Direct	Indirect	Direct	Indirect
Ord 25p	502,026,210	502,026,210			BELOW 5 %		

**B: Financial Instruments**

Resulting situation after the triggering transaction					
Type of financial instrument	Expiration date	Exercise/ Conversion Period/ Date	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights	

**Total (A+B)**

Number of voting rights % of voting rights  
BELOW 5 %

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:**

Legal & General Group Plc (Direct and Indirect) (Group) (  
BELOW 5% = Total Position)  
Legal & General Investment Management (Holdings)  
Limited (LGIMH) (Direct and Indirect) (BELOW 5% =

Total Position)

Legal & General Investment Management Limited

(Indirect) (LGIM) ( BELOW 5% = Total Position)

Legal & General Group Plc (Direct) (L&G) (463,209,173 -  
4.62% = LGAS, LGPL & PMC)

Legal & General Investment Management (Holdings) Limited (Direct) (LGIMHD) (LGIMHD)

(378,357,873-3.78%=PMC)

Legal & General Assurance (Pensions Management) Limited (PMC)

Legal & General Assurance Society Limited (LGAS & LGPL)

(378,357,873-3.78%=PMC)

Legal & General Pensions Limited (Direct) (LGPL)

**Proxy Voting:**

**10. Name of the proxy holder:** N/A

**11. Number of voting rights proxy holder will cease to hold:** N/A

**12. Date on which proxy holder will cease to hold voting rights:** N/A

**13. Additional information:** Notification using the total voting rights figure of

10,006,215,087

**14. Contact name:** Helen Lewis (LGIM)

**15. Contact telephone number:** 020 3124 3851

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Enclosure 18

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) Royal Bank of Scotland Group Plc  
**Company dealt in** BHP Billiton Plc  
**Class of relevant security to which the dealings being disclosed relate** (Note 2) ORD USD 0.50  
**Date of dealing** 22 November 2007

**AMENDMENT** : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 22 November 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>21,399,670</b>	<b>(0.9481%)</b>	<b>58,689</b>	<b>(0.0026%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,778,100</b>	<b>(0.1230%)</b>	<b>4,728,377</b>	<b>(0.2094%)</b>
<b>Total</b>	<b>24,177,770</b>	<b>(1.0711%)</b>	<b>4,787,066</b>	<b>(0.2120%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

(c) **Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	97	14.6800 GBP
Purchase	189	14.6900 GBP
Purchase	5,193	14.7000 GBP
Purchase	293	14.7100 GBP
Purchase	674	14.7200 GBP
Purchase	100,000	14.7400 GBP
Purchase*	50,000	14.7500 GBP
Purchase	1,264	14.7600 GBP
Purchase	699	14.8000 GBP
Purchase	1,224	14.8100 GBP
Purchase	180	14.8200 GBP
Purchase	16,430	14.8242 GBP
Purchase	734	14.8400 GBP
Purchase	1,059	14.8500 GBP
Purchase*	40,000	14.8550 GBP
Purchase	1,107	14.8600 GBP
Purchase	900,000	14.8617 GBP
Purchase	449	14.8700 GBP
Purchase	385	14.8800 GBP
Purchase	771	14.8900 GBP
Purchase	700	14.8966 GBP
Purchase	897	14.9000 GBP
Purchase	597	14.9100 GBP
Purchase	827	14.9200 GBP
Purchase	232	14.9300 GBP
Purchase	551	14.9400 GBP
Purchase	100,318	14.9500 GBP
Purchase	996	14.9600 GBP
Purchase	756,000	14.9663 GBP
Purchase	407	15.0100 GBP
Purchase	89	15.0200 GBP
<b>TOTAL:</b>	<b>1,982,362</b>	
		14.7000 GBP
		14.7600 GBP
		14.7700 GBP
Sale	989	14.7800 GBP
Sale*	4,000	14.7900 GBP
Sale	771	14.8100 GBP
Sale	1,230	14.8200 GBP
Sale	289	14.8300 GBP
Sale	482	14.8400 GBP
Sale	97	14.8500 GBP
Sale	1,060	14.8600 GBP
Sale	4,398	14.8700 GBP
Sale	8,658	14.8800 GBP

Sale	9,485	14.8900 GBP
Sale	1,179	14.9000 GBP
Sale	7,826	14.9100 GBP
Sale	2,667	14.9200 GBP
Sale	6,012	14.9400 GBP
Sale	1,690	14.9500 GBP
Sale	45	15.0900 GBP
Sale	97	15.1100 GBP
Sale	867	
Sale	882	
Sale	353	
<b>TOTAL:</b>	<b>49,077</b>	

\* Trades by RBS G Plc

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2007 Put Warrant	Written	50,000	16.0000 GBP	American	20 Dec 2007	0.2100 EUR
Dec 2008 Call Warrant	Written	50,000	19.0000 GBP	American	11 Dec 2007	0.2000 EUR
Dec 2007 Call	Purchase	1,000,000	1 0 . 0 0 0 0 GBP	American	2 1 D e c 2007	c2.2700 GBP
Dec 2007 Call	Sale	1,000,000	1 0 . 0 0 0 0 GBP	American	2 1 D e c 2007	c5.8800 GBP
Dec 2007 Call	Sale	500,000	1 3 . 0 0 0 0 GBP	American	2 1 D e c 2007	c0.7050 GBP
Dec 2007 Call	Sale	300,000	1 4 . 0 0 0 0 GBP	American	2 1 D e c 2007	c2.1100 GBP
Dec 2007 Call	Sale	600,000	1 4 . 0 0 0 0 GBP	American	2 1 D e c 2007	c0.5200 GBP
Dec 2007 Call	Purchase	300,000	1 4 . 0 0 0 0 GBP	American	2 1 D e c 2007	c2.1100 GBP

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Dec 2007 Call	Purchase	600,000	1 4 . 0 0 0 0 American GBP	2 1 D e c 2007	0.5200 GBP
Dec 2007 Call	Sale	300,000	1 4 . 0 0 0 0 American GBP	2 1 D e c 2007	2.1100 GBP
Dec 2007 Call	Sale	600,000	1 4 . 0 0 0 0 American GBP	2 1 D e c 2007	0.5200 GBP
Dec 2007 Call	Purchase	300,000	1 4 . 0 0 0 0 American GBP	2 1 D e c 2007	2.1100 GBP
Dec 2007 Call	Purchase	600,000	1 4 . 0 0 0 0 American GBP	2 1 D e c 2007	0.5200 GBP
Dec 2007 Call	Sale	250,000	1 5 . 0 0 0 0 American GBP	2 1 D e c 2007	1.5500 GBP
Dec 2007 Call	Purchase	2,000,000	1 5 . 0 0 0 0 American GBP	2 1 D e c 2007	1.6200 GBP
Dec 2007 Call	Sale	2,000,000	1 5 . 0 0 0 0 American GBP	2 1 D e c 2007	0.3200 GBP
Dec 2007 Call	Purchase	1,000,000	1 6 . 0 0 0 0 American GBP	2 1 D e c 2007	1.0800 GBP
Dec 2007 Call	Purchase	1,000,000	2 0 . 0 0 0 0 American GBP	2 1 D e c 2007	0.0600 GBP
Dec 2007 Call	Sale	1,000,000	2 0 . 0 0 0 0 American GBP	2 1 D e c 2007	0.1100 GBP
Mar 2008 Call	Purchase	500,000	1 5 . 0 0 0 0 American GBP	2 0 M a r 2008	0.7400 GBP
Mar 2008 Call	Sale	500,000	1 5 . 0 0 0 0 American GBP	2 0 M a r 2008	0.7400 GBP
Mar 2008 Call	Sale	1,000,000	2 5 . 0 0 0 0 American GBP	2 0 M a r 2008	0.3200 GBP

**(ii) Exercising**

**Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

RBS G Plc Gross Long Position of 3,820,783 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9)	YES/ NO
Date of disclosure	4 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### SUPPLEMENTAL FORM 8

#### DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	5,745	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
	Written	7,400	17.0000 GBP	American	13 March 2008

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Mar 2008	Call					
	Warrant					
Mar 2008	Call	Written	16,000	19.0000	GBP	American
	Warrant					13 March 2008
Mar 2008	Call	Written	5,000	21.0000	GBP	American
	Warrant					13 March 2008
Jun 2008	Call	Written	22,000	10.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	10,000	12.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	68,473	14.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	3,000	15.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	20,300	16.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	43,000	18.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	32,500	20.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	5,400	22.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	115,000	24.0000	GBP	American
	Warrant					12 June 2008
Dec 2008	Call	Written	18,900	11.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,000	13.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	3,450	14.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	229,500	15.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	55,225	16.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,800	17.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Put	Warrant	Written	9,950	17.0000	GBP
						American
						11 Dec 2008
Dec 2008	Call	Written	277,300	19.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	8,975	21.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	6,700	23.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	450,579	25.0000	GBP	American
	Warrant					11 Dec 2008
Jun 2009	Call	Written	2,000	18.0000	GBP	American
	Warrant					18 June 2009
Jun 2009	Call	Written	116,800	20.0000	GBP	American
	Warrant					18 June 2009
Jun 2009	Call	Written	13,000	24.0000	GBP	American
	Warrant					18 June 2009

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Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 March 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 March 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	110,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Option*					
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Option*					
Dec 2007 Call	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Option*					
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Option*					
Mar 2008 Put Option*	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option*	Purchased	1,000,000	15.00 GBP	American	21 Dec 2007

\* RBS G Plc Options

Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary
Date of dealing	22 November 2007

##### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>1,513,814</b>	<b>(0.0450%)</b>	<b>4,470,981</b>	<b>(0.1331%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,513,814</b>	<b>(0.0450%)</b>	<b>4,470,981</b>	<b>(0.1331%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	835	40.30 AUD
<b>TOTAL:</b>	<b>835</b>	40.34 AUD 40.38 AUD
Sale	425,000	
Sale	250,000	
<b>TOTAL:</b>	<b>675,000</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure** 4 December 2007  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 19

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) Royal Bank of Scotland Group Plc  
**Company dealt in** BHP Billiton Plc  
**Class of relevant security to which the dealings being disclosed relate** (Note 2) ORD USD 0.50  
**Date of dealing** 23 November 2007

**AMENDMENT** : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 23 November 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>21,663,460</b>	<b>(0.9598%)</b>	<b>60,851</b>	<b>(0.0027%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1264%)</b>	<b>4,738,377</b>	<b>(0.1877%)</b>

<b>Total</b>	<b>24,516,560</b>	<b>(1.0862%)</b>	<b>4,799,228</b>	<b>(0.1904%)</b>
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**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	280,000	14.9685 GBP
Purchase	829	15.0900 GBP
Purchase	250,000	15.1900 GBP
Purchase	96	15.2100 GBP
Purchase	800	15.3000 GBP
Purchase	1,814	15.4600 GBP
Purchase	11	15.4900 GBP
Purchase	578	15.5100 GBP
Purchase	994	15.5700 GBP
Purchase*	59,000	15.6090 GBP
Purchase	262	15.6700 GBP
Purchase	322	15.6800 GBP
Purchase	1,008	15.6900 GBP
Purchase*	3,000	15.7300 GBP
Purchase	1,000	15.7000 GBP
<b>TOTAL:</b>	<b>599,714</b>	
		14.8600 GBP
		14.9000 GBP
		14.9100 GBP

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Sale	509	14.9200 GBP
Sale	385	15.0900 GBP
Sale	1,000	15.1000 GBP
Sale	193	15.1300 GBP
Sale	385	15.1600 GBP
Sale	889	15.1700 GBP
Sale	97	15.1800 GBP
Sale	96	15.1900 GBP
Sale	96	15.2000 GBP
Sale	482	15.2100 GBP
Sale	518	15.2200 GBP
Sale	612	15.2300 GBP
Sale	1,086	15.2375 GBP
Sale	577	15.2400 GBP
Sale	1,096	15.2500 GBP
Sale	200,000	15.2500 GBP
Sale	2,337	15.2600 GBP
Sale	264	15.2700 GBP
Sale*	2,500	15.2800 GBP
Sale	1,068	15.2900 GBP
Sale	613	15.3000 GBP
Sale	674	15.3300 GBP
Sale	4,097	15.3400 GBP
Sale	482	15.3800 GBP
Sale	114	15.3900 GBP
Sale	97	15.4000 GBP
Sale	438	15.4200 GBP
Sale	44	15.4300 GBP
Sale	704	15.4400 GBP
Sale	10,000	15.4500 GBP
Sale	289	15.5000 GBP
Sale	1,252	15.5100 GBP
Sale	771	15.5200 GBP
Sale	135	15.5300 GBP
Sale	2,038	15.5500 GBP
Sale	887	15.5600 GBP
Sale	300	15.5700 GBP
Sale	60	15.5800 GBP
Sale	293	15.5900 GBP
Sale	13,385	15.6000 GBP
Sale	5,192	15.6100 GBP
Sale	629	15.6200 GBP
Sale	530	15.6300 GBP
Sale	675	15.6400 GBP
Sale	97	15.6600 GBP
Sale	1,771	15.6700 GBP
Sale	104	15.6800 GBP
Sale	867	15.6900 GBP
Sale	193	15.7000 GBP
Sale*	70,835	15.7100 GBP
Sale	192	15.7200 GBP

Sale	1,000	15.7300 GBP
Sale	123	15.7400 GBP
Sale	543	15.7500 GBP
Sale	1,000	15.7600 GBP
Sale	282	15.7800 GBP
Sale	654	15.8000 GBP
Sale	254	15.8100 GBP
Sale	192	15.8400 GBP
Sale	915	
Sale	1,192	
Sale	145	
<b>TOTAL:</b>	<b>338,248</b>	

\* Trades by RBS G Plc

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Written	10,000	19.0000 GBP	American	13 Mar 2008	0.0970 EUR
Jun 2008 Put Option	Purchased	16,000	12.0000 GBP	American	20 Jun 2008	0.6150 GBP
Jun 2008 Put Option	Purchased	9,000	12.0000 GBP	American	20 Jun 2008	0.6100 GBP
Jun 2008 Put Option	Purchased	15,000	13.0000 GBP	American	20 Jun 2008	0.8850 GBP
Jun 2008 Put Option	Purchased	8,000	13.0000 GBP	American	20 Jun 2008	0.8700 GBP
Jun 2008 Put Option	Purchased	25,000	13.0000 GBP	American	20 Jun 2008	0.8600 GBP
Jun 2008 Put Option	Purchased	2,000	13.0000 GBP	American	20 Jun 2008	0.8550 GBP

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**RBS G Plc Gross Long Position of 3,812,448 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.**

<b>Is a Supplemental Form 8 attached? (Note 9)</b>	<b>YES/ NO</b>
--	----------------

<b>Date of disclosure</b>	<b>4 December 2007</b>
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<b>Contact name</b>	<b>Richard Hopkins</b>
---------------------	------------------------

<b>Telephone number</b>	<b>(020) 7714 4459</b>
-------------------------	------------------------

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	5,745	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	5,000	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	43,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	229,500	15.0000 GBP	American	11 Dec 2008

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Dec 2008 Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	277,300	19.0000 GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	450,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Written Warrant	116,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Written Warrant	13,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 March 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 March 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Written Option*	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Written Option*	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Purchased Option*	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Written Option*	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option* Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option* Purchased	1,000,000	15.00 GBP	American	21 Dec 2007

\* RBS G Plc Options

*Notes*

**1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.**

**2. For all prices and other monetary amounts, the currency must be stated.**

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary
Date of dealing	23 November 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Number	Long (%)	Number	Short (%)
(1) Relevant securities	1,362,394	(0.0405%)	5,520,981	(0.1644%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>1,362,394</b>	<b>(0.0405%)</b>	<b>5,520,981</b>	<b>(0.1644%)</b>

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Number	Long (%)	Number	Short (%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

#### (c) Rights to subscribe (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Sale	250,000	40.21 AUD
Sale	800,000	40.23 AUD
Sale	150,000	40.27 AUD
<b>TOTAL:</b>	<b>1,200,000</b>	

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of</b> <b>securities to</b> <b>which the</b> <b>option relates</b> (Note 7)	<b>Exercise</b> <b>price</b>	<b>Type, e.g.</b> <b>American,</b> <b>European</b> <b>etc.</b>	<b>Expiry</b> <b>date</b>	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
--	--	---	---------------------------------	---	------------------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities)** (Note 4)

<b>Nature of transaction</b> (Note 8)
---------------------------------------

<b>Details</b>
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Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	4 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD USD 0.50
Date of dealing	26 November 2007

**AMENDMENT** : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 26 November 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Number	Long (%)	Number	Short (%)
(1) Relevant securities	21,530,819	(0.9539%)	98,409	(0.0044%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,853,100	(0.1264%)	4,745,877	(0.2102%)
<b>Total</b>	<b>24,383,919</b>	<b>(1.0803%)</b>	<b>4,844,286</b>	<b>(0.2146%)</b>

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Number	Long (%)	Number	Short (%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details

## 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,000	15.3800 GBP
Purchase	156	15.4000 GBP

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Purchase	3,036	15.4100 GBP
Purchase	144	15.4200 GBP
Purchase	290	15.4400 GBP
Purchase	336	15.4500 GBP
Purchase	700	15.4600 GBP
Purchase	579	15.4700 GBP
Purchase	304	15.4800 GBP
Purchase	96	15.4900 GBP
Purchase*	30,000	15.4970 GBP
Purchase	763	15.5000 GBP
Purchase	360	15.5100 GBP
Purchase	983	15.5200 GBP
Purchase	620	15.5300 GBP
Purchase	193	15.5700 GBP
Purchase	344	15.5800 GBP
Purchase	71	15.5900 GBP
Purchase	164	15.6200 GBP
Purchase	289	15.6500 GBP
Purchase	96	15.6600 GBP
Purchase	1,062	15.6800 GBP
Purchase	460	15.7000 GBP
Purchase	129	15.7500 GBP
Purchase	58	15.8000 GBP
Purchase*	2,000	15.9400 GBP
Purchase	112	15.9700 GBP
Purchase	1,228	15.9900 GBP
Purchase	614	16.0000 GBP
Purchase	781	16.0200 GBP
Purchase	1,000	16.0800 GBP
Purchase	7,907	16.1500 GBP
<b>TOTAL:</b>	<b>56,875</b>	
		15.4100 GBP
		15.4400 GBP
		15.4500 GBP
Sale	3,036	15.4600 GBP
Sale	4,463	15.5300 GBP
Sale	2,002	15.5500 GBP
Sale	12,971	15.5700 GBP
Sale	2,070	15.5800 GBP
Sale	193	15.6200 GBP
Sale	18,163	15.9300 GBP
Sale*	150,000	15.9500 GBP
Sale	364	16.0000 GBP
Sale	242	16.1500 GBP
Sale	1,590	16.1800 GBP
Sale	193	16.2100 GBP
Sale	386	16.2210 GBP
Sale	269	
Sale	96	
Sale*	32,462	

**TOTAL:** **228,500**

\* Trades by RBS G Plc

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2007 Call Warrant	Written	7,500	14.0000 GBP	American	20 Dec 2007	0.3200 EUR

**(ii) Exercising**

**Product name, e.g. call option Number of securities Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant**

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

RBS G Plc Gross Long Position of 3,662,612 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 28 November 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459  
 If a connected EFM, name of offeree/with which connected  
 If a connected EFM, state nature of connection (Note 10)

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
	Written	5,000	21.0000 GBP	American	13 March 2008

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Mar 2008	Call					
	Warrant					
Jun 2008	Call	Written	22,000	10.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	10,000	12.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	68,473	14.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	3,000	15.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	20,300	16.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	43,000	18.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	32,500	20.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	5,400	22.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	115,000	24.0000	GBP	American
	Warrant					12 June 2008
Dec 2008	Call	Written	18,900	11.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,000	13.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	3,450	14.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	229,500	15.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	55,225	16.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,800	17.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Put	Warrant	Written	9,950	17.0000	GBP
						American
						11 Dec 2008
Dec 2008	Call	Written	277,300	19.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	8,975	21.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	6,700	23.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	450,579	25.0000	GBP	American
	Warrant					11 Dec 2008
Jun 2009	Call	Written	2,000	18.0000	GBP	American
	Warrant					18 June 2009
Jun 2009	Call	Written	116,800	20.0000	GBP	American
	Warrant					18 June 2009
Jun 2009	Call	Written	13,000	24.0000	GBP	American
	Warrant					18 June 2009
Dec 2007	Put	Option	Written	500,000	10.0000	GBP
						American
						21 Dec 2007
Mar 2008	Call	Option	Purchase	250,000	18.0000	GBP
						American
						20 Mar 2008
Mar 2008	Call	Option	Written	250,000	19.0000	GBP
						American
						20 Mar 2008
Dec 2007	Put	Option	Written	70,000	10.0000	GBP
						American
						21 Dec 2007

Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Option*					
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Option*					
Dec 2007 Call	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Option*					
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Option*					
Mar 2008 Put Option*	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option*	Purchased	1,000,000	15.00 GBP	American	21 Dec 2007

\* RBS G Plc Options

#### Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	26 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>

<b>(1) Relevant securities</b>	<b>1,264,072</b>	<b>(0.0376%)</b>	<b>5,520,981</b>	<b>(0.1644%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,264,072</b>	<b>(0.0376%)</b>	<b>5,520,981</b>	<b>(0.1644%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
<b>Sale</b>	<b>98,322</b>	<b>42.35 AUD</b>

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
---------------------------------------	---	--	-----------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)** YES /NO

<b>Date of disclosure</b>	<b>4 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	27 November 2007

**AMENDMENT** : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 27 November 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>23,251,492</b>	<b>(1.0301%)</b>	<b>290,364</b>	<b>(0.0129%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1264%)</b>	<b>4,745,877</b>	<b>(0.2102%)</b>
<b>Total</b>	<b>26,104,592</b>	<b>(1.1565%)</b>	<b>5,036,241</b>	<b>(0.2231%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to</b>				

**purchase/sell**  
**Total**

(c) **Rights to subscribe** (Note 3)

**Class of relevant security:**                      **Details**

**3. DEALINGS** (Note 4)

(a) **Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	197	14.9000 GBP
Purchase	92	14.9100 GBP
Purchase	199	14.9300 GBP
Purchase	1,102	14.9600 GBP
Purchase	1,079	14.9700 GBP
Purchase	609	14.9800 GBP
Purchase	289	14.9900 GBP
Purchase	578	15.0000 GBP
Purchase	96	15.0300 GBP
Purchase	97	15.0400 GBP
Purchase	1,027	15.0500 GBP
Purchase	1,000	15.0600 GBP
Purchase	386	15.0700 GBP
Purchase	244	15.0800 GBP
Purchase	1,173	15.0900 GBP
Purchase	892	15.1000 GBP
Purchase	521	15.1100 GBP
Purchase	261	15.1200 GBP
Purchase	498	15.1300 GBP
Purchase	511	15.1400 GBP
Purchase	294	15.1500 GBP
Purchase	648	15.1600 GBP
Purchase	35	15.1700 GBP
Purchase	200,000	15.1830 GBP
Purchase	642	15.1900 GBP
Purchase	303	15.2000 GBP
Purchase	147	15.2100 GBP
Purchase	193	15.2200 GBP
Purchase	193	15.2500 GBP
Purchase	1,138	15.2700 GBP
Purchase	312	15.2800 GBP
Purchase	310	15.3100 GBP
Purchase	193	15.3400 GBP

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Purchase	193	15.3500 GBP
Purchase	192	15.3600 GBP
Purchase	76	15.3700 GBP
Purchase	100,000	15.3753 GBP
Purchase	200,000	15.3968 GBP
Purchase#	100,096	15.4000 GBP
Purchase	66	15.4100 GBP
Purchase	193	15.4200 GBP
Purchase	223	15.4300 GBP
Purchase	27	15.4900 GBP
Purchase	27	15.5100 GBP
<b>TOTAL:</b>	<b>616,352</b>	

Sale	64	14.9500 GBP
Sale	900	14.9900 GBP
Sale	192	15.0100 GBP
Sale	289	15.0300 GBP
Sale	477	15.0500 GBP
Sale	300	15.0600 GBP
Sale	675	15.0800 GBP
Sale	1,021	15.0900 GBP
Sale	193	15.1500 GBP
Sale	96	15.1700 GBP
Sale	193	15.1800 GBP
Sale	192	15.1900 GBP
Sale	96	15.2300 GBP
Sale	996	15.2900 GBP
Sale	192	15.3100 GBP
Sale	191,955	15.3500 GBP
Sale*	50,000	15.3770 GBP
Sale	193	15.4200 GBP
Sale	96	15.4300 GBP
Sale	97	15.4500 GBP
Sale	1,500	15.4700 GBP
Sale	193	15.5300 GBP
<b>TOTAL:</b>	<b>249,910</b>	

\* Trades by RBS G Plc # Late booking of 100,000 on 28.11.2007

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)

Details	Price per unit (if applicable) (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

RBS Gross Long Position of 4,774,888 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 29 November 2007  
 Contact name Richard Hopkins

**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS (Note 1)**

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	5,000	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008

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Jun 2008	Call Written Warrant	20,300	16.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	43,000	18.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	32,500	20.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008
Dec 2008	Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008	Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	277,300	19.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	450,579	25.0000 GBP	American	11 Dec 2008
Jun 2009	Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	116,800	20.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	13,000	24.0000 GBP	American	18 June 2009
Dec 2007	Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008	Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008	Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007	Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007	Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008	Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008	Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008	Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007	Call Written Option*	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007	Call Written Option*	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007	Call Purchased Option*	1,000,000	16.00 GBP	American	21 Dec 2007

Mar 2008 Call Written Option*	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option* Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option* Purchased	1,000,000	15.00 GBP	American	21 Dec 2007

\* RBS G Plc Options

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	27 November 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>1,164,072</b>	<b>(0.0346%)</b>	<b>5,520,981</b>	<b>(0.1644%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,164,072</b>	<b>(0.0346%)</b>	<b>5,520,981</b>	<b>(0.1644%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	100,000	41.69 AUD

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)

**(ii) Exercising**

**Product name, e.g. call option    Number of securities    Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details    Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)    YES /NO**

**Date of disclosure    4 December 2007**

**Contact name    Richard Hopkins**

**Telephone number    (020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

**Notes**

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	The Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	29 November 2007

**AMENDMENT** : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 29 November 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
(1) Relevant securities	22,676,231	(1.0047%)	1,476,383	(0.0654%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,853,100	(0.1264%)	4,738,877	(0.2099%)
<b>Total</b>	<b>25,529,331</b>	<b>(1.1311%)</b>	<b>6,215,260</b>	<b>(0.2753%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) **Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	193	15.5700 GBP
Purchase	192	15.5800 GBP
Purchase	325	15.5900 GBP
Purchase	15,008	15.6000 GBP
Purchase	96	15.6300 GBP
Purchase	483	15.6400 GBP
Purchase	60	15.6600 GBP
Purchase	482	15.6900 GBP
Purchase	38	15.7200 GBP
Purchase	385	15.7500 GBP
Purchase	1,927	15.7700 GBP
Purchase	3,565	15.7900 GBP
Purchase	193	15.8000 GBP
Purchase	80	15.8100 GBP
Purchase	96	15.8300 GBP
Purchase	96	15.8400 GBP
Purchase	100,215	15.8500 GBP
Purchase	16	15.8900 GBP
Purchase	258	15.9000 GBP
Purchase	454	15.9100 GBP
Purchase	1,711	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	615	15.9600 GBP
Purchase	290	15.9800 GBP
Purchase	785	15.9900 GBP
Purchase	1,278	16.0000 GBP
Purchase	354	16.0100 GBP
Purchase	779	16.0200 GBP
Purchase	1,213	16.0300 GBP
Purchase	117	16.0500 GBP
Purchase	347	16.0700 GBP
Purchase	24	16.2200 GBP
Purchase	103	16.2300 GBP
Purchase	289	16.2500 GBP
Purchase	120	16.2600 GBP
Purchase	673	16.2700 GBP
Purchase	90	16.2800 GBP
Purchase	578	16.2900 GBP
Purchase	803	16.3000 GBP
Purchase	270,000	15.9000 GBP
Purchase	2,500	15.7300 GBP

<b>TOTAL:</b>	<b>406,927</b>	15.7000 GBP
		15.8200 GBP
Sale	386	15.8580 GBP
Sale	96	15.8900 GBP
Sale	50,000	15.9000 GBP
Sale	1,133	15.9100 GBP
Sale	1,500	15.9200 GBP
Sale	96	15.9400 GBP
Sale	96	15.9600 GBP
Sale	96	15.9900 GBP
Sale	97	16.0300 GBP
Sale	5,000	16.1600 GBP
Sale	100,000	16.1800 GBP
Sale	400	16.2400 GBP
Sale	4,380	16.2600 GBP
Sale	5,000	16.3070 GBP
Sale	64	16.1330 GBP
Sale	4,500	15.8800 GBP
Sale	100,000	15.7600 GBP
Sale	40,000	16.1000 GBP
Sale	27,000	
Sale	150,000	
	<b>489,844</b>	

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
June 2008 Call Warrant	Purchase	10,000	18.0000 GBP	American	12 June 2008	0.0220 EUR

**(ii) Exercising**

**Product name, e.g. call option**    **Number of securities**    **Exercise price per unit** (Note 5)

**(d) Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**    **Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)    **YES/ NO**

**Date of disclosure**    **30 November 2007**

**Contact name**    **Richard Hopkins**

**Telephone number**    **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection** (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to</b>	<b>Exercise price</b> (Note 2)	<b>Type, e.g. American,</b>	<b>Expiry date</b>
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		<b>which the option or derivative relates</b>		<b>European etc.</b>	
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	5,000	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	33,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,800	17.0000 GBP	American	11 Dec 2008

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Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	277,300	19.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant Written	116,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant Written	13,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

*Notes*

***1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.***

***2. For all prices and other monetary amounts, the currency must be stated.***

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	29 November 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
<b>(1) Relevant securities</b>	<b>869,386</b>	<b>(0.0258%)</b>	<b>4,767,056</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>Total</b>	<b>869,386</b>	<b>(0.0258%)</b>	<b>4,767,056</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	5,014	42.19 AUD
<b>TOTAL:</b>	<b>5,014</b>	42.18 AUD 42.19 AUD
Sale	615,000	42.21 AUD
Sale	210,000	42.22 AUD
Sale	192,000	42.29 AUD
Sale	50,000	
Sale	150,000	
<b>TOTAL:</b>	<b>1,217,000</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	4 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

##### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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#### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD GBP 1.00
Date of dealing	4 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
<b>(1) Relevant securities</b>	<b>16,902,729</b>	<b>(1.4135%)</b>	<b>3,909</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>Total</b>	<b>16,902,729</b>	<b>(1.4135%)</b>	<b>3,909</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	1,133	6.6550 GBP
Purchase	929	6.6600 GBP
Purchase	110,433	6.6650 GBP
Purchase	2,092	6.6700 GBP
<b>TOTAL:</b>	<b>114,587</b>	
		6.6550 GBP
Sale	1,133	6.6600 GBP
Sale	187	

**TOTAL:** **1,320**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 5 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc  
 Company dealt in Reuters Group Plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 0.25  
 Date of dealing 4 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,845,376	(1.2476%)	432,045	(0.0340%)
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell	1,000,000	(0.0787%)	2,000,000	(0.1575%)
<b>Total</b>	<b>16,845,376</b>	<b>(1.3263%)</b>	<b>2,432,045</b>	<b>(0.1915%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,128	5.8100 GBP
Purchase	910	5.8350 GBP
Purchase	447	5.8450 GBP
Purchase	159	5.8500 GBP
Purchase	117,230	5.8550 GBP
Purchase	4,302	5.8600 GBP
Purchase	40,105	5.8650 GBP
Purchase	336	5.8750 GBP
Purchase	190	5.9350 GBP
Purchase	1,196	5.9400 GBP
Purchase	106	5.9450 GBP
<b>TOTAL:</b>	<b>175,109</b>	
		5.8350 GBP
		5.8500 GBP
	400	5.8600 GBP
Sale	500	5.9100 GBP
Sale	159	5.9200 GBP
Sale	197	5.9400 GBP
Sale	1,400	

Sale	1,196
Sale	
	<b>3,852</b>

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred**

**to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

<b>Is a Supplemental Form 8 attached? (Note 9)</b>	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>5 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	4 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>23,163,450</b>	<b>(1.0262%)</b>	<b>540,223</b>	<b>(0.0239%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1264%)</b>	<b>4,779,877</b>	<b>(0.2117%)</b>
<b>Total</b>	<b>26,016,550</b>	<b>(1.1527%)</b>	<b>5,320,100</b>	<b>(0.2356%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	4,000	15.5200 GBP
Purchase	174	15.5500 GBP
Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP

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Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP

<b>TOTAL:</b>	<b>577,129</b>	
		15.6700 GBP
		15.7200 GBP
	97	15.7700 GBP
Sale	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	
Sale	22,399	
Sale		

**110,442**

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or name, e.g. call option</b>	<b>Writing, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Purchase	27,272	21.0000 GBP	American	13 Mar 2008	0.0370 EUR
Mar 2008 Call Warrant	Purchase	5,000	21.0000 GBP	American	13 Mar 2008	0.0320 EUR
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 Jun 2008	0.4600 EUR

Dec 2008 Call Warrant	Written	25,000	19.0000	American	11 Dec 2008	0.2500 EUR
Dec 2008 Call Warrant	Written	5,000	19.0000	American	11 Dec 2008	0.2600 EUR

**(ii) Exercising**

**Product name, e.g. call option**      **Number of securities**      **Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**      **Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**      **YES/ NO**

**Date of disclosure**      **5 December 2007**  
**Contact name**      **Richard Hopkins**  
**Telephone number**      **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
<b>M a r 2 0 0 8 C a l l Warrant</b>	<b>Written</b>	<b>0</b>	<b>21.0000 GBP</b>	<b>American</b>	<b>13 March 2008</b>
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
<b>J u n 2 0 0 8 C a l l Warrant</b>	<b>Written</b>	<b>73,473</b>	<b>14.0000 GBP</b>	<b>American</b>	<b>12 June 2008</b>
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant	Written	9,950	17.0000 GBP	American	11 Dec 2008
<b>D e c 2 0 0 8 C a l l Warrant</b>	<b>Written</b>	<b>300,300</b>	<b>19.0000 GBP</b>	<b>American</b>	<b>11 Dec 2008</b>
Dec 2008 Call Warrant	Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant	Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	23,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007

Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

### Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary
Date of dealing	4 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,173,602	(0.0349%)	4,767,056	(0.1419%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)

<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,173,602</b>	<b>(0.0349%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	2,597	42.65 AUD
Purchase	15,427	43.10 AUD
Purchase	265,344	43.12 AUD
Purchase	250,000	43.18 AUD
	<b>533,368</b>	
<b>TOTAL:</b>		
	2,597	42.65 AUD
	111,128	43.06 AUD
Sale	15,427	43.10 AUD
Sale		
Sale	<b>129,152</b>	
<b>TOTAL:</b>		

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure** 5 December 2007  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 26

Financial Services Authority

**TR-1: notification of major interests in shares**

**1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:**

The Royal Bank Of Scotland Group Plc

**2. Reason for notification** (yes/no)

An acquisition or disposal of voting rights

**Yes**

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached

An event changing the breakdown of voting rights

Other (please specify): \_\_\_\_\_

**3. Full name of person(s) subject to the notification obligation:**

Legal & General Group Plc (Group)  
Legal & General Investment Management Limited (LGIM)

**4. Full name of shareholder(s) (if different from 3.):**

Legal & General Assurance (Pensions Management) Limited (PMC)

**5. Date of the transaction** (and date on which the threshold is crossed or reached if different):

Legal & General Group Plc (L&G )  
03/12/07

**6. Date on which issuer notified:**

05/12/07

**7. Threshold(s) that is/are crossed or reached:**

Above 5% (Group)  
Above 5% (LGIM)

**8. Notified details:**

**A: Voting rights attached to shares**

Class/type of shares if possible using the ISIN CODE	Situation previous to the Triggering transaction	Resulting situation after the triggering transaction				
		Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights	% of voting rights
		Direct	Direct	Indirect	Direct	Indirect
Ord 25p	BELOW 5 %	468,011,412	468,011,412	36,675,387	4.677	0.366

**B: Financial Instruments****Resulting situation after the triggering transaction**

Type of financial instrument	Expiration date	Exercise/ Conversion Period/ Date	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

**Total (A+B)**

Number of voting rights	% of voting rights
504,686,799	5.04

**9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:**

Legal & General Group Plc (Direct and Indirect) (Group)

(504,686,799 – 5.04% = Total Position)

Legal & General Investment Management (Holdings)

Limited (LGIMH) (Direct and Indirect) (504,686,799 –

5.04% = Total Position)

Legal & General Investment Management Limited

(Indirect) (LGIM) (504,686,799 – 5.04% = Total Position)

Legal & General Group Plc (Direct) (L&G) (468,011,412 –  
4.67% = LGAS, LGPL & PMC)

Legal & General Investment Management (Holdings) Limited (Direct) (LGIMHD) (383,087,512-3.82%=PMC)

Legal & General Assurance (Pensions Management) Limited (PMC) (383,087,512-3.82%=PMC)

Legal & General Insurance Holdings Limited (Direct) (LGIH )

Legal & General Assurance Society Limited (LGAS & LGPL)

Legal & General Pensions Limited (Direct) (LGPL)

**Proxy Voting:**

**10. Name of the proxy holder:** N/A

**11. Number of voting rights proxy holder will cease to hold:** N/A

**12. Date on which proxy holder will cease to hold voting rights:** N/A

**13. Additional information:** Notification using the total voting rights figure of 10,006,215,087

**14. Contact name:** Helen Lewis (LGIM)

**15. Contact telephone number:** 020 3124 3851

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Enclosure 27

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) The Royal Bank of Scotland Group Plc

**Company dealt in** BHP Billiton Plc

**Class of relevant security to which the dealings being disclosed relate** (Note 2) ORD USD 0.50

**Date of dealing** 28 November 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc and BHP Billiton Ltd on 28 November 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,555,048*	(0.9993%)	1,326,383	(0.0587%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,853,100	(0.1264%)	4,748,877	(0.2104%)
<b>Total</b>	<b>25,408,148</b>	<b>(1.1257%)</b>	<b>6,075,260</b>	<b>(0.2691%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details

## 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	82	14.7100 GBP
Purchase	97	14.7200 GBP

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Purchase	8,569	14.7400 GBP
Purchase	6,567	14.7500 GBP
Purchase	5,830	14.7600 GBP
Purchase	3,834	14.7700 GBP
Purchase	2,843	14.7800 GBP
Purchase	399	14.7900 GBP
Purchase	155,359	14.8000 GBP
Purchase	289	14.8200 GBP
Purchase	394	14.8300 GBP
Purchase	3,723	14.8400 GBP
Purchase	5,306	14.8500 GBP
Purchase	616	14.8600 GBP
Purchase	3,363	14.8700 GBP
Purchase	2,168	14.8800 GBP
Purchase	322	14.8900 GBP
Purchase	250,000	14.9040 GBP
Purchase	3,086	14.9100 GBP
Purchase	1,296	14.9200 GBP
Purchase	2,321	14.9300 GBP
Purchase	5,112	14.9500 GBP
Purchase	500	14.9600 GBP
Purchase	4,929	14.9700 GBP
Purchase	3,990	14.9800 GBP
Purchase	2,244	14.9900 GBP
Purchase	2,153	15.0300 GBP
Purchase	1,383	15.0400 GBP
Purchase	3,922	15.0500 GBP
Purchase	4,230	15.0600 GBP
Purchase	385	15.0700 GBP
Purchase	11,086	15.0800 GBP
Purchase	289	15.0900 GBP
Purchase	4,744	15.1000 GBP
Purchase	3,613	15.1100 GBP
Purchase	3,374	15.1200 GBP
Purchase	4,939	15.1300 GBP
Purchase	192	15.1400 GBP
Purchase	4,608	15.1600 GBP
Purchase	3,196	15.1900 GBP
Purchase	3,196	15.2000 GBP
Purchase	3,196	15.2100 GBP
Purchase	2,602	15.2400 GBP
Purchase	3,088	15.3100 GBP
Purchase	3,197	15.3300 GBP
Purchase	104	15.3400 GBP
Purchase	4,518	15.3500 GBP
Purchase	5,354	15.3600 GBP
Purchase	6,294	15.3800 GBP
Purchase	106	15.3900 GBP
Purchase	3,289	15.4000 GBP
Purchase	569	15.4100 GBP
Purchase	386	15.4800 GBP

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Purchase	2,916	15.4900 GBP
Purchase	3,117	15.5200 GBP
Purchase	3,642	15.5600 GBP
Purchase	3,534	15.5700 GBP
Purchase	9,890	15.5800 GBP
Purchase	6,671	15.6000 GBP
Purchase	420	15.6100 GBP
Purchase	299	15.6200 GBP
Purchase	781	15.6300 GBP
Purchase	3,354	15.6400 GBP
Purchase	250,000	15.6412 GBP
Purchase	218,000	15.6478 GBP
Purchase	6,715	15.6600 GBP
Purchase	269	15.6900 GBP
Purchase		
Purchase	300,000	14.9940 GBP
Purchase	25,000	14.7390 GBP
Purchase	80,000	
Purchase	50,000	14.9180 GBP
Purchase	40,000	
Purchase	5,500	15.0500 GBP
Purchase*	34,500	15.5950 GBP
	191,955*	15.0800 GBP
<b>TOTAL:</b>		
	<b>1,793,815</b>	15.0350 GBP
		15.0800 GBP
Sale		14.7500 GBP
Sale	314,365	14.7700 GBP
Sale	645	14.7800 GBP
Sale	61	15.0800 GBP
Sale	192,051	15.0900 GBP
Sale	97	15.1100 GBP
Sale	96	15.1547 GBP
Sale	178,379	15.2000 GBP
Sale	794,500	15.2800 GBP
Sale	119	15.4223 GBP
Sale	250,000	15.5170 GBP
Sale	218,000	15.5304 GBP
Sale	217,863	
Sale	2,000	15.1400 GBP
Sale	40,000	15.6000 GBP
Sale	80,000	15.6340 GBP
Sale	65,000	14.7370 GBP
	9,700	
<b>TOTAL:</b>		15.6900 GBP
	<b>2,362,876</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2008 Call Warrant	Written	3,000	25.0000 GBP	American	11 Dec 2008	0.0850 EUR

**(ii) Exercising**

**Product name, e.g. call option Number of securities Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9) **YES/ NO**

**Date of disclosure** **6 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	5,000	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008

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Jun 2008	Call Written Warrant	3,000	15.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	20,300	16.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	43,000	18.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	32,500	20.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008
Dec 2008	Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008	Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	277,300	19.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009	Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	116,800	20.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	13,000	24.0000 GBP	American	18 June 2009
Dec 2007	Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008	Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008	Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007	Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007	Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008	Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008	Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008	Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007	Call Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007	Call Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007	Call Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008	Call Written	1,000,000	25.00 GBP	American	20 Mar 2008

Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	28 November 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>1,064,372</b>	<b>(0.0316%)</b>	<b>3,960,056</b>	<b>(0.1179%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,064,372</b>	<b>(0.0316%)</b>	<b>3,960,056</b>	<b>(0.1179%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

## (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

## 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	276,975	39.48 AUD
Purchase	700,000	40.56 AUD
Purchase	192,000	41.36 AUD
Purchase	236,000	41.37 AUD
Purchase	191,950	41.38 AUD
Purchase	8,431	41.50 AUD
Purchase	400,000	41.83 AUD
Purchase	250,000	42.05 AUD
<b>TOTAL:</b>	<b>2,255,356</b>	
		41.31 AUD
		41.40 AUD
		41.43 AUD
Sale	200,000	41.51 AUD
Sale	100,000	42.11 AUD
Sale	8,431	
Sale	236,000	
Sale	40,000	
<b>TOTAL:</b>	<b>584,431</b>	

## (b) Derivatives transactions (other than options)

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure 6 December 2007**

**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 28

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** Royal Bank of Scotland Group Plc  
**Company dealt in** Reuters Group Plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD GBP 0.25  
**Date of dealing** 5 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,928,644</b>	<b>(1.2542%)</b>	<b>408,732</b>	<b>(0.0321%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1574%)</b>
<b>Total</b>	<b>16,928,644</b>	<b>(1.3329%)</b>	<b>2,408,732</b>	<b>(0.1895%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

## (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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## 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	23,313	5.8150 GBP
Purchase	34,300	5.8275 GBP
Purchase	53	5.8350 GBP
Purchase	53	5.8400 GBP
Purchase	63	5.8450 GBP
Purchase	583	5.8500 GBP
Purchase	478	5.8550 GBP
Purchase	80,266	5.8600 GBP
Purchase	1,646	5.8650 GBP
Purchase	53	5.8700 GBP
Purchase	107	5.8800 GBP
Purchase	82	5.9000 GBP
<b>TOTAL:</b>	<b>140,997</b>	
		5.8200 GBP
		5.8450 GBP
	34,300	
Sale	116	
Sale		
<b>TOTAL:</b>	<b>34,416</b>	

## (b) Derivatives transactions (other than options)

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9) YES/ NO**

<b>Date of disclosure</b>	<b>6 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	5 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
	<b>(%)</b>		<b>(%)</b>
<b>(1) Relevant securities</b>	<b>16,982,578</b>	<b>(1.4202%)</b>	<b>0</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>Total</b>	<b>16,982,578</b>	<b>(1.4202%)</b>	<b>0</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	83,758	6.6700 GBP

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD USD 0.50
Date of dealing	4 December 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc on 4 December 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,828,535	(1.0114%)	540,223	(0.0239%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,853,100	(0.1264%)	4,779,877	(0.2117%)
<b>Total</b>	<b>25,681,635</b>	<b>(1.1378%)</b>	<b>5,320,100</b>	<b>(0.2356%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and				

**agreements to  
purchase/sell  
Total**

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:                      Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	4,000	15.5200 GBP
Purchase	174	15.5500 GBP
Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP
Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP
Purchase*	250,000	15.8452 GBP
<b>TOTAL:</b>	<b>827,129</b>	
		15.6700 GBP
		15.7200 GBP

	97	15.7700 GBP
	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	16.0932 GBP
Sale	22,399	16.1308 GBP
Sale	301,165	
Sale	283,750	
Sale*		
Sale*		
	<b>695,328</b>	

**TOTAL:**\* Due to late booking on 5<sup>th</sup> December**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or varying name, e.g. call option</b>	<b>Writing, purchasing, or varying etc. Product purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Purchase	27,272	21.0000 GBP	American	13 Mar 2008	0.0370 EUR
Mar 2008 Call Warrant	Purchase	5,000	21.0000 GBP	American	13 Mar 2008	0.0320 EUR
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 Jun 2008	0.4600 EUR
Dec 2008 Call Warrant	Written	25,000	19.0000 GBP	American	11 Dec 2008	0.2500 EUR
Dec 2008 Call Warrant	Written	5,000	19.0000 GBP	American	11 Dec 2008	0.2600 EUR

**(ii) Exercising**

**Product name, e.g. call option Number of securities Exercise price per unit (Note 5)**

(d) **Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9) **YES/ NO**

**Date of disclosure** **6 December 2007**

**Contact name** **Richard Hopkins**

**Telephone number** **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection** (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the</b>	<b>Exercise price</b> (Note 2)	<b>Type, e.g. American, European</b>	<b>Expiry date</b>
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	<b>option or derivative relates</b>		<b>etc.</b>	
Dec 2007 Call Warrant Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant Written	26,000	19.0000 GBP	American	13 March 2008
<b>M a r 2 0 0 8 C a l l W r i t t e n W a r r a n t</b>	<b>0</b>	<b>21.0000 GBP</b>	<b>American</b>	<b>13 March 2008</b>
Jun 2008 Call Warrant Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant Written	10,000	12.0000 GBP	American	12 June 2008
<b>J u n 2 0 0 8 C a l l W r i t t e n W a r r a n t</b>	<b>73,473</b>	<b>14.0000 GBP</b>	<b>American</b>	<b>12 June 2008</b>
Jun 2008 Call Warrant Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
<b>D e c 2 0 0 8 C a l l W r i t t e n W a r r a n t</b>	<b>300,300</b>	<b>19.0000 GBP</b>	<b>American</b>	<b>11 Dec 2008</b>
Dec 2008 Call Warrant Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant Written	23,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP	American	21 Dec 2007

Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

*Notes*

**1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.**

**2. For all prices and other monetary amounts, the currency must be stated.**

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing (Note 1)</b>	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	Ordinary
<b>Date of dealing</b>	4 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>	<b>1,173,602</b>	<b>(0.0349%)</b>	<b>4,767,056</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>Total</b>	<b>1,173,602</b>	<b>(0.0349%)</b>	<b>4,767,056</b>
			<b>(0.1419%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
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	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,597	42.65 AUD
Purchase	15,427	43.10 AUD
Purchase	265,344	43.12 AUD
Purchase	250,000	43.18 AUD
	<b>533,368</b>	
<b>TOTAL:</b>		
	2,597	42.65 AUD
	111,128	43.06 AUD
Sale	15,427	43.10 AUD
Sale		
Sale	<b>129,152</b>	

**TOTAL:****(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)** YES /NO

<b>Date of disclosure</b>	<b>6 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	5 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
(1) Relevant securities	23,266,711	(1.0308%)	531,696
(2) Derivatives (other than options)	0	(0.0%)	0
(3) Options and agreements to purchase/sell	2,853,100	(0.1264%)	4,839,877
<b>Total</b>	<b>26,119,811</b>	<b>(1.1572%)</b>	<b>5,371,573</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	250,000	15.8500 GBP
Purchase	360	15.8900 GBP
Purchase	351	15.9200 GBP
Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase	815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP
<b>TOTAL:</b>	<b>443,262</b>	
		15.8100 GBP
		15.8900 GBP
		15.9100 GBP
	289	15.9200 GBP
Sale	385	15.9300 GBP
Sale	97	15.9400 GBP
Sale	289	15.9500 GBP
Sale	482	15.9600 GBP
Sale	96	15.9800 GBP

Sale	192	15.9900 GBP
Sale	5,621	16.0800 GBP
Sale	386	16.3900 GBP
Sale	4,333	16.4700 GBP
Sale	97	
Sale	4,000	
Sale	283	
Sale		
	<b>16,550</b>	

**TOTAL:****(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or varying name, e.g. call option</b>	<b>Writing, purchasing, varying etc. Product name, e.g. call option</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Written	50,000	19.0000 GBP	American	13 March 2008	0.0910 EUR
Jun 2008 Call Warrant	Written	1,000	10.0000 GBP	American	12 June 2008	0.9700 EUR
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 June 2008	0.4800 EUR
Dec 2008 Call Warrant	Written	2,000	15.0000 GBP	American	11 Dec 2008	0.4900 EUR
Jun 2009 Call Warrant	Written	2,000	24.0000 GBP	American	18 June 2009	0.2000 EUR

**(ii) Exercising**

**Product name, e.g. call option Number of securities Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

Details	Price per unit (if applicable) (Note 5)
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#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES/ NO
Date of disclosure	6 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

##### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

#### SUPPLEMENTAL FORM 8

#### DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

##### OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007

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Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	<b>76,000</b>	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	<b>23,000</b>	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	<b>78,473</b>	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	<b>231,500</b>	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant	Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	300,300	19.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	453,579	25.0000 GBP	American	11 Dec 2008
	Written	9,000	16.0000 GBP	American	18 June 2009

Jun 2009 Call Warrant					
Jun 2009 Call Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	<b>25,000</b>	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

### Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary
Date of dealing	5 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>1,004,085</b>	<b>(0.0298%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,004,085</b>	<b>(0.0298%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	94,000	43.00 AUD
Sale	263,517	42.90 AUD

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure 6 December 2007**

**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** Royal Bank of Scotland Group Plc  
**Company dealt in** Reuters Group Plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD GBP 0.25  
**Date of dealing** 6 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>15,929,304</b>	<b>(1.2542%)</b>	<b>408,732</b>	<b>(0.0321%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1574%)</b>
<b>Total</b>	<b>16,929,304</b>	<b>(1.3329%)</b>	<b>2,408,732</b>	<b>(0.1895%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long	Short
Number	(%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other than options)		
(3) Options and agreements to purchase/sell		
<b>Total</b>		

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details
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**3. DEALINGS** (Note 4)(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	106	5.8450 GBP
Purchase	319	5.8500 GBP
Purchase	1,115	5.8550 GBP
Purchase	53	5.8600 GBP
Purchase	53	5.8650 GBP
Purchase	106	5.8700 GBP
Purchase	2,336	5.8750 GBP
Purchase	1,966	5.8850 GBP
Purchase	1,653	5.8900 GBP
Purchase	849	5.8950 GBP
Purchase	1,902	5.9000 GBP
Purchase	447	5.9300 GBP
<b>TOTAL:</b>	<b>10,905</b>	
		5.8550 GBP
		5.8600 GBP
		5.8650 GBP
Sale	159	5.8700 GBP
Sale	797	5.8750 GBP
Sale	500	5.8850 GBP
Sale	469	5.8900 GBP
Sale	796	5.8950 GBP
Sale	1,700	5.9000 GBP
Sale	263	
Sale	3,132	

Sale	2,429
<b>TOTAL:</b>	<b>10,245</b>

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant**

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>7 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
(Rule 8.3 of the City Code on Takeovers and Mergers)

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50

Date of dealing

5 December 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc on 5 December 2007 should read as follows:**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
(1) Relevant securities	23,141,711	(1.0253%)	531,696
(2) Derivatives (other than options)	0	(0.0%)	0
(3) Options and agreements to purchase/sell	2,853,100	(0.1264%)	4,839,877
<b>Total</b>	<b>25,994,811</b>	<b>(1.1517%)</b>	<b>5,371,573</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

(c) **Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS** (Note 4)(a) **Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase*	125,000	15.8953 GBP
Purchase	360	15.8900 GBP

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Purchase	351	15.9200 GBP
Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase	815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP

**TOTAL:**

**318,262**

		15.8100 GBP
		15.8900 GBP
		15.9100 GBP
		15.9200 GBP
Sale	289	15.9300 GBP
Sale	385	15.9400 GBP
Sale	97	15.9500 GBP
Sale	289	15.9600 GBP
Sale	482	15.9800 GBP
Sale	96	15.9900 GBP
Sale	192	16.0800 GBP
Sale	5,621	16.3900 GBP
Sale	386	16.4700 GBP
Sale	4,333	
Sale	97	
Sale	4,000	
Sale	283	

**TOTAL:**

**16,550**

\* Late booking on 06/12/07. # Purchase of 250,000 @ 15.8500 GBP traded on 05/12/07 cancelled on 06/12/07.

(b) Derivatives transactions (other than options)

**Product name, e.g. CFD**      **Long/short (Note 6)**      **Number of securities (Note 7)**      **Price per unit (Note 5)**

**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or varying name, e.g. call option</b>	<b>Writing, purchasing, varying etc. Product</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Written	50,000	19.0000 GBP	American	13 March 2008	0.0910 EUR
Jun 2008 Call Warrant	Written	1,000	10.0000 GBP	American	12 June 2008	0.9700 EUR
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 June 2008	0.4800 EUR
Dec 2008 Call Warrant	Written	2,000	15.0000 GBP	American	11 Dec 2008	0.4900 EUR
Jun 2009 Call Warrant	Written	2,000	24.0000 GBP	American	18 June 2009	0.2000 EUR

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) **YES/ NO**

Date of disclosure **6 December 2007**  
Contact name **Richard Hopkins**  
Telephone number **(020) 7714 4459**  
If a connected EFM, name of offeree/with which connected  
If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	<b>76,000</b>	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	<b>23,000</b>	10.0000 GBP	American	12 June 2008
	Written	10,000	12.0000 GBP	American	12 June 2008

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Jun 2008 Call Warrant					
Jun 2008 Call Written Warrant	78,473	14.0000	GBP	American	12 June 2008
Jun 2008 Call Written Warrant	3,000	15.0000	GBP	American	12 June 2008
Jun 2008 Call Written Warrant	20,300	16.0000	GBP	American	12 June 2008
Jun 2008 Call Written Warrant	30,000	18.0000	GBP	American	12 June 2008
Jun 2008 Call Written Warrant	32,500	20.0000	GBP	American	12 June 2008
Jun 2008 Call Written Warrant	5,400	22.0000	GBP	American	12 June 2008
Jun 2008 Call Written Warrant	115,000	24.0000	GBP	American	12 June 2008
Dec 2008 Call Written Warrant	18,900	11.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	23,000	13.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	3,450	14.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	231,500	15.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	55,225	16.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	23,800	17.0000	GBP	American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	300,300	19.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	8,975	21.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	6,700	23.0000	GBP	American	11 Dec 2008
Dec 2008 Call Written Warrant	453,579	25.0000	GBP	American	11 Dec 2008
Jun 2009 Call Written Warrant	9,000	16.0000	GBP	American	18 June 2009
Jun 2009 Call Written Warrant	2,000	18.0000	GBP	American	18 June 2009
Jun 2009 Call Written Warrant	118,800	20.0000	GBP	American	18 June 2009
Jun 2009 Call Written Warrant	25,000	24.0000	GBP	American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000	GBP	American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000	GBP	American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000	GBP	American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000	GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000	GBP	American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000	GBP	American	20 Jun 2008

Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

### Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	5 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>	<b>1,004,085</b>	<b>(0.0298%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>

**(3) Options and agreements to purchase/sell**

<b>Total</b>	<b>1,004,085</b>	<b>(0.0298%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
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**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	94,000	43.00 AUD
Sale	263,517	42.90 AUD

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)**                      **YES /NO**

<b>Date of disclosure</b>	<b>6 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

Enclosure 34

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	6 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>16,986,698</b>	<b>(1.4206%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>16,986,698</b>	<b>(1.4206%)</b>	<b>0</b>	<b>(0.0%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to</b>				

**purchase/sell**  
**Total**

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:                      Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	6,345	6.6750 GBP
Purchase	843	6.6800 GBP
<b>TOTAL:</b>	<b>7,188</b>	
		6.6750 GBP
Sale	3,068	

**(b) Derivatives transactions (other than options)**

**Product name,      Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

**Product name, e.g. call option      Number of securities                      Exercise price per unit (Note 5)**

(d) **Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

**YES /NO**

**Date of disclosure**

**7 December 2007**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 35

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	6 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>23,157,265</b>	<b>(1.0372%)</b>	<b>531,696</b>	<b>(0.0238%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1278%)</b>	<b>4,783,877</b>	<b>(0.2142%)</b>
<b>Total</b>	<b>26,010,365</b>	<b>(1.1650%)</b>	<b>5,315,573</b>	<b>(0.2380%)</b>

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

### (c) Rights to subscribe (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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## 3. DEALINGS (Note 4)

### (a) Purchases and sales

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
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Purchase	193	16.0200 GBP
Purchase	867	16.0300 GBP
Purchase	1,541	16.0800 GBP
Purchase	192	16.1000 GBP
Purchase	193	16.1100 GBP
Purchase	289	16.1200 GBP
Purchase	24	16.1600 GBP
Purchase	578	16.1700 GBP
Purchase	96	16.1800 GBP
Purchase	1,059	16.1900 GBP
Purchase	97	16.2000 GBP
Purchase	1,325	16.2100 GBP
Purchase	193	16.2500 GBP
Purchase	449	16.2600 GBP
Purchase	96	16.2700 GBP
Purchase	510	16.2800 GBP
Purchase	867	16.2900 GBP
Purchase	531	16.3200 GBP
Purchase	771	16.3300 GBP
Purchase	61	16.3400 GBP
Purchase	1,446	16.3500 GBP
Purchase	300	16.3600 GBP
Purchase	2,096	16.3700 GBP
Purchase	760	16.3800 GBP
Purchase	1,701	16.3900 GBP
Purchase	96	16.4200 GBP
Purchase	6,156	16.4300 GBP
Purchase	1,251	16.4400 GBP
Purchase	100	16.4500 GBP
Purchase	96	16.4800 GBP
Purchase	84,000	16.3030 GBP
Purchase	3,000	16.0000 GBP
<b>TOTAL:</b>	<b>110,934</b>	

		16.0600 GBP
		16.0700 GBP
		16.1000 GBP
		16.1100 GBP
Sale		16.1200 GBP
Sale	482	16.1300 GBP
Sale	96	16.1400 GBP
Sale	4,000	16.1600 GBP
Sale	1,060	16.1700 GBP
Sale	289	16.1900 GBP
Sale	385	16.2100 GBP
Sale	289	16.3900 GBP
Sale	1,650	16.4000 GBP
Sale	180	16.4300 GBP
Sale	385	16.4500 GBP

Sale	1,800
Sale	949
Sale	1,315
Sale	6,100
<b>TOTAL:</b>	5,684
	<b>24,664</b>

**(b) Derivatives transactions (other than options)**

**Product name, e.g. CFD**      **Long/short (Note 6)**      **Number of securities (Note 7)**      **Price per unit (Note 5)**

**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or varying name, e.g. call option</b>	<b>Writing, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Purchased	60,000	19.0000 GBP	American	13 March 2008	0.0930 EUR
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 June 2008	0.5000 EUR
Jun 2008 Call Warrant	Purchased	5,000	14.0000 GBP	American	12 June 2008	0.5200 EUR
Jun 2008 Call Warrant	Written	4,000	20.0000 GBP	American	12 June 2008	0.1400 EUR

**(ii) Exercising**

**Product name, e.g. call option**      **Number of securities**      **Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES/ NO
Date of disclosure	7 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS (Note 1)**

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	42,500	16.0000 GBP	American	20 Dec 2007

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Dec 2007	Call					
	Warrant					
Dec 2007	Call	Written	32,500	17.0000	GBP	American
	Warrant					20 Dec 2007
Dec 2007	Call	Written	330	18.0000	GBP	American
	Warrant					20 Dec 2007
Mar 2008	Call	Written	7,400	17.0000	GBP	American
	Warrant					13 March 2008
Mar 2008	Call	Written	<b>16,000</b>	19.0000	GBP	American
	Warrant					13 March 2008
Jun 2008	Call	Written	23,000	10.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	10,000	12.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	<b>78,473</b>	14.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	3,000	15.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	20,300	16.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	30,000	18.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	<b>36,500</b>	20.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	5,400	22.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	115,000	24.0000	GBP	American
	Warrant					12 June 2008
Dec 2008	Call	Written	18,900	11.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,000	13.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	3,450	14.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	231,500	15.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	55,225	16.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,800	17.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Put	Warrant	Written	9,950	17.0000	GBP
						American
						11 Dec 2008
Dec 2008	Call	Written	300,300	19.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	8,975	21.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	6,700	23.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	453,579	25.0000	GBP	American
	Warrant					11 Dec 2008
Jun 2009	Call	Written	9,000	16.0000	GBP	American
	Warrant					18 June 2009

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Jun 2009 Call Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	25,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	6 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
<b>(1) Relevant securities</b>	<b>1,573,537</b>	<b>(0.0468%)</b>	<b>4,767,056</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>Total</b>	<b>1,573,537</b>	<b>(0.0468%)</b>	<b>4,767,056</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	420,121	43.57 AUD
Purchase	280,000	43.60 AUD
Purchase	534	43.66 AUD
<b>TOTAL:</b>	<b>700,655</b>	
		43.56 AUD
Sale	131,203	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 7 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

Enclosure 36

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc  
 Company dealt in Imperial Chemical Industries Plc  
 Class of relevant security to which the ORD GBP 1.00  
 dealings being disclosed relate (Note 2)  
 Date of dealing 7 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	16,989,335	(1.4208%)	0	(0.0%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>16,989,335</b>	<b>(1.4208%)</b>	<b>0</b>	<b>(0.0%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) **Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)**

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,737	6.6750 GBP
<b>TOTAL:</b>	<b>2,737</b>	<b>6.6750 GBP</b>
Sale	100	
<b>TOTAL:</b>	<b>100</b>	

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**



Enclosure 37

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	7 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,928,887</b>	<b>(1.2541%)</b>	<b>412,132</b>	<b>(0.0324%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1574%)</b>
<b>Total</b>	<b>16,928,887</b>	<b>(1.3329%)</b>	<b>2,412,132</b>	<b>(0.1899%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				

**Total****(c) Rights to subscribe** (Note 3)**Class of relevant security:**                      **Details****3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	106	5.8500 GBP
Purchase	319	5.8550 GBP
Purchase	212	5.8600 GBP
Purchase	212	5.8650 GBP
Purchase	659	5.8700 GBP
Purchase	986	5.9017 GBP
Purchase	500	5.9350 GBP
<b>TOTAL:</b>	<b>2,994</b>	
		5.8750 GBP
		5.8800 GBP
	3,400	5.8900 GBP
Sale	500	5.9000 GBP
Sale	371	5.9050 GBP
Sale	969	5.9150 GBP
Sale	213	5.9250 GBP
Sale	274	5.9300 GBP
Sale	925	
Sale	159	
Sale		
	<b>6,811</b>	
<b>TOTAL:</b>		

**(b) Derivatives transactions (other than options)**

**Product name, Long/short** (Note 6)    **Number of securities** (Note 7)    **Price per unit** (Note 5)  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**                      **YES/ NO**

<b>Date of disclosure</b>	<b>10 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 38

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	7 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>23,455,174</b>	<b>(1.0506%)</b>	<b>702,788</b>	<b>(0.0314%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,263,100</b>	<b>(0.1013%)</b>	<b>4,431,877</b>	<b>(0.1985%)</b>
<b>Total</b>	<b>25,718,274</b>	<b>(1.1519%)</b>	<b>5,134,665</b>	<b>(0.2299%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	1,634	16.4318 GBP
Purchase	3,000	16.4400 GBP
Purchase	96	16.4600 GBP
Purchase	96	16.4700 GBP
Purchase	771	16.4800 GBP
Purchase	770	16.4900 GBP
Purchase	5,463	16.4975 GBP
Purchase	386	16.5000 GBP
Purchase	800	16.5600 GBP
Purchase	364	16.6200 GBP
Purchase	193	16.6500 GBP
Purchase	13,243	16.7600 GBP

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Purchase	101,096	16.7600 GBP
Purchase	2,000	16.4500 GBP
Purchase	2,000	16.5700 GBP
Purchase	340,000	16.6000 GBP
	<b>471,912</b>	

**TOTAL:**

		16.4100 GBP
		16.4300 GBP
	369	16.4500 GBP
	1,486	16.4800 GBP
Sale	148	16.5200 GBP
Sale	579	16.5500 GBP
Sale	96	16.5900 GBP
Sale	800	16.6000 GBP
Sale	96	16.6100 GBP
Sale	2,386	16.6200 GBP
Sale	742	16.6500 GBP
Sale	7	16.6800 GBP
Sale	289	16.7300 GBP
Sale	1,200	16.7600 GBP
Sale	578	16.8300 GBP
Sale	13,340	16.8400 GBP
Sale	96	16.7600 GBP
Sale	289	16.6520 GBP
Sale	3,700	16.6910 GBP
Sale	80,000	16.5420 GBP
Sale	225,000	
Sale	50,000	
Sale		
Sale	<b>381,201</b>	

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Jun 2008 Call Warrant	Purchased	5,000	14.0000 GBP	American	12 June 2008	0.5400 EUR
Dec 2008 Call Warrant	Purchased	5,000	19.0000 GBP	American	11 Dec 2008	0.3100 EUR
Jun 2009 Call Warrant	Purchased	2,000	20.0000 GBP	American	18 June 2009	0.5400 EUR
Dec 2007 Call Option	Written	500,000	16.0000 GBP	American	21 Dec 2007	0.9600 GBP

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**                      **YES/ NO**

**Date of disclosure** **10 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## SUPPLEMENTAL FORM 8

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	<b>73,473</b>	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
	Written	20,300	16.0000 GBP	American	12 June 2008

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Jun 2008 Call Warrant					
Jun 2008 Call Written Warrant	30,000	18.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	36,500	20.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008	
Dec 2008 Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	231,500	15.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	<b>295,300</b>	19.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	8,975	21.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008	
Jun 2009 Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	<b>116,800</b>	20.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	25,000	24.0000 GBP	American	18 June 2009	
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007	
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008	
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008	
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007	
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007	
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008	
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008	
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008	
Jan 2008 Call Written	500,000	16.00 GBP	American	18 Jan 2008	
Dec 2007 Call Written	250,000	15.00 GBP	American	21 Dec 2007	
Dec 2007 Call Written	500,000	13.00 GBP	American	21 Dec 2007	
Dec 2007 Call Written	300,000	14.00 GBP	American	21 Dec 2007	

Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	7 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>1,573,537</b>	<b>(0.0468%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,573,537</b>	<b>(0.0468%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)

**(ii) Exercising**

**Product name, e.g. call option    Number of securities    Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details    Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)    YES /NO**

**Date of disclosure    10 December 2007**

**Contact name    Richard Hopkins**

**Telephone number    (020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 39

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

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This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

694,498 shares 0.00694%

16. Date issuer informed of transaction

7 December 2007

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17 Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

10 December 2007

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares  
Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

814,108 shares 0.00814%

16. Date issuer informed of transaction

7 December 2007

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

10 December 2007

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

621,283 shares 0.00620%

16. Date issuer informed of transaction

7 December 2007

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

10 December 2007

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mark Andrew Fisher

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

20,541 shares 0.00020%

16. Date issuer informed of transaction

7 December 2007

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

10 December 2007

-----

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-  
11. Number of shares, debentures or financial instruments relating to shares disposed

-  
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-  
13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

36,022 shares 0.00036%

16. Date issuer informed of transaction

7 December 2007

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

10 December 2007

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

69,291 shares 0.00069%

16. Date issuer informed of transaction

7 December 2007

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

10 December 2007

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**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	10 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>23,203,081</b>	<b>(1.0393%)</b>	<b>766,815</b>	<b>(0.0343%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,263,100</b>	<b>(0.1013%)</b>	<b>4,407,477</b>	<b>(0.1974%)</b>
<b>Total</b>	<b>25,466,181</b>	<b>(1.1406%)</b>	<b>5,174,292</b>	<b>(0.2317%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other</b>				

than options)  
**(3) Options and  
 agreements to  
 purchase/sell  
 Total**

(c) **Rights to subscribe** (Note 3)

**Class of relevant security:**                      **Details**

### 3. DEALINGS (Note 4)

#### (a) Purchases and sales

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	338	16.6700 GBP
Purchase	963	16.6800 GBP
Purchase	2,449	16.7300 GBP
Purchase	16	16.7400 GBP
Purchase	97	16.7500 GBP
Purchase	355	16.7600 GBP
Purchase	35,853	16.7700 GBP
Purchase	956	16.7900 GBP
Purchase	1,056	16.8100 GBP
Purchase	2,028	16.8300 GBP
Purchase	2,014	16.8400 GBP
Purchase	3,285	16.8500 GBP
Purchase	24,019	16.8600 GBP
Purchase	14,372	16.8700 GBP
Purchase	14,591	16.8800 GBP
Purchase	32,096	16.8900 GBP
Purchase	33,369	16.9000 GBP
Purchase	14,226	16.9100 GBP
Purchase	96	16.9200 GBP
Purchase	1,059	16.9300 GBP
Purchase	578	16.9800 GBP
Purchase	5,000	16.8500 GBP
Purchase	4,000	16.7700 GBP
Purchase	30,000	16.8480 GBP
<b>TOTAL:</b>	<b>222,816</b>	
		16.6606 GBP
		16.7200 GBP
		16.7300 GBP

Sale	250,000	16.7500 GBP
Sale	97	16.7700 GBP
Sale	1,514	16.7900 GBP
Sale	1,059	16.8300 GBP
Sale	35,155	16.8500 GBP
Sale	520	16.8836 GBP
Sale	345	16.8900 GBP
Sale	578	17.0000 GBP
Sale	140,000	16.8960 GBP
Sale	672	16.6900 GBP
Sale	27,649	16.7810 GBP
Sale	75,000	
Sale	7,430	
Sale	24,300	
	<b>564,319</b>	

**TOTAL:****(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2007 Call Warrant	Written	1,600	17.0000 GBP	American	20 Dec 2007	0.2300 EUR
Jun 2008 Call Warrant	Purchased	5,000	14.0000 GBP	American	12 Jun 2008	0.5600 EUR
Dec 2008 Call Warrant	Purchased	5,000	19.0000 GBP	American	11 Dec 2008	0.3400 EUR
	Written	9,100	21.0000 GBP	American	11 Dec 2008	0.2400 EUR

Dec 2008 Call  
Warrant

**(ii) Exercising**

**Product name, e.g. call option    Number of securities    Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)    YES/ NO**

**Date of disclosure    11 December 2007**

**Contact name    Richard Hopkins**

**Telephone number    (020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

**Notes**

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	<b>9,000</b>	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	<b>68,473</b>	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	36,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
	Written	231,500	15.0000 GBP	American	11 Dec 2008

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Dec 2008 Call Warrant					
Dec 2008 Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	<b>290,300</b>	19.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	<b>18,075</b>	21.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008	
Jun 2009 Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	116,800	20.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	25,000	24.0000 GBP	American	18 June 2009	
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007	
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008	
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008	
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007	
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007	
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008	
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008	
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008	
Jan 2008 Call Written	500,000	16.00 GBP	American	18 Jan 2008	
Dec 2007 Call Written	250,000	15.00 GBP	American	21 Dec 2007	
Dec 2007 Call Written	500,000	13.00 GBP	American	21 Dec 2007	
Dec 2007 Call Written	300,000	14.00 GBP	American	21 Dec 2007	
Dec 2007 Call Purchased	300,000	14.00 GBP	American	21 Dec 2007	
Dec 2007 Call Purchased	500,000	16.00 GBP	American	21 Dec 2007	
Mar 2008 Put Written	500,000	10.00 GBP	American	20 Mar 2008	
Dec 2007 Put Written	250,000	15.00 GBP	American	21 Dec 2007	
Apr 2008 Put Written	110,000	10.00 GBP	American	11 Apr 2008	
Apr 2008 Put Purchased	110,000	10.00 GBP	American	11 Apr 2008	

Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	10 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>	<b>1,948,537</b>	<b>(0.0580%)</b>	<b>4,767,056</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>Total</b>	<b>1,948,537</b>	<b>(0.0580%)</b>	<b>4,767,056</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	200,000	43.6200 AUD
Purchase	175,000	43.6700 AUD
<b>TOTAL:</b>	<b>375,000</b>	

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
----------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of</b> <b>securities to</b> <b>which the</b> <b>option relates</b> (Note 7)	<b>Exercise</b> <b>price</b>	<b>Type, e.g.</b> <b>American,</b> <b>European</b> <b>etc.</b>	<b>Expiry</b> <b>date</b>	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
--	--	---	---------------------------------	---	------------------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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**(d) Other dealings (including new securities)** (Note 4)

<b>Nature of transaction</b> (Note 8)	<b>Details</b>	<b>Price per unit (if applicable)</b> (Note 5)
---------------------------------------	----------------	--

#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	11 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

##### Notes

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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#### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

##### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD GBP 1.00
Date of dealing	10 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Number</b>	<b>Long</b> (%)	<b>Number</b>	<b>Short</b> (%)
<b>(1) Relevant securities</b>	<b>16,846,441</b>	<b>(1.4088%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>16,846,441</b>	<b>(1.4088%)</b>	<b>0</b>	<b>(0.0%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long</b> (%)	<b>Number</b>	<b>Short</b> (%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	1,106	6.6700 GBP
<b>TOTAL:</b>	<b>1,106</b>	<b>6.6800 GBP</b>
Sale	144,000	

**TOTAL: 144,000**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
---------------------------------------	---	--	-----------------------	---	--------------------	---

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?** (Note 9) **YES /NO**

**Date of disclosure** **11 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) **Royal Bank of Scotland Group Plc**  
**Company dealt in** **Reuters Group Plc**  
**Class of relevant security to which the dealings being disclosed relate** (Note 2) **ORD GBP 0.25**  
**Date of dealing** **10 December 2007**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,930,966</b>	<b>(1.2543%)</b>	<b>412,132</b>	<b>(0.0324%)</b>
<b>(2) Derivatives (other</b>				

than options)				
(3) Options and agreements to purchase/sell	1,000,000	(0.0787%)	2,000,000	(0.1574%)
<b>Total</b>	<b>16,930,966</b>	<b>(1.3330%)</b>	<b>2,412,132</b>	<b>(0.1899%)</b>

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

## (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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## 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,168	5.9000 GBP
Purchase	371	5.9100 GBP
Purchase	62	5.9200 GBP
Purchase	318	5.9250 GBP
Purchase	212	5.9300 GBP
Purchase	22,930	5.9500 GBP
<b>TOTAL:</b>	<b>25,061</b>	<b>5.8900 GBP</b>
	637	5.9100 GBP
Sale	371	5.9150 GBP
Sale	160	5.9350 GBP
Sale	159	5.9500 GBP
Sale	21,549	5.9700 GBP
Sale	106	
Sale		

**TOTAL:** **22,982**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>10 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	11 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>16,710,116</b>	<b>(1.3974%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>16,710,116</b>	<b>(1.3974%)</b>	<b>0</b>	<b>(0.0%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	3,132	6.6800 GBP
Purchase	4,543	6.6850 GBP
<b>TOTAL:</b>	<b>7,675</b>	<b>6.6800 GBP</b>
Sale	144,000	

**TOTAL: 144,000**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?** (Note 9) **YES /NO**

**Date of disclosure** **12 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) Royal Bank of Scotland Group Plc  
**Company dealt in** Reuters Group Plc  
**Class of relevant security to which the dealings being disclosed relate** (Note 2) ORD GBP 0.25  
**Date of dealing** 11 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>

<b>(1) Relevant securities</b>	<b>15,939,783</b>	<b>(1.2550%)</b>	<b>549,132</b>	<b>(0.0432%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1576%)</b>
<b>Total</b>	<b>16,939,783</b>	<b>(1.3337%)</b>	<b>2,549,132</b>	<b>(0.2007%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	54	5.9400 GBP
Purchase	3,362	5.9450 GBP
Purchase	19,170	5.9500 GBP
Purchase	4,471	5.9550 GBP
Purchase	5,049	5.9600 GBP
Purchase	11,319	5.9650 GBP
Purchase	10,874	5.9700 GBP
Purchase	3,608	5.9850 GBP
Purchase	305	6.0200 GBP
Purchase	650	6.0300 GBP
<b>TOTAL:</b>	<b>58,862</b>	5.9550 GBP

	45	5.9707 GBP
	50,000	6.0100 GBP
Sale	57,000	6.0300 GBP
Sale	65,000	6.0350 GBP
Sale	15,000	
Sale		
Sale	<b>187,045</b>	

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

<b>Is a Supplemental Form 8 attached? (Note 9)</b>	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>12 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	11 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>	<b>22,793,914</b>	<b>(1.0210%)</b>	<b>764,788</b>	<b>(0.0342%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,263,100</b>	<b>(0.1013%)</b>	<b>4,515,477</b>	<b>(0.2022%)</b>
<b>Total</b>	<b>25,057,014</b>	<b>(1.1223%)</b>	<b>5,280,265</b>	<b>(0.2364%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,000	16.5000 GBP
Purchase	1,000	16.5100 GBP
Purchase	3,000	16.5300 GBP
Purchase	2,000	16.5400 GBP
Purchase	3,430	16.5500 GBP
Purchase	500	16.5600 GBP
Purchase	3,430	16.5700 GBP
Purchase	2,168	16.5800 GBP
Purchase	5,487	16.5900 GBP

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Purchase	3,502	16.6000 GBP
Purchase	4,106	16.6100 GBP
Purchase	1,903	16.6200 GBP
Purchase	1,742	16.6300 GBP
Purchase	2,102	16.6400 GBP
Purchase	558	16.6500 GBP
Purchase	578	16.6700 GBP
Purchase	2,693	16.6800 GBP
Purchase	800	16.6900 GBP
Purchase	189,883	16.6967 GBP
Purchase	769	16.7000 GBP
Purchase	179	16.7100 GBP
Purchase	97	16.7400 GBP
Purchase	192	16.7500 GBP
Purchase	193	16.7700 GBP
Purchase	6,548	17.0000 GBP
Purchase	4,000	17.0000 GBP

**242,860**

**TOTAL:**

		16.5400 GBP
		16.5600 GBP
	900	16.6300 GBP
	352	16.6500 GBP
Sale	451	16.6700 GBP
Sale	621,500	16.6800 GBP
Sale	16	16.7100 GBP
Sale	96	16.7300 GBP
Sale	1,033	16.9900 GBP
Sale	20,000	16.6460 GBP
Sale	81	16.5700 GBP
Sale	3,300	
Sale	270	

**647,999**

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Jun 2008 Call Warrant	Written	20,900	18.0000 GBP	American	12 June 2008	0.2500 EUR
Jun 2008 Call Warrant	Written	19,100	18.0000 GBP	American	12 June 2008	0.2500 EUR
Jun 2008 Call Warrant	Written	50,000	18.0000 GBP	American	12 June 2008	0.2500 EUR
Dec 2008 Call Warrant	Written	18,000	23.0000 GBP	American	11 Dec 2008	0.1800 EUR

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9) **YES/ NO**

**Date of disclosure** **12 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	9,000	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
	Written	68,473	14.0000 GBP	American	12 June 2008

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Jun 2008 Call Warrant					
Jun 2008 Call Written Warrant	3,000	15.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	20,300	16.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	<b>120,000</b>	18.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	36,500	20.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008	
Dec 2008 Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	231,500	15.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	290,300	19.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	18,075	21.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	<b>24,700</b>	23.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008	
Jun 2009 Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	116,800	20.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	25,000	24.0000 GBP	American	18 June 2009	
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007	
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008	
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008	
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007	
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007	
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008	
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008	
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008	

Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

### Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary
Date of dealing	11 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Number	Long (%)	Number	Short (%)
(1) Relevant securities	1,953,259	(0.0581%)	4,217,056	(0.1256%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)

<b>Total</b>	<b>1,953,259</b>	<b>(0.0581%)</b>	<b>4,217,056</b>	<b>(0.1256%)</b>
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**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	550,000	43.4700 AUD
Purchase	4,722	44.1300 AUD
<b>TOTAL:</b>	<b>554,722</b>	

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> <b>e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**



*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	12 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
(1) Relevant securities	16,596,348	(1.3879%)	24,647	(0.0020%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>16,596,348</b>	<b>(1.3879%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				

**Total****(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	4,974	6.6750 GBP
Purchase	553	6.6800 GBP
<b>TOTAL:</b>	<b>5,527</b>	6.6850 GBP
	603	6.6900 GBP
Sale	143,339	
Sale		
<b>TOTAL:</b>	<b>143,942</b>	

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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**(ii) Exercising**

**Product name, e.g. call option**    **Number of securities**    **Exercise price per unit** (Note 5)

**(d) Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?** (Note 9)    **YES /NO**

**Date of disclosure**    **13 December 2007**

**Contact name**    **Richard Hopkins**

**Telephone number**    **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection** (Note 10)

#### *Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**

**(Rule 8.3 of the City Code on Takeovers and Mergers)****1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	12 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,947,334</b>	<b>(1.2556%)</b>	<b>549,132</b>	<b>(0.0432%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1576%)</b>
<b>Total</b>	<b>16,947,334</b>	<b>(1.3343%)</b>	<b>2,549,132</b>	<b>(0.2008%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	5,251	5.9000 GBP
Purchase	338	5.9600 GBP
Purchase	213	5.9650 GBP
Purchase	318	5.9900 GBP
Purchase	106	5.9950 GBP
Purchase	371	6.0050 GBP
Purchase	963	6.0100 GBP
Purchase	1,508	6.0150 GBP
Purchase	212	6.0350 GBP
Purchase	371	6.0400 GBP
Purchase	212	6.0650 GBP
<b>TOTAL:</b>	<b>9,863</b>	5.9650 GBP
	319	5.9750 GBP
Sale	318	5.9800 GBP
Sale	159	5.9850 GBP
Sale	53	6.0050 GBP
Sale	265	6.0200 GBP
Sale	986	6.0500 GBP
Sale	212	
Sale		
	<b>2,312</b>	
<b>TOTAL:</b>		

**(b) Derivatives transactions (other than options)**

**Product name,**      **Long/short** (Note 6)      **Number of securities** (Note 7)      **Price per unit** (Note 5)  
e.g. CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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(ii) Exercising

Product name, e.g. call option      Number of securities      Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details      Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)      YES/ NO

Date of disclosure      13 December 2007

Contact name      Richard Hopkins

Telephone number      (020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	11 December 2007

**AMENDMENT : Trading and Positions in BHP Billiton Plc on 11<sup>th</sup> December 2007 should read as follows:**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>22,228,914</b>	<b>(0.9957%)</b>	<b>764,788</b>	<b>(0.0342%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,263,100</b>	<b>(0.1013%)</b>	<b>4,515,477</b>	<b>(0.2022%)</b>
<b>Total</b>	<b>24,492,014</b>	<b>(1.0970%)</b>	<b>5,280,265</b>	<b>(0.2364%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	2,000	16.5000 GBP
Purchase	1,000	16.5100 GBP
Purchase	3,000	16.5300 GBP
Purchase	2,000	16.5400 GBP
Purchase	3,430	16.5500 GBP
Purchase	500	16.5600 GBP
Purchase	3,430	16.5700 GBP
Purchase	2,168	16.5800 GBP

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Purchase	5,487	16.5900 GBP
Purchase	3,502	16.6000 GBP
Purchase	4,106	16.6100 GBP
Purchase	1,903	16.6200 GBP
Purchase	1,742	16.6300 GBP
Purchase	2,102	16.6400 GBP
Purchase	558	16.6500 GBP
Purchase	578	16.6700 GBP
Purchase	2,693	16.6800 GBP
Purchase	800	16.6900 GBP
Purchase	189,883	16.6967 GBP
Purchase	769	16.7000 GBP
Purchase	179	16.7100 GBP
Purchase	97	16.7400 GBP
Purchase	192	16.7500 GBP
Purchase	193	16.7700 GBP
Purchase	6,548	17.0000 GBP
Purchase	4,000	17.0000 GBP
	<b>242,860</b>	
<b>TOTAL:</b>	900	16.5400 GBP
	352	16.5600 GBP
Sale	451	16.6300 GBP
Sale	16	16.6700 GBP
Sale	96	16.6800 GBP
Sale	1,033	16.7100 GBP
Sale	20,000	16.7300 GBP
Sale	81	16.9900 GBP
Sale	3,300	16.6460 GBP
Sale	270	16.5700 GBP
Sale	1,186,500	16.6500 GBP
Sale		
Sale*		
	<b>1,212,999</b>	

**TOTAL:**

\* Late booking on 12.12.2007: Sale of 565,000 @ 16.6500 GBP. Amount of 621,500 amended to 1,186,500

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
Jun 2008 Call Warrant	Written	20,900	18.0000 GBP	American	12 Jun 2008	e0.2500 EUR
Jun 2008 Call Warrant	Written	19,100	18.0000 GBP	American	12 Jun 2008	e0.2500 EUR
Jun 2008 Call Warrant	Written	50,000	18.0000 GBP	American	12 Jun 2008	e0.2500 EUR
Dec 2008 Call Warrant	Written	18,000	23.0000 GBP	American	11 Dec 2008	0.1800 EUR

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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**(d) Other dealings (including new securities)** (Note 4)

<b>Nature of transaction</b> (Note 8)	<b>Details</b>	<b>Price per unit (if applicable)</b> (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be

stated.

<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>12 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	9,000	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	23,000	10.0000 GBP	American	12 June 2008

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Jun 2008	Call Written Warrant	10,000	12.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	68,473	14.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	3,000	15.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	20,300	16.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	<b>120,000</b>	18.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	36,500	20.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008
Dec 2008	Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	231,500	15.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008	Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	290,300	19.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	18,075	21.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	<b>24,700</b>	23.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009	Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	116,800	20.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	25,000	24.0000 GBP	American	18 June 2009
Dec 2007	Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008	Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008	Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007	Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007	Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008	Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008

Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

### Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	11 December 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Ltd on 11<sup>th</sup> December 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	Long		Short
Number	(%)	Number	(%)

<b>(1) Relevant securities</b>	<b>1,953,259</b>	<b>(0.0581%)</b>	<b>3,717,056</b>	<b>(0.1106%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,953,259</b>	<b>(0.0581%)</b>	<b>3,717,056</b>	<b>(0.1106%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase*	1,050,000	43.4700 AUD
Purchase	4,722	44.1300 AUD
<b>TOTAL:</b>	<b>1,054,722</b>	

\* Late booking on 12.12.2007: Purchase of 500,000 @ 43.4700 AUD. Amount of 550,000 amended to 1,050,000

**(b) Derivatives transactions (other than options)**

<b>Product name,</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
<b>e.g. CFD</b>			

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure

12 December 2007

Contact name

Richard Hopkins

Telephone number

(020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD USD 0.50
Date of dealing	12 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,704,420	(1.0170%)	774,036	(0.0346%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,263,100	(0.1013%)	4,577,477	(0.2050%)
<b>Total</b>	<b>24,967,520</b>	<b>(1.1183%)</b>	<b>5,351,513</b>	<b>(0.2396%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				

**(3) Options and  
agreements to  
purchase/sell  
Total**

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:                      Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	37	16.1500 GBP
Purchase	228,000	16.2860 GBP
Purchase	685	16.2900 GBP
Purchase	675	16.3000 GBP
Purchase	96	16.3100 GBP
Purchase	489	16.3200 GBP
Purchase	1,217	16.3300 GBP
Purchase	9,640	16.3400 GBP
Purchase	361	16.3500 GBP
Purchase	673	16.3600 GBP
Purchase	584	16.3700 GBP
Purchase	2,500	16.4000 GBP
Purchase	96	16.4300 GBP
Purchase	96	16.4800 GBP
Purchase	96	16.5600 GBP
Purchase	1,613	16.5700 GBP
Purchase	553	16.5800 GBP
Purchase	900	16.5900 GBP
Purchase	90	16.6100 GBP
Purchase	1,448	16.6400 GBP
Purchase	500,000	16.6689 GBP
Purchase	481	16.6800 GBP
Purchase	96	16.7000 GBP
Purchase	30,000	16.4000 GBP
Purchase	20,000	16.5550 GBP
Purchase	20,000	16.6900 GBP
Purchase	3,951	16.3670 GBP
	<b>824,377</b>	
<b>TOTAL:</b>		16.2800 GBP
		16.2900 GBP

Sale	96	16.3000 GBP
Sale	2,363	16.3200 GBP
Sale	192	16.3600 GBP
Sale	289	16.3700 GBP
Sale	7654	16.4300 GBP
Sale	1016	16.4700 GBP
Sale	192	16.6000 GBP
Sale	193	16.6100 GBP
Sale	426	16.6300 GBP
Sale	96	16.6353 GBP
Sale	342	16.7200 GBP
Sale	282,750	16.6600 GBP
Sale	960	16.3670 GBP
Sale	25,000	16.3000 GBP
Sale	36,000	
Sale	233	

**TOTAL:****357,802****(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Jun 2008 Call Warrant	Written	50,000	18.0000 GBP	American	12 Jun 2008	0.2400 EUR
	Written	5,000	19.0000 GBP	American	11 Dec 2008	0.3000 EUR

Dec 2008 Call  
 Warrant  
 Dec 2008 CallWritten 7,000 19.0000 GBP American 11 Dec 2008 0.3000 EUR  
 Warrant

**(ii) Exercising**

**Product name, e.g. call option**    **Number of securities**    **Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**    **YES/ NO**

**Date of disclosure**    **13 December 2007**

**Contact name**    **Richard Hopkins**

**Telephone number**    **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

**Notes**

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

## DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## OPEN POSITIONS (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	9,000	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	<b>170,000</b>	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	36,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
	Written	3,450	14.0000 GBP	American	11 Dec 2008

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Dec 2008 Call Warrant					
Dec 2008 Call Written Warrant	231,500	15.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	<b>302,300</b>	19.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	18,075	21.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	24,700	23.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008	
Jun 2009 Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	116,800	20.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	25,000	24.0000 GBP	American	18 June 2009	
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007	
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008	
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008	
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007	
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007	
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008	
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008	
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008	
Jan 2008 Call Written	500,000	16.00 GBP	American	18 Jan 2008	
Dec 2007 Call Written	250,000	15.00 GBP	American	21 Dec 2007	
Dec 2007 Call Written	500,000	13.00 GBP	American	21 Dec 2007	
Dec 2007 Call Written	300,000	14.00 GBP	American	21 Dec 2007	
Dec 2007 Call Purchased	300,000	14.00 GBP	American	21 Dec 2007	
Dec 2007 Call Purchased	500,000	16.00 GBP	American	21 Dec 2007	
Mar 2008 Put Written	500,000	10.00 GBP	American	20 Mar 2008	
Dec 2007 Put Written	250,000	15.00 GBP	American	21 Dec 2007	
Apr 2008 Put Written	110,000	10.00 GBP	American	11 Apr 2008	
Apr 2008 Put Purchased	110,000	10.00 GBP	American	11 Apr 2008	

Notes

***1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.***

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	12 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>	<b>1,953,259</b>	<b>(0.0581%)</b>	<b>3,723,456</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>Total</b>	<b>1,953,259</b>	<b>(0.0581%)</b>	<b>3,723,456</b>
			<b>(0.1108%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	250,000	43.47 AUD
<b>TOTAL:</b>	<b>250,000</b>	43.11 AUD
	200,000	44.02 AUD
Sale	56,400	
Sale		
<b>TOTAL:</b>	<b>256,400</b>	

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

**YES /NO**

Date of disclosure

**13 December 2007**

Contact name

**Richard Hopkins**

Telephone number

**(020) 7714 4459**

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1)

Royal Bank of Scotland Group Plc

Company dealt in

Imperial Chemical Industries Plc

Class of relevant security to which the dealings being disclosed relate (Note 2)

ORD GBP 1.00

Date of dealing

13 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>16,603,495</b>	<b>(1.3885%)</b>	<b>24,647</b>	<b>(0.0020%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>16,603,495</b>	<b>(1.3885%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	7,147	6.6900 GBP
<b>TOTAL:</b>	<b>7,147</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 14 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc  
 Company dealt in Reuters Group Plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 0.25  
 Date of dealing 13 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,948,507	(1.2557%)	549,132	(0.0432%)
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell	1,000,000	(0.0787%)	2,000,000	(0.1574%)
<b>Total</b>	<b>16,948,507</b>	<b>(1.3344%)</b>	<b>2,549,132</b>	<b>(0.2006%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

3. **DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,000	5.8800 GBP
Purchase	212	5.9450 GBP
Purchase	483	5.9900 GBP
Purchase	587	6.0000 GBP
Purchase	50	6.0250 GBP
<b>TOTAL:</b>	<b>11,332</b>	
		5.9950 GBP
		6.0500 GBP
	159	
Sale	10,000	
Sale		
	<b>10,159</b>	
<b>TOTAL:</b>		

(b) **Derivatives transactions (other than options)**

**Long/short** (Note 6)    **Number of securities** (Note 7)    **Price per unit** (Note 5)

**Product name,  
e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9) YES/ NO**

**Date of disclosure** 14 December 2007  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	13 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

Long

Short

	Number	(%)	Number	(%)
(1) Relevant securities	22,516,163	(1.0085%)	783,036	(0.0350%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,363,100	(0.1058%)	4,620,577	(0.2069%)
<b>Total</b>	<b>24,879,263</b>	<b>(1.1143%)</b>	<b>5,403,613</b>	<b>(0.2419%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	192	15.8800 GBP
Purchase	2,097	15.9300 GBP
Purchase	192	15.9700 GBP
Purchase	97	16.0000 GBP
Purchase	576	16.0100 GBP
Purchase	192	16.0200 GBP
Purchase	193	16.0300 GBP
Purchase	193	16.0600 GBP
Purchase	10	16.3000 GBP
Purchase	96	16.3500 GBP
Purchase	193	16.3600 GBP
Purchase	2,500	16.4000 GBP
Purchase	192	16.4100 GBP

Purchase	23,231	15.9760 GBP
Purchase	30,000	16.0000 GBP
Purchase	3,100	15.7000 GBP
<b>TOTAL:</b>	<b>63,054</b>	
		15.8600 GBP
		15.9000 GBP
	640	15.9330 GBP
Sale	481	16.0000 GBP
Sale	250,000	15.7000 GBP
Sale	192	15.8610 GBP
Sale	4,000	
Sale	5,000	
Sale	<b>260,313</b>	
<b>TOTAL:</b>		

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 Jun 2008	0.5000 EUR
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 Jun 2008	0.4600 EUR
Dec 2008 Call Warrant	Written	5,000	19.0000 GBP	American	11 Dec 2008	0.2600 EUR
	Written	3,000	20.0000 GBP	American		0.3400 EUR

Jun 2009 Call  
Warrant

18 June  
2009

**(ii) Exercising**

**Product name, e.g. call option    Number of securities    Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)    YES/ NO**

**Date of disclosure    14 December 2007**

**Contact name    Richard Hopkins**

**Telephone number    (020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**DETAILS OF OPEN POSITIONS****(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)****OPEN POSITIONS (Note 1)**

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	9,000	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	<b>78,473</b>	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	170,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	36,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
	Written	231,500	15.0000 GBP	American	11 Dec 2008

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Dec 2008 Call						
Warrant						
Dec 2008 Call	Written	55,225	16.0000	GBP	American	11 Dec 2008
Warrant						
Dec 2008 Call	Written	23,800	17.0000	GBP	American	11 Dec 2008
Warrant						
Dec 2008 Put	Warrant Written	9,950	17.0000	GBP	American	11 Dec 2008
Dec 2008 Call	Written	<b>307,300</b>	19.0000	GBP	American	11 Dec 2008
Warrant						
Dec 2008 Call	Written	18,075	21.0000	GBP	American	11 Dec 2008
Warrant						
Dec 2008 Call	Written	24,700	23.0000	GBP	American	11 Dec 2008
Warrant						
Dec 2008 Call	Written	453,579	25.0000	GBP	American	11 Dec 2008
Warrant						
Jun 2009 Call	Written	9,000	16.0000	GBP	American	18 June 2009
Warrant						
Jun 2009 Call	Written	2,000	18.0000	GBP	American	18 June 2009
Warrant						
Jun 2009 Call	Written	<b>119,800</b>	20.0000	GBP	American	18 June 2009
Warrant						
Jun 2009 Call	Written	25,000	24.0000	GBP	American	18 June 2009
Warrant						
Dec 2007 Put	Option Written	500,000	10.0000	GBP	American	21 Dec 2007
Mar 2008 Call	Option Purchase	250,000	18.0000	GBP	American	20 Mar 2008
Mar 2008 Call	Option Written	250,000	19.0000	GBP	American	20 Mar 2008
Dec 2007 Put	Option Written	70,000	10.0000	GBP	American	21 Dec 2007
Dec 2007 Put	Option Written	30,000	10.5000	GBP	American	21 Dec 2007
Dec 2007 Put	Option Written	50,000	11.0000	GBP	American	21 Dec 2007
Dec 2007 Put	Option Written	50,000	12.0000	GBP	American	21 Dec 2007
Jun 2008 Put	Option Written	25,000	12.0000	GBP	American	20 Jun 2008
Jun 2008 Put	Option Written	160,000	13.0000	GBP	American	20 Jun 2008
Mar 2008 Put	Option Written	178,000	13.0000	GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00	GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00	GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00	GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00	GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00	GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00	GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00	GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00	GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00	GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00	GBP	American	11 Apr 2008

Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	13 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	1,958,259	(0.0583%)	3,573,456	(0.1064%)
<b>(2) Derivatives (other than options)</b>	0	(0.0%)	0	(0.0%)
<b>(3) Options and agreements to purchase/sell</b>	0	(0.0%)	0	(0.0%)
<b>Total</b>	1,958,259	(0.0583%)	3,573,456	(0.1064%)

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

(c) **Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS** (Note 4)

(a) **Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	150,000	43.30 AUD
Purchase	5,000	43.38 AUD
<b>TOTAL:</b>	<b>155,000</b>	

(b) **Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of</b> securities to which the option relates (Note 7)	<b>Exercise</b> price	<b>Type, e.g.</b> American, European etc.	<b>Expiry</b> date	<b>Option money</b> paid/received per unit (Note 5)
--	--	--	--------------------------	--	-----------------------	--

(ii) **Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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(d) **Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

Details	Price per unit (if applicable) (Note 5)
---------	---

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	14 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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#### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD USD 0.50
Date of dealing	10 December 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc on 10 December 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,203,081	(1.0393%)	766,815	(0.0343%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,363,100	(0.1058%)	4,432,577	(0.1985%)
<b>Total</b>	<b>25,566,181</b>	<b>(1.1451%)</b>	<b>5,199,392</b>	<b>(0.2328%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

## 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	338	16.6700 GBP
Purchase	963	16.6800 GBP
Purchase	2,449	16.7300 GBP
Purchase	16	16.7400 GBP
Purchase	97	16.7500 GBP
Purchase	355	16.7600 GBP

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Purchase	35,853	16.7700 GBP
Purchase	956	16.7900 GBP
Purchase	1,056	16.8100 GBP
Purchase	2,028	16.8300 GBP
Purchase	2,014	16.8400 GBP
Purchase	3,285	16.8500 GBP
Purchase	24,019	16.8600 GBP
Purchase	14,372	16.8700 GBP
Purchase	14,591	16.8800 GBP
Purchase	32,096	16.8900 GBP
Purchase	33,369	16.9000 GBP
Purchase	14,226	16.9100 GBP
Purchase	96	16.9200 GBP
Purchase	1,059	16.9300 GBP
Purchase	578	16.9800 GBP
Purchase	5,000	16.8500 GBP
Purchase	4,000	16.7700 GBP
Purchase	30,000	16.8480 GBP
<b>TOTAL:</b>	<b>222,816</b>	
		16.6606 GBP
		16.7200 GBP
	250,000	16.7300 GBP
Sale	97	16.7500 GBP
Sale	1,514	16.7700 GBP
Sale	1,059	16.7900 GBP
Sale	35,155	16.8300 GBP
Sale	520	16.8500 GBP
Sale	345	16.8836 GBP
Sale	578	16.8900 GBP
Sale	140,000	17.0000 GBP
Sale	672	16.8960 GBP
Sale	27,649	16.6900 GBP
Sale	75,000	16.7810 GBP
Sale	7,430	
Sale	24,300	
	<b>564,319</b>	

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD**

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant*	Written	1,600	17.0000 GBP	American	13 March 2008	0.2300 EUR
Jun 2008 Call Warrant	Purchased	5,000	14.0000 GBP	American	12 June 2008	0.5600 EUR
Dec 2008 Call Warrant	Purchased	5,000	19.0000 GBP	American	11 Dec 2008	0.3400 EUR
Dec 2008 Call Warrant	Written	9,100	21.0000 GBP	American	11 Dec 2008	0.2400 EUR
Dec 2007 Put Option	Written	50,000**	11.0000 GBP	American	21 Dec 2007	1.0000 GBP
Dec 2007 Put Option	Written	50,000**	12.0000 GBP	American	21 Dec 2007	1.0000 GBP

\* Amendment of product type name

\*\* Amendment: previously undisclosed

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES/ NO
Date of disclosure	17 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	42,500	16.0000 GBP	American	20 Dec 2007

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Dec 2007	Call					
	Warrant					
Dec 2007	Call	Written	32,500*	17.0000	GBP	American
	Warrant					20 Dec 2007
Dec 2007	Call	Written	330	18.0000	GBP	American
	Warrant					20 Dec 2007
Mar 2008	Call	Written	<b>9,000**</b>	17.0000	GBP	American
	Warrant					13 March 2008
Mar 2008	Call	Written	16,000	19.0000	GBP	American
	Warrant					13 March 2008
Jun 2008	Call	Written	23,000	10.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	10,000	12.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	<b>68,473</b>	14.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	3,000	15.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	20,300	16.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	30,000	18.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	36,500	20.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	5,400	22.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	115,000	24.0000	GBP	American
	Warrant					12 June 2008
Dec 2008	Call	Written	18,900	11.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,000	13.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	3,450	14.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	231,500	15.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	55,225	16.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,800	17.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Put	Warrant	Written	9,950	17.0000	GBP
						American
						11 Dec 2008
Dec 2008	Call	Written	<b>290,300</b>	19.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	<b>18,075</b>	21.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	6,700	23.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	453,579	25.0000	GBP	American
	Warrant					11 Dec 2008
Jun 2009	Call	Written	9,000	16.0000	GBP	American
	Warrant					18 June 2009

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J u n 2 0 0 9	C a l l	Written	2,000	18.0000 GBP	American	18 June 2009
Warrant						
J u n 2 0 0 9	C a l l	Written	116,800	20.0000 GBP	American	18 June 2009
Warrant						
J u n 2 0 0 9	C a l l	Written	25,000	24.0000 GBP	American	18 June 2009
Warrant						
Dec 2007	Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008	Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008	Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007	Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007	Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007	Put Option	Written	50,000***	11.0000 GBP	American	21 Dec 2007
Dec 2007	Put Option	Written	50,000***	12.0000 GBP	American	21 Dec 2007
Jun 2008	Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008	Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008	Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008	Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007	Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007	Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007	Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007	Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007	Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008	Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007	Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008	Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008	Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

*Notes*

**1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.**

**2. For all prices and other monetary amounts, the currency must be stated.**

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** Royal Bank of Scotland Group Plc  
**Company dealt in** BHP Billiton Ltd  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** Ordinary

Date of dealing

10 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>	
<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>	
<b>(1) Relevant securities</b>	<b>1,948,537</b>	<b>(0.0580%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,948,537</b>	<b>(0.0580%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	200,000	43.6200 AUD
Purchase	175,000	43.6700 AUD
<b>TOTAL:</b>	<b>375,000</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 17 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc  
 Company dealt in Reuters Group Plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 0.25  
 Date of dealing 14 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,949,437	(1.2557%)	684,132	(0.0538%)
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell	1,000,000	(0.0787%)	2,000,000	(0.1574%)
Total	16,949,437	(1.3344%)	2,684,132	(0.2112%)

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	270	6.0800 GBP
Purchase	332	6.0850 GBP
Purchase	212	6.0950 GBP
Purchase	236	6.1350 GBP
<b>TOTAL:</b>	<b>1,050</b>	
		6.0750 GBP
		6.0800 GBP
	33,000	6.0850 GBP
Sale	23,120	6.0900 GBP
Sale	4,000	6.1250 GBP
Sale	15,000	6.1300 GBP
Sale	20,000	6.1350 GBP
Sale	5,000	6.1400 GBP
Sale	10,000	6.1450 GBP
Sale	20,000	
Sale	5,000	
Sale		
<b>TOTAL:</b>	<b>135,120</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>17 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	14 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

Long

Short

	Number	(%)	Number	(%)
(1) Relevant securities	16,103,852	(1.3467%)	24,647	(0.0020%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>16,103,852</b>	<b>(1.3467%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short		
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details

3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	357	6.6900 GBP
<b>TOTAL:</b>	<b>357</b>	<b>6.7000 GBP</b>
Sale	500,000	
<b>TOTAL:</b>	<b>500,000</b>	

(b) Derivatives transactions (other than options)

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure 17 December 2007**

**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**Publication of Supplementary Prospectus**

The following supplementary prospectus has been approved by the UK Listing Authority and is available for viewing:

*Supplementary Prospectus for The Royal Bank of Scotland Group plc/The Royal Bank of Scotland plc  
£45,000,000,000 Euro Medium Term Note Programme*

To view the full Supplementary Prospectus, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/0736k\\_-2007-12-17.pdf](http://www.rns-pdf.londonstockexchange.com/rns/0736k_-2007-12-17.pdf)

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

*Documents Incorporated by Reference*

Supplementary Prospectus dated 14 August 2007 issued by The Royal Bank of Scotland Group plc in connection with the proposed issue and admission to listing of up to 556,143,700 new shares of RBSG, supplementing the prospectus dated 20 July 2007. To view the full document, please paste the following URL into the address bar of your browser:

[www.rns-pdf.londonstockexchange.com/rns/4004e\\_1-2007-9-24.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4004e_1-2007-9-24.pdf)

Pre-close Trading Update published by The Royal Bank of Scotland Group plc on 6 December 2007 (pages 2 to 6 inclusive, save for the first and last sentences of the first paragraph under the heading "RBS excluding ABN AMRO"). To view the full document, please paste the following URL into the address bar of your browser:

<http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?id=1648792&source=RNS>

For further information, please contact:

Ron Huggett

Director, Capital Management & Securitisation

The Royal Bank of Scotland Group plc  
5<sup>th</sup> Floor  
280 Bishopsgate  
London EC2M 4RB

TEL: 020 7085 4925

FAX: 020 7293 9966

#### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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#### **FORM 8.3**

#### **DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)**

##### **1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	14 December 2007

##### **2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
(1) Relevant securities	22,580,329	(1.0114%)	1,102,036
(2) Derivatives (other than options)	0	(0.0%)	0
(3) Options and agreements to purchase/sell	2,363,100	(0.1058%)	4,570,102
<b>Total</b>	<b>24,943,429</b>	<b>(1.1172%)</b>	<b>5,672,138</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	813	15.2800 GBP
Purchase	96	15.3300 GBP
Purchase	6,417	15.3400 GBP
Purchase	6,000	15.3500 GBP
Purchase	634	15.3600 GBP
Purchase	842	15.3700 GBP
Purchase	96	15.3800 GBP
Purchase	5,454	15.3900 GBP
Purchase	1,500	15.4000 GBP
Purchase	96	15.4100 GBP

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Purchase	600	15.4200 GBP
Purchase	825	15.4300 GBP
Purchase	458	15.4400 GBP
Purchase	1,806	15.4500 GBP
Purchase	1,000	15.4700 GBP
Purchase	289	15.4800 GBP
Purchase	25,989	15.4900 GBP
Purchase	645	15.5400 GBP
Purchase	621	15.7100 GBP
Purchase	646	15.7600 GBP
Purchase	718	15.7700 GBP
Purchase	1,252	15.7900 GBP
Purchase	1,886	15.8000 GBP
Purchase	1,877	15.8100 GBP
Purchase	1,281	15.8200 GBP
Purchase	646	15.8300 GBP
Purchase	1,225	15.8500 GBP
Purchase	638	15.8800 GBP
Purchase	646	15.9000 GBP
Purchase	636	15.9100 GBP
Purchase	632	15.9400 GBP
Purchase	648	15.9500 GBP
Purchase		
Purchase	5,756	15.6810 GBP
Purchase	26,000	15.8320 GBP
Purchase	20,000	15.6380 GBP
Purchase	25,000	15.5000 GBP
	50,000	15.3200 GBP
Sale		
Sale		
Sale		
Sale		
Sale	800	15.3800 GBP
Sale	1,657	15.4500 GBP
Sale	18,285	15.6029 GBP
Sale		
Sale	5,000	15.4700 GBP
Sale	4,000	15.3340 GBP
	5,000	15.3200 GBP
	5,000	15.2510 GBP
	300,000	15.4440 GBP
	43,758	15.4500 GBP
		15.4690 GBP
	65,000	

(b) Derivatives transactions (other than options)

Long/short (Note 6)    Number of securities (Note 7)    Price per unit (Note 5)

**Product name,  
e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2008 Call Warrant	Purchase	50,000	19.0000 GBP	American	11 Dec 2008	0.2200 EUR
Dec 2008 Call Warrant	Purchase	475	21.0000 GBP	American	11 Dec 2008	0.1500 EUR

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note  
5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 17 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459  
 If a connected EFM, name of offeree/with which connected  
 If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	9,000	17.0000 GBP	American	13 March 2008

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Mar 2008	Call Warrant	Written	16,000	19.0000 GBP	American	13 March 2008
Jun 2008	Call Warrant	Written	23,000	10.0000 GBP	American	12 June 2008
Jun 2008	Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008	Call Warrant	Written	78,473	14.0000 GBP	American	12 June 2008
Jun 2008	Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008	Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008	Call Warrant	Written	170,000	18.0000 GBP	American	12 June 2008
Jun 2008	Call Warrant	Written	36,500	20.0000 GBP	American	12 June 2008
Jun 2008	Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008	Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008	Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	231,500	15.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008	Put Warrant	Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	<b>257,300</b>	19.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	<b>17600</b>	21.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	24,700	23.0000 GBP	American	11 Dec 2008
Dec 2008	Call Warrant	Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009	Call Warrant	Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009	Call Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009	Call Warrant	Written	119,800	20.0000 GBP	American	18 June 2009
Jun 2009	Call Warrant	Written	25,000	24.0000 GBP	American	18 June 2009
Dec 2007	Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008	Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008

Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

### Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	14 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>1,955,973</b>	<b>(0.0582%)</b>	<b>3,785,956</b>	<b>(0.1127%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,955,973</b>	<b>(0.0582%)</b>	<b>3,785,956</b>	<b>(0.1127%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Sale	212,500	42.26 AUD
Sale	2,286	43.89 AUD

**(b) Derivatives transactions (other than options)**

<b>Product name, e.g. CFD</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)**

**YES /NO**

**Date of disclosure**

**17 December 2007**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 58

**Royal Bank of Scotland plc – Corporate Loans Securitisation**

**THE ROYAL BANK OF SCOTLAND GROUP COMPLETES ITS PLANNED SECURITISATION OF CORPORATE LOANS**

17 December 2007

The Royal Bank of Scotland Group is pleased to announce that The Royal Bank of Scotland plc will synthetically securitise part of its UK, US and European corporate loan portfolio under the funding programme known as Arran Corporate Loans .

The transaction, a partially funded synthetic securitisation with a senior CDS, has a total size of US\$9.6bn. For the funded part, 6 classes of credit linked notes rated by Moody's will be issued in US Dollars.

The CLN issue has been privately placed.

This announcement should not be construed as an offer or solicitation to buy or sell the Securities or any other securities, or any interest in any securities, and nothing herein should be construed as a recommendation or advice to invest in any securities. The investments and investment services referred to herein are available only to persons to whom this material may be lawfully delivered in accordance with applicable securities laws. This includes any sale of Securities in any State of the United States in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the Securities Laws of any such State. This material is not available to private customers within the meaning of the rules of the Financial Services Authority.

For further information, please contact:

**The Royal Bank of Scotland Group plc**

Richard O'Connor  
Head of Investor Relations  
280 Bishopsgate  
London  
EC2M 4RB  
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Enclosure 59

**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	3 December 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc on 3 December 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>23,048,569</b>	<b>(1.0324%)</b>	<b>792,050</b>	<b>(0.0350%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,853,100</b>	<b>(0.1278%)</b>	<b>4,790,149</b>	<b>(0.2122%)</b>
<b>Total</b>	<b>25,901,669</b>	<b>(1.1602%)</b>	<b>5,582,199</b>	<b>(0.2473%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe** (Note 3)

Class of relevant security:	Details
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,020	15.7700 GBP
Purchase	200	15.8200 GBP
Purchase	1,794	15.8400 GBP
Purchase	520	15.8500 GBP
Purchase	106	15.8600 GBP
Purchase	318	15.8900 GBP
Purchase	100,000	16.0000 GBP
Purchase	40,000	15.7560 GBP
Purchase	119,490	16.0070 GBP
Purchase	20,000	15.8450 GBP
Purchase	2,000	15.9000 GBP
Purchase	2,000	16.1000 GBP
Purchase*	55,000	16.2400 GBP
<b>TOTAL:</b>	<b>343,448</b>	
		15.8100 GBP
		15.8300 GBP
	296	15.8800 GBP
Sale	162	16.2400 GBP
Sale	502	
Sale	4,720	
Sale		
<b>TOTAL:</b>	<b>5,680</b>	

\* Late booking on the 14<sup>th</sup> December 2007: Purchase of 55,000 @ 16.2400 GBP

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or varying name, e.g. call option</b>	<b>Writing, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2008 Call Warrant	Purchase	7,000	19.0000 GBP	American	11 Dec 2008	0.2700 EUR

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)** YES/ NO

**Date of disclosure** 18 December 2007

**Contact name** Richard Hopkins

**Telephone number** (020) 7714 4459

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS (Note 1)**

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	32,727	21.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008

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Jun 2008	Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008
Jun 2008	Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008
Dec 2008	Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008	Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	<b>270,300</b>	19.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008	Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009	Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	118,800	20.0000 GBP	American	18 June 2009
Jun 2009	Call Written Warrant	23,000	24.0000 GBP	American	18 June 2009
Dec 2007	Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008	Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008	Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007	Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007	Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008	Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008	Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008	Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007	Call Option Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007	Call Option Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007	Call Option Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008	Call Option Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008	Put Option Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007	Put Option Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary
Date of dealing	3 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	769,386	(0.0229%)	4,767,056	(0.1419%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>769,386</b>	<b>(0.0229%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to				

**purchase/sell**  
**Total**

(c) **Rights to subscribe** (Note 3)

**Class of relevant security:**                      **Details**

**3. DEALINGS** (Note 4)

(a) **Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
<b>Sale</b>	<b>100,000</b>	<b>43.10 AUD</b>

(b) **Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing,</b> selling, purchasing, varying etc.	<b>Number of securities to</b> which the option relates (Note 7)	<b>Exercise price</b>	<b>Type, e.g.</b> American, European etc.	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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(ii) **Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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(d) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) **YES /NO**

Date of disclosure **18 December 2007**

Contact name **Richard Hopkins**

Telephone number **(020) 7714 4459**

If a connected EFM, name of offeree/with which connected

If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) **Royal Bank of Scotland Group Plc**

Company dealt in **BHP Billiton Plc**

Class of relevant security to which the dealings being disclosed relate (Note 2) **ORD USD 0.50**

Date of dealing

4 December 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc on 4 December 2007 should read as follows:**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,858,535	(1.0239%)	540,223	(0.0239%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,853,100	(0.1278%)	4,779,877	(0.2117%)
<b>Total</b>	<b>25,711,635</b>	<b>(1.1517%)</b>	<b>5,320,100</b>	<b>(0.2356%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

**3. DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,000	15.5200 GBP
Purchase	174	15.5500 GBP

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Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP
Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP
Purchase	250,000	15.8452 GBP
Purchase*	30,000	15.9200 GBP
<b>TOTAL:</b>	<b>857,129</b>	
		15.6700 GBP
		15.7200 GBP
	97	15.7700 GBP
Sale	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	16.0932 GBP
Sale	22,399	16.1308 GBP
Sale	301,165	
Sale	283,750	
Sale		
	<b>695,537</b>	
<b>TOTAL:</b>		

\* Due to late booking on 14<sup>th</sup> December

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)  
e.g. CFD

**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or varying name, e.g. call option</b>	<b>Writing, purchasing, or varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Purchase	27,272	21.0000 GBP	American	13 Mar 2008	0.0370 EUR
Mar 2008 Call Warrant	Purchase	5,000	21.0000 GBP	American	13 Mar 2008	0.0320 EUR
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 Jun 2008	0.4600 EUR
Dec 2008 Call Warrant	Written	25,000	19.0000 GBP	American	11 Dec 2008	0.2500 EUR
Dec 2008 Call Warrant	Written	5,000	19.0000 GBP	American	11 Dec 2008	0.2600 EUR

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
---------------------------------------	----------------	--

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) **YES/ NO**

Date of disclosure **18 December 2007**  
Contact name **Richard Hopkins**  
Telephone number **(020) 7714 4459**  
If a connected EFM, name of offeree/with which connected  
If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	26,000	19.0000 GBP	American	13 March 2008
<b>Mar 2008 Call Warrant</b>	<b>Written</b>	<b>0</b>	<b>21.0000 GBP</b>	<b>American</b>	<b>13 March 2008</b>
Jun 2008 Call Warrant	Written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
<b>Jun 2008 Call Warrant</b>	<b>Written</b>	<b>73,473</b>	<b>14.0000 GBP</b>	<b>American</b>	<b>12 June 2008</b>
Jun 2008 Call Warrant	Written	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Call Warrant	Written	18,900	11.0000 GBP	American	11 Dec 2008

Dec 2008 Call Warrant Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008
<b>Dec 2008 Call Warrant</b>	<b>300,300</b>	<b>19.0000 GBP</b>	<b>American</b>	<b>11 Dec 2008</b>
Dec 2008 Call Warrant Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant Written	118,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant Written	23,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

**Name of person dealing** (Note 1)      Royal Bank of Scotland Group Plc

<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate (Note 2)</b>	Ordinary
<b>Date of dealing</b>	4 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>1,173,602</b>	<b>(0.0349%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,173,602</b>	<b>(0.0349%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

### (c) Rights to subscribe (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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## 3. DEALINGS (Note 4)

### (a) Purchases and sales

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
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Purchase	2,597	42.65 AUD
Purchase	15,427	43.10 AUD
Purchase	265,344	43.12 AUD
	250,000	43.18 AUD
Purchase		
	<b>533,368</b>	

**TOTAL:**

	2,597	42.65 AUD
	111,128	43.06 AUD
Sale	15,427	43.10 AUD
Sale		
Sale	<b>129,152</b>	

**TOTAL:**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	18 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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#### FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD USD 0.50
Date of dealing	5 December 2007

**AMENDMENT** : Trading and Positions in BHP Billiton Plc on 5 December 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Number	Long (%)	Number	Short (%)
(1) Relevant securities	23,171,711	(1.0379%)	531,696	(0.0235%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	2,853,100	(0.1278%)	4,839,877	(0.2144%)
<b>Total</b>	<b>26,024,811</b>	<b>(1.1657%)</b>	<b>5,371,573</b>	<b>(0.2379%)</b>

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Number	Long (%)	Number	Short (%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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## 3. DEALINGS (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	125,000	15.8953 GBP
Purchase	360	15.8900 GBP
Purchase	351	15.9200 GBP

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Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase*	30,815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP

**TOTAL:**

<b>348,262</b>	15.8100 GBP
	15.8900 GBP
	15.9100 GBP

Sale	289	15.9200 GBP
Sale	385	15.9300 GBP
Sale	97	15.9400 GBP
Sale	289	15.9500 GBP
Sale	482	15.9600 GBP
Sale	96	15.9800 GBP
Sale	192	15.9900 GBP
Sale	5,621	16.0800 GBP
Sale	386	16.3900 GBP
Sale	4,333	16.4700 GBP
Sale	97	
Sale	4,000	
Sale	283	

**TOTAL:**

**16,550**

**Late booking on the 14<sup>th</sup> December 2007: Purchase of 30,000 @ 16.0000 GBP – Amount of 815 amended to 30,815**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

<b>(i) Writing, selling, or varying name, e.g. call option</b>	<b>Writing, purchasing, varying etc. Product purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Mar 2008 Call Warrant	Written	50,000	19.0000 GBP	American	13 March 2008	0.0910 EUR
Jun 2008 Call Warrant	Written	1,000	10.0000 GBP	American	12 June 2008	0.9700 EUR
Jun 2008 Call Warrant	Written	5,000	14.0000 GBP	American	12 June 2008	0.4800 EUR
Dec 2008 Call Warrant	Written	2,000	15.0000 GBP	American	11 Dec 2008	0.4900 EUR
Jun 2009 Call Warrant	Written	2,000	24.0000 GBP	American	18 June 2009	0.2000 EUR

**(ii) Exercising**

**Product name, e.g. call option Number of securities Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant**

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure 6 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459  
 If a connected EFM, name of offeree/with which connected  
 If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	<b>76,000</b>	19.0000 GBP	American	13 March 2008
	Written	<b>23,000</b>	10.0000 GBP	American	12 June 2008

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Jun 2008 Call Warrant					
Jun 2008 Call Written Warrant	10,000	12.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	<b>78,473</b>	14.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	3,000	15.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	20,300	16.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	30,000	18.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	32,500	20.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008	
Dec 2008 Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	<b>231,500</b>	15.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	300,300	19.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	8,975	21.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	6,700	23.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008	
Jun 2009 Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	118,800	20.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	<b>25,000</b>	24.0000 GBP	American	18 June 2009	
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007	
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008	
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008	
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007	

Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	5 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>1,004,085</b>	<b>(0.0298%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>

<b>Total</b>	<b>1,004,085</b>	<b>(0.0298%)</b>	<b>4,767,056</b>	<b>(0.1419%)</b>
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**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	94,000	43.00 AUD
		42.90 AUD
Sale	263,517	

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
----------------------------------	----------------------------	--------------------------------------	--------------------------------

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing,</b> selling,	<b>Number of securities to</b>	<b>Exercise price</b>	<b>Type, e.g. American,</b>	<b>Expiry date</b>	<b>Option money paid/received</b>
--	-----------------------------	--------------------------------	-----------------------	-----------------------------	--------------------	-----------------------------------

<b>purchasing, which the varying etc. option relates (Note 7)</b>	<b>European etc.</b>	<b>per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
---------------------------------------	-----------------------------	---

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Is a Supplemental Form 8 attached? (Note 9)</b>	<b>YES /NO</b>
--	----------------

<b>Date of disclosure</b>	<b>6 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

**Notes**

**The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)**

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**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	17 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>16,102,578</b>	<b>(1.3332%)</b>	<b>24,647</b>	<b>(0.0020%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>16,102,578</b>	<b>(1.3332%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	100	6.6650 GBP
Purchase	400	6.6700 GBP
Purchase	1,400	6.6750 GBP
<b>TOTAL:</b>	<b>1900</b>	6.6600 GBP 6.6650 GBP
Sale	258	
Sale	131	
<b>TOTAL:</b>	<b>389</b>	

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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**(ii) Exercising**

**Product name, e.g. call option**    **Number of securities**    **Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

#### **4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)**    **YES /NO**

**Date of disclosure**    **18 December 2007**

**Contact name**    **Richard Hopkins**

**Telephone number**    **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

#### *Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	17 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,953,403</b>	<b>(1.2561%)</b>	<b>677,950</b>	<b>(0.0533%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1574%)</b>
<b>Total</b>	<b>16,953,403</b>	<b>(1.3348%)</b>	<b>2,677,950</b>	<b>(0.2107%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS** (Note 4)

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	247	6.0350 GBP
Purchase	659	6.0400 GBP
Purchase	529	6.0450 GBP
Purchase	53	6.0500 GBP
Purchase	265	6.0550 GBP
Purchase	477	6.0650 GBP
Purchase	9,000	6.0800 GBP
<b>TOTAL:</b>	<b>11,230</b>	
		6.0350 GBP
		6.0500 GBP
	1,029	
Sale	53	
Sale		
	<b>1,082</b>	
<b>TOTAL:</b>		

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

**YES/ NO**

**Date of disclosure**

**18 December 2007**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	17 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
<b>(1) Relevant securities</b>	<b>23,242,896</b>	<b>(1.0411%)</b>	<b>1,036,278</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,363,100</b>	<b>(0.1058%)</b>	<b>4,328,852</b>
<b>Total</b>	<b>25,605,996</b>	<b>(1.1469%)</b>	<b>5,365,130</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	4,360	14.8250 GBP
Purchase	193	14.8300 GBP
Purchase	3,043	14.8600 GBP
Purchase	577	14.9200 GBP
Purchase	71	14.9300 GBP
Purchase	96	14.9500 GBP
Purchase	1,001	14.9600 GBP
Purchase	193	15.0500 GBP
Purchase	1,550	15.0600 GBP
Purchase	673	15.0900 GBP

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Purchase	963	15.1000 GBP
Purchase	200	15.1100 GBP
Purchase	192	15.1200 GBP
Purchase		
Purchase	112,500	15.0600 GBP
Purchase	30,000	15.0620 GBP
Purchase	50,000	14.9320 GBP
	25,000	14.7800 GBP
Sale		
Sale		
Sale	2,766	14.8300 GBP
Sale	2,180	14.8500 GBP
Sale	192	14.8600 GBP
Sale	289	14.8800 GBP
Sale	551	14.9500 GBP
Sale	1,100	15.0400 GBP
Sale	785	15.0500 GBP
Sale	252	15.0600 GBP
Sale	96	15.0700 GBP
Sale	192	15.0800 GBP
Sale	710	15.1000 GBP
Sale		
Sale	60,000	14.8800 GBP
Sale	10,000	15.0900 GBP
Sale	5,000	15.0810 GBP
Sale	10,000	15.0490 GBP
Sale	9,000	14.9600 GBP
Sale	5,000	14.9000 GBP
	10,000	14.7800 GBP
	20,000	15.0300 GBP
	5,800	14.7800 GBP

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2007 Call Warrant	Purchase	40,000	16.0000 GBP	American	20 Dec 2007	0.0020 EUR
Dec 2008 Call Warrant	Purchase	634	14.0000 GBP	American	11 Dec 2008	0.4600 EUR
Dec 2008 Call Warrant	Purchase	1,408	14.0000 GBP	American	11 Dec 2008	0.4500 EUR
Dec 2008 Call Warrant	Purchase	1,408	14.0000 GBP	American	11 Dec 2008	0.4500 EUR
Dec 2008 Call Warrant	Written	2,200	19.0000 GBP	American	11 Dec 2008	0.2000 EUR
Dec 2008 Call Warrant	Written	12,000	25.0000 GBP	American	11 Dec 2008	0.8300 EUR
Dec 2008 Call Warrant	Written	20,000	25.0000 GBP	American	11 Dec 2008	0.8200 EUR
Dec 2008 Call Warrant	Written	15,000	25.0000 GBP	American	11 Dec 2008	0.7800 EUR
Jun 2009 Call Warrant	Written	3,000	20.0000 GBP	American	18 Jun 2009	0.2500 EUR
Dec 2007 Put Option	Written	250,000	15.0000 GBP	American	21 Dec 2007	0.3200 GBP

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES/ NO
Date of disclosure	18 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	<b>2,500</b>	16.0000 GBP	American	20 Dec 2007

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Dec 2007	Call					
	Warrant					
Dec 2007	Call	Written	32,500	17.0000	GBP	American
	Warrant					20 Dec 2007
Dec 2007	Call	Written	330	18.0000	GBP	American
	Warrant					20 Dec 2007
Mar 2008	Call	Written	9,000	17.0000	GBP	American
	Warrant					13 March 2008
Mar 2008	Call	Written	16,000	19.0000	GBP	American
	Warrant					13 March 2008
Jun 2008	Call	Written	23,000	10.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	10,000	12.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	78,473	14.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	3,000	15.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	20,300	16.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	170,000	18.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	36,500	20.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	5,400	22.0000	GBP	American
	Warrant					12 June 2008
Jun 2008	Call	Written	115,000	24.0000	GBP	American
	Warrant					12 June 2008
Dec 2008	Call	Written	18,900	11.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,000	13.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	231,500	15.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	55,225	16.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	23,800	17.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Put	Warrant	Written	9,950	17.0000	GBP
						American
Dec 2008	Call	Written	<b>259,500</b>	19.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	17600	21.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	24,700	23.0000	GBP	American
	Warrant					11 Dec 2008
Dec 2008	Call	Written	<b>500,579</b>	25.0000	GBP	American
	Warrant					11 Dec 2008
Jun 2009	Call	Written	9,000	16.0000	GBP	American
	Warrant					18 June 2009
Jun 2009	Call	Written	2,000	18.0000	GBP	American
	Warrant					18 June 2009

Jun 2009 Call Warrant	Written	122,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	25,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

*Notes*

**1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.**

**2. For all prices and other monetary amounts, the currency must be stated.**

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	17 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>1,955,619</b>	<b>(0.0582%)</b>	<b>4,575,956</b>	<b>(0.1362%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>1,955,619</b>	<b>(0.0582%)</b>	<b>4,575,956</b>	<b>(0.1362%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Sale	200,000	40.47 AUD
Sale	150,000	40.47 AUD
Sale	354	40.64 AUD
Sale	440,000	40.82 AUD

**TOTAL:** **790,354**

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 18 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459  
 If a connected EFM, name of offeree/with which connected  
 If a connected EFM, state nature of connection (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc  
 Company dealt in BHP Billiton Plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORD USD 0.50  
 Date of dealing 14 December 2007

**AMENDMENT : Trading and Positions in BHP Billiton Plc on 14 December 2007 should read as follows:**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,077,425	(1.0337%)	1,102,036	(0.0493%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and	2,363,100	(0.1058%)	4,570,102	(0.2047%)

**agreements to  
purchase/sell**

<b>Total</b>	<b>25,440,525</b>	<b>(1.1395%)</b>	<b>5,672,138</b>	<b>(0.2540%)</b>
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**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>	<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number (%)</b>
<b>(1) Relevant securities</b>		
<b>(2) Derivatives (other than options)</b>		
<b>(3) Options and agreements to purchase/sell</b>		
<b>Total</b>		

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	813	15.2800 GBP
Purchase	96	15.3300 GBP
Purchase	6,417	15.3400 GBP
Purchase	6,000	15.3500 GBP
Purchase	634	15.3600 GBP
Purchase	842	15.3700 GBP
Purchase	96	15.3800 GBP
Purchase	5,454	15.3900 GBP
Purchase	1,500	15.4000 GBP
Purchase	96	15.4100 GBP
Purchase	600	15.4200 GBP
Purchase	825	15.4300 GBP
Purchase	458	15.4400 GBP
Purchase*	1,902	15.4500 GBP
Purchase	1,000	15.4700 GBP
Purchase	289	15.4800 GBP
Purchase	25,989	15.4900 GBP
Purchase	645	15.5400 GBP

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Purchase	621	15.7100 GBP
Purchase	646	15.7600 GBP
Purchase	718	15.7700 GBP
Purchase	1,252	15.7900 GBP
Purchase	1,886	15.8000 GBP
Purchase	1,877	15.8100 GBP
Purchase	1,281	15.8200 GBP
Purchase	646	15.8300 GBP
Purchase	1,225	15.8500 GBP
Purchase	638	15.8800 GBP
Purchase	646	15.9000 GBP
Purchase	636	15.9100 GBP
Purchase	632	15.9400 GBP
Purchase	648	15.9500 GBP
Purchase		
Purchase	5,756	15.6810 GBP
Purchase	26,000	15.8320 GBP
Purchase	20,000	15.6380 GBP
Purchase	25,000	15.5000 GBP
Purchase*	50,000	15.3200 GBP
	500,000	15.4725 GBP
Sale		
Sale		
Sale		
Sale	800	15.3800 GBP
Sale	1,657	15.4500 GBP
Sale	18,285	15.6029 GBP
Sale		
Sale	5,000	15.4700 GBP
Sale	4,000	15.3340 GBP
Sale	5,000	15.3200 GBP
Sale*	5,000	15.2510 GBP
	300,000	15.4440 GBP
	43,758	15.4500 GBP
		15.4690 GBP
	65,000	15.4900 GBP
	3,000	

\* Late booking on the 17<sup>th</sup> December 2007

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2008 Call Warrant	Purchase	50,000	19.0000 GBP	American	11 Dec 2008	0.2200 EUR
Dec 2008 Call Warrant	Purchase	475	21.0000 GBP	American	11 Dec 2008	0.1500 EUR

**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction (Note 8)</b>	<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9) **YES/ NO**

**Date of disclosure** **18 December 2007**

**Contact name** **Richard Hopkins**

**Telephone number** **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8**

**DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant	Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	42,500	16.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Call Warrant	Written	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Call Warrant	Written	9,000	17.0000 GBP	American	13 March 2008
Mar 2008 Call Warrant	Written	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Call Warrant	Written	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Call Warrant	Written	78,473	14.0000 GBP	American	12 June 2008
	Written	3,000	15.0000 GBP	American	12 June 2008

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Jun 2008 Call Warrant					
Jun 2008 Call Written Warrant	20,300	16.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	170,000	18.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	36,500	20.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	5,400	22.0000 GBP	American	12 June 2008	
Jun 2008 Call Written Warrant	115,000	24.0000 GBP	American	12 June 2008	
Dec 2008 Call Written Warrant	18,900	11.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,000	13.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	3,450	14.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	231,500	15.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	55,225	16.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	23,800	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Put Warrant Written	9,950	17.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	<b>257,300</b>	19.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	<b>17600</b>	21.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	24,700	23.0000 GBP	American	11 Dec 2008	
Dec 2008 Call Written Warrant	453,579	25.0000 GBP	American	11 Dec 2008	
Jun 2009 Call Written Warrant	9,000	16.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	2,000	18.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	119,800	20.0000 GBP	American	18 June 2009	
Jun 2009 Call Written Warrant	25,000	24.0000 GBP	American	18 June 2009	
Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007	
Mar 2008 Call Option Purchase	250,000	18.0000 GBP	American	20 Mar 2008	
Mar 2008 Call Option Written	250,000	19.0000 GBP	American	20 Mar 2008	
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007	
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007	
Dec 2007 Put Option Written	50,000	11.0000 GBP	American	21 Dec 2007	
Dec 2007 Put Option Written	50,000	12.0000 GBP	American	21 Dec 2007	
Jun 2008 Put Option Written	25,000	12.0000 GBP	American	20 Jun 2008	
Jun 2008 Put Option Written	160,000	13.0000 GBP	American	20 Jun 2008	
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008	

Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

### Notes

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

## FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the dealings being disclosed relate (Note 2)	Ordinary
Date of dealing	14 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,955,973	(0.0582%)	3,785,956	(0.1127%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
	0	(0.0%)	0	(0.0%)

**(3) Options and agreements to purchase/sell**

<b>Total</b>	<b>1,955,973</b>	<b>(0.0582%)</b>	<b>3,785,956</b>	<b>(0.1127%)</b>
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**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Sale	212,500	42.26 AUD
Sale	2,286	43.89 AUD

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**



*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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Enclosure 66

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Mr Joseph Patrick MacHale

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Joseph Patrick MacHale

8 State the nature of the transaction

Purchase of shares

9. Number of shares, debentures or financial instruments relating to shares acquired

2,200

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£4.2875

14. Date and place of transaction

17 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

72,200 0.00072%

16. Date issuer informed of transaction

18 December 2007

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17 Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary  
0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

18 December 2007

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Enclosure 67

**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	18 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,675,560</b>	<b>(1.2342%)</b>	<b>717,950</b>	<b>(0.0565%)</b>
<b>(2) Derivatives (other</b>				

than options)				
(3) Options and agreements to purchase/sell	1,000,000	(0.0787%)	2,000,000	(0.1574%)
<b>Total</b>	<b>16,675,560</b>	<b>(1.3129%)</b>	<b>2,717,950</b>	<b>(0.2139%)</b>

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

## (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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## 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	158,833	6.0500 GBP
Purchase	318	6.0900 GBP
Purchase	318	6.1000 GBP
Purchase	76,240	6.1350 GBP
Purchase	106	6.1400 GBP
		6.0500 GBP
		6.0550 GBP
Sale	158,833	6.0600 GBP
Sale	260	6.0700 GBP
Sale	265	6.1150 GBP
Sale	159	6.1300 GBP
Sale	212	6.1350 GBP
Sale	25,085	6.1400 GBP
Sale	901	6.1450 GBP

Sale	40,424	6.1500 GBP
Sale	8,892	6.1380 GBP
Sale	8,627	
Sale	310,000	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
**e.g. CFD**

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred**

**to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

<b>Is a Supplemental Form 8 attached? (Note 9)</b>	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>19 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

Enclosure 68

FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Foseco Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	18 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>	<b>4,338,161</b>	<b>(2.6018%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>4,338,161</b>	<b>(2.6018%)</b>	<b>0</b>	<b>(0.0%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
<b>Purchase</b>	<b>2,905,527</b>	<b>2.7563 GBP</b>

**(b) Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details	Price per unit (if applicable) (Note 5)
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4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 19 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	18 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>18,621,500</b>	<b>(1.5418%)</b>	<b>24,647</b>	<b>(0.0020%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>18,621,500</b>	<b>(1.5418%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details

**3. DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	72,219	6.6650 GBP
Purchase	150,456	6.6700 GBP
<b>TOTAL:</b>	<b>222,675</b>	
		6.6650 GBP
		6.6700 GBP
Sale	39,580	
Sale	150,456	
<b>TOTAL:</b>	<b>190,036</b>	

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)



**Notes**

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**  
**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	12 December 2007

**AMENDMENT** : Trading and Positions in Imperial Chemical Industries Plc on 12 December 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>	<b>16,870,610</b>	<b>(1.3968%)</b>	<b>24,647</b>
<b>(2) Derivatives (other than options)</b>		<b>(0.0%)</b>	<b>0</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>
<b>Total</b>	<b>16,870,610</b>	<b>(1.3968%)</b>	<b>24,647</b>
			<b>(0.0020%)</b>

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other</b>			

than options)  
**(3) Options and  
 agreements to  
 purchase/sell  
 Total**

(c) **Rights to subscribe** (Note 3)

**Class of relevant security:                      Details**

### 3. DEALINGS (Note 4)

(a) **Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	4,974	6.6750 GBP
Purchase	553	6.6800 GBP
Purchase*	274,262	6.6867 GBP
		6.6850 GBP
		6.6900 GBP
Sale	603	
Sale	143,339	

\* Late booking on 18.12.2007

(b) **Derivatives transactions (other than options)**

**Product name,      Long/short** (Note 6)    **Number of securities** (Note 7)    **Price per unit** (Note 5)  
 e.g. CFD

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	13 December 2007

**AMENDMENT** : Trading and Positions in Imperial Chemical Industries Plc on 13 December 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>17,468,183</b>	<b>(1.4463%)</b>	<b>24,647</b>	<b>(0.0020%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>17,468,183</b>	<b>(1.4463%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

(c) **Rights to subscribe** (Note 3)

**Class of relevant security:**                      **Details**

**3. DEALINGS** (Note 4)

(a) **Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	7,147	6.6900 GBP
Purchase*	864,688	6.6917 GBP

\* Late booking on 18.12.2007

(b) **Derivatives transactions (other than options)**

**Product name,**      **Long/short** (Note 6)      **Number of securities** (Note 7)      **Price per unit** (Note 5)  
e.g. CFD

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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(ii) **Exercising**

**Product name, e.g. call option**      **Number of securities**                      **Exercise price per unit** (Note 5)

(d) **Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

Details	Price per unit (if applicable) (Note 5)
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#### 4. OTHER INFORMATION

##### Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	20 December 2007
Contact name	Richard Hopkins
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which connected	
If a connected EFM, state nature of connection (Note 10)	

##### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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FORM 8.3

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the dealings being disclosed relate (Note 2)	ORD GBP 1.00
Date of dealing	14 December 2007

**AMENDMENT** : Trading and Positions in Imperial Chemical Industries Plc on 14 December 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Number	Long (%)	Number	Short (%)
(1) Relevant securities	16,457,409	(1.3626%)	24,647	(0.0020%)
(2) Derivatives (other than options)	0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
<b>Total</b>	<b>16,457,409</b>	<b>(1.3626%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Number	Long (%)	Number	Short (%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details

## 3. DEALINGS (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	357	6.6900 GBP
Purchase*	353,557	6.7065 GBP

6.7000 GBP

Sale 500,000

\* Late booking on 18.12.2007

(b) Derivatives transactions (other than options)

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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(ii) Exercising

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9)** YES /NO

**Date of disclosure** 20 December 2007  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** Royal Bank of Scotland Group Plc  
**Company dealt in** Imperial Chemical Industries Plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD GBP 1.00  
**Date of dealing** 17 December 2007

**AMENDMENT : Trading and Positions in Imperial Chemical Industries Plc on 17 December 2007 should read as follows:**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

**Long**

**Short**

	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>	<b>17,102,578</b>	<b>(1.4160%)</b>	<b>24,647</b>	<b>(0.0020%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>17,102,578</b>	<b>(1.4160%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	100	6.6650 GBP
Purchase	400	6.6700 GBP
Purchase	1,400	6.6750 GBP
Purchase*	1,000,000	6.6967 GBP
		6.6600 GBP
		6.6650 GBP
Sale	258	
Sale	131	

\* Late booking on 18.12.2007

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure** 20 December 2007  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** Royal Bank of Scotland Group Plc  
**Company dealt in** Reuters Group Plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD GBP 0.25  
**Date of dealing** 18 December 2007

**AMENDMENT : Trading and Positions in Reuters Group Plc on 18 December 2007 should read as follows:**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,575,560</b>	<b>(1.2267%)</b>	<b>717,950</b>	<b>(0.0565%)</b>
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>	<b>(0.1574%)</b>
<b>Total</b>	<b>16,575,560</b>	<b>(1.3054%)</b>	<b>2,717,950</b>	<b>(0.2139%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	158,833	6.0500 GBP
Purchase	318	6.0900 GBP
Purchase	318	6.1000 GBP
Purchase	76,240	6.1350 GBP
Purchase	106	6.1400 GBP
		6.0500 GBP
		6.0550 GBP
Sale	158,833	6.0600 GBP
Sale	260	6.0700 GBP
Sale	265	6.1150 GBP
Sale	159	6.1300 GBP
Sale	212	6.1350 GBP
Sale	25,085	6.1400 GBP
Sale	901	6.1450 GBP
Sale	40,424	6.1500 GBP
Sale*	108,892	6.1380 GBP
Sale	8,627	
Sale	310,000	

\* Late booking of 100,000 on 19.12.2007

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES/ NO</b>
<b>Date of disclosure</b>	<b>20 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>
<b>If a connected EFM, name of offeree/with which connected</b>	
<b>If a connected EFM, state nature of connection (Note 10)</b>	

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	18 December 2007

**AMENDMENT** : Trading and Positions in Imperial Chemical Industries Plc on 18 December 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>	<b>20,621,500</b>	<b>(1.7074%)</b>	<b>24,647</b>	<b>(0.0020%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>20,621,500</b>	<b>(1.7074%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Number</b>	<b>Long (%)</b>	<b>Number</b>	<b>Short (%)</b>
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase*	2,072,219	6.6650 GBP
Purchase	150,456	6.6700 GBP
<b>TOTAL:</b>	<b>2,222,675</b>	
		6.6650 GBP
		6.6700 GBP

Sale	39,580
Sale	150,456
<b>TOTAL:</b>	<b>190,036</b>

\* late booking of 2,000,000 on 19.12.2007

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 20 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459  
 If a connected EFM, name of offeree/with which connected  
 If a connected EFM, state nature of connection (Note 10)

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc  
 Company dealt in Imperial Chemical Industries Plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORD GBP 1.00  
 Date of dealing 19 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)

<b>(1) Relevant securities</b>	<b>30,642,452</b>	<b>(2.5371%)</b>	<b>24,647</b>	<b>(0.0020%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>30,642,452</b>	<b>(2.5371%)</b>	<b>24,647</b>	<b>(0.0020%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	10,001,355	6.6700 GBP
Purchase	150,456	6.6750 GBP
<b>TOTAL:</b>	<b>10,151,811</b>	
		6.6700 GBP
		6.6750 GBP
Sale	129,453	
Sale	1,406	
<b>TOTAL:</b>	<b>130,859</b>	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
 e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached? (Note 9) YES /NO**

**Date of disclosure** 20 December 2007  
**Contact name** Richard Hopkins  
**Telephone number** (020) 7714 4459  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE**  
**(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing (Note 1)** Royal Bank of Scotland Group Plc  
**Company dealt in** Foseco Plc  
**Class of relevant security to which the dealings being disclosed relate (Note 2)** ORD GBP 0.25  
**Date of dealing** 19 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>4,484,167</b>	<b>(2.6937%)</b>	<b>165,562</b>	<b>(0.0995%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>4,484,167</b>	<b>(2.6937%)</b>	<b>165,562</b>	<b>(0.0995%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details
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**3. DEALINGS** (Note 4)

(a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	146,007	2.7550 GBP
Sale	165,562	2.7525 GBP

(b) **Derivatives transactions (other than options)**

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
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(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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**(ii) Exercising**

**Product name, e.g. call option    Number of securities    Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details    Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)    YES /NO**

**Date of disclosure    20 December 2007**

**Contact name    Richard Hopkins**

**Telephone number    (020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	19 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,720,392</b>	<b>(1.2381%)</b>	<b>788,532</b>
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>
<b>Total</b>	<b>16,720,392</b>	<b>(1.3168%)</b>	<b>2,788,532</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	371	6.1250 GBP
Purchase	53	6.1350 GBP
Purchase	1,324	6.1400 GBP
Purchase	742	6.1450 GBP
Purchase	69	6.1650 GBP
Purchase	1,430	6.1700 GBP
Purchase	164,239	6.1750 GBP
Purchase	689	6.1800 GBP
		6.1400 GBP
		6.1425 GBP
Sale	53	6.1450 GBP
Sale	12,449	6.1525 GBP
Sale	3,400	6.1700 GBP
Sale	7,814	6.1750 GBP
Sale	212	6.1800 GBP
Sale	5,000	6.1850 GBP
Sale	65,000	
Sale	739	

**(b) Derivatives transactions (other than options)**

**Product name, Long/short** (Note 6) **Number of securities** (Note 7) **Price per unit** (Note 5)  
e.g. CFD

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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**(ii) Exercising**

**Product name, e.g. call option**    **Number of securities**    **Exercise price per unit** (Note 5)

**(d) Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

#### **4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached?** (Note 9)    **YES/ NO**

**Date of disclosure**    **20 December 2007**

**Contact name**    **Richard Hopkins**

**Telephone number**    **(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection** (Note 10)

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD USD 0.50
<b>Date of dealing</b>	18 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>23,235,344</b>	<b>(1.0407%)</b>	<b>1,051,278</b>
<b>(2) Derivatives (other than options)</b>	<b>14,000</b>	<b>(0.0006%)</b>	<b>182,635</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>2,523,000</b>	<b>(0.1130%)</b>	<b>2,410,000</b>
<b>Total</b>	<b>25,772,344</b>	<b>(1.1543%)</b>	<b>3,643,913</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
------------------------------------	----------------

**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
Purchase	192	14.7000 GBP
Purchase	96	14.7100 GBP
Purchase	385	14.7300 GBP
Purchase	288,213	14.7800 GBP
Purchase	115,000	14.7823 GBP
Purchase	96	14.8600 GBP
Purchase	1,288	14.8800 GBP
Purchase	5,193	14.8900 GBP
Purchase	30,000	14.9500 GBP
Purchase	1,000	14.9700 GBP
Purchase	481	15.0200 GBP
Purchase	136,000	15.1150 GBP

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Purchase	1,171	15.1500 GBP
Purchase	1,267	15.1600 GBP
Purchase		
Purchase	40,000	15.0530 GBP
		15.1530 GBP
	20,000	
Sale		
Sale		
Sale		
Sale		
Sale		14.6300 GBP
Sale	384	14.6500 GBP
Sale	184	14.7200 GBP
Sale	735	14.7300 GBP
Sale	192	14.7800 GBP
Sale	288,213	14.8600 GBP
Sale	192	14.8700 GBP
Sale	192	14.8900 GBP
Sale	897	14.9300 GBP
Sale	481	14.9400 GBP
Sale	774	14.9500 GBP
Sale	289	14.9850 GBP
Sale	10,000	15.0300 GBP
Sale	673	15.1000 GBP
Sale	288	15.1100 GBP
Sale	26,780	15.1200 GBP
Sale	15,172	15.1300 GBP
Sale	4,749	15.1400 GBP
Sale	9,332	15.1700 GBP
Sale	6,231	15.1800 GBP
	15,172	
		15.1600 GBP
	166	15.0000 GBP
	267,000	14.9800 GBP
	5,000	14.9500 GBP
	10,000	

(b) Derivatives transactions (other than options)

Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
Dec 2007 Call Warrant	0	7,000	0.6600 EUR
Dec 2007 Call Warrant		250	0.0010 EUR
Dec 2007 Call Warrant	111,250	2,000	0.0010 EUR

(c) **Options transactions in respect of existing securities**

(i) **Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
Dec 2007 Call Option	Written	300,000	14.0000 GBP	American	21 Dec 2007	1.06 GBP

(ii) **Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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(d) **Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9) **YES/ NO**

**Date of disclosure** **20 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

**SUPPLEMENTAL FORM 8****DETAILS OF OPEN POSITIONS**

**(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)**

**OPEN POSITIONS** (Note 1)

<b>Product name, e.g. call option</b>	<b>Written or purchased</b>	<b>Number of securities to which the option or derivative relates</b>	<b>Exercise price (Note 2)</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

## Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

## FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	BHP Billiton Ltd
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	Ordinary
<b>Date of dealing</b>	18 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
<b>(1) Relevant securities</b>	2,355,619	(0.0701%)	4,675,956
<b>(2) Derivatives (other than options)</b>	0	(0.0%)	0
<b>(3) Options and agreements to purchase/sell</b>	0	(0.0%)	0
<b>Total</b>	2,355,619	(0.0701%)	4,675,956

(b) **Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			

**(3) Options and agreements to purchase/sell  
Total**

**(c) Rights to subscribe (Note 3)**

**Class of relevant security:                      Details**

**3. DEALINGS (Note 4)**

**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
<b>Purchase</b>	<b>400,000</b>	<b>40.23 AUD</b>
<b>Sale</b>	<b>100,000</b>	<b>40.09 AUD</b>

**(b) Derivatives transactions (other than options)**

**Product name,      Long/short (Note 6)      Number of securities (Note 7)      Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

**Product name, e.g. call option      Number of securities                      Exercise price per unit (Note 5)**

(d) **Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

**Details**

**Price per unit (if applicable)** (Note 5)

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9)

**YES /NO**

**Date of disclosure**

**20 December 2007**

**Contact name**

**Richard Hopkins**

**Telephone number**

**(020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	20 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
(1) Relevant securities	419,373	(0.0347%)	7,166
(2) Derivatives (other than options)	0	(0.0%)	0
(3) Options and agreements to purchase/sell	0	(0.0%)	0
<b>Total</b>	<b>419,373</b>	<b>(0.0347%)</b>	<b>7,166</b>

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	Number	(%)	Number
(1) Relevant securities			
(2) Derivatives (other than options)			
(3) Options and agreements to purchase/sell			
<b>Total</b>			

### (c) Rights to subscribe (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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## 3. DEALINGS (Note 4)

### (a) Purchases and sales

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
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<b>Sale</b>	<b>7,166</b>	<b>6.6700 GBP</b>
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**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b> (Note 7)	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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**(d) Other dealings (including new securities) (Note 4)**

<b>Nature of transaction</b> (Note 8)
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<b>Details</b>
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<b>Price per unit (if applicable)</b> (Note 5)
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**4. OTHER INFORMATION****Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?** (Note 9) **YES /NO**

**Date of disclosure** **21 December 2007**  
**Contact name** **Richard Hopkins**  
**Telephone number** **(020) 7714 4459**  
**If a connected EFM, name of offeree/with which connected**  
**If a connected EFM, state nature of connection (Note 10)**

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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**FORM 8.3**

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

**Name of person dealing** (Note 1) **Royal Bank of Scotland Group Plc**  
**Company dealt in** **Foseco Plc**  
**Class of relevant security to which the dealings being disclosed relate** (Note 2) **ORD GBP 0.25**  
**Date of dealing** **20 December 2007**

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) **Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>	
	<b>Number</b>	<b>(%)</b>	<b>Number</b>	<b>(%)</b>
<b>(1) Relevant securities</b>	<b>4,484,168</b>	<b>(2.6937%)</b>	<b>165,562</b>	<b>(0.0995%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>

<b>Total</b>	<b>4,484,168</b>	<b>(2.6937%)</b>	<b>165,562</b>	<b>(0.0995%)</b>
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**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe (Note 3)**

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS (Note 4)****(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit (Note 5)</b>
<b>Purchase</b>	<b>102,228</b>	<b>2.7525 GBP</b>
<b>Sale</b>	<b>102,228</b>	<b>2.7525 GBP</b>

**(b) Derivatives transactions (other than options)**

<b>Product name,</b>	<b>Long/short (Note 6)</b>	<b>Number of securities (Note 7)</b>	<b>Price per unit (Note 5)</b>
<b>e.g. CFD</b>			

**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b>	<b>Writing, selling,</b>	<b>Number of securities to</b>	<b>Exercise price</b>	<b>Type, e.g. American,</b>	<b>Expiry date</b>	<b>Option money paid/received</b>
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<b>e.g. call option</b>	<b>purchasing, varying etc.</b>	<b>which the option relates</b> (Note 7)	<b>European etc.</b>	<b>per unit</b> (Note 5)
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit</b> (Note 5)
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**(d) Other dealings (including new securities)** (Note 4)

**Nature of transaction** (Note 8)

<b>Details</b>	<b>Price per unit (if applicable)</b> (Note 5)
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**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

<b>Is a Supplemental Form 8 attached?</b> (Note 9)	<b>YES /NO</b>
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<b>Date of disclosure</b>	<b>21 December 2007</b>
<b>Contact name</b>	<b>Richard Hopkins</b>
<b>Telephone number</b>	<b>(020) 7714 4459</b>

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection** (Note 10)

**Notes**

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Reuters Group Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 0.25
<b>Date of dealing</b>	20 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in** (Note 3)

	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>	<b>15,992,106</b>	<b>(1.2601%)</b>	<b>828,916</b>
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>	<b>1,000,000</b>	<b>(0.0787%)</b>	<b>2,000,000</b>
<b>Total</b>	<b>16,992,106</b>	<b>(1.3388%)</b>	<b>2,828,916</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in** (Note 3)

<b>Class of relevant security:</b>	<b>Long</b>		<b>Short</b>
	<b>Number</b>	<b>(%)</b>	<b>Number</b>
			<b>(%)</b>
<b>(1) Relevant securities</b>			
<b>(2) Derivatives (other than options)</b>			
<b>(3) Options and agreements to purchase/sell</b>			
<b>Total</b>			

**(c) Rights to subscribe** (Note 3)

<b>Class of relevant security:</b>	<b>Details</b>
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**3. DEALINGS** (Note 4)**(a) Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	4,729	6.1750 GBP
Purchase	372	6.1800 GBP
Purchase	270,951	6.1900 GBP
Purchase	797	6.1950 GBP
Purchase	106	6.2000 GBP
Purchase	7,683	6.2300 GBP
<b>TOTAL:</b>	<b>284,638</b>	
		6.1700 GBP
		6.1750 GBP
		6.1900 GBP
Sale	353	6.2100 GBP
Sale	4,835	6.2300 GBP
Sale	53	
Sale	470	
Sale	47,597	
<b>TOTAL:</b>	<b>53,308</b>	

**(b) Derivatives transactions (other than options)**

<b>Product name,</b> e.g. CFD	<b>Long/short</b> (Note 6)	<b>Number of securities</b> (Note 7)	<b>Price per unit</b> (Note 5)
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**(c) Options transactions in respect of existing securities****(i) Writing, selling, purchasing or varying**

<b>Product name,</b> e.g. call option	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit</b> (Note 5)
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(Note 7)

**(ii) Exercising**

**Product name, e.g. call option    Number of securities    Exercise price per unit (Note 5)**

**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

**Details**

**Price per unit (if applicable) (Note 5)**

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.**

**Is a Supplemental Form 8 attached? (Note 9)    YES/ NO**

**Date of disclosure    21 December 2007**

**Contact name    Richard Hopkins**

**Telephone number    (020) 7714 4459**

**If a connected EFM, name of offeree/with which connected**

**If a connected EFM, state nature of connection (Note 10)**

*Notes*

*The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)*



**DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc.	Expiry date
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

*Notes*

*1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.*

*2. For all prices and other monetary amounts, the currency must be stated.*

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

<b>Name of person dealing</b> (Note 1)	Royal Bank of Scotland Group Plc
<b>Company dealt in</b>	Imperial Chemical Industries Plc
<b>Class of relevant security to which the dealings being disclosed relate</b> (Note 2)	ORD GBP 1.00
<b>Date of dealing</b>	19 December 2007

**AMENDMENT** : Trading and Positions in Imperial Chemical Industries Plc on 19 December 2007 should read as follows:

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE****(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)**

	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>	<b>378,786</b>	<b>(0.0314%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(2) Derivatives (other than options)</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>(3) Options and agreements to purchase/sell</b>	<b>0</b>	<b>(0.0%)</b>	<b>0</b>	<b>(0.0%)</b>
<b>Total</b>	<b>378,786</b>	<b>(0.0314%)</b>	<b>0</b>	<b>(0.0%)</b>

**(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)**

Class of relevant security:	Number	Long (%)	Number	Short (%)
<b>(1) Relevant securities</b>				
<b>(2) Derivatives (other than options)</b>				
<b>(3) Options and agreements to purchase/sell</b>				
<b>Total</b>				

**(c) Rights to subscribe (Note 3)**

Class of relevant security:	Details

**3. DEALINGS (Note 4)****(a) Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,001,355	6.6700 GBP
Purchase	150,456	6.6750 GBP
Purchase*	214,040	6.7000 GBP
<b>TOTAL:</b>	<b>10,365,851</b>	6.6700 GBP
		6.7500 GBP
Sale	129,453	6.7000 GBP
Sale	1,406	

Sale\* 30,412,472

**TOTAL: 30,543,331**

\* Late booking on 20.12.2007

**(b) Derivatives transactions (other than options)**

**Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)**  
e.g. CFD

**(c) Options transactions in respect of existing securities**

**(i) Writing, selling, purchasing or varying**

<b>Product name, e.g. call option</b>	<b>Writing, selling, purchasing, varying etc.</b>	<b>Number of securities to which the option relates (Note 7)</b>	<b>Exercise price</b>	<b>Type, e.g. American, European etc.</b>	<b>Expiry date</b>	<b>Option money paid/received per unit (Note 5)</b>
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**(ii) Exercising**

<b>Product name, e.g. call option</b>	<b>Number of securities</b>	<b>Exercise price per unit (Note 5)</b>
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**(d) Other dealings (including new securities) (Note 4)**

**Nature of transaction (Note 8)**

<b>Details</b>	<b>Price per unit (if applicable) (Note 5)</b>
----------------	--

**4. OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

**Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred**

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure 21 December 2007  
 Contact name Richard Hopkins  
 Telephone number (020) 7714 4459  
 If a connected EFM, name of offeree/with which connected  
 If a connected EFM, state nature of connection (Note 10)

*Notes*

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

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FORM 8.3

**DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
 (Rule 8.3 of the City Code on Takeovers and Mergers)**

**1. KEY INFORMATION**

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc  
 Company dealt in BHP Billiton Plc  
 Class of relevant security to which the dealings being disclosed relate (Note 2) ORD USD 0.50  
 Date of dealing 19 December 2007

**2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,541,789	(1.0545%)	1,066,278	(0.0477%)
(2) Derivatives (other)	14,010	(0.0006%)	195,885	(0.0087%)

than options)				
(3) Options and agreements to purchase/sell	2,523,000	(0.1130%)	2,410,000	(0.1079%)
<b>Total</b>	<b>26,078,799</b>	<b>(1.1681%)</b>	<b>3,672,163</b>	<b>(0.1643%)</b>

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
<b>Total</b>				

## (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
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## 3. DEALINGS (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	96	14.8200 GBP
Purchase	96	14.8300 GBP
Purchase	1,285	14.8500 GBP
Purchase	437	14.8600 GBP
Purchase	3,481	14.8800 GBP
Purchase	672	14.8900 GBP
Purchase	384	14.9000 GBP
Purchase	576	14.9100 GBP
Purchase	480	14.9200 GBP
Purchase	1,058	14.9300 GBP
Purchase	10,098	14.9500 GBP
Purchase	2,596	15.0000 GBP
Purchase	385	15.0100 GBP
Purchase	288,502	15.0200 GBP
Purchase	17,505	14.9134 GBP

Sale		14.8300 GBP
Sale		14.8500 GBP
Sale		14.8800 GBP
Sale	96	14.8900 GBP
Sale	504	14.9200 GBP
Sale	288	14.9350 GBP
Sale	707	14.9350 GBP
Sale	481	14.9400 GBP
Sale	3,298	14.9600 GBP
Sale	5,255	14.9700 GBP
Sale	385	14.9400 GBP
Sale	668	14.9000 GBP
Sale	7,000	14.9500 GBP
	5,000	
	5,000	
	5,000	

**(b) Derivatives transactions (other than options)**