ROYAL BANK OF SCOTLAND GROUP PLC Form 6-K December 31, 2007

#### FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington D.C. 20549

#### **Report of Foreign Private Issuer**

#### Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of December 2007

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000 Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):\_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):\_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes \_\_\_\_ No \_X\_

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

#### Enclosures:

- 1. Total Voting Rights made on 30 November 2007
- 2. Rule 8.3 Reuters Group Plc made on 30 November 2007
- 3. Rule 8.3 BHP Billiton PLC made on 30 November 2007
- 4. Rule 8.3 Reuters Group Plc made on 30 November 2007
- 5. Rule 8.3 ICI Plc made on 30 November 2007
- 6. Rule 8.3 BHP Billiton Plc made on 30 November 2007
- 7. Rule 8.3 ICI Plc made on 30 November 2007
- 8. Rule 8.3 Reuters Group Plc made on 3 December 2007
- 9. Rule 8.3 ICI Plc made on 3 December 2007
- 10. Rule 8.3 BHP Billiton Plc made on 3 December 2007
- 11. Rule 8.3 Reuters Group Plc made on 4 December 2007
- 12. Rule 8.3 ICI Plc made on 4 December 2007
- 13. Rule 8.3 Reuters Group Plc made on 4 December 2007
- 14. Rule 8.3 ICI Plc made on 4 December 2007
- 15. Rule 8.3 BHP Billiton Plc made on 4 December 2007
- 16. Rule 8.3 BHP Billiton Plc made on 4 December 2007
- 17. Holding(s) in Company made on 4 December 2007
- 18. Rule 8.3 BHP Billiton made on 5 December 2007
- 19. Rule 8.3 BHP Billiton made on 5 December 2007
- 20. Rule 8.3 BHP Billiton made on 5 December 2007
- 21. Rule 8.3 BHP Billiton Amend made on 5 December 2007
- 22. Rule 8.3 BHP Billiton Amend made on 5 December 2007
- 23. Rule 8.3 Imp. Chemical Inds. made on 5 December 2007
- 24. Rule 8.3 Reuters Group Plc made on 5 December 2007

- 25. Rule 8.3 BHP Billiton Plc made on 5 December 2007
- 26. Holding(s) in Company made on 5 December 2007
- 27. Rule 8.3 BHP Billiton Amend made on 6 December 2007
- 28. Rule 8.3 Reuters Group Plc made on 6 December 2007
- 29. Rule 8.3 Imp. Chemical Inds. made on 6 December 2007
- 30. Rule 8.3 BHP Billiton Plc made on 6 December 2007
- 31. Rule 8.3 BHP Billiton Plc made on 6 December 2007
- 32. Rule 8.3 Reuters Group Plc made on 7 December 2007
- 33. Rule 8.3 BHP Billiton Plc-Amd made on 7 December 2007
- 34. Rule 8.3 Imp. Chemical Inds. made on 7 December 2007
- 35. Rule 8.3 BHP Billiton Plc made on 7 December 2007
- 36. Rule 8.3 BHP Billiton Plc made on 10 December 2007
- 37. Rule 8.3 Reuters Group Plc made on 10 December 2007
- 38. Rule 8.3 BHP Billiton Plc made on 10 December 2007
- 39. Director/PDMR Shareholding made on 10 December 2007
- 40. Rule 8.3 BHP Billiton made on 11 December 2007
- 41. Rule 8.3 Imp. Chemical Inds. made on 11 December 2007
- 42. Rule 8.3 Reuters Group Plc made on 11 December 2007
- 43. Rule 8.3 ICI made on 12 December 2007
- 44. Rule 8.3 Reuters Group Plc made on 12 December 2007
- 45. Rule 8.3 BHP Billiton Plc made on 12 December 2007
- 46. Rule 8.3 ICI PLC made on 13 December 2007
- 47. Rule 8.3 Reuters Group Plc made on 13 December 2007
- 48. Rule 8.3 BHP Billiton Plc made on 13 December 2007
- 49. Rule 8.3 BHP Billiton Plc made on 13 December 2007
- 50. Rule 8.3 Imp.Chemical Inds. made on 14 December 2007

- 51. Rule 8.3 Reuters Group Plc made on 14 December 2007
- 52. BHP Billiton Plc made on 14 December 2007
- 53. Rule 8.3 BHP Billiton Amend made on 17 December 2007
- 54. Rule 8.3 Reuters Group Plc made on 17 December 2007
- 55. Rule 8.3 Imperical Chemical made on 17 December 2007
- 56. Supplementary Prospectus made on 17 December 2007
- 57. Rule 8.3 BHP Billiton Plc made on 17 December 2007
- 58. Planned Securitisation made on 17 December 2007
- 59. Rule 8.3 BHP Billiton Plc made on 18 December 2007
- 60. Rule 8.3 BHP Billiton made on 18 December 2007
- 61. Rule 8.3 BHP Billiton PLC Amend made on 18 December 2007
- 62. Rule 8.3 ICI made on 18 December 2007
- 63. REUTERS made on 18 December 2007
- 64. BHP made on 18 December 2007
- 65. BHP Amended made on 18 December 2007
- 66. Director/PDMR Shareholding made on 18 December 200767.
- 67. Rule 8.3 Reuters Group Plc made on 19 December 2007
- 68. Rule 8.3 Foseco Plc made on 19 December 2007
- 69. Rule 8.3 Imp.Chemical Inds. made on 19 December 2007
- 70. Rule 8.3 Imp.Chemical Inds. made on 19 December 2007
- 71. Rule 8.3 Imp.Chemical Inds. made on 20 December 2007
- 72. Rule 8.3 Imp.Chemical Inds. made on 20 December 2007
- 73. Rule 8.3 Imp.Chemical Amend made on 20 December 2007
- 74. Rule 8.3 Reuters Group Plc made on 20 December 2007
- 75. Rule 8.3 Imp.Chemical Inds. made on 20 December 2007
- 76. Rule 8.3 Imp.Chemical Inds. made on 20 December 2007

- 77. Rule 8.3 Foseco Plc made on 20 December 2007
- 78. Rule 8.3 Reuters Grp made on 20 December 2007
- 79. Rule 8.3 BHP Billiton made on 20 December 2007
- 80. Rule 8.3 Imp.Chemical Inds made on 21 December 2007
- 81. Rule 8.3 Foseco Plc made on 21 December 2007
- 82. Rule 8.3 Reuters Group Plc made on 21 December 2007
- 83. Rule 8.3 Imperial Chemical made on 21 December 2007
- 84. Rule 8.3 (BHP Billiton PLC) made on 21 December 2007
- 85. Rule 8.3 BHP Billiton made on 21 December 2007
- 86. Rule 8.3 Reuters Group Amend made on 24 December 2007
- 87. Rule 8.3 Reuters Group PLC made on 24 December 2007
- 88. Rule 8.3 BHP Billiton made on 24 December 2007
- 89. Rule 8.3 BHP Billiton Amend made on 24 December 2007
- 90. Rule 8.3 Foseco Plc made on 24 December 2007
- 91. Rule 8.3 Reuters Group PLC made on 24 December 2007
- 92. Rule 8.3 BHP Billiton PLC made on 27 December 2007
- 93. Rule 8.3 Foseco PLC-Amend made on 27 December 2007
- 94. Rule 8.3 Foseco PLC made on 27 December 2007
- 95. Rule 8.3 Reuters Group-Amend made on 27 December 2007
- 96. Rule 8.3 Reuters Group PLC made on 27 December 2007
- 97. Rule 8.3 BHP Billiton PLC made on 27 December 2007
- 98. Rule 8.3 BHP Billiton PLC made on 28 December 2007
- 99. Rule 8.3 Foseco PLC made on 28 December 2007
- 100 Rule 8.3 Foseco PLC-Amend made on 28 December 2007
- 101 Rule 8.3 Foseco PLC-Amend made on 28 December 2007
- 102 Rule 8.3 Foseco PLC made on 28 December 2007

103 Rule 8.3 - Reuters Group PLC made on 28 December 2007

Enclosure 1

#### The Royal Bank of Scotland Group plc Conformity with the Disclosure and Transparency Rules

In conformity with the Disclosure and Transparency Rules The Royal Bank of Scotland Group plc ('RBSG') hereby notifies that, as at close of business on 28 November 2007, its issued share capital consists of:

Share Class and nominal value	Number of Shares Voting issued rights per share	Total Voting rights @ 28/11/2007
Ordinary shares of 0.25	10,006,215,087 1	10,006,215,087
11% Cumulative Preference Shares of 1	500,000 4	2,000,000
5.5% Cumulative Preference Shares of 1	400,000 4	1,600,000

Total:

of which none are held in Treasury.

The above figures may be used by shareholders of the respective classes of shares as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in their shareholding, under the FSA's Disclosure and Transparency Rules.

Enclosure 2

**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1) Company dealt in Royal Bank of Scotland Group Plc Reuters Group Plc Class of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 0.25Date of dealing28 November 2007

**<u>AMENDMENT</u>** : Trading and Positions in Reuters Group plc on 28 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,446,574*	(1.2165%)	748,490	(0.0590%)
(2) Derivatives (othe	r			
than options)				
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1575%)
agreements to				
purchase/sell				
Total	16,446,574	(1.2953%)	2,748,490	(0.2165%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	t <b>y:</b>	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	54	5.8350 GBP
Purchase	957	5.8450 GBP
Purchase	6,000	5.8500 GBP
Purchase	9,715	5.8550 GBP
Purchase	21,711	5.8600 GBP
Purchase	14,532	5.8650 GBP
Purchase	19,331	5.8700 GBP
Purchase	9,439	5.8750 GBP
Purchase	218	5.8800 GBP
Purchase	4,999	5.8900 GBP
Purchase	778	5.8950 GBP
Purchase	3,303	5.9000 GBP
Purchase	4,445	5.9050 GBP
Purchase	4,341	5.9100 GBP
Purchase	2,684	5.9200 GBP
Purchase	2,382	5.9250 GBP
Purchase	1,151	5.9300 GBP
Purchase	1,394	5.9350 GBP
Purchase	1,954	5.9400 GBP
Purchase	3,546	5.9500 GBP
Purchase	2,154	5.9550 GBP
Purchase	4,500	5.9600 GBP
Purchase	4,742	5.9650 GBP
Purchase	2,751	5.9700 GBP
Purchase	9,146	5.9750 GBP
Purchase	13,991	5.9800 GBP
Purchase	5,342	5.9850 GBP
Purchase	7,105	5.9900 GBP
Purchase	8,901	5.9950 GBP
Purchase*	105,786*	5.9050 GBP
TOTAL:	277,352	5.8900 GBP
		5.9050 GBP
Sale	106	5.9126 GBP
Sale	105,786	5.9803 GBP
Sale	162,869	
Sale	260,000	
TOTAL:	528,761	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
(ii) Exerc	ising					
Product name, e.g. call option Number of securities		Exer	cise price p	oer unit (Note 5)		
(d) Other dealings (including new securities) (Note 4)						
Nature of transaction (Note 8)						
		Details		<b>Price</b> 5)	per unit (if	<b>applicable</b> ) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attach	ned? (Note 9)
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YES/ NO

Date of disclosure	<b>30 November 2007</b>
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of off	eree/with which
connected	

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

### 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 3

#### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	The Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	28 November 2007

#### **<u>AMENDMENT</u>** : Trading and Positions in BHP Billiton Plc on 28 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,555,048*	(0.9993%)	1,326,383	(0.0587%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1264%)	4,748,877	(0.2104%)
agreements to				
purchase/sell				
Total	25,408,148	(1.1257%)	6,075,260	(0.2691%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security</b>	•	Long		Short
	Number	(%)	Number	(%)
<ol> <li>(1) Relevant securities</li> <li>(2) Derivatives (other than options)</li> <li>(3) Options and agreements to purchase/sell Total</li> </ol>				
(c) Rights to subscribe	(Note 3)			

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	82	14.7100 GBP
Purchase	97	14.7200 GBP
Purchase	8,569	14.7400 GBP

0 0		
Purchase	6,567	14.7500 GBP
Purchase	5,830	14.7600 GBP
Purchase	3,834	14.7700 GBP
Purchase	2,843	14.7800 GBP
Purchase	399	14.7900 GBP
Purchase	155,359	14.8000 GBP
Purchase	289	14.8200 GBP
Purchase	394	14.8300 GBP
Purchase	3,723	14.8400 GBP
Purchase	5,306	14.8500 GBP
Purchase	616	14.8600 GBP
Purchase	3,363	14.8700 GBP
Purchase	2,168	14.8800 GBP
Purchase	322	14.8900 GBP
Purchase	250,000	14.9040 GBP
Purchase	3,086	14.9100 GBP
Purchase	1,296	14.9200 GBP
Purchase	2,321	14.9300 GBP
Purchase	5,112	14.9500 GBP
Purchase	500	14.9600 GBP
Purchase	4,929	14.9700 GBP
Purchase	3,990	14.9800 GBP
Purchase	2,244	14.9900 GBP
Purchase	2,153	15.0300 GBP
Purchase	1,383	15.0400 GBP
Purchase	3,922	15.0500 GBP
Purchase	4,230	15.0600 GBP
Purchase	385	15.0700 GBP
Purchase	11,086	15.0800 GBP
Purchase	289	15.0900 GBP
Purchase	4,744	15.1000 GBP
Purchase	3,613	15.1100 GBP
Purchase	3,374	15.1200 GBP
Purchase	4,939	15.1300 GBP
Purchase	192	15.1400 GBP
Purchase	4,608	15.1600 GBP
Purchase	3,196	15.1900 GBP
Purchase	3,196	15.2000 GBP
Purchase	3,196	15.2100 GBP
Purchase	2,602	15.2400 GBP
Purchase	3,088	15.3100 GBP
Purchase	3,197	15.3300 GBP
Purchase	104	15.3400 GBP
Purchase	4,518	15.3500 GBP
Purchase	5,354	15.3600 GBP
Purchase	6,294	15.3800 GBP
Purchase	106	15.3900 GBP
Purchase	3,289	15.4000 GBP
Purchase	569	15.4100 GBP
Purchase	386	15.4800 GBP
Purchase	2,916	15.4900 GBP

Purchase	3,117	15.5200 GBP
Purchase	3,642	15.5600 GBP
Purchase	3,534	15.5700 GBP
Purchase	9,890	15.5800 GBP
Purchase	6,671	15.6000 GBP
Purchase	420	15.6100 GBP
Purchase	299	15.6200 GBP
Purchase	781	15.6300 GBP
Purchase	3,354	15.6400 GBP
Purchase	250,000	15.6412 GBP
Purchase	218,000	15.6478 GBP
Purchase	6,715	15.6600 GBP
Purchase	269	15.6900 GBP
Purchase		
Purchase	300,000	14.9940 GBP
Purchase	25,000	14.7390 GBP
Purchase	80,000	
Purchase	50,000	14.9180 GBP
Purchase	40,000	
Purchase	5,500	15.0500 GBP
Purchase*	34,500	15.5950 GBP
	191,955*	15.0800 GBP
TOTAL:		
	1,793,815	15.0350 GBP
	1,793,815	15.0350 GBP 15.0800 GBP
Sala	1,793,815	
Sale		15.0800 GBP
Sale	314,365	15.0800 GBP 14.7500 GBP
Sale Sale	314,365 645	15.0800 GBP 14.7500 GBP 14.7700 GBP
Sale Sale Sale	314,365 645 61	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP
Sale Sale Sale Sale	314,365 645 61 192,051	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP
Sale Sale Sale Sale	314,365 645 61 192,051 97	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP
Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP
Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP
Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 218,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	314,365 645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.1400 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	$\begin{array}{c} 314,365\\ 645\\ 61\\ 192,051\\ 97\\ 96\\ 178,379\\ 794,500\\ 119\\ 250,000\\ 218,000\\ 218,000\\ 217,863\\ 2,000\\ 40,000\\ 80,000\\ 65,000\\ \end{array}$	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6340 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	$\begin{array}{c} 314,365\\ 645\\ 61\\ 192,051\\ 97\\ 96\\ 178,379\\ 794,500\\ 119\\ 250,000\\ 218,000\\ 218,000\\ 217,863\\ 2,000\\ 40,000\\ 80,000\\ 65,000\\ \end{array}$	15.0800 GBP 14.7500 GBP 14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2800 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6340 GBP

### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2008 Cal Warrant	lWritten	(Note 7) 3,000	25.0000 GBI	PAmerican	1 1 D e 2008	c0.0850 EUR

(ii) Exercising

Product name, e.g. call option	Number of securities
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Exercise price per unit** (Note 5)

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Date of disclosure30 November 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)10

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warra	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	1 lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	1 lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	1 lWritten	5,000	21.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Ca	1 lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					

Eugarrin			
Jun 2008 CallWritten Warrant	20,300	16.0000 GBP American	12 June 2008
Jun 2008 CallWritten	43,000	18.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	277,300	19.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	8,975	21.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	6,700	23.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 CallWritten Warrant	2,000	18.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	116,800	20.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	13,000	24.0000 GBP American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase		18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Purchase	· · ·	16.00 GBP American	21 Dec 2007
Mar 2008 Call Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Purchase	d 1,000,000	15.00 GBP American	20 Mar 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 4

#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	29 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	15,455,622	(1.2170%)	748,490	(0.0590%)	
(2) Derivatives (othe	er				
than options)					
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1575%)	
agreements to					
purchase/sell					
Total	16,455,622	(1.2957%)	2,748,490	(0.2165%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			
purchase/sell			
Total			
(c) <b>Rights to subscribe</b> (Note 3)			

Details

Class of relevant security:

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	125	5.9350 GBP
Purchase	160	5.9400 GBP
Purchase	265	5.9550 GBP
Purchase	475	5.9600 GBP
Purchase	1,177	5.9650 GBP
Purchase	1,858	5.9700 GBP
Purchase	53	5.9750 GBP
Purchase	1,926	5.9800 GBP
Purchase	1,583	5.9850 GBP
Purchase	1,303	5.9900 GBP
Purchase	58	5.9950 GBP
Purchase	553	6.0100 GBP
TOTAL:	9,536	
		5.9750 GBP
Sale	488	

#### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities
--------------------------------	----------------------

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure30 November 2007Contact nameRichard HopkinsContact name(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 5

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	29 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	15,774,086	(1.3192%)	254,791	(0.0213%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	15,774,086	(1.3192%)	254,791	(0.0213%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant securit</b>	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,917	6.6500 GBP
Purchase	4,341	6.6550 GBP
Purchase	1,473	6.6600 GBP
TOTAL:	8,731	
		6.6450 GBP
		6.6500 GBP

TOTAL:	368
Sale	170
Sale	193

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)
(d) Other dealings (including	<b>new securities</b> ) (Note $1$ )	
(u) Other dealings (meruding	new securities) (1000 4)	
Nature of the section (Nate 8)		
Nature of transaction (Note 8)		

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure30 November 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 6

#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)The Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing29 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)

#### Edgar Filing: ROYAL BANK OF SCOTLAND GROUP PLC - Form 6-K (1) Relevant securities 22,676,231 (1.0047%) 1,476,383 (0.0654%) (2) Derivatives (other0 0 (0.0%) (0.0%)than options) (3) Options and 2,853,100 (0.1264%)4,738,877 (0.2099%)agreements to purchase/sell Total 25,529,331 (1.1311%) (0.2753%) 6,215,260

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	193	15.5700 GBP
Purchase	192	15.5800 GBP
Purchase	325	15.5900 GBP
Purchase	15,008	15.6000 GBP
Purchase	96	15.6300 GBP
Purchase	483	15.6400 GBP
Purchase	60	15.6600 GBP
Purchase	482	15.6900 GBP
Purchase	38	15.7200 GBP
Purchase	385	15.7500 GBP
Purchase	1,927	15.7700 GBP
Purchase	3,565	15.7900 GBP
Purchase	193	15.8000 GBP
Purchase	80	15.8100 GBP

Purchase	96	15.8300 GBP
Purchase	96	15.8400 GBP
Purchase	100,215	15.8500 GBP
Purchase	16	15.8900 GBP
Purchase	258	15.9000 GBP
Purchase	454	15.9100 GBP
Purchase	1,711	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	615	15.9600 GBP
Purchase	290	15.9800 GBP
Purchase	785	15.9900 GBP
Purchase	1,278	16.0000 GBP
Purchase	354	16.0100 GBP
Purchase	779	16.0200 GBP
Purchase	1,213	16.0300 GBP
Purchase	117	16.0500 GBP
Purchase	347	16.0700 GBP
Purchase	24	16.2200 GBP
Purchase	103	16.2300 GBP
Purchase	289	16.2500 GBP
Purchase	120	16.2600 GBP
Purchase	673	16.2700 GBP
Purchase	90	16.2800 GBP
Purchase	578	16.2900 GBP
Purchase	803	16.3000 GBP
Purchase	270,000	15.9000 GBP
Purchase	2,500	15.7300 GBP
Purchase	2,500	
Purchase	2,500	
Purchase	2,500	
Purchase	2,500	15.7300 GBP
Purchase TOTAL:	2,500 <b>406,927</b>	15.7300 GBP 15.7000 GBP
Purchase TOTAL: Sale	2,500 <b>406,927</b> 386	15.7300 GBP 15.7000 GBP 15.8200 GBP
Purchase TOTAL: Sale Sale	2,500 <b>406,927</b> 386 96	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP
Purchase TOTAL: Sale Sale Sale	2,500 <b>406,927</b> 386 96 50,000	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP
Purchase TOTAL: Sale Sale Sale Sale	2,500 <b>406,927</b> 386 96 50,000 1,133	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP
Purchase <b>TOTAL:</b> Sale Sale Sale Sale Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9100 GBP
Purchase <b>TOTAL:</b> Sale Sale Sale Sale Sale Sale Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9100 GBP 15.9100 GBP 15.9200 GBP
Purchase <b>TOTAL:</b> Sale Sale Sale Sale Sale Sale Sale Sale Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9100 GBP 15.9200 GBP 15.9200 GBP
Purchase <b>TOTAL:</b> Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 96	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9100 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP
Purchase <b>TOTAL:</b> Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 96 97	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9100 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 15.9900 GBP
Purchase <b>TOTAL:</b> Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 96 97 5,000	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9100 GBP 15.9200 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 15.9900 GBP 15.9900 GBP
Purchase <b>TOTAL:</b> Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 97 5,000 100,000	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9100 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 15.9900 GBP 16.0300 GBP 16.0300 GBP
Purchase <b>TOTAL:</b> Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 96 97 5,000 100,000 400	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9100 GBP 15.9200 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 15.9900 GBP 16.0300 GBP 16.1600 GBP 16.1800 GBP
Purchase <b>TOTAL:</b> Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 96 97 5,000 100,000 400 4,380	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9100 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 15.9900 GBP 16.0300 GBP 16.1600 GBP 16.1800 GBP
Purchase <b>TOTAL:</b> Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 96 97 5,000 100,000 400 4,380 5,000	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9200 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 15.9900 GBP 16.0300 GBP 16.1600 GBP 16.1800 GBP 16.2400 GBP
Purchase <b>TOTAL:</b> Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 97 5,000 100,000 400 4,380 5,000 64 4,500	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9100 GBP 15.9200 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 16.0300 GBP 16.1600 GBP 16.1800 GBP 16.2400 GBP 16.2600 GBP 16.2600 GBP
Purchase <b>TOTAL:</b> Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 96 97 5,000 100,000 400 4,380 5,000 64 4,500 100,000	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9100 GBP 15.9200 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 16.0300 GBP 16.1600 GBP 16.2400 GBP 16.2400 GBP 16.2600 GBP 16.2600 GBP 16.330 GBP
Purchase <b>TOTAL:</b> Sale	2,500 <b>406,927</b> 386 96 50,000 1,133 1,500 96 96 96 97 5,000 100,000 400 4,380 5,000 64 4,500	15.7300 GBP 15.7000 GBP 15.8200 GBP 15.8580 GBP 15.8900 GBP 15.9000 GBP 15.9100 GBP 15.9200 GBP 15.9200 GBP 15.9400 GBP 15.9600 GBP 16.0300 GBP 16.1600 GBP 16.2400 GBP 16.2400 GBP 16.2600 GBP 16.3070 GBP 16.3070 GBP

Sale

150,000 **489,844** 

TOTAL:

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				
June 2008 Cal	lPurchase	10,000	18.0000 GB	PAmerican	12 Jur	n e0.0220 EUR
Warrant					2008	

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant

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YES/NO

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

**30 November 2007 Richard Hopkins** (020) 7714 4459

**Date of disclosure Contact name Telephone number** If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

**SUPPLEMENTAL FORM 8** 

#### **DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option	Exercise price (Note 2)	Type, e.g. ) American, European etc	Expiry date
		or derivative relates		Luiopeun ex	•
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	1 lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	1 lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	1 lWritten	5,000	21.0000 GBP	American	13 March 2008
Warrant					

Edgar Filling.			
Jun 2008 CallWritten Warrant	22,000	10.0000 GBP American	12 June 2008
Jun 2008 CallWritten	10,000	12.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	68,473	14.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	33,000	18.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 Put warrant written Dec 2008 CallWritten	9,930 277,300	19.0000 GBP American	11 Dec 2008
Warrant	211,500	19.0000 GBI Anterican	11 Dec 2008
Dec 2008 CallWritten Warrant	8,975	21.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	6,700	23.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 CallWritten Warrant	2,000	18.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	116,800	20.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	13,000	24.0000 GBP American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	20 Mai 2000 21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
I I I I I I I I I I I I I I I I I I I	- ,		

Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 7

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	28 November 2007

#### **<u>AMENDMENT</u>** : Trading and Positions in ICI plc on 28 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	Number 15,765,718* er0	(%) (1.31850%) (0.0%)	Number 254,791 0	(%) (0.0213%) (0.0%)
(3) Options and agreements to	0	(0.0%)	0	(0.0%)
purchase/sell Total	15,765,718	(1.31850%)	254,791	(0.0213%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,176	6.6450 GBP
Purchase	134,225	6.6500 GBP
Purchase	1,614	6.6550 GBP
Purchase*	100,207*	6.6500 GBP
TOTAL:	246,222	
	396	6.6450 GBP
Sale	137,185	6.6497 GBP
Sale	100,207	6.6500 GBP
Sale		
	237,788	
TOTAL:		

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 30 November 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 8

**FORM 8.3** 

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	30 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	15,612,443 er	(1.2293%)	518,043	(0.0407%)	

	Edgar Filing: ROYAL BANK OF SCOTLAND GROUP PLC - Form 6-K					
(3) Options and agreements to purchase/sell	1,000,000	(0.0787%)	2,000,000	(0.1575%)		
Total	16,612,443	(1.3080%)	2,518,043	(0.1982%)		

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

## (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

## 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	203,108	5.8800 GBP
Purchase	179	5.8850 GBP
Purchase	648	5.9050 GBP
Purchase	179	5.9500 GBP
Purchase	121,502	5.9600 GBP
Purchase	50,000	5.891 GBP
TOTAL:	375,616	
		5.9600 GBP
Sale	94,134	

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising
 Product name, e.g. call option Number of securities Exercise price per unit (Note 5)
 (d) Other dealings (including new securities) (Note 4)
 Nature of transaction (Note 8)
 Details Price per unit (if applicable) (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Date of disclosure3 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

## 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 9

## **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	30 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long		Short	
Number	(%)	Number	(%)
15,861,103	(1.3264%)	36,494	(0.0030%)
(2) Derivatives (other0		0	(0.0%)
0	(0.0%)	0	(0.0%)
15,861,103	(1.3264%)	36,494	(0.0030%)
	15,861,103 er0 0	Number       (%)         15,861,103       (1.3264%)         er0       (0.0%)         0       (0.0%)	Number(%)Number15,861,103(1.3264%)36,494er0(0.0%)00(0.0%)0

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securi	ty:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	ner			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

<b>Purchase/sale</b> Purchase Purchase	Number of securities 218,552 1,061	<b>Price per unit</b> (Note 5) 6.6600 GBP 6.6650 GBP
TOTAL:	219,613	6.6550 GBP 6.6600 GBP
Sale Sale	258 80	
TOTAL:	338	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 3 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 10

### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)The Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing30 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	22,872,429	(1.0134%)	955,540	(0.0423%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1264%)	4,797,149	(0.2125%)
agreements to				
purchase/sell				
Total	25,725,529	(1.1398%)	5,752,689	(0.2548%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant s	ecurity:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant secur	ities			
(2) Derivatives	(other			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				
(c) <b>Rights to sub</b>	oscribe (Note 3)			

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	137	16.0200 GBP
Purchase	298,307	16.0700 GBP
Purchase	629	16.1500 GBP
Purchase	655	16.1600 GBP
Purchase	619	16.1800 GBP
Purchase	1,607	16.2000 GBP
Purchase	60	16.2100 GBP
Purchase	681	16.2400 GBP
Purchase	37	16.2600 GBP
Purchase	1,135	16.2700 GBP
Purchase	97	16.2800 GBP
Purchase	849	16.2900 GBP
Purchase	159	16.3000 GBP
Purchase	543	16.3100 GBP
Purchase	289	16.3200 GBP
Purchase	104	16.3300 GBP
Purchase	2,241	16.3400 GBP
Purchase	266	16.3500 GBP
Purchase	368,554	16.3800 GBP
Purchase	133	16.3900 GBP
Purchase	56	16.4000 GBP

Purchase Purchase Purchase	51,189 50,000 3,000	16.0140 GBP 16.0580 GBP 16.1800 GBP
TOTAL:	781,347	16.0700 GBP 16.1910 GBP
Sale	249,336	16.2000 GBP
Sale	3,975	16.2100 GBP
Sale	1600	16.2200 GBP
Sale	479	16.2400 GBP
Sale	78	16.3900 GBP
Sale	329	16.1800 GBP
Sale	289	
Sale	75	
TOTAL:	256,161	

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
Mar 2008 Cal Warrant	lWritten	27,272	21.0000 GBI	PAmerican	13 Marc 2008	h0.0550 EUR
Jun 2008 Cal Warrant	lPurchase	3,000	18.0000 GBI	PAmerican	12 Jun 2008	e0.2200 EUR
Jun 2009 Cal Warrant	lWritten	9,000	16.0000 GBI	PAmerican	18 Jun 2009	e0.5500 EUR
Jun 2009 Cal Warrant	lWritten	2,000	20.0000 GBI	PAmerican	18 Jun 2009	e0.3500 EUR
Jun 2009 Cal Warrant	lWritten	10,000	24.0000 GBI	American	18 Jun 2009	e0.2200 EUR

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure	<b>3 December 2007</b>
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offer	ee/with which
connected	
If a connected EFM, state nature of con	nection (Note
10)	<b>`</b>

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

**SUPPLEMENTAL FORM 8** 

DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	<b>relates</b> 70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put W Dec 2007		50,150 13,245	11.0000 GBP 14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant Dec 2007 Put W			14 0000 CDD	<b>A</b>	20 Dec 2007
Dec 2007 Put w Dec 2007 Warrant		80,000 42,500	14.0000 GBP 16.0000 GBP		20 Dec 2007 20 Dec 2007
Dec 2007 Warrant	C a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Warrant	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Warrant	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Warrant	C a l lWritten	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 Warrant	C a l lWritten	32,727	21.0000 GBP	American	13 March 2008
Jun 2008 Warrant	C a l lWritten	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Warrant	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	229,500	15.0000 GBP	American	11 Dec 2008

Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	277,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant	-,		
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	100,077	20.0000 001 11100100	11 Dec 2000
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		10 June 2007
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	2,000	10.0000 GDI American	10 June 2007
Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant	110,000	20.0000 GDI American	10 June 2007
Jun 2009 CallWritten	23,000	24.0000 GBP American	18 June 2009
Warrant	23,000	24.0000 GBI American	18 Julie 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
*			
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008
Dec 2007 Fut Option Futenased	1,000,000	15.00 ODI Americali	20 iviai 2000

#### Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	30 November 2007

#### AMENDMENT: Trading and Positions in Reuters Group PLC on 30 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,610,284	(1.2291%)	518,043	(0.0407%)
(2) Derivatives (other				
than options)				
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1575%)
agreements to				
purchase/sell				
Total	16,610,284	(1.3078%)	2,518,043	(0.1982%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

## (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. **DEALINGS** (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	203,108	5.8800 GBP
Purchase	179	5.8850 GBP
Purchase	648	5.9050 GBP
Purchase*	333	5.9500 GBP
Purchase*	573	5.9550 GBP
Purchase*	121,992	5.9600 GBP
Purchase*	1,103	5.9700 GBP
Purchase	50,000	5.8910 GBP
TOTAL:		
	377,936	
		5.9600 GBP
		5.9570 GBP
Sale		
Sale*	94,134	
	4,479	
TOTAL		
	98,613	

#### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

Exercising (ii)

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)
(d) Other dealings (including	new securities) (Note 4)	
Nature of transaction (Note 8)		
	Details	<b>Price per unit (if applicable)</b> (Note 5)

#### **OTHER INFORMATION** 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES/ NO
Date of disclosure	4 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with	which

connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option		to which the op	urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

## 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 12

#### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	30 November 2007

#### **<u>AMENDMENT</u>** : Trading and Positions in ICI plc on 30 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	16,822,065	(1.4068%)	36,494	(0.0030%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,822,065	(1.4068%)	36,494	(0.0030%)	

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	ty:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	218,552	6.6600 GBP
Purchase	1,061	6.6650 GBP
Purchase*		6.6600 GBP
Purchase*	76	6.6600 GBP
Purchase*	106	6.6600 GBP
Purchase*	72	6.6600 GBP
Purchase*	71	6.6600 GBP
Purchase*	82	6.6600 GBP
Purchase*	16	6.6600 GBP
Purchase*	80	6.6600 GBP
Purchase*	53	6.6600 GBP
Purchase*	52	6.6600 GBP

-	-	
Purchase*	69	6.6600 GBP
Purchase *	36	6.6600 GBP
Purchase*	72	6.6600 GBP
Purchase*	79	6.6600 GBP
Purchase*	68	6.6600 GBP
Purchase*	75	6.6600 GBP
Purchase*	51	6.6600 GBP
Purchase*	49	6.6600 GBP
Purchase*	17	6.6600 GBP
Purchase*	58	6.6600 GBP
Purchase*	28	6.6600 GBP
Purchase*	30	6.6600 GBP
Purchase*	49	6.6600 GBP
Purchase*	50	6.6600 GBP
Purchase*	40	6.6600 GBP
Purchase*	47	6.6600 GBP
Purchase*	33	6.6600 GBP
Purchase*	50	6.6600 GBP
Purchase*	62	6.6600 GBP
Purchase*	89	6.6600 GBP
Purchase*	51	6.6600 GBP
Purchase*	67	6.6600 GBP
Purchase*	54	6.6600 GBP
Purchase*	19	6.6650 GBP
Purchase*	22	6.6650 GBP
Purchase*	52	6.6650 GBP
Purchase*	18	6.6650 GBP
Purchase*	19	6.6617 GBP
	959,000	
TOTAL:		
	1,180,575	
		6.6600 GBP
Sale		6.6600 GBP
Sale	258	0.0000 OBF
Juit	80	
TOTAL:	00	
	338	

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

0	0,	Exercise price s	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
---	----	------------------------	---	----------------	--

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)
--------------------------------	----------------------	---

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	4 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with connected	which
If a connected EFM, state nature of connection	(Note
10)	

## Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 13

**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	3 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	15,760,117	(1.2409%)	518,043	(0.0408%)	
(2) Derivatives (othe	er				
than options)					
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)	
agreements to					
purchase/sell					
Total	16,760,117	(1.3196%)	2,518,043	(0.1983%)	
	10,100,111	(101)0/0)	_,,	(012) 00 (0)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security</b>	•	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	r			
than options)				
(3) Options and				
agreements to				

#### purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

## **3. DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	168	5.9050 GBP
Purchase	29	5.9100 GBP
Purchase	286	5.9150 GBP
Purchase	273	5.9200 GBP
Purchase	106	5.9300 GBP
Purchase	1,224	5.9400 GBP
Purchase	29	5.9450 GBP
Purchase	325	5.9500 GBP
Purchase	272	5.9550 GBP
Purchase	336	5.9650 GBP
Purchase	150,000	5.9510 GBP
	153,048	
TOTAL:		
		5.8950 GBP
	308	5.9000 GBP
	53	5.9100 GBP
Sale	253	5.9400 GBP
Sale	2,601	
Sale		
Sale	3,215	

## TOTAL:

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
(ii) Exerc	ising					
Product name, e.g. call option Number of securities		Exer	cise price p	per unit (Note 5)		
(d) Other dealings (including new securities) (Note 4)						
Nature of tr	ransaction (Note	e 8)				
		Details		<b>Price</b> 5)	per unit (if	<b>applicable</b> ) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

4 December (

YES/ NO

Date of disclosure	4 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offer	ree/with which
connected	

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

## **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

## 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 14

#### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	3 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	Number 16,822,047 er0	(%) (1.4068%) (0.0%)	Number 36,494 0	(%) (0.0030%) (0.0%)
(3) Options and agreements to	0	(0.0%)	0	(0.0%)
purchase/sell Total	16,822,047	(1.4068%)	36,494	(0.0030%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

<b>Purchase/sale</b> Purchase Purchase	Number of securities 1,055 2,046	<b>Price per unit</b> (Note 5) 6.6600 GBP 6.6600 GBP
TOTAL:	3,101	6.6600 GBP 6.6600 GBP
Sale Sale	655 2,464	
TOTAL:	3,119	

#### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities
--------------------------------	----------------------

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 15

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	30 November 2007

#### **<u>AMENDMENT</u>** : Trading and Positions in BHP Billiton Plc on 30 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,874,291	(1.0134%)	955,540	(0.0423%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,797,149	(0.2125%)	
agreements to					
purchase/sell					
Total	25,727,391	(1.1398%)	5,752,689	(0.2548%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant securit</b>	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	137	16.0200 GBP
Purchase	298,307	16.0700 GBP
Purchase	629	16.1500 GBP
Purchase	655	16.1600 GBP
Purchase	619	16.1800 GBP
Purchase	1,607	16.2000 GBP
Purchase	60	16.2100 GBP
Purchase	681	16.2400 GBP
Purchase	37	16.2600 GBP
Purchase	1,135	16.2700 GBP
Purchase	97	16.2800 GBP
Purchase	849	16.2900 GBP
Purchase	159	16.3000 GBP
Purchase	543	16.3100 GBP
Purchase	289	16.3200 GBP
Purchase	104	16.3300 GBP
Purchase	2,241	16.3400 GBP
Purchase	266	16.3500 GBP
Purchase	368,554	16.3800 GBP
Purchase	133	16.3900 GBP
Purchase	56	16.4000 GBP
Purchase*	77	16.0500 GBP
Purchase*	385	16.2000 GBP
Purchase*	404	16.0600 GBP
Purchase*	203	16.0400 GBP
Purchase*	298	16.0200 GBP

Durahaaa*	101	16 0100 CDD
Purchase*	121	16.0100 GBP
Purchase*	53	16.0100 GBP
Purchase*	387	16.1300 GBP
Purchase*	98	16.1400 GBP
Purchase*	93	16.1800 GBP
Purchase*	22	16.1600 GBP
Purchase*	72	16.1600 GBP
Purchase*	280	16.1400 GBP
Purchase*	300	16.1200 GBP
Purchase*	322	16.2100 GBP
Purchase	51,189	16.0140 GBP
Purchase	50,000	16.0580 GBP
Purchase	3,000	16.1800 GBP
TOTAL:	784,462	16.0700 GBP
TOTAL:	784,462	16.0700 GBP 16.1910 GBP
TOTAL: Sale	<b>784,462</b> 249,336	
	,	16.1910 GBP
Sale	249,336	16.1910 GBP 16.2000 GBP
Sale Sale	249,336 3,975	16.1910 GBP 16.2000 GBP 16.2100 GBP
Sale Sale Sale	249,336 3,975 1,600	16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP
Sale Sale Sale Sale	249,336 3,975 1,600 479 78	16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP
Sale Sale Sale Sale	249,336 3,975 1,600 479	16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP
Sale Sale Sale Sale Sale Sale	249,336 3,975 1,600 479 78 329 289	16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP 16.1419 GBP
Sale Sale Sale Sale Sale Sale Sale	249,336 3,975 1,600 479 78 329 289 1,253	16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP 16.1419 GBP
Sale Sale Sale Sale Sale Sale	249,336 3,975 1,600 479 78 329 289	16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP 16.1419 GBP
Sale Sale Sale Sale Sale Sale Sale	249,336 3,975 1,600 479 78 329 289 1,253	16.1910 GBP 16.2000 GBP 16.2100 GBP 16.2200 GBP 16.2400 GBP 16.3900 GBP 16.1419 GBP

*Amended due to late booking
(b)
Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

(i) Writing, Writing, selling, purchasingselling, or varyingProduct purchasing,	securities to	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name, varying etc.	option relate	s	etc.		5)
e.g. call option	(Note 7)				
Mar 2008 CallWritten	27,272	21.000	0American	1 3 M a r c	h0.0550 EUR
Warrant		GBP		2008	
Jun 2008 CallPurchase	3,000	$1 \ 8 \ . \ 0 \ 0 \ 0$	0American	12 Jun	e0.2200 EUR
Warrant		GBP		2008	

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Jun 2009 Ca Warrant	allWritten	9,000	1 6 . 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	can 1 8 2009	J u n e0.5500 EUR
Jun 2009 C Warrant	allWritten	2,000	2 0 . 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	can 1 8 2009	J u n e0.3500 EUR
Jun 2009 Ca Warrant	a l lWritten	10,000	2 4 . 0 0 0 0Americ GBP	can 1 8 2009	J u n e0.2200 EUR
(ii) Exercising	3				
Product name, o	e.g. call option	Number of se	ecurities	Exercise pr	rice per unit (Note 5)
(d) Other dea	l <mark>ings (including</mark> action (Note 8)	new securities	s) (Note 4)		
		Details	D	nico non un	it (if applicable) (Note
		Details	<b>F</b>	-	it (if applicable) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

## **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warra	ont Writton	50,150	11.0000 GBP	American	20 Dec 2007
Dec $2007$ Ca		13,245	14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant		13,243	14.0000 ODI	American	
Dec 2007 Put Warra		80,000	14.0000 GBP		20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant Mar 2008 Ca	1 Witten	26.000	19.0000 GBP	Amoricon	13 March 2008
Warrant	1 I written	26,000	19.0000 GBP	American	15 March 2008
Mar 2008 Ca	1 1Written	32,727	21.0000 GBP	American	13 March 2008
Warrant	i i i wiitten	52,121	21.0000 GDI	7 milerredit	15 March 2000
Jun 2008 Ca	1 lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant		,			
Jun 2008 Ca	1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant			160000 000		10.1
Jun 2008 Ca	I IWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant	1 1337 1	20.000	10 0000 CDD		10 1 0000
Jun 2008 Ca	I I Written	30,000	18.0000 GBP	American	12 June 2008
Warrant Jun 2008 Ca	1 Winitton	22 500	20 0000 CDD	Amaniaan	12 June 2008
Warrant	1 I written	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Ca	1 IWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant		5,700	22.0000 GDF	Antenean	12 June 2008
	Written	115,000	24.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant			
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	277,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant	<b>22</b> 000		10.1
Jun 2009 CallWritten	23,000	24.0000 GBP American	18 June 2009
Warrant	500.000	10 0000 CDD 1	
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008

## 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

## FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	30 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	869,386	(0.0258%)	4,767,056	(0.1419%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	869,386	(0.0258%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	t <b>y:</b>	Long		Short
	Number	(%)	Number	(%)
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (oth than options)</li></ul>	er			

(3) Options and agreements to purchase/sell Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale

Number of securities

Price per unit (Note 5)

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

**Details** 

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 4 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	3 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,993,569	(1.0187%)	792,050	(0.0350%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1264%)	4,790,149	(0.2122%)
agreements to				
purchase/sell				
Total	25,846,669	(1.14516%)	5,582,199	(0.2473%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant securit</b>	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

(a) Purchases and sales

#### Purchase/sale

Purchase	2,020	15.7700 GBP
Purchase	200	15.8200 GBP
Purchase	1,794	15.8400 GBP
Purchase	520	15.8500 GBP
Purchase	106	15.8600 GBP
Purchase	318	15.8900 GBP
Purchase	100,000	16.0000 GBP
Purchase	40,000	15.7560 GBP
Purchase	119,490	16.0070 GBP
Purchase	20,000	15.8450 GBP
Purchase	2,000	15.9000 GBP
Purchase	2,000	16.1000 GBP
TOTAL:	288,448	
IOIAL.	200,440	15.8100 GBP
	206	15.8300 GBP
	296	15.8800 GBP
Sale	162	16.2400 GBP
Sale	502	
Sale	4,720	
Sale		

TOTAL:	5,680
--------	-------

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
selling, purcha	singselling,	securities to	price	American,	date	paid/received
or varyingProc	luct purchasing,	which the		European		per unit (Note
name,	varying etc.	option relates	1	etc.		5)
e.g. call option		(Note 7)				
Dec 2008 C	allPurchase	7,000	19.000	0American	11 D e	c0.2700 EUR
Warrant			GBP		2008	

#### (ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure	4 December 2007			
Contact name	<b>Richard Hopkins</b>			
Telephone number	(020) 7714 4459			
If a connected EFM, name of offeree/with which				
connected				
If a connected EFM, state nature of connection (Note				
10)				

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name,	Written or	Number of	Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	securities to	price (Note 2)	American,	
		which the optior	1	European etc	•

	or derivative relates		
Dec 2007 Call Written Warrant	70,000	10.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	50,150	11.0000 GBP American	20 Dec 2007
Dec 2007 CallWritten	13,245	14.0000 GBP American	20 Dec 2007
Warrant	- / -		
Dec 2007 Put Warrant Written	80,000	14.0000 GBP American	20 Dec 2007
Dec 2007 CallWritten	42,500	16.0000 GBP American	20 Dec 2007
Warrant	,		
Dec 2007 CallWritten	32,500	17.0000 GBP American	20 Dec 2007
Warrant	,		
Dec 2007 CallWritten	330	18.0000 GBP American	20 Dec 2007
Warrant			
Mar 2008 CallWritten	7,400	17.0000 GBP American	13 March 2008
Warrant			
Mar 2008 CallWritten	26,000	19.0000 GBP American	13 March 2008
Warrant			
Mar 2008 CallWritten	32,727	21.0000 GBP American	13 March 2008
Warrant			
Jun 2008 CallWritten	22,000	10.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	10,000	12.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	68,473	14.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant	20.000	10,0000 CDD 4	10 L 0000
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant	52,500	20.0000 OBF American	12 Julie 2008
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant	5,400	22.0000 ODI American	12 June 2008
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	115,000	24.0000 GBT American	12 June 2000
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant	10,900		11 200 2000
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	- ,		
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant	,		
Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008

Dec 2008 CallWritten Warrant	270,300	19.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten Warrant	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	23,000	24.0000 GBP American	18 June 2009
Warrant	500.000	10.0000 CDD American	21 D 2007
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American 10.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000 30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Dec 2007 Put Option Written Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008 20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Juli 2008 20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	20 Mai 2008 21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007 21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007 21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008
r	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	3 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	769,386	(0.0229%)	4,767,056	(0.1419%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	769,386	(0.0229%)	4,767,056	(0.1419%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short		
Number	(%)	Number	(%)		
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other</li></ul>					
than options)					
(3) Options and agreements to purchase/sell					
Total					
(c) <b>Rights to subscribe</b> (Note 3)					

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

(a) Purchases and sales

#### Purchase/sale

100,000

43.10 AUD

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 4 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Financial Services Authority

#### TR-1: notification of major interests in shares

1. Identity of the issuer or the underlying issuer				
of existing shares to which voting rights are	The Royal Bank Of Scotland Group Plc			
attached:				
2. Reason for notification (yes/no)				
An acquisition or disposal of voting rights	Yes			
An acquisition or disposal of financial instrum	ents which may result in the			
acquisition of shares already issued to which voting	rights are attached			
An event changing the breakdown of voting rights				
Other (please specify):				
<b>3.</b> Full name of person(s) subject to the	Legal & General Group Plc (Group)			
notification obligation:	Legal & General Investment Management Limited (LGIM)			
4. Full name of shareholder(s) (if different from	Legal & General Assurance (Pensions Management)			
3.):	Limited (PMC)			
	Legal & General Group Plc (L&G)			
5. Date of the transaction (and date on which the	30/11/07			
threshold is crossed or reached if different):				
6. Date on which issuer notified:	04/12/07			
7. Threshold(s) that is/are crossed or reached:	Below 5% (Group)			

Below 5% (LGIM)

#### 8. Notified details:

A: Voting r	ights attache	d to shares					
Class/type	Situation pr	evious to the	<b>Resulting sit</b>	uation after	• the triggeri	ng transacti	ion
of shares	Triggering transaction						
	Number of	Number of	Number of	Number o	of voting	% of votin	g rights
if possible	Shares	Voting	shares	rights			
using the		Rights					
ISIN CODE		_					
			Direct	Direct	Indirect	Direct	Indirect
Ord 25p	502,026,210	502,026,210			<b>BELOW 5</b>	%	

B: Financial Instruments Resulting situation after the triggering transaction Type of financial Expiration date Exercise/ Conversion Number of voting % of voting instrument Period/ Date rights that may be rights acquired if the instrument is exercised/ converted.

Total (A+B) Number of voting rights

% of voting rights BELOW 5 %

# **9.** Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Legal & General Group Plc (Direct and Indirect) (Group) ( BELOW 5% = Total Position) Legal & General Investment Management (Holdings) Limited (LGIMH) (Direct and Indirect) (BELOW 5% =

Total Position)			
Legal & General Investment	Management Limited		
(Indirect) (LGIM) ( BELOW	5% = Total Position)		
Legal & General Group Plc (	Direct) (L&G) (463,209,173 -		
4.62% = LGAS	, LGPL & PMC)		
Legal & General Investment	Legal & General Insurance		
Management (Holdings)	Holdings Limited (Direct)		
Limited (Direct) (LGIMHD)	(LGIH)		
(378,357,873-3.78%=PMC)			
Legal & General Assurance	Legal & General Assurance		
(Pensions Management)	Society Limited (LGAS &		
Limited (PMC)	LGPL)		
(378,357,873-3.78%=PMC)			
	Legal & General Pensions		
	Limited (Direct) (LGPL)		

Proxy Voting:	
10. Name of the proxy holder:	N/A
11. Number of voting rights proxy holder will cease to	N/A
hold:	
12. Date on which proxy holder will cease to hold	N/A
voting rights:	

13. Additional information:	Notification using the total voting rights figure of 10,006,215,087
14. Contact name:	Helen Lewis (LGIM)
15. Contact telephone number:	020 3124 3851

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# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing22 November 2007

<u>AMENDMENT</u> : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 22 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	21,399,670	(0.9481%)	58,689	(0.0026%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,778,100	(0.1230%)	4,728,377	(0.2094%)
agreements to				
purchase/sell				
Total	24,177,770	(1.0711%)	4,787,066	(0.2120%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

# (a) Purchases and sales

Purchase       97       14.6800 GBP         Purchase       189       14.6900 GBP         Purchase       5,193       14.7000 GBP         Purchase       293       14.7100 GBP	
Purchase 5,193 14.7000 GBP	
Purchase 293 14 7100 GRP	
1 dremate 275 17.7100 ODI	
Purchase 674 14.7200 GBP	
Purchase 100,000 14.7400 GBP	
Purchase* 50,000 14.7500 GBP	
Purchase 1,264 14.7600 GBP	
Purchase 699 14.8000 GBP	
Purchase 1,224 14.8100 GBP	
Purchase 180 14.8200 GBP	
Purchase 16,430 14.8242 GBP	
Purchase 734 14.8400 GBP	
Purchase 1,059 14.8500 GBP	
Purchase* 40,000 14.8550 GBP	
Purchase 1,107 14.8600 GBP	
Purchase 900,000 14.8617 GBP	
Purchase 449 14.8700 GBP	
Purchase 385 14.8800 GBP	
Purchase 771 14.8900 GBP	
Purchase 700 14.8966 GBP	
Purchase 897 14.9000 GBP	
Purchase 597 14.9100 GBP	
Purchase 827 14.9200 GBP	
Purchase 232 14.9300 GBP	
Purchase 551 14.9400 GBP	
Purchase 100,318 14.9500 GBP	
Purchase 996 14.9600 GBP	
Purchase 756,000 14.9663 GBP	
Purchase 407 15.0100 GBP	
Purchase 89 15.0200 GBP	
TOTAL: 1,982,362	
14.7000 GBP	
14.7600 GBP	
14.7700 GBP	
Sale 989 14.7800 GBP	
Sale* 4,000 14.7900 GBP	
Sale 771 14.8100 GBP	
Sale 1,230 14.8200 GBP	
Sale 289 14.8300 GBP	
Sale 482 14.8400 GBP	
Sale 97 14.8500 GBP	
Sale 1,060 14.8600 GBP	
Sale 4,398 14.8700 GBP	
Sale         8,658         14.8800 GBP	

Sale	9,485	14.8900 GBP
Sale	1,179	14.9000 GBP
Sale	7,826	14.9100 GBP
Sale	2,667	14.9200 GBP
Sale	6,012	14.9400 GBP
Sale	1,690	14.9500 GBP
Sale	45	15.0900 GBP
Sale	97	15.1100 GBP
Sale	867	
Sale	882	
Sale	353	
TOTAL:	49,077	

\* Trades by RBS G Plc

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.		Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
Dec 2007 Put Warrant	Written	50,000	16.0000 GBP	American	20 Dec 2007	0.2100 EUR
Dec 2008 Call Warrant	Written	50,000	19.0000 GBP	American	11 Dec 2007	0.2000 EUR
Dec 2007 Call	Purchase	1,000,000	10.000 GBP	0American	2 1 D e 2007	c2.2700 GBP
Dec 2007 Call	Sale	1,000,000	10.000 GBP	0American	2 1 D e 2007	c5.8800 GBP
Dec 2007 Call	Sale	500,000	13.000 GBP	0American	2 1 D e 2007	c0.7050 GBP
Dec 2007 Call	Sale	300,000	14.000 GBP	0American	2 1 D e 2007	c2.1100 GBP
Dec 2007 Call	Sale	600,000	14.000 GBP	0American	2 1 D e 2007	c0.5200 GBP
Dec 2007 Call	Purchase	300,000	14.000 GBP	0American	2 1 D e 2007	c2.1100 GBP

Dec 2007 Call	Purchase	600,000	1 4 . 0 0 0 0 American	2 1 D e c0.5200 GBP
Dec 2007 Call	Sale	300,000	GBP 1 4 . 0 0 0 0 American GBP	2007 2 1 D e c2.1100 GBP 2007
Dec 2007 Call	Sale	600,000	1 4 . 0 0 0 0American GBP	2 1 D e c0.5200 GBP 2007
Dec 2007 Call	Purchase	300,000	1 4 . 0 0 0 0 0 American GBP	2 1 D e c2.1100 GBP 2007
Dec 2007 Call	Purchase	600,000	1 4 . 0 0 0 0 American GBP	2 1 D e c0.5200 GBP 2007
Dec 2007 Call	Sale	250,000	1 5 . 0 0 0 0 American GBP	2 1 D e c1.5500 GBP 2007
Dec 2007 Call	Purchase	2,000,000	1 5 . 0 0 0 0 American GBP	2 1 D e c1.6200 GBP 2007
Dec 2007 Call	Sale	2,000,000	1 5 . 0 0 0 0 American GBP	2 1 D e c0.3200 GBP 2007
Dec 2007 Call	Purchase	1,000,000	1 6 . 0 0 0 0 0 American GBP	2 1 D e c1.0800 GBP 2007
Dec 2007 Call	Purchase	1,000,000	2 0 . 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2 1 D e c0.0600 GBP 2007
Dec 2007 Call	Sale	1,000,000	2 0 . 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2 1 D e c0.1100 GBP 2007
Mar 2008 Call	Purchase	500,000	1 5 . 0 0 0 0 American GBP	2 0 M a r0.7400 GBP 2008
Mar 2008 Call	Sale	500,000	1 5 . 0 0 0 0 American GBP	2 0 M a r0.7400 GBP 2008
Mar 2008 Call	Sale	1,000,000	2 5 . 0 0 0 0 OAmerican GBP	2 0 M a r0.3200 GBP 2008

# (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
(d) Other dealings (including	<b>new securities</b> ) (Note 4)	
Nature of transaction (Note 8)		
	Details	Price per unit (if applicable) (Note
	Details	rice per unit (in applicable) (Note

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**RBS G Plc Gross Long Position of 3,820,783 shares in BHP Billiton Plc has been added to ABN** AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO
Date of disclosure 4 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	5,745	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
	Written	7,400	17.0000 GBP	American	13 March 2008

Mar 2008	Call				
Warrant	C a 1 Writtan	16 000	19.0000 GBP	Amonicon	13 March 2008
Mar 2008 Warrant		16,000	19.0000 GBF	American	15 March 2008
Mar 2008	C a l lWritten	5,000	21.0000 GBP	American	13 March 2008
Warrant		5,000	21.0000 GBI	American	15 Watch 2008
Jun 2008	C a l lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant		22,000	10.0000 GDI	mericun	12 June 2000
Jun 2008	C a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant		- ,			
Jun 2008	C a l lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	43,000	18.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	32,500	20.0000 GBP	American	12 June 2008
Warrant	<b>C</b> 1100 100	5 400	<b>22</b> 0000 CDD	. ·	10.1 0000
Jun 2008	C a l IWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant		115.000	24 0000 CDD	<b>A</b>	12 June 2008
Jun 2008	C a l I written	115,000	24.0000 GBP	American	12 June 2008
Warrant Dec 2008	C a 1 Writton	18,900	11.0000 GBP	Amoricon	11 Dec 2008
Warrant		18,900	11.0000 GBF	American	11 Dec 2008
Dec $2008$	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant		23,000	15.0000 GDI	mericun	11 Dec 2000
Dec 2008	C a 1 lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant		-,			
Dec 2008	C a l lWritten	229,500	15.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Put V		9,950	17.0000 GBP		11 Dec 2008
Dec 2008	C a l lWritten	277,300	19.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a l lWritten	8,975	21.0000 GBP	American	11 Dec 2008
Warrant	<b>C</b> 1100 100	( <b>7</b> 00	00 0000 CDD	. ·	11 D 2000
Dec 2008	C a l IWritten	6,700	23.0000 GBP	American	11 Dec 2008
Warrant		450 570	25 0000 CDD	A	11 D 2009
Dec 2008 Warrant	C a l l written	450,579	25.0000 GBP	American	11 Dec 2008
Jun 2009	C a 1 lWritten	2,000	18.0000 GBP	American	18 June 2009
Warrant		2,000	10.0000 ODF		10 Juile 2007
Jun 2009	C a 1 lWritten	116,800	20.0000 GBP	American	18 June 2009
Warrant			20.0000 001	······	10 0 and 2007
Jun 2009	C a l lWritten	13,000	24.0000 GBP	American	18 June 2009
Warrant	-				

Dec 2007 Put Option Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP		20 March 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP		20 March 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option Written	110,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 CallWritten	500,000	13.00 GBP	American	21 Dec 2007
Option*				
Dec 2007 CallWritten	250,000	15.00 GBP	American	21 Dec 2007
Option*	·			
Dec 2007 CallPurchased	1,000,000	16.00 GBP	American	21 Dec 2007
Option*				
Mar 2008 CallWritten	1,000,000	25.00 GBP	American	20 Mar 2008
Option*	, ,			
Mar 2008 Put Option*Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option*Purchased	1,000,000	15.00 GBP	American	21 Dec 2007
1				

\* RBS G Plc Options

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### FORM 8.3

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	22 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)
1,513,814	(0.0450%)	4,470,981	(0.1331%)
er0	(0.0%)	0	(0.0%)
0	(0.0%)	0	(0.0%)
1,513,814	(0.0450%)	4,470,981	(0.1331%)
	1,513,814 er0 0	Number       (%)         1,513,814       (0.0450%)         er0       (0.0%)         0       (0.0%)	Number(%)Number1,513,814(0.0450%)4,470,981er0(0.0%)00(0.0%)0

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

<b>Purchase/sale</b> Purchase	Number of securities 835	Price per unit (Note 5) 40.30 AUD
TOTAL:	835	40.34 AUD 40.38 AUD
Sale Sale	425,000 250,000	
TOTAL:	675,000	

#### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, Writing, e.g. call option selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
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#### (ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure4 DeContact nameRichContact name(020)Telephone number(020)If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

4 December 2007 Richard Hopkins (020) 7714 4459

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 19

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	23 November 2007

<u>AMENDMENT</u> : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 23 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	21,663,460	(0.9598%)	60,851	(0.0027%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and agreements to purchase/sell	2,853,100	(0.1264%)	4,738,377	(0.1877%)

Total 24,516,560	(1.0862%)	4,799,228	(0.1904%)
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# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

# 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	280,000	14.9685 GBP
Purchase	829	15.0900 GBP
Purchase	250,000	15.1900 GBP
Purchase	96	15.2100 GBP
Purchase	800	15.3000 GBP
Purchase	1,814	15.4600 GBP
Purchase	11	15.4900 GBP
Purchase	578	15.5100 GBP
Purchase	994	15.5700 GBP
Purchase*	59,000	15.6090 GBP
Purchase	262	15.6700 GBP
Purchase	322	15.6800 GBP
Purchase	1,008	15.6900 GBP
Purchase*	3,000	15.7300 GBP
Purchase	1,000	15.7000 GBP
TOTAL:	599,714	
		14.8600 GBP
		14.9000 GBP
		14.9100 GBP

<b>·</b> · · ·		
Sale	509	14.9200 GBP
Sale	385	15.0900 GBP
Sale	1,000	15.1000 GBP
Sale	193	15.1300 GBP
Sale	385	15.1600 GBP
Sale	889	15.1700 GBP
Sale	97	15.1800 GBP
Sale	96	15.1900 GBP
Sale	96	15.2000 GBP
Sale	482	15.2100 GBP
Sale	518	15.2200 GBP
Sale	612	15.2300 GBP
Sale	1,086	15.2375 GBP
Sale	577	15.2400 GBP
Sale	1,096	15.2500 GBP
Sale	200,000	15.2500 GBP
Sale	2,337	15.2600 GBP
Sale	264	15.2700 GBP
Sale*	2,500	15.2800 GBP
Sale	1,068	15.2900 GBP
Sale	613	15.3000 GBP
Sale	674	15.3300 GBP
Sale	4,097	15.3400 GBP
Sale	482	15.3800 GBP
Sale	114	15.3900 GBP
Sale	97	15.4000 GBP
Sale	438	15.4200 GBP
Sale	44	15.4300 GBP
Sale	704	15.4400 GBP
Sale	10,000	15.4500 GBP
Sale	289	15.5000 GBP
Sale	1,252	15.5100 GBP
Sale	771	15.5200 GBP
Sale	135	15.5300 GBP
Sale	2,038	15.5500 GBP
Sale	887	15.5600 GBP
Sale	300	15.5700 GBP
Sale	60	15.5800 GBP
Sale	293	15.5900 GBP
Sale	13,385	15.6000 GBP
Sale	5,192	15.6100 GBP
	629	15.6200 GBP
Sale	530	
Sale		15.6300 GBP
Sale	675	15.6400 GBP
Sale	97	15.6600 GBP
Sale	1,771	15.6700 GBP
Sale	104	15.6800 GBP
Sale	867	15.6900 GBP
Sale	193	15.7000 GBP
Sale*	70,835	15.7100 GBP
Sale	192	15.7200 GBP

Sale	1,000	15.7300 GBP
Sale	123	15.7400 GBP
Sale	543	15.7500 GBP
Sale	1,000	15.7600 GBP
Sale	282	15.7800 GBP
Sale	654	15.8000 GBP
Sale	254	15.8100 GBP
Sale	192	15.8400 GBP
Sale	915	
Sale	1,192	
Sale	145	
TOTAL:	338,248	

\* Trades by RBS G Plc

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Mar 2008 Call Warrant	Written	10,000	19.0000 GBF	PAmerican	13 Mar 2008	0.0970 EUR
Jun 2008 Put Option	Purchased	16,000	12.0000 GBF	American	20 Jun 2008	80.6150 GBP
Jun 2008 Put Option	Purchased	9,000	12.0000 GBF	American	20 Jun 2008	80.6100 GBP
Jun 2008 Put Option	Purchased	15,000	13.0000 GBF	American	20 Jun 2008	80.8850 GBP
Jun 2008 Put Option	Purchased	8,000	13.0000 GBF	American	20 Jun 2008	80.8700 GBP
Jun 2008 Put Option	Purchased	25,000	13.0000 GBF	American	20 Jun 2008	80.8600 GBP
Jun 2008 Put Option	Purchased	2,000	13.0000 GBF	American	20 Jun 2008	80.8550 GBP

( <b>ii</b> )	Exercising		
Pro	duct name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
( <b>d</b> )	Other dealings (including	new securities) (Note 4)	
Nati	ure of transaction (Note 8)		
		Details	<b>Price per unit (if applicable)</b> (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**RBS G Plc Gross Long Position of 3,812,448 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.** 

Is a Supplemental Form 8 a	attached? (Note 9)
----------------------------	--------------------

Date of disclosure4 December 2007Contact nameRichard HopkinsContact name(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**SUPPLEMENTAL FORM 8** 

# DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

YES/NO

# **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	<b>relates</b> 70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put War Dec 2007 C		50,150 5,745	11.0000 GBP 14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant Dec 2007 Put War D e c 2007 C		80,000 42,500	14.0000 GBP 16.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant Dec 2007 C Warrant	a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 C Warrant	a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 C Warrant	a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 C Warrant	a l lWritten	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 C Warrant	a l lWritten	5,000	21.0000 GBP	American	13 March 2008
Jun 2008 C Warrant	a l lWritten	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 C Warrant	a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 C Warrant	a l lWritten	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 C Warrant	a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 C Warrant		20,300	16.0000 GBP		12 June 2008
Jun 2008 C Warrant		43,000	18.0000 GBP		12 June 2008
Jun 2008 C Warrant		32,500	20.0000 GBP		12 June 2008
Jun 2008 C Warrant		5,400	22.0000 GBP		12 June 2008
Jun 2008 C Warrant		115,000	24.0000 GBP		12 June 2008
Dec 2008 C Warrant		18,900	11.0000 GBP		11 Dec 2008
Dec 2008 C Warrant		23,000	13.0000 GBP		11 Dec 2008
Dec 2008 C Warrant Dec 2008 C		3,450 229,500	14.0000 GBP 15.0000 GBP		11 Dec 2008
Warrant	u i i milittell	<i>227,3</i> 00	13.0000 <b>UD</b> I		11 Dec 2000

Dec 2008 CallWritten Warrant	55,225	16.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	277,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	450,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant	12 000	24 0000 CDD 4	10 I <b>2</b> 000
Jun 2009 CallWritten	13,000	24.0000 GBP American	18 June 2009
Warrant	500.000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written Mar 2008 Call Option Purchase	500,000 250,000	18.0000 GBP American	21 Dec 2007 20 March 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 March 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	20 March 2008 21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec $2007$ CallWritten	500,000	13.00 GBP American	21 Dec 2007
Option*	500,000		21 Dec 2007
Dec 2007 CallWritten	250,000	15.00 GBP American	21 Dec 2007
Option*	200,000		21 200 2007
Dec 2007 CallPurchased	1,000,000	16.00 GBP American	21 Dec 2007
Option*	_,,		
Mar 2008 CallWritten	1,000,000	25.00 GBP American	20 Mar 2008
Option*			
Mar 2008 Put Option*Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option* Purchased	1,000,000	15.00 GBP American	21 Dec 2007

\* RBS G Plc Options

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	23 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,362,394	(0.0405%)	5,520,981	(0.1644%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,362,394	(0.0405%)	5,520,981	(0.1644%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	ty:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	ler			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	250,000	40.21 AUD
Sale	800,000	40.23 AUD
Sale	150,000	40.27 AUD
TOTAL:	1,200,000	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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# FORM 8.3

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	26 November 2007

<u>AMENDMENT</u> : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 26 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	21,530,819	(0.9539%)	98,409	(0.0044%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1264%)	4,745,877	(0.2102%)
agreements to				
purchase/sell				
Total	24,383,919	(1.0803%)	4,844,286	(0.2146%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			
purchase/sell			
Total			
(c) <b>Rights to subscribe</b> (Note 3)			

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,000	15.3800 GBP
Purchase	156	15.4000 GBP

Purchase	3,036	15.4100 GBP
Purchase	144	15.4200 GBP
Purchase	290	15.4400 GBP
Purchase	336	15.4500 GBP
Purchase	700	15.4600 GBP
Purchase	579	15.4700 GBP
Purchase	304	15.4800 GBP
Purchase	96	15.4900 GBP
Purchase*	30,000	15.4970 GBP
Purchase	763	15.5000 GBP
Purchase	360	15.5100 GBP
Purchase	983	15.5200 GBP
Purchase	620	15.5300 GBP
Purchase	193	15.5700 GBP
Purchase	344	15.5800 GBP
Purchase	71	15.5900 GBP
Purchase	164	15.6200 GBP
Purchase	289	15.6500 GBP
Purchase	96	15.6600 GBP
Purchase	1,062	15.6800 GBP
Purchase	460	15.7000 GBP
Purchase	129	15.7500 GBP
Purchase	58	15.8000 GBP
Purchase*	2,000	15.9400 GBP
Purchase	112	15.9700 GBP
Purchase	1,228	15.9900 GBP
Purchase	614	16.0000 GBP
Purchase	781	16.0200 GBP
Purchase	1,000	16.0800 GBP
Purchase	7,907	16.1500 GBP
TOTAL:	56,875	
		15.4100 GBP
		15.4400 GBP
		15.4500 GBP
Sale	3,036	15.4600 GBP
Sale	4,463	15.5300 GBP
Sale	2,002	15.5500 GBP
Sale	12,971	15.5700 GBP
Sale	2,070	15.5800 GBP
Sale	193	15.6200 GBP
Sale	18,163	15.9300 GBP
Sale*	150,000	15.9500 GBP
Sale	364	16.0000 GBP
Sale	242	16.1500 GBP
Sale	1,590	16.1800 GBP
Sale	193	16.2100 GBP
Sale	386	16.2210 GBP
Sale	269	
Sale	96	
Sale*	32,462	

### TOTAL:

228,500

\* Trades by RBS G Plc

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				
Dec 2007 Call	Written	7,500	14.0000 GB	PAmerican	20 Dec	0.3200 EUR
Warrant					2007	

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant

YES/NO

securities to which any derivative referred to on this form is referenced. If none, this should be stated.

RBS G Plc Gross Long Position of 3,662,612 shares in BHP Billiton Plc has been added to ABN **AMRO's Gross Long Position.** 

Is a Supplemental Form 8 attached? (Note 9)

28 November 2007 **Richard Hopkins** (020) 7714 4459

**Date of disclosure Contact name Telephone number** If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

**SUPPLEMENTAL FORM 8** 

# **DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
		relates			
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	tWritten	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	t Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Cal	lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Cal	lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
	Written	5,000	21.0000 GBP	American	13 March 2008

N 2000 G					
Mar 2008 C	all				
Warrant	a 1 1W/witten	22.000	10 0000 CDD	<b>A</b>	12 June 2009
Jun 2008 C Warrant	a i i written	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 C	o 1 IWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant		10,000	12.0000 GBF	American	12 Julie 2008
Jun 2008 C	a l lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant		00,172		1 miler lean	12 June 2000
Jun 2008 C	a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant		,			
Jun 2008 C	a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	a l lWritten	43,000	18.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	a l lWritten	32,500	20.0000 GBP	American	12 June 2008
Warrant					1
Jun 2008 C	a I IWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	a 1 111/1:44 a.m.	115 000	24.0000 GBP	A	12 June 2009
Warrant	a i i written	115,000	24.0000 GBP	American	12 June 2008
Dec $2008$ C	a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant	a i i wiitteli	10,700	11.0000 GBI	7 merican	11 Dec 2000
Dec $2008$ C	a 1 lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant		,			
Dec 2008 C	a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant		-			
Dec 2008 C	a l lWritten	229,500	15.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 C	a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 C	a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant		0.050	17 0000 CDD	A	11 D 2009
Dec 2008 Put War		9,950	17.0000 GBP		11 Dec 2008
Dec 2008 C Warrant	a i i written	277,300	19.0000 GBP	American	11 Dec 2008
Dec $2008$ C	a l lWritten	8,975	21.0000 GBP	American	11 Dec 2008
Warrant	a i i wiitteli	0,775	21.0000 GBI	7 merican	11 Dec 2000
Dec $2008$ C	a 1 lWritten	6,700	23.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 C	a l lWritten	450,579	25.0000 GBP	American	11 Dec 2008
Warrant					
Jun 2009 C	a l lWritten	2,000	18.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 C	a l lWritten	116,800	20.0000 GBP	American	18 June 2009
Warrant					
Jun 2009 C	a l lWritten	13,000	24.0000 GBP	American	18 June 2009
Warrant	<b>XX *</b>	500.000	10.0000 CDD	A	01 D 0007
Dec 2007 Put Opti		500,000	10.0000 GBP		21 Dec 2007
Mar 2008 Call Opt		250,000	18.0000 GBP		20 Mar 2008
Mar 2008 Call Opt Dec 2007 Put Opti		250,000 70,000	19.0000 GBP 10.0000 GBP		20 Mar 2008 21 Dec 2007
Dec 2007 Fut Opti	on written	/0,000	10.0000 GBP	American	21 Dec 2007

Dec 2007 Put Option Written Jun 2008 Put Option Written Jun 2008 Put Option Written Mar 2008 Put Option Written D e c 2007 C a l lWritten	30,000 25,000 160,000 178,000 500,000	10.5000 GBP 12.0000 GBP 13.0000 GBP 13.0000 GBP 13.00 GBP	American American	21 Dec 2007 20 Jun 2008 20 Jun 2008 20 Mar 2008 21 Dec 2007
Option* Dec 2007 CallWritten	250,000	15.00 GBP	American	21 Dec 2007 21 Dec 2007
Option* Dec 2007 CallPurchased	1,000,000	16.00 GBP	American	21 Dec 2007
Option* Mar 2008 CallWritten	1,000,000	25.00 GBP	American	20 Mar 2008
Option* Mar 2008 Put Option*Written Dec 2007 Put Option*Purchased	500,000 1,000,000	10.00 GBP 15.00 GBP	American American	20 Mar 2008 21 Dec 2007

#### \* RBS G Plc Options

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	26 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)

Edg	ar Filing: ROYAL	BANK OF SCO	TLAND GROUP	PLC - Form 6-K
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	1,264,072 er0	(0.0376%) (0.0%)	5,520,981 0	(0.1644%) (0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	1,264,072	(0.0376%)	5,520,981	(0.1644%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Number 1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long per (%)	Short Number (%)
(c) <b>Rights to subscribe</b> (Note 3		
Class of relevant security:	Details	
<ul><li>3. DEALINGS (Note 4)</li><li>(a) Purchases and sales</li></ul>		
Purchase/sale Sale	Number of securities 98,322	Price per unit (Note 5) 42.35 AUD

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.		Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
(ii) Exercising	g					
Product name,	e.g. call optior	Number of	securities	Exer	cise price pe	er unit (Note 5)
(d) Other dea	llings (includi	ng new securiti	<b>es</b> ) (Note 4)			
Nature of trans	action (Note 8	)				
		Details		<b>Price J</b> 5)	per unit (if a	pplicable) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	4 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with v connected	vhich
If a connected EFM, state nature of connection (N	ote
10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	27 November 2007

<u>AMENDMENT</u> : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 27 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,251,492	(1.0301%)	290,364	(0.0129%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,745,877	(0.2102%)	
agreements to					
purchase/sell					
Total	26,104,592	(1.1565%)	5,036,241	(0.2231%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				

#### purchase/sell Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security:

Details

# 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	197	14.9000 GBP
Purchase	92	14.9100 GBP
Purchase	199	14.9300 GBP
Purchase	1,102	14.9600 GBP
Purchase	1,079	14.9700 GBP
Purchase	609	14.9800 GBP
Purchase	289	14.9900 GBP
Purchase	578	15.0000 GBP
Purchase	96	15.0300 GBP
Purchase	97	15.0400 GBP
Purchase	1,027	15.0500 GBP
Purchase	1,000	15.0600 GBP
Purchase	386	15.0700 GBP
Purchase	244	15.0800 GBP
Purchase	1,173	15.0900 GBP
Purchase	892	15.1000 GBP
Purchase	521	15.1100 GBP
Purchase	261	15.1200 GBP
Purchase	498	15.1300 GBP
Purchase	511	15.1400 GBP
Purchase	294	15.1500 GBP
Purchase	648	15.1600 GBP
Purchase	35	15.1700 GBP
Purchase	200,000	15.1830 GBP
Purchase	642	15.1900 GBP
Purchase	303	15.2000 GBP
Purchase	147	15.2100 GBP
Purchase	193	15.2200 GBP
Purchase	193	15.2500 GBP
Purchase	1,138	15.2700 GBP
Purchase	312	15.2800 GBP
Purchase	310	15.3100 GBP
Purchase	193	15.3400 GBP

Purchase	193	15.3500 GBP
Purchase	192	15.3600 GBP
Purchase	76	15.3700 GBP
Purchase	100,000	15.3753 GBP
Purchase	200,000	15.3968 GBP
Purchase#	100,096	15.4000 GBP
Purchase	66	15.4100 GBP
Purchase	193	15.4200 GBP
Purchase	223	15.4300 GBP
Purchase	27	15.4900 GBP
Purchase	27	15.5100 GBP
TOTAL:	616,352	

Sale	64	14.9500 GBP
Sale	900	14.9900 GBP
Sale	192	15.0100 GBP
Sale	289	15.0300 GBP
Sale	477	15.0500 GBP
Sale	300	15.0600 GBP
Sale	675	15.0800 GBP
Sale	1,021	15.0900 GBP
Sale	193	15.1500 GBP
Sale	96	15.1700 GBP
Sale	193	15.1800 GBP
Sale	192	15.1900 GBP
Sale	96	15.2300 GBP
Sale	996	15.2900 GBP
Sale	192	15.3100 GBP
Sale	191,955	15.3500 GBP
Sale*	50,000	15.3770 GBP
Sale	193	15.4200 GBP
Sale	96	15.4300 GBP
Sale	97	15.4500 GBP
Sale	1,500	15.4700 GBP
Sale	193	15.5300 GBP
TOTAL:	249,910	

\* Trades by RBS G Plc # Late booking of 100,000 on 28.11.2007

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**RBS** Gross Long Position of 4,774,888 shares in BHP Billiton Plc has been added to ABN AMRO's Gross Long Position.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure Contact name 29 November 2007 Richard Hopkins Telephone number(020) 7714 4459If a connected EFM, name of offeree/with which<br/>connectedIf a connected EFM, state nature of connection (Note<br/>10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warra	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	l lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	1 lWritten	5,000	21.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Ca	1 lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					

Jun 2008 CallWritten Warrant	20,300	16.0000 GBP American	12 June 2008
Jun 2008 CallWritten	43,000	18.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	277,300	19.0000 GBP American	
Dec 2008 CallWritten Warrant	8,975	21.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	6,700	23.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	450,579	25.0000 GBP American	11 Dec 2008
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	13,000	24.0000 GBP American	18 June 2009
Warrant Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Vitten	250,000	19.0000 GBP American	20 Mar 2008
*			
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 CallWritten Option*	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 CallWritten Option*	250,000	15.00 GBP American	21 Dec 2007
D e c 2007 C a l lPurchased Option*	1,000,000	16.00 GBP American	21 Dec 2007

Mar 2008 CallWritten Option*	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option*Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option* Purchased	1,000,000	15.00 GBP	American	21 Dec 2007

\* RBS G Plc Options

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	27 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	1,164,072	(0.0346%)	5,520,981	(0.1644%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,164,072	(0.0346%)	5,520,981	(0.1644%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class	s of relevan	•	Lo	-	NT 1	Sho	
(2) 1 than (3) 0 agree	options) Options and ements to hase/sell	urities es (other	umber	(%)	Number	(	%)
(c)	<b>Rights to s</b>	subscribe (No	ote 3)				
Class	s of relevan	t security:	Deta	iils			
3.	DEALING	<b>S</b> (Note 4)					
(a)	Purchases	and sales					
Purc Sale	hase/sale		Number of 100,000	f securities		e per unit ( 9 AUD	Note 5)
(b)	Derivative	es transaction	ns (other than op	ptions)			
Prod e.g. (	uct name, CFD	Long/sho	rt (Note 6) Nu	imber of secu	<b>irities</b> (Note 7	) Price per	<b>r unit</b> (Note 5)
(c)	Options tr	ansactions ir	ı respect of exist	ing securities	5		
(i)	Writing, so	elling, purcha	asing or varying				
	uct name, call option	Writing, selling, purchasing, varying etc.		Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)

( <b>ii</b> )	Exercising		
Pro	duct name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
( <b>d</b> )	Other dealings (including	new securities) (Note 4)	
Nat	ure of transaction (Note 8)		
		Details	<b>Price per unit (if applicable)</b> (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure4 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	The Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	29 November 2007

<u>AMENDMENT</u> : Positions and Trading in BHP Billiton Plc and BHP Billiton Ltd on 29 November 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,676,231	(1.0047%)	1,476,383	(0.0654%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1264%)	4,738,877	( <b>0.2099</b> %)
agreements to				
purchase/sell				
Total	25,529,331	(1.1311%)	6,215,260	(0.2753%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant secur	ity:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (ot	her			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

# (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	193	15.5700 GBP
Purchase	192	15.5800 GBP
Purchase	325	15.5900 GBP
Purchase	15,008	15.6000 GBP
Purchase	96	15.6300 GBP
Purchase	483	15.6400 GBP
Purchase	60	15.6600 GBP
Purchase	482	15.6900 GBP
Purchase	38	15.7200 GBP
Purchase	385	15.7500 GBP
Purchase	1,927	15.7700 GBP
Purchase	3,565	15.7900 GBP
Purchase	193	15.8000 GBP
Purchase	80	15.8100 GBP
Purchase	96	15.8300 GBP
Purchase	96	15.8400 GBP
Purchase	100,215	15.8500 GBP
Purchase	16	15.8900 GBP
Purchase	258	15.9000 GBP
Purchase	454	15.9100 GBP
Purchase	1,711	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	615	15.9600 GBP
Purchase	290	15.9800 GBP
Purchase	785	15.9900 GBP
Purchase	1,278	16.0000 GBP
Purchase	354	16.0100 GBP
Purchase	779	16.0200 GBP
Purchase	1,213	16.0300 GBP
Purchase	117	16.0500 GBP
Purchase	347	16.0700 GBP
Purchase	24	16.2200 GBP
Purchase	103	16.2300 GBP
Purchase	289	16.2500 GBP
Purchase	120	16.2600 GBP
Purchase	673	16.2700 GBP
Purchase	90	16.2800 GBP
Purchase	578	16.2900 GBP
Purchase	803	16.3000 GBP
Purchase	270,000	15.9000 GBP
Purchase	2,500	15.7300 GBP

TOTAL:	406,927	15.7000 GBP
		15.8200 GBP
Sale	386	15.8580 GBP
Sale	96	15.8900 GBP
Sale	50,000	15.9000 GBP
Sale	1,133	15.9100 GBP
Sale	1,500	15.9200 GBP
Sale	96	15.9400 GBP
Sale	96	15.9600 GBP
Sale	96	15.9900 GBP
Sale	97	16.0300 GBP
Sale	5,000	16.1600 GBP
Sale	100,000	16.1800 GBP
Sale	400	16.2400 GBP
Sale	4,380	16.2600 GBP
Sale	5,000	16.3070 GBP
Sale	64	16.1330 GBP
Sale	4,500	15.8800 GBP
Sale	100,000	15.7600 GBP
Sale	40,000	16.1000 GBP
Sale	27,000	
Sale	150,000	
	489,844	

# TOTAL:

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				
June 2008 Cal	lPurchase	10,000	18.0000 GB	PAmerican	12 Jun	e0.0220 EUR
Warrant					2008	

#### (ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure	<b>30 November 2007</b>
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of off connected	eree/with which
If a connected EFM, state nature of co	onnection (Note
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name,	Written or	Number of	Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	securities to	price (Note 2	2) American,	

	which the option or derivative	n	European etc	
Dec 2007 Call Written Warrant	<b>relates</b> 70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warrant Written Dec 2007 CallWritten	50,150 13,245	11.0000 GBP 14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant	- , -			
Dec 2007 Put Warrant Written Dec 2007 CallWritten	80,000 42,500	14.0000 GBP 16.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant Dec 2007 CallWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant Dec 2007 CallWritten Warrant	330	18.0000 GBP	American	20 Dec 2007
Warrant Mar 2008 CallWritten Warrant	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 CallWritten Warrant	26,000	19.0000 GBP	American	13 March 2008
Mar 2008 CallWritten Warrant	5,000	21.0000 GBP	American	13 March 2008
Jun 2008 CallWritten Warrant	22,000	10.0000 GBP	American	12 June 2008
Jun 2008 CallWritten Warrant	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 CallWritten Warrant	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 CallWritten Warrant	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 CallWritten Warrant	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 CallWritten Warrant	33,000	18.0000 GBP		12 June 2008
Jun 2008 CallWritten Warrant	32,500	20.0000 GBP		12 June 2008
Jun 2008 CallWritten Warrant	5,400	22.0000 GBP		12 June 2008
Jun 2008 CallWritten Warrant	115,000	24.0000 GBP		12 June 2008
Dec 2008 CallWritten Warrant	18,900	11.0000 GBP		11 Dec 2008
Dec 2008 CallWritten Warrant Dec 2008 CallWritten	23,000	13.0000 GBP 14.0000 GBP		11 Dec 2008
Warrant Dec 2008 CallWritten	3,450 229,500	14.0000 GBP		11 Dec 2008 11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP		11 Dec 2008
Warrant Dec 2008 CallWritten	23,800	17.0000 GBP		11 Dec 2008
Warrant				

Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	277,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	13,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Purchased	1,000,000	15.00 GBP American	20 Mar 2008
200 2007 i ut i utonusou	1,000,000	10.00 ODI American	20 Mai 2000

#### Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	29 November 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	869,386	(0.0258%)	4,767,056	(0.1419%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	869,386	(0.0258%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

<b>Purchase/sale</b> Purchase	Number of securities 5,014	Price per unit (Note 5) 42.19 AUD
ruicilase	5,014	42.19 AUD
TOTAL:	5,014	42.18 AUD
		42.19 AUD
Sale	615,000	42.21 AUD
Sale	210,000	42.22 AUD
Sale	192,000	42.29 AUD
Sale	50,000	
Sale	150,000	
TOTAL:	1,217,000	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	0,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)
--------------------------------	----------------------	---

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure	4 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of off connected	eree/with which
If a connected EFM, state nature of co	onnection (Note
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inImperial Chemical Industries PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 1.00Date of dealing4 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	16,902,729	(1.4135%)	3,909	(0.0003%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to purchase/sell				
Total	16,902,729	(1.4135%)	3,909	(0.0003%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	/:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Number of securities	Price per unit (Note 5)
1,133	6.6550 GBP
929	6.6600 GBP
110,433	6.6650 GBP
2,092	6.6700 GBP
114.587	
)	6.6550 GBP
1,133	6.6600 GBP
187	
	1,133 929 110,433 2,092 <b>114,587</b> 1,133

# TOTAL: 1,320

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8	Nature	of	transaction	(Note	8
-------------------------------	--------	----	-------------	-------	---

**Details** 

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 5 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	4 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short			
	Number	(%)	Number	(%)		
(1) Relevant securities	15,845,376	(1.2476%)	432,045	(0.0340%)		
(2) Derivatives (other						
than options)						
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1575%)		
agreements to						
purchase/sell						
Total	16,845,376	(1.3263%)	2,432,045	(0.1915%)		

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Nu	ımber	Long (%)	Number	Short (%)
<ol> <li>(1) Relevant securities</li> <li>(2) Derivatives (other than options)</li> <li>(3) Options and agreements to purchase/sell Total</li> </ol>				
(c) <b>Rights to subscribe</b> (No	te 3)			

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,128	5.8100 GBP
Purchase	910	5.8350 GBP
Purchase	447	5.8450 GBP
Purchase	159	5.8500 GBP
Purchase	117,230	5.8550 GBP
Purchase	4,302	5.8600 GBP
Purchase	40,105	5.8650 GBP
Purchase	336	5.8750 GBP
Purchase	190	5.9350 GBP
Purchase	1,196	5.9400 GBP
Purchase	106	5.9450 GBP
TOTAL:	175,109	
		5.8350 GBP
		5.8500 GBP
	400	5.8600 GBP
Sale	500	5.9100 GBP
Sale	159	5.9200 GBP
Sale	197	5.9400 GBP
Sale	1,400	

Sale	3,852
Sale	1,196

### TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)		
(d) Other dealings (including	new securities) (Note 4)			
<b>Nature of transaction</b> (Note 8)				
	Details	Price per unit (if applicable) (Note		

# **Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure5 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing4 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	23,163,450	(1.0262%)	540,223	(0.0239%)		
(2) Derivatives (other0		(0.0%)	0	(0.0%)		
than options)						
(3) Options and	2,853,100	(0.1264%)	4,779,877	(0.2117%)		
agreements to						
purchase/sell						
Total	26,016,550	(1.1527%)	5,320,100	(0.2356%)		

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	ty:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	ler			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,000	15.5200 GBP
Purchase	174	15.5500 GBP
Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP

Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP
TOTAL:	577,129	
		15.6700 GBP
		15.7200 GBP
	97	15.7700 GBP
Sale	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	
Sale	22,399	
Sale		
	110,442	

### TOTAL:

#### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasir or varyingProduc	0 0,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name,	varying etc.	option relates		etc.		5)
e.g. call option		(Note 7)				
Mar 2008 Ca	l lPurchase	27,272	21.0000	OAmerican	13 Ma	r0.0370 EUR
Warrant			GBP		2008	
Mar 2008 Ca	l lPurchase	5,000	21.0000	OAmerican	13 Ma	r0.0320 EUR
Warrant			GBP		2008	
Jun 2008 Ca	l lWritten	5,000	14.0000	OAmerican	12 Jun	e0.4600 EUR
Warrant			GBP		2008	

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Dec 2008 CallWritten	25,000	1 9 . 0 0 0 0 OAmerican	1 1 D e c0.2500 EUR		
Warrant Dec 2008 CallWritten Warrant	5,000	GBP 1 9 . 0 0 0 0 0American GBP	2008 1 1 D e c0.2600 EUR 2008		
(ii) Exercising					
Product name, e.g. call optionNumber of securitiesExercise price per unit (Note 5)					
(d) Other dealings (including new securities) (Note 4)					
Nature of transaction (Note 8)					
	Details	Price p 5)	er unit (if applicable) (Note		

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ 2

YES/ NO

Date of disclosure	5 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with wh connected	ich
If a connected EFM, state nature of connection (Note	е
10)	

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS

#### (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, Written or e.g. call option purchased	Number of securities to which the option or derivative relates	Exercise Type, e.g. price (Note 2) American, European etc.	Expiry date
Dec 2007 Call Warrant Written	70,000	10.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	50,150	11.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	13,245	14.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	80,000	14.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	42,500	16.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	32,500	17.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	330	18.0000 GBP American	20 Dec 2007
Mar 2008 Call Warrant Written	7,400	17.0000 GBP American	13 March 2008
Mar 2008 Call Warrant Written	26,000	19.0000 GBP American	13 March 2008
Mar 2008 Cal IWritten	0	21.0000 GBP American	13 March 2008
Warrant			
Jun 2008 Call Warrant Written	22,000	10.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	10,000	12.0000 GBP American	12 June 2008
Jun 2008 CallWritten	73,473	14.0000 GBP American	12 June 2008
Warrant			
Jun 2008 Call Warrant Written	3,000	15.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	20,300	16.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	30,000	18.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	32,500	20.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	5,400	22.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	115,000	24.0000 GBP American	12 June 2008
Dec 2008 Call Warrant Written	18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	23,000	13.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	229,500	15.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	55,225	16.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	300,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Call Warrant Written	8,975	21.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	6,700	23.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 Call Warrant Written	9,000	16.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	2,000	18.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	118,800	20.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	23,000	24.0000 GBP American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007

Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	4 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,173,602	(0.0349%)	4,767,056	(0.1419%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				

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(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)	
Total	1,173,602	(0.0349%)	4,767,056	(0.1419%)	

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

	Long		Short
umber	(%)	Number	(%)
	umber	0	8

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

# 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,597	42.65 AUD
Purchase	15,427	43.10 AUD
Purchase	265,344	43.12 AUD
	250,000	43.18 AUD
Purchase		
	533,368	
TOTAL:		
	2,597	42.65 AUD
	111,128	43.06 AUD
Sale	15,427	43.10 AUD
Sale	-	
Sale	129,152	

# TOTAL:

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Date of disclosure5 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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Financial Services Authority

## TR-1: notification of major interests in shares

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are The Royal Bank Of Scotland Group Plc attached: 2. Reason for notification (yes/no) An acquisition or disposal of voting rights Yes An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached An event changing the breakdown of voting rights Other (please specify):\_ 3. Full name of person(s) subject to the Legal & General Group Plc (Group) notification obligation: Legal & General Investment Management Limited (LGIM) 4. Full name of shareholder(s) (if different from Legal & General Assurance (Pensions Management) Limited (PMC) 3.): Legal & General Group Plc (L&G) 5. Date of the transaction (and date on which the 03/12/07 threshold is crossed or reached if different): 6. Date on which issuer notified: 05/12/07 7. Threshold(s) that is/are crossed or reached: Above 5% (Group) Above 5% (LGIM)

8. Notified details:

00	attached to shares fSituation previous	s Resulting si	tuation after t	he triggering	transaction	
shares	to the Triggering transaction					
if possible using the ISIN CODE						
	Number Numbe of Shares of Votin Rights		Number of v	oting rights	% of voting	g rights
Ord 25p	BELOW 5 %	<b>Direct</b> 468,011,412	<b>Direct</b> 468,011,412	<b>Indirect</b> 36,675,387	<b>Direct</b> 4.677	<b>Indirect</b> 0.366

B: Financial Instruments Resulting situation after the triggering transaction Type of financial Expiration date Exercise/ Conversion Number of voting% of voting instrument Period/ Date rights that may berights a c q u i r e d if the i n s t r u m e n t i s exercised/ converted.

Total (A+B)		
Number of voting rights	% of voting rights	
504,686,799		5.04

# **9.** Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Legal & General Group Plc (Direct and Indirect) (Group) (504,686,799 – 5.04% = Total Position) Legal & General Investment Management (Holdings) Limited (LGIMH) (Direct and Indirect) (504,686,799 – 5.04% = Total Position) Legal & General Investment Management Limited (Indirect) (LGIM) (504,686,799 – 5.04% = Total Position)

Legal & General Group Plc (Direct) (L&G) (468,011,412 –				
4.67% = LGAS, LGPL & PMC)				
Legal & General Investment	Legal & General Insurance			
Management (Holdings)	Holdings Limited (Direct)			
Limited (Direct) (LGIMHD)	(LGIH)			
(383,087,512-3.82%=PMC)				
Legal & General Assurance	Legal & General Assurance			
(Pensions Management)	Society Limited (LGAS &			
Limited (PMC)	LGPL)			
(383,087,512-3.82%=PMC)				
Legal & General Pensions				
Limited (Direct) (LGPL)				

Proxy Voting:	
10. Name of the proxy holder:	N/A
11. Number of voting rights proxy holder will cease to	N/A
hold:	
12. Date on which proxy holder will cease to hold	N/A
voting rights:	

13. Additional information:	Notification using the total voting rights figure of 10,006,215,087
14. Contact name:	Helen Lewis (LGIM)
15. Contact telephone number:	020 3124 3851

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## **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	The Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	28 November 2007

<u>AMENDMENT</u> : Trading and Positions in BHP Billiton Plc and BHP Billiton Ltd on 28 November 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,555,048*	(0.9993%)	1,326,383	(0.0587%)	
(2) Derivatives (other0		(0.0%)	<b>b</b> ) <b>0</b> ( <b>0</b>		
than options)					
(3) Options and	2,853,100	(0.1264%)	4,748,877	(0.2104%)	
agreements to					
purchase/sell					
Total	25,408,148	(1.1257%)	6,075,260	(0.2691%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	(%)	Number	(%)
(c) <b>Rights to subscribe</b> (Note 3)			

Class of relevant security:

Details

#### 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	82	14.7100 GBP
Purchase	97	14.7200 GBP

•	-	
Purchase	8,569	14.7400 GBP
Purchase	6,567	14.7500 GBP
Purchase	5,830	14.7600 GBP
Purchase	3,834	14.7700 GBP
Purchase	2,843	14.7800 GBP
Purchase	399	14.7900 GBP
Purchase	155,359	14.8000 GBP
Purchase	289	14.8200 GBP
Purchase	394	14.8300 GBP
Purchase	3,723	14.8400 GBP
Purchase	5,306	14.8500 GBP
Purchase	616	14.8600 GBP
Purchase	3,363	14.8700 GBP
Purchase	2,168	14.8800 GBP
Purchase	322	14.8900 GBP
Purchase	250,000	14.9040 GBP
Purchase	3,086	14.9100 GBP
Purchase	1,296	14.9200 GBP
Purchase	2,321	14.9300 GBP
Purchase	5,112	14.9500 GBP
Purchase	500	14.9600 GBP
Purchase	4,929	14.9700 GBP
Purchase	3,990	14.9800 GBP
Purchase	2,244	14.9900 GBP
Purchase	2,153	15.0300 GBP
Purchase	1,383	15.0400 GBP
Purchase	3,922	15.0500 GBP
Purchase	4,230	15.0600 GBP
Purchase	385	15.0700 GBP
Purchase	11,086	15.0800 GBP
Purchase	289	15.0900 GBP
Purchase	4,744	15.1000 GBP
Purchase	3,613	15.1100 GBP
Purchase	3,374	15.1200 GBP
Purchase	4,939	15.1300 GBP
Purchase	192	15.1400 GBP
Purchase	4,608	15.1600 GBP
Purchase	3,196	15.1900 GBP
Purchase	3,196	15.2000 GBP
Purchase	3,196	15.2100 GBP
Purchase	2,602	15.2400 GBP
Purchase	3,088	15.3100 GBP
Purchase	3,197	15.3300 GBP
Purchase	104	15.3400 GBP
Purchase	4,518	15.3500 GBP
Purchase	5,354	15.3600 GBP
Purchase	6,294	15.3800 GBP
Purchase	106	15.3900 GBP
Purchase	3,289	15.4000 GBP
Purchase	569	15.4100 GBP
Purchase	386	15.4800 GBP

Purchase	2,916	15.4900 GBP
Purchase	3,117	15.5200 GBP
Purchase	3,642	15.5600 GBP
Purchase	3,534	15.5700 GBP
Purchase	9,890	15.5800 GBP
Purchase	6,671	15.6000 GBP
Purchase	420	15.6100 GBP
Purchase	299	15.6200 GBP
Purchase	781	15.6300 GBP
Purchase	3,354	15.6400 GBP
Purchase	250,000	15.6412 GBP
Purchase	218,000	15.6478 GBP
Purchase	6,715	15.6600 GBP
Purchase	269	15.6900 GBP
Purchase		
Purchase	300,000	14.9940 GBP
Purchase	25,000	14.7390 GBP
Purchase	80,000	
Purchase	50,000	14.9180 GBP
Purchase	40,000	
Purchase	5,500	15.0500 GBP
Purchase*	34,500	15.5950 GBP
T urenase	191,955*	15.0800 GBP
TOTAL:	191,955	15.0000 GBI
IOIAL.	1,793,815	15.0350 GBP
	1,793,815	15.0800 GBP
		13.0800 GBF
Sala		14 7500 CDD
Sale	214 265	14.7500 GBP
Sale	314,365	14.7700 GBP
Sale Sale	645	14.7700 GBP 14.7800 GBP
Sale Sale Sale	645 61	14.7700 GBP 14.7800 GBP 15.0800 GBP
Sale Sale Sale Sale	645 61 192,051	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP
Sale Sale Sale Sale Sale	645 61 192,051 97	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP
Sale Sale Sale Sale Sale	645 61 192,051 97 96	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP
Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP
Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.4223 GBP 15.5170 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.1400 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6340 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000 65,000	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.1400 GBP 15.6000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6340 GBP 14.7370 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	$\begin{array}{c} 645\\ 61\\ 192,051\\ 97\\ 96\\ 178,379\\ 794,500\\ 119\\ 250,000\\ 218,000\\ 218,000\\ 217,863\\ 2,000\\ 40,000\\ 80,000\\ 65,000\\ 9,700\\ \end{array}$	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6340 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	645 61 192,051 97 96 178,379 794,500 119 250,000 218,000 217,863 2,000 40,000 80,000 65,000	14.7700 GBP 14.7800 GBP 15.0800 GBP 15.0900 GBP 15.1100 GBP 15.1547 GBP 15.2000 GBP 15.2800 GBP 15.4223 GBP 15.5170 GBP 15.5304 GBP 15.6000 GBP 15.6340 GBP 14.7370 GBP

(b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				
Dec 2008 Cal	lWritten	3,000	25.0000 GBI	PAmerican	11 D e	c0.0850 EUR
Warrant					2008	

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note
---

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure	6 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offer connected	ee/with which
If a connected EFM, state nature of con	nection (Note
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

## **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	ant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	ant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant		•••			
Dec 2007 Ca	I IWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant	1 1337 1	7 400	17 0000 CDD	. ·	10.14 1 0000
Mar 2008 Ca	I I Written	7,400	17.0000 GBP	American	13 March 2008
Warrant Mar 2008 Ca	1 Witton	26,000	19.0000 GBP	Amonicon	13 March 2008
Warrant	1 I written	20,000	19.0000 GBP	American	15 March 2008
Mar 2008 Ca	1 1Writton	5,000	21.0000 GBP	American	13 March 2008
Warrant		5,000	21.0000 GDI	American	15 Water 2000
Jun 2008 Ca	1 IWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant		,			
Jun 2008 Ca	1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	1 lWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant					

	_aga: i migi				
Jun 2008 Warrant	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Jun 2008	C a l lWritten	43,000	18.0000 GBP	American	12 June 2008
Warrant Jun 2008	C a l lWritten	32,500	20.0000 GBP	American	12 June 2008
Warrant Jun 2008	C a l lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant Jun 2008	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant Dec 2008	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant Dec 2008	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant Dec 2008	C a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant Dec 2008	C a l lWritten	229,500	15.0000 GBP	American	11 Dec 2008
Warrant Dec 2008	C a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant Dec 2008	C a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 Put V		9,950	17.0000 GBP		11 Dec 2008
Dec 2008 Warrant		277,300	19.0000 GBP		11 Dec 2008
Dec 2008 Warrant	C a l lWritten	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Warrant	C a l lWritten	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Warrant	C a l lWritten	116,800	20.0000 GBP	American	18 June 2009
Jun 2009 Warrant	C a l lWritten	13,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put C	Option Written	500,000	10.0000 GBP	American	21 Dec 2007
	Option Purchase	250,000	18.0000 GBP		20 Mar 2008
Mar 2008 Call	•	250,000	19.0000 GBP		20 Mar 2008
Dec 2007 Put C	-	70,000	10.0000 GBP		21 Dec 2007
Dec 2007 Put C	-	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put O	ption Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put O	ption Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put C		178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call	Written	1,000,000	25.00 GBP	American	20 Mar 2008

Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	28 November 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	1,064,372	(0.0316%)	3,960,056	(0.1179%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,064,372	(0.0316%)	3,960,056	(0.1179%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

## (c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	276,975	39.48 AUD
Purchase	700,000	40.56 AUD
Purchase	192,000	41.36 AUD
Purchase	236,000	41.37 AUD
Purchase	191,950	41.38 AUD
Purchase	8,431	41.50 AUD
Purchase	400,000	41.83 AUD
Purchase	250,000	42.05 AUD
TOTAL:	2,255,356	
		41.31 AUD
		41.40 AUD
		41.43 AUD
Sale	200,000	41.51 AUD
Sale	100,000	42.11 AUD
Sale	8,431	
Sale	236,000	
Sale	40,000	
TOTAL:	584,431	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,Writing,Number ofExerciseType,e.g. call optionselling,securities topriceAmeripurchasing,which theEuropvarying etc.option relatesetc.(Note 7)(Note 7)(Note 7)	, <b>1</b>
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(ii) Exercising

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

Exercise price per unit (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure

6 December 2007

Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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## **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	5 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

## (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,928,644	(1.2542%)	408,732	(0.0321%)	
(2) Derivatives (othe	er				
than options)					
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1574%)	
agreements to					
purchase/sell					
Total	16,928,644	(1.3329%)	2,408,732	(0.1895%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	23,313	5.8150 GBP
Purchase	34,300	5.8275 GBP
Purchase	53	5.8350 GBP
Purchase	53	5.8400 GBP
Purchase	63	5.8450 GBP
Purchase	583	5.8500 GBP
Purchase	478	5.8550 GBP
Purchase	80,266	5.8600 GBP
Purchase	1,646	5.8650 GBP
Purchase	53	5.8700 GBP
Purchase	107	5.8800 GBP
Purchase	82	5.9000 GBP
TOTAL:	140,997	
		5.8200 GBP
		5.8450 GBP
	34,300	
Sale	116	
Sale		
	34,416	
TOTAL:	-	

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising
 Product name, e.g. call option Number of securities Exercise price per unit (Note 5)
 (d) Other dealings (including new securities) (Note 4)
 Nature of transaction (Note 8)
 Details Price per unit (if applicable) (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inImperial Chemical Industries PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 1.00Date of dealing5 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	16,982,578	(1.4202%)	0	(0.0%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,982,578	(1.4202%)	0	(0.0%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	83,758	6.6700 GBP

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)	
(ii) Exerc	(ii) Exercising						
Product name, e.g. call option Number of securities		Exe	rcise price po	er unit (Note 5)			
(d) Other	· dealings (inclu	ding new securi	ities) (Note 4)				
Nature of the	ransaction (Note	e 8)					
		Details		<b>Price</b> 5)	per unit (if a	applicable) (Note	

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	6 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with with connected	hich
If a connected EFM, state nature of connection (No	te
10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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## FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	4 December 2007

#### **AMENDMENT** : Trading and Positions in BHP Billiton Plc on 4 December 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,828,535	(1.0114%)	540,223	(0.0239%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,779,877	(0.2117%)	
agreements to					
purchase/sell					
Total	25,681,635	(1.1378%)	5,320,100	(0.2356%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	7:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				

agreements to purchase/sell Total

(c) **Rights to subscribe** (Note 3)

**Class of relevant security:** 

Details

## 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,000	15.5200 GBP
Purchase	174	15.5500 GBP
Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP
Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP
Purchase*	250,000	15.8452 GBP
TOTAL:	827,129	

15.6700 GBP 15.7200 GBP

	97	15.7700 GBP
	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	16.0932 GBP
Sale	22,399	16.1308 GBP
Sale	301,165	
Sale	283,750	
Sale*		
Sale*		

695,328

TOTAL:

\* Due to late booking on 5<sup>th</sup> December

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, Writing, selling, purchasingselling, or varyingProduct purchasing,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name, varying etc.	option relates	5	etc.		5)
e.g. call option	(Note 7)				
Mar 2008 CallPurchase	27,272	21.000	0American	13 Ma	r0.0370 EUR
Warrant		GBP		2008	
Mar 2008 CallPurchase	5,000	21.000	0American	13 Ma	r0.0320 EUR
Warrant		GBP		2008	
Jun 2008 CallWritten	5,000	1 4 . 0 0 0	0American	12 Jun	e0.4600 EUR
Warrant		GBP		2008	
Dec 2008 CallWritten	25,000	19.000	0American	11 D e	c0.2500 EUR
Warrant		GBP		2008	
Dec 2008 CallWritten	5,000	19.000	0American	11 D e	c0.2600 EUR
Warrant		GBP		2008	

## (ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure	6 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with which	ch
connected	
If a connected EFM, state nature of connection (Note	
10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

**OPEN POSITIONS** (Note 1)

Product name,	Written or	Number of	Exercise	Type, e.g.	Expiry date
e.g. call option	purchased	securities to	price (Note 2	2) American,	
		which the		European	

	option or	etc.	
	derivative		
	relates		
Dec 2007 Call Warrant Written	70,000	10.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	50,150	11.0000 GBP American	20 Dec 2007 20 Dec 2007
Dec 2007 Call Warrant Written	13,245	14.0000 GBP American	20 Dec 2007 20 Dec 2007
Dec 2007 Put Warrant Written	80,000	14.0000 GBP American	20 Dec 2007 20 Dec 2007
Dec 2007 Call Warrant Written	42,500	16.0000 GBP American	20 Dec 2007 20 Dec 2007
Dec 2007 Call Warrant Written	32,500	17.0000 GBP American	20 Dec 2007 20 Dec 2007
Dec 2007 Call Warrant Written	330	18.0000 GBP American	20 Dec 2007 20 Dec 2007
Mar 2008 Call Warrant Written	7,400	17.0000 GBP American	13 March 2008
Mar 2008 Call Warrant Written	26,000	19.0000 GBP American	13 March 2008
M a r 2 0 0 8 C a l lWritten	<b>0</b>	<b>21.0000 GBP American</b>	13 March 2008
Warrant	U	21.0000 GBF American	15 March 2006
	22.000	10 0000 CDD American	12 June 2009
Jun 2008 Call Warrant Written	22,000	10.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	10,000	12.0000 GBP American	12 June 2008
Jun 2008 CallWritten	73,473	14.0000 GBP American	12 June 2008
Warrant	2 000	15 0000 CDD A	10 1 0000
Jun 2008 Call Warrant Written	3,000	15.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	20,300	16.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	30,000	18.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	32,500	20.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	5,400	22.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	115,000	24.0000 GBP American	12 June 2008
Dec 2008 Call Warrant Written	18,900	11.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	23,000	13.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	3,450	14.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	229,500	15.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	55,225	16.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	23,800	17.0000 GBP American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	300,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Call Warrant Written	8,975	21.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	6,700	23.0000 GBP American	11 Dec 2008
Dec 2008 Call Warrant Written	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 Call Warrant Written	9,000	16.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	2,000	18.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	118,800	20.0000 GBP American	18 June 2009
Jun 2009 Call Warrant Written	23,000	24.0000 GBP American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
	-,,	i morroun	

Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	4 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	1,173,602	( <b>0.0349</b> %)	4,767,056	(0.1419%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,173,602	(0.0349%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
-----------------------------	------	-------

	Number	(%)	Number	(%)
(1) Relevant securities	5			
(2) Derivatives (or	ther			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

## (c) Rights to subscribe (Note 3)

Class of relevant security: D	Details
-------------------------------	---------

## 3. **DEALINGS** (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,597	42.65 AUD
Purchase	15,427	43.10 AUD
Purchase	265,344	43.12 AUD
	250,000	43.18 AUD
Purchase		
	533,368	
TOTAL:		
	2 505	
	2,597	42.65 AUD
	111,128	43.06 AUD
Sale	15,427	43.10 AUD
Sale		
Sale	129,152	

## TOTAL:

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

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## (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
(ii) Exercising	3					
Product name, e.g. call option Number of securities		securities	Exerc	cise price per	unit (Note 5)	
<ul><li>(d) Other dealings (including new securities) (Note 4)</li><li>Nature of transaction (Note 8)</li></ul>						
		Details		<b>Price j</b> 5)	per unit (if aj	pplicable) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	6 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with v connected	vhich
If a connected EFM, state nature of connection (N	ote
10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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## **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	5 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,266,711	(1.0308%)	531,696	(0.0235%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,839,877	(0.2144%)	
agreements to					
purchase/sell					
Total	26,119,811	(1.1572%)	5,371,573	(0.2379%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant secur	rity:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	i			
(2) Derivatives (of	ther			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

## (c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	250,000	15.8500 GBP
Purchase	360	15.8900 GBP
Purchase	351	15.9200 GBP
Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase	815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP
TOTAL:	443,262	
		15.8100 GBP
		15.8900 GBP
		15.9100 GBP
	289	15.9200 GBP
Sale	385	15.9300 GBP
Sale	97	15.9400 GBP
Sale	289	15.9500 GBP
Sale	482	15.9600 GBP
Sale	96	15.9800 GBP

Sale	192	15.9900 GBP
Sale	5,621	16.0800 GBP
Sale	386	16.3900 GBP
Sale	4,333	16.4700 GBP
Sale	97	
Sale	4,000	
Sale	283	
Sale		
	16,550	
TOTAL:		

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, Writing, selling, purchasingselling, or varyingProduct purchasing,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name, varying etc.	option relates	5	etc.		5)
e.g. call option	(Note 7)				
Mar 2008 CallWritten	50,000	19.000	0American	1 3 M a r c	h0.0910 EUR
Warrant		GBP		2008	
Jun 2008 CallWritten	1,000	$1 \ 0 \ . \ 0 \ 0 \ 0$	0American	12 Jun	e0.9700 EUR
Warrant		GBP		2008	
Jun 2008 CallWritten	5,000	1 4 . 0 0 0	0American	12 Jun	e0.4800 EUR
Warrant		GBP		2008	
Dec 2008 CallWritten	2,000	15.000	0American	11 D e	c0.4900 EUR
Warrant		GBP		2008	
Jun 2009 CallWritten	2,000	24.000	0American	18 Jun	e0.2000 EUR
Warrant		GBP		2009	

#### (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

#### (d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

**SUPPLEMENTAL FORM 8** 

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. ) American,	Expiry date
		which the option or derivative relates	1	European et	2.
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal Warrant	lWritten	13,245	14.0000 GBP	American	20 Dec 2007

	- 3				
Dec 2007 Put W Dec 2007		80,000 42,500	14.0000 GBP 16.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant Dec 2007 Warrant	C a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Dec 2007 Warrant	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Warrant	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Warrant	C a l lWritten	76,000	19.0000 GBP	American	13 March 2008
Jun 2008 Warrant	C a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	78,473	14.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	30,000	18.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	32,500	20.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Warrant	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	231,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put W	Varrant Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	300,300	19.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	453,579	25.0000 GBP	American	11 Dec 2008
	Written	9,000	16.0000 GBP	American	18 June 2009

Jun 2009 Call			
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

## FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	5 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,004,085	(0.0298%)	4,767,056	(0.1419%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,004,085	(0.0298%)	4,767,056	(0.1419%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) **Rights to subscribe** (Note 3)

Class	of relevant securi	ity:	Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

<b>Purchase/sale</b> Purchase	Number of securities 94,000	Price per unit (Note 5) 43.00 AUD
Sale	263,517	42.90 AUD

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
		(Note 7)				

(ii) Exercising

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

Exercise price per unit (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure

6 December 2007

Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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## **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	6 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

## (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	15,929,304	(1.2542%)	408,732	(0.0321%)	
(2) Derivatives (othe	er				
than options)					
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1574%)	
agreements to					
purchase/sell					
Total	16,929,304	(1.3329%)	2,408,732	(0.1895%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	106	5.8450 GBP
Purchase	319	5.8500 GBP
Purchase	1,115	5.8550 GBP
Purchase	53	5.8600 GBP
Purchase	53	5.8650 GBP
Purchase	106	5.8700 GBP
Purchase	2,336	5.8750 GBP
Purchase	1,966	5.8850 GBP
Purchase	1,653	5.8900 GBP
Purchase	849	5.8950 GBP
Purchase	1,902	5.9000 GBP
Purchase	447	5.9300 GBP
TOTAL:	10,905	
		5.8550 GBP
		5.8600 GBP
		5.8650 GBP
Sale	159	5.8700 GBP
Sale	797	5.8750 GBP
Sale	500	5.8850 GBP
Sale	469	5.8900 GBP
Sale	796	5.8950 GBP
Sale	1,700	5.9000 GBP
Sale	263	
Sale	3,132	

Sale 2,429

TOTAL: 10,245

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
(d) Other dealings (including	<b>new securities)</b> (Note 4)	
Nature of transaction (Note 8)		
	Details	Price per unit (if applicable) (Note

5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) Y

YES/ NO

Date of disclosure7 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

*Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>* 

## **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 33

## **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50

#### Date of dealing

## **<u>AMENDMENT</u>** : Trading and Positions in BHP Billiton Plc on 5 December 2007 should read as follows:

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,141,711	(1.0253%)	531,696	(0.0235%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1264%)	4,839,877	(0.2144%)	
agreements to					
purchase/sell		<i></i>			
Total	25,994,811	(1.1517%)	5,371,573	(0.2379%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(\$\$)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			
purchase/sell			
Total			

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase*	125,000	15.8953 GBP
Purchase	360	15.8900 GBP

	- 3 3	
Purchase	351	15.9200 GBP
Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase	815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP
TOTAL:		
	318,262	
		15.8100 GBP
		15.8900 GBP
		15.9100 GBP
		15.9200 GBP
Sale	289	15.9300 GBP
Sale	385	15.9400 GBP
Sale	97	15.9500 GBP
Sale	289	15.9600 GBP
Sale	482	15.9800 GBP
Sale	96	15.9900 GBP
Sale	192	16.0800 GBP
Sale	5,621	16.3900 GBP
Sale	386	16.4700 GBP
Sale	4,333	
Sale	97	
0.1		
Sale	4,000	
Sale Sale		
	4,000	

\* Late booking on 06/12/07. # Purchase of 250,000 @ 15.8500 GBP traded on 05/12/07 cancelled on 06/12/07.
(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, Writing, selling, purchasingselling, or varyingProduct purchasin	0,	European	per unit (Note
name, varying et	c. option relate	es etc.	5)
e.g. call option	(Note 7)		
Mar 2008 CallWritten	50,000	19.0000 American	1 3 M a r c h0.0910 EUR
Warrant		GBP	2008
Jun 2008 CallWritten	1,000	10.0000American	1 2 J u n e0.9700 EUR
Warrant		GBP	2008
Jun 2008 CallWritten	5,000	1 4 . 0 0 0 0 American	1 2 J u n e0.4800 EUR
Warrant		GBP	2008
Dec 2008 CallWritten	2,000	1 5 . 0 0 0 0 American	1 1 D e c0.4900 EUR
Warrant		GBP	2008
Jun 2009 CallWritten	2,000	2 4 . 0 0 0 0 American	18 June0.2000 EUR
Warrant		GBP	2009

#### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
(d) Other dealings (including	<b>new securities)</b> (Note 4)	
<b>Nature of transaction</b> (Note 8)		
	Details	<b>Price per unit (if applicable)</b> (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS**

#### (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	ant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	ant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Ca	l lWritten	76,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Ca	1 lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					
	Written	10,000	12.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant	<b>70 472</b>	14,0000 CDD 4	10 1 2000
Jun 2008 CallWritten	78,473	14.0000 GBP American	12 June 2008
Warrant	2 000	15 0000 CDD 4	10.1
Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant	20.200	16 0000 CDD 4	10.1 0000
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant	20.000	10 0000 CDD 4	10.1 0000
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008
Warrant	22 500	20.0000 CDD American	12 Lana 2009
Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant	5 400	22 0000 CBB American	12 June 2009
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant	115 000	24 0000 CDB American	10 Lana 2000
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	19.000	11,0000 CDD American	$11 D_{22} 2009$
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant	22.000	12 0000 CDD American	$11 D_{22} 2009$
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	2 450	14 0000 CDD American	$11 D_{22} 2009$
	3,450	14.0000 GBP American	11 Dec 2008
Warrant	221 500	15 0000 CBB American	$11 D_{22} 2009$
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant	55 005	16.0000 GBP American	$11 D_{22} 2009$
Dec 2008 CallWritten Warrant	55,225	10.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	22 800	17.0000 GBP American	11 Dec 2008
Warrant	23,800	17.0000 GBF American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 Fut warrant written Dec 2008 CallWritten	300,300	19.0000 GBP American	11 Dec 2008
Warrant	300,300	19.0000 GBF American	11 Dec 2008
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant	0,975	21.0000 OBI Allericali	11 Dec 2008
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant	0,700	23.0000 OBI American	11 Dec 2008
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	ч33,377	25.0000 GDI American	11 Dec 2000
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant	),000	10.0000 GDI American	10 June 2007
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	2,000	10.0000 GDI Tillerieun	10 June 2007
Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant	110,000	20.0000 021 11101104	10 <b>U</b> ane 2009
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant	20,000	21.0000 GDT Thieffean	10 June 2007
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
	,		_0 0 mi 2000

Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

## FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	5 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	1,004,085	(0.0298%)	4,767,056	(0.1419%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
	0	(0.0%)	0	(0.0%)	

(3) Options and				
agreements to				
purchase/sell				
Total	1,004,085	(0.0298%)	4,767,056	(0.1419%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security</b>	•	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	r			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				
(c) <b>Rights to subscribe</b>	(Note 3)			

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

## (a) Purchases and sales

<b>Purchase/sale</b> Purchase	Number of securities 94,000	Price per unit (Note 5) 43.00 AUD
Sale	263,517	42.90 AUD

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
(ii) Exercising Product name, o	-	Number of s	securities	Exerc	ise price per	<b>unit</b> (Note 5)
(d) Other dea Nature of transa	-	ng new securitio	es) (Note 4)			
		Details		Price p 5)	oer unit (if ag	oplicable) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	6 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long			Short
Number	(%)	Number	(%)
16,986,698	(1.4206%)	0	(0.0%)
er0	(0.0%)	0	(0.0%)
0	(0.0%)	0	(0.0%)
16,986,698	(1.4206%)	0	(0.0%)
	16,986,698 er0 0	Number       (%)         16,986,698       (1.4206%)         er0       (0.0%)         0       (0.0%)	Number         (%)         Number           16,986,698         (1.4206%)         0           er0         (0.0%)         0           0         (0.0%)         0

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security</b>	:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	r			
than options)				
(3) Options and				
agreements to				

#### purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	6,345	6.6750 GBP
Purchase	843	6.6800 GBP
TOTAL:	7,188	6.6750 GBP

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)
--------------------------------	----------------------	---

#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

Date of disclosure7 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	6 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	23,157,265	(1.0372%)	531,696	(0.0238%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1278%)	4,783,877	(0.2142%)
agreements to				
purchase/sell				
Total	26,010,365	(1.1650%)	5,315,573	(0.2380%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	/:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

(a) Purchases and sales

#### Purchase/sale

Purchase	193	16.0200 GBP
Purchase	867	16.0300 GBP
Purchase	1,541	16.0800 GBP
Purchase	192	16.1000 GBP
Purchase	193	16.1100 GBP
Purchase	289	16.1200 GBP
Purchase	24	16.1600 GBP
Purchase	578	16.1700 GBP
Purchase	96	16.1800 GBP
Purchase	1,059	16.1900 GBP
Purchase	97	16.2000 GBP
Purchase	1,325	16.2100 GBP
Purchase	193	16.2500 GBP
Purchase	449	16.2600 GBP
Purchase	96	16.2700 GBP
Purchase	510	16.2800 GBP
Purchase	867	16.2900 GBP
Purchase	531	16.3200 GBP
Purchase	771	16.3300 GBP
Purchase	61	16.3400 GBP
Purchase	1,446	16.3500 GBP
Purchase	300	16.3600 GBP
Purchase	2,096	16.3700 GBP
Purchase	760	16.3800 GBP
Purchase	1,701	16.3900 GBP
Purchase	96	16.4200 GBP
Purchase	6,156	16.4300 GBP
Purchase	1,251	16.4400 GBP
Purchase	100	16.4500 GBP
Purchase	96	16.4800 GBP
Purchase	84,000	16.3030 GBP
Purchase	3,000	16.0000 GBP
TOTAL:		
	110,934	
		16.0600 GBP
		16.0600 GBP 16.0700 GBP
		16.1000 GBP
		16.1100 GBP
Sale		16.1200 GBP
Sale	482	16.1300 GBP
Sale	482 96	16.1400 GBP
Sale		16.1600 GBP
Sale	4,000 1,060	16.1700 GBP
Sale	289	16.1900 GBP
Sale	385	16.2100 GBP
Sale	289	16.3900 GBP
Sale	1,650	16.4000 GBP
Sale	1,050	16.4300 GBP
Sale	385	16.4500 GBP
Juic	505	10. <del>1</del> 000 ODI

24,664
5,684
6,100
1,315
949
1,800

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasin or varyingProduc	0 0,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name,	varying etc.	option relates	5	etc.		5)
e.g. call option		(Note 7)				
Mar 2008 Call	Purchased	60,000	19.0000	American	13March	0.0930 EUR
Warrant			GBP		2008	
Jun 2008 Call	Written	5,000	14.0000	American	12 June	0.5000 EUR
Warrant			GBP		2008	
Jun 2008 Call	Purchased	5,000	14.0000	American	12 June	0.5200 EUR
Warrant			GBP		2008	
Jun 2008 Call	Written	4,000	20.0000	American	12 June	0.1400 EUR
Warrant			GBP		2008	

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure	7 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offerent connected	ee/with which
If a connected EFM, state nature of conr	nection (Note
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. ) American,	Expiry date
		which the option or derivative relates	1	European et	с.
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	42,500	16.0000 GBP	American	20 Dec 2007

	0 0				
Dec 2007	C a l l				
Warrant		22 500	17 0000 CDD	<b>A</b>	20 D 2007
Dec 2007 Warrant	C a l I written	32,500	17.0000 GBP	American	20 Dec 2007
Dec $2007$	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant		550	10.0000 <b>GDI</b>	7 merican	20 Dec 2007
Mar 2008	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008	C a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008	C a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant	<b>C</b> 1 100 144	10.000	10 0000 CDD	•	10 1 0000
Jun 2008 Warrant	C a l I written	10,000	12.0000 GBP	American	12 June 2008
Jun 2008	C a l lWritten	78,473	14.0000 GBP	American	12 June 2008
Warrant		70,475	14.0000 ODI	7 merican	12 June 2000
Jun 2008	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant	~				
Jun 2008	C a I IWritten	30,000	18.0000 GBP	American	12 June 2008
Warrant Jun 2008	C a 1 Writton	36,500	20.0000 GBP	Amorican	12 June 2008
Warrant		30,300	20.0000 GBF	American	12 Julie 2008
Jun 2008	C a 1 lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant		0,100	22.0000 021		120000
Jun 2008	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant					
Dec 2008	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant	C INVI	22 000	12 0000 CDD		11 D 0000
Dec 2008 Warrant	C a l IWritten	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008	C a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant		5,450	14.0000 ODI	7 merican	11 Dec 2000
Dec 2008	C a l lWritten	231,500	15.0000 GBP	American	11 Dec 2008
Warrant		,			
Dec 2008	C a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 Put V	Variation	0.050	17 0000 CDD	<b>A</b>	11 Dec 2009
Dec 2008 Put v Dec 2008		9,950 300,300	17.0000 GBP 19.0000 GBP		11 Dec 2008 11 Dec 2008
Warrant		500,500	19.0000 ODI	American	11 Dec 2008
Dec 2008	C a l lWritten	8,975	21.0000 GBP	American	11 Dec 2008
Warrant		- )			
Dec 2008	C a l lWritten	6,700	23.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008	C a l lWritten	453,579	25.0000 GBP	American	11 Dec 2008
Warrant	C 1 WU '	0.000	16 0000 000	<b>A</b> :	10 1 2000
Jun 2009 Warrant	C a I IWritten	9,000	16.0000 GBP	American	18 June 2009
Warrant					

Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant	25,000	24.0000 GDI American	10 June 2007
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton LtdClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)OrdinaryDate of dealing6 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
(1) Relevant securities	Number 1,573,537	(%) ( <b>0.0468</b> %)	Number 4,767,056	(%) ( <b>0.1419</b> %)
(2) Derivatives (other than options)	er0	(0.0%)	0	(0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	1,573,537	(0.0468%)	4,767,056	(0.1419%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	<b>/:</b>	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	420,121	43.57 AUD
Purchase	280,000	43.60 AUD
Purchase	534	43.66 AUD
TOTAL:	700,655	
		43.56 AUD

131,203

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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#### (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 7 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	7 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	16,989,335	(1.4208%)	0	(0.0%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,989,335	(1.4208%)	0	(0.0%)	

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
Numb	oer (%)	Number (%)
(1) Relevant securities		
(2) Derivatives (other		
than options)		
(3) Options and		
agreements to		
purchase/sell		
Total		
Total		
(c) <b>Rights to subscribe</b> (Note 3	)	
(c) Rights to subscribe (Note 5	)	
Class of relevant security:	Details	
Class of Televant Security.	Details	
3. <b>DEALINGS</b> (Note 4)		
(a) Purchases and sales		
Purchase/sale	Number of securities	<b>Price per unit</b> (Note 5)
Purchase	2,737	6.6750 GBP
TOTAL:	2,737	6.6750 GBP
Sale	100	
TOTAL:	100	

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

name, selling. securities to price American, date paid/received purchasing, which the European per unit (Note e.g. call option varying etc. option relates 5) etc. (Note 7) (ii) Exercising Product name, e.g. call option Number of securities **Exercise price per unit** (Note 5) Other dealings (including new securities) (Note 4) (**d**) Nature of transaction (Note 8) **Details** Price per unit (if applicable) (Note 5)

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Type, e.g.

Expiry

**Option money** 

Exercise

## 4. OTHER INFORMATION

Writing,

Product

Number of

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

10 December 2007

YES /NO

Date of disclosure10 December 200'Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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**FORM 8.3** 

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	7 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	15,928,887	(1.2541%)	412,132	(0.0324%)
(2) Derivatives (othe	er			
than options)				
(3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)
agreements to				
purchase/sell				
Total	16,928,887	(1.3329%)	2,412,132	(0.1899%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	r			
than options)				
(3) Options and				
agreements to				
purchase/sell				

## Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	106	5.8500 GBP
Purchase	319	5.8550 GBP
Purchase	212	5.8600 GBP
Purchase	212	5.8650 GBP
Purchase	659	5.8700 GBP
Purchase	986	5.9017 GBP
Purchase	500	5.9350 GBP
TOTAL:	2,994	
		5.8750 GBP
		5.8800 GBP
	3,400	5.8900 GBP
Sale	500	5.9000 GBP
Sale	371	5.9050 GBP
Sale	969	5.9150 GBP
Sale	213	5.9250 GBP
Sale	274	5.9300 GBP
Sale	925	
Sale	159	
Sale		
	6,811	
TOTAL:		

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
(ii) Exerc	ising					
Product name, e.g. call option Number of securities				Exer	cise price I	per unit (Note 5)
(d) Other	dealings (inclu	ding new securi	ties) (Note 4)			
Nature of tr	ransaction (Note	e 8)				
		Details		<b>Price</b> 5)	per unit (if	<b>applicable</b> ) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is	a	Sup	olemental	Form	8 attac	hed?	(Note 9	り)
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YES/ NO

Date of disclosure	10 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/w connected	ith which

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing7 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,455,174	(1.0506%)	702,788	(0.0314%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,263,100	(0.1013%)	4,431,877	(0.1985%)
agreements to				
purchase/sell				
Total	25,718,274	(1.1519%)	5,134,665	(0.2299%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,634	16.4318 GBP
Purchase	3,000	16.4400 GBP
Purchase	96	16.4600 GBP
Purchase	96	16.4700 GBP
Purchase	771	16.4800 GBP
Purchase	770	16.4900 GBP
Purchase	5,463	16.4975 GBP
Purchase	386	16.5000 GBP
Purchase	800	16.5600 GBP
Purchase	364	16.6200 GBP
Purchase	193	16.6500 GBP
Purchase	13,243	16.7600 GBP

Purchase Purchase	101,096 2,000	16.7600 GBP 16.4500 GBP
Purchase	2,000	16.5700 GBP
Purchase	340,000	16.6000 GBP
	471,912	
TOTAL:		
		16.4100 GBP
		16.4300 GBP
	369	16.4500 GBP
	1,486	16.4800 GBP
Sale	148	16.5200 GBP
Sale	579	16.5500 GBP
Sale	96	16.5900 GBP
Sale	800	16.6000 GBP
Sale	96	16.6100 GBP
Sale	2,386	16.6200 GBP
Sale	742	16.6500 GBP
Sale	7	16.6800 GBP
Sale	289	16.7300 GBP
Sale	1,200	16.7600 GBP
Sale	578	16.8300 GBP
Sale	13,340	16.8400 GBP
Sale	96	16.7600 GBP
Sale	289	16.6520 GBP
Sale	3,700	16.6910 GBP
Sale	80,000	16.5420 GBP
Sale	225,000	
Sale	50,000	
Sale		
Sale	381,201	

## TOTAL:

## (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
Jun 2008 Call Warrant	Purchased	5,000	14.0000 GBI	PAmerican	12 June 2008	0.5400 EUR
Dec 2008 Cal Warrant	lPurchased	5,000	19.0000 GBI	PAmerican	11 Dec 200	80.3100 EUR
Jun 2009 Cal Warrant	lPurchased	2,000	20.0000 GBI	PAmerican	18 Jun 2009	e0.5400 EUR
Dec 2007 Call Option	Written	500,000	16.0000 GBI	PAmerican	21 Dec 200	70.9600 GBP

(ii) Exercising

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Date of disclosure10 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

## **SUPPLEMENTAL FORM 8**

## **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put W	/arrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007	C a l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put W		80,000	14.0000 GBP		20 Dec 2007
Dec 2007	C a l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant	~				
Dec 2007	C a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant	<b>O</b> 11WU '44	220	10 0000 CDD	۰ ·	20 D 2007
Dec 2007	Callwritten	330	18.0000 GBP	American	20 Dec 2007
Warrant Mar 2008	C a 1 Writtan	7,400	17.0000 GBP	American	13 March 2008
Warrant		7,400	17.0000 GBF	American	15 March 2008
Mar 2008	C a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant		10,000	19.0000 GDI	7 thier reali	15 March 2000
Jun 2008	C a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant		,			
Jun 2008	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	73,473	14.0000 GBP	American	12 June 2008
Warrant					
Jun 2008	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					
	Written	20,300	16.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant			
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008
Warrant			
Jun 2008 CallWritten	36,500	20.0000 GBP American	12 June 2008
Warrant	<b>5</b> 400		10 1 0000
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant	115 000		10 1 0000
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	10.000	11.0000 CDD	11 D 2000
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant	22.000	12 0000 CDD American	11 Dec 2009
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant	5,430	14.0000 GBP American	11 Dec 2008
Dec $2008$ CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant	251,500	15.0000 OBF American	11 Dec 2008
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant	55,225	10.0000 OBI American	11 Dec 2008
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant	25,000	Therean	11 Dec 2000
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	295,300	19.0000 GBP American	11 Dec 2008
Warrant	270,000		11 200 2000
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant	-,		
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Jan 2008 Call Written	500,000	16.00 GBP American	18 Jan 2008
Dec 2007 Call Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Written	300,000	14.00 GBP American	21 Dec 2007

Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

## FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	7 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,573,537	(0.0468%)	4,767,056	(0.1419%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,573,537	(0.0468%)	4,767,056	(0.1419%)	

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant	-	Lor mber (	0	Number	Short	
<ol> <li>(1) Relevant sect</li> <li>(2) Derivative</li> <li>than options)</li> <li>(3) Options and agreements to purchase/sell</li> <li>Total</li> </ol>	urities	mber (	%)	Number	(%	0)
(c) Rights to s	ubscribe (Not	e 3)				
Class of relevant	t security:	Deta	ils			
3. DEALINGS	<b>S</b> (Note 4)					
(a) Purchases	and sales					
Purchase/sale		Number of	securities	Price	e per unit (N	ote 5)
(b) Derivative Product name, e.g. CFD	s transactions Long/short	s (other than op t (Note 6) Nu	tions) mber of secu	<b>rities</b> (Note 7	) Price per ı	<b>1111 (</b> Note 5)
		respect of existi sing or varying	ng securities			
Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)

(Note 7)

( <b>ii</b> )	Exercising		
Pro	duct name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
( <b>d</b> )	Other dealings (including	new securities) (Note 4)	
Nati	ure of transaction (Note 8)		
		Details	<b>Price per unit (if applicable)</b> (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure10 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 39

NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

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10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

694,498 shares 0.00694%

16. Date issuer informed of transaction

7 December 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

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18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

## **Date of notification**

10 December 2007

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction

4.852

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14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

814,108 shares 0.00814%

16. Date issuer informed of transaction

7 December 2007

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17. Date of grant

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18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

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23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

## Date of notification

10 December 2007

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1. Name of the issuer

The Royal Bank of Scotland Group plc

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2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
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(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
i
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3. Name of person discharging managerial responsibilities/director

Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

621,283 shares 0.00620%

16. Date issuer informed of transaction

7 December 2007

# If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17. Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

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22. Total number of shares or debentures over which options held following notification

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23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

# Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

# Date of notification

10 December 2007

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1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
iii

3. Name of person discharging managerial responsibilities/director

Mark Andrew Fisher

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

## N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

20,541 shares 0.00020%

16. Date issuer informed of transaction

7 December 2007

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17. Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

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23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

## Date of notification

10 December 2007

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1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

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(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
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3. Name of person discharging managerial responsibilities/director

Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

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13. Price per share or value of transaction

4.852

14. Date and place of transaction

7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

36,022 shares 0.00036%

16. Date issuer informed of transaction

7 December 2007

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17. Date of grant

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18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

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23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

## Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

## Date of notification

10 December 2007

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1. Name of the issuer

The Royal Bank of Scotland Group plc

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2. State whether the notification relates to(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
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(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
(iii) both (i) and (ii)
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3. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of 0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

26

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

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11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction

4.852

14. Date and place of transaction

## 7 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

69,291 shares 0.00069%

16. Date issuer informed of transaction

7 December 2007

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17. Date of grant

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

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23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

# Date of notification

10 December 2007

Enclosure 40

## **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	10 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,203,081	(1.0393%)	766,815	(0.0343%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,263,100	(0.1013%)	4,407,477	(0.1974%)	
agreements to					
purchase/sell					
Total	25,466,181	(1.1406%)	5,174,292	(0.2317%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:		Long		Short
Ν	umber	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other				

than options) (3) Options and agreements to purchase/sell Total

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	338	16.6700 GBP
Purchase	963	16.6800 GBP
Purchase	2,449	16.7300 GBP
Purchase	16	16.7400 GBP
Purchase	97	16.7500 GBP
Purchase	355	16.7600 GBP
Purchase	35,853	16.7700 GBP
Purchase	956	16.7900 GBP
Purchase	1,056	16.8100 GBP
Purchase	2,028	16.8300 GBP
Purchase	2,014	16.8400 GBP
Purchase	3,285	16.8500 GBP
Purchase	24,019	16.8600 GBP
Purchase	14,372	16.8700 GBP
Purchase	14,591	16.8800 GBP
Purchase	32,096	16.8900 GBP
Purchase	33,369	16.9000 GBP
Purchase	14,226	16.9100 GBP
Purchase	96	16.9200 GBP
Purchase	1,059	16.9300 GBP
Purchase	578	16.9800 GBP
Purchase	5,000	16.8500 GBP
Purchase	4,000	16.7700 GBP
Purchase	30,000	16.8480 GBP
TOTAL:	222,816	

16.6606 GBP 16.7200 GBP 16.7300 GBP

Sale	250,000	16.7500 GBP
Sale	97	16.7700 GBP
Sale	1,514	16.7900 GBP
Sale	1,059	16.8300 GBP
Sale	35,155	16.8500 GBP
Sale	520	16.8836 GBP
Sale	345	16.8900 GBP
Sale	578	17.0000 GBP
Sale	140,000	16.8960 GBP
Sale	672	16.6900 GBP
Sale	27,649	16.7810 GBP
Sale	75,000	
Sale	7,430	
Sale	24,300	
	564,319	
TOTAL:		

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

## (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.		Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2007 Cal Warrant	lWritten	1,600	17.0000 GBI	PAmerican	20 Dec 200'	70.2300 EUR
Jun 2008 Cal Warrant	lPurchased	5,000	14.0000 GBI	PAmerican	12 Jun 2008	e0.5600 EUR
Dec 2008 Cal Warrant	lPurchased	5,000	19.0000 GBI	PAmerican	11 Dec 2008	80.3400 EUR
	Written	9,100	21.0000 GBI	PAmerican	11 Dec 2008	80.2400 EUR

Dec 2008 Call Warrant

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure11 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

**SUPPLEMENTAL FORM 8** 

## **DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

# **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2)	• • • •	Expiry date
Dec 2007 Call Warrant	Written	<b>relates</b> 70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Wa	orront Writton	50,150	11.0000 GBP	American	20 Dec 2007
Dec 20071 ut wa		13,245	14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant		15,245	14.0000 GBF	American	20 Dec 2007
Dec 2007 Put Wa	orrontWritton	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 fut was		42,500	14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant		42,500	10.0000 GBF	American	20 Dec 2007
Dec $2007$ (	C a 1 Writtan	9,000	17.0000 GBP	American	20 Dec 2007
Warrant		9,000	17.0000 GBF	American	20 Dec 2007
Dec $2007$ (	C a 1 1Writtan	330	18.0000 GBP	American	20 Dec 2007
Warrant		330	18.0000 GBF	American	20 Dec 2007
Mar 2008 (	C a 1 1Written	7,400	17.0000 GBP	American	13 March 2008
Warrant		7,400	17.0000 GBI	American	13 Water 2008
Mar 2008 (	C a 1 1Writtan	16,000	19.0000 GBP	American	13 March 2008
Warrant		10,000	19.0000 GDI	American	15 Water 2008
Jun 2008 (	C a 1 1Writtan	23,000	10.0000 GBP	American	12 June 2008
Warrant		23,000	10.0000 GBF	American	12 June 2008
Jun 2008 (	C a 1 1Writtan	10,000	12.0000 GBP	American	12 June 2008
Warrant		10,000	12.0000 GBP	American	12 June 2008
Jun 2008 (	C o 1 1Writton	68,473	14.0000 GBP	American	12 June 2008
Warrant		00,475	14.0000 GBF	American	12 Julie 2008
Jun 2008 (	C o 1 1Writton	3,000	15.0000 GBP	American	12 June 2008
Warrant		3,000	13.0000 GBF	American	12 June 2008
Jun 2008 (	C a 1 1Writtan	20,300	16.0000 GBP	American	12 June 2008
Warrant		20,300	10.0000 GBF	American	12 June 2008
Jun 2008 (	C o 1 IWritten	30,000	18.0000 GBP	American	12 June 2008
Warrant		50,000	18.0000 GBI	American	12 June 2008
Jun 2008 (	C o 1 IWritten	36,500	20.0000 GBP	American	12 June 2008
Warrant		50,500	20.0000 GBI	American	12 June 2008
Jun 2008 (	C a l lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant		5,400	22.0000 GBI	7 micrican	12 June 2000
Jun 2008 (	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant		115,000	24.0000 GDI	7 morreun	12 June 2000
Dec 2008 (	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant		10,700	11.0000 <b>GBI</b>	7 micrican	11 Dec 2000
Dec $2008$ (	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant		23,000	13.0000 ODI	merican	11 Dec 2000
Dec $2008$ (	C a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant		5,750	17.0000 <b>UDI</b>	· moricall	11 Dec 2000
, , ui i ui i	Written	231,500	15.0000 GBP	American	11 Dec 2008
	,, 1100011		10.0000 001		11 200 2000

Dec 2008 Call			
Warrant	55 005	16 0000 CDD American	$11 D_{22} 2009$
Dec 2008 CallWritten Warrant	55,225	16.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant	25,800	17.0000 GBI American	11 Dec 2008
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	290,300	19.0000 GBP American	11 Dec 2008
Warrant			11 2 2000
Dec 2008 CallWritten	18,075	21.0000 GBP American	11 Dec 2008
Warrant	,		
Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant	25.000		10 1 0000
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant	500.000	10 0000 CDD A	01 D 0007
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase Mar 2008 Call Option Written	250,000 250,000	18.0000 GBP American 19.0000 GBP American	20 Mar 2008 20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	20 Mai 2008 21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Jan 2008 Call Written	500,000	16.00 GBP American	18 Jan 2008
Dec 2007 Call Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Written	300,000	14.00 GBP American	21 Dec 2007
Dec 2007 Call Purchased	300,000	14.00 GBP American	21 Dec 2007
Dec 2007 Call Purchased	500,000	16.00 GBP American	21 Dec 2007
Mar 2008 Put Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Written	250,000	15.00 GBP American	21 Dec 2007
Apr 2008 Put Written	110,000	10.00 GBP American	11 Apr 2008
Apr 2008 Put Purchased	110,000	10.00 GBP American	11 Apr 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

## FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	10 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	1,948,537	(0.0580%)	4,767,056	(0.1419%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to purchase/sell				
Total	1,948,537	(0.0580%)	4,767,056	(0.1419%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant securi</b>	ty:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	ner			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

<b>Purchase/sale</b>	<b>Number of securities</b>	<b>Price per unit</b> (Note 5)
Purchase	200,000	43.6200 AUD
Purchase	175,000	43.6700 AUD
TOTAL:	375,000	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
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(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)
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(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

## 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
---	---------

Date of disclosure	11 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of off connected	eree/with which
If a connected EFM, state nature of co	onnection (Note
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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## **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	10 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	16,846,441	(1.4088%)	0	(0.0%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,846,441	(1.4088%)	0	(0.0%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Num (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total (c) Rights to subscribe (Note		Short Number (%)
Class of relevant security:	Details	
<ul> <li>3. DEALINGS (Note 4)</li> <li>(a) Purchases and sales</li> </ul>		
<b>Purchase/sale</b> Purchase	Number of securities 1,106	<b>Price per unit</b> (Note 5) 6.6700 GBP
TOTAL:	1,106	6.6800 GBP
Sale	144,000	

# TOTAL: 144,000

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8	Nature	of	transaction	(Note	8
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**Details** 

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 11 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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# FORM 8.3

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

## 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	10 December 2007

## 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

## (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	15,930,966	(1.2543%)	412,132	(0.0324%)	
(2) Derivatives (othe	er				

than options) (3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)
agreements to purchase/sell Total	16,930,966	(1.3330%)	2,412,132	(0.1899%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant securit</b>	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

## (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	1,168	5.9000 GBP
Purchase	371	5.9100 GBP
Purchase	62	5.9200 GBP
Purchase	318	5.9250 GBP
Purchase	212	5.9300 GBP
Purchase	22,930	5.9500 GBP
TOTAL:	25,061	5.8900 GBP
	637	5.9100 GBP
Sale	371	5.9150 GBP
Sale	160	5.9350 GBP
Sale	159	5.9500 GBP
Sale	21,549	5.9700 GBP
Sale	106	
Sale		

# TOTAL: 22,982

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. YES/NO

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure10 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

# **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	11 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	16,710,116	(1.3974%)	0	(0.0%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,710,116	(1.3974%)	0	(0.0%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	3,132	6.6800 GBP
Purchase	4,543	6.6850 GBP
TOTAL:	7,675	6.6800 GBP
TOTAL: Sale	<b>7,675</b> 144,000	6.6800 GBP

# TOTAL: 1

# 144,000

#### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8	Nature	of	transaction	(Note	8
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**Details** 

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 12 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	11 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)

Edg	ar Filing: ROYAL I	BANK OF SCOTI	LAND GROUP PL	.C - Form 6-K
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other</li></ul>	15,939,783 er	(1.2550%)	549,132	(0.0432%)
<ul><li>than options)</li><li>(3) Options and agreements to</li></ul>	1,000,000	(0.0787%)	2,000,000	(0.1576%)
purchase/sell Total	16,939,783	(1.3337%)	2,549,132	(0.2007%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

# (c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	54	5.9400 GBP
Purchase	3,362	5.9450 GBP
Purchase	19,170	5.9500 GBP
Purchase	4,471	5.9550 GBP
Purchase	5,049	5.9600 GBP
Purchase	11,319	5.9650 GBP
Purchase	10,874	5.9700 GBP
Purchase	3,608	5.9850 GBP
Purchase	305	6.0200 GBP
Purchase	650	6.0300 GBP
TOTAL:	58,862	
		5.9550 GBP

	45	5.9707 GBP
	50,000	6.0100 GBP
Sale	57,000	6.0300 GBP
Sale	65,000	6.0350 GBP
Sale	15,000	
Sale		
Sale	187,045	

# TOTAL:

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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#### (ii) Exercising

Product name, e.g. call option	Number of securities
--------------------------------	----------------------

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO
Date of disclosure 12 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

# **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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# FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing11 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	22,793,914	(1.0210%)	764,788	(0.0342%)		
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)		
than options)						
(3) Options and	2,263,100	(0.1013%)	4,515,477	(0.2022%)		
agreements to						
purchase/sell						
Total	25,057,014	(1.1223%)	5,280,265	(0.2364%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant securit</b>	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,000	16.5000 GBP
Purchase	1,000	16.5100 GBP
Purchase	3,000	16.5300 GBP
Purchase	2,000	16.5400 GBP
Purchase	3,430	16.5500 GBP
Purchase	500	16.5600 GBP
Purchase	3,430	16.5700 GBP
Purchase	2,168	16.5800 GBP
Purchase	5,487	16.5900 GBP

-		
Purchase	3,502	16.6000 GBP
Purchase	4,106	16.6100 GBP
Purchase	1,903	16.6200 GBP
Purchase	1,742	16.6300 GBP
Purchase	2,102	16.6400 GBP
Purchase	558	16.6500 GBP
Purchase	578	16.6700 GBP
Purchase	2,693	16.6800 GBP
Purchase	800	16.6900 GBP
Purchase	189,883	16.6967 GBP
Purchase	769	16.7000 GBP
Purchase	179	16.7100 GBP
Purchase	97	16.7400 GBP
Purchase	192	16.7500 GBP
Purchase	193	16.7700 GBP
Purchase	6,548	17.0000 GBP
Purchase	4,000	17.0000 GBP
	242,860	
TOTAL:	242,860	
TOTAL:	242,860	
TOTAL:	242,860	16.5400 GBP
TOTAL:	, , , , , , , , , , , , , , , , , , ,	16.5600 GBP
TOTAL:	900	16.5600 GBP 16.6300 GBP
	900 352	16.5600 GBP 16.6300 GBP 16.6500 GBP
Sale	900 352 451	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP
Sale Sale	900 352 451 621,500	16.5600 GBP 16.6300 GBP 16.6500 GBP
Sale	900 352 451	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP
Sale Sale Sale Sale	900 352 451 621,500 16 96	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP
Sale Sale Sale Sale Sale	900 352 451 621,500 16 96 1,033	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP 16.9900 GBP
Sale Sale Sale Sale	900 352 451 621,500 16 96 1,033 20,000	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP 16.9900 GBP 16.6460 GBP
Sale Sale Sale Sale Sale Sale Sale	900 352 451 621,500 16 96 1,033 20,000 81	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP 16.9900 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	900 352 451 621,500 16 96 1,033 20,000 81 3,300	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP 16.9900 GBP 16.6460 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	900 352 451 621,500 16 96 1,033 20,000 81	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP 16.9900 GBP 16.6460 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	900 352 451 621,500 16 96 1,033 20,000 81 3,300	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP 16.9900 GBP 16.6460 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	900 352 451 621,500 16 96 1,033 20,000 81 3,300 270	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP 16.9900 GBP 16.6460 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	900 352 451 621,500 16 96 1,033 20,000 81 3,300	16.5600 GBP 16.6300 GBP 16.6500 GBP 16.6700 GBP 16.6800 GBP 16.7100 GBP 16.7300 GBP 16.9900 GBP 16.6460 GBP

# TOTAL:

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
Jun 2008 Ca	llWritten	20,900	18.0000 GBI	PAmerican	12 Jun	e0.2500 EUR
Warrant					2008	
Jun 2008 Cal Warrant	llWritten	19,100	18.0000 GBI	PAmerican	12 Jun 2008	e0.2500 EUR
Jun 2008 Ca	llWritten	50,000	18.0000 GBI	PAmerican	12 Jun	e0.2500 EUR
Warrant					2008	
Dec 2008 Ca	llWritten	18,000	23.0000 GBI	PAmerican	11 Dec 200	80.1800 EUR
Warrant (ii) Exercising Product name,		n Number of	securities	Exer	cise price pe	r unit (Note 5)
(d) Other dea Nature of trans		ng new securiti	<b>es)</b> (Note 4)			
		Details		<b>Price</b> [ 5)	per unit (if a	applicable) (Note

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. YES/ NO

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure12 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

# **SUPPLEMENTAL FORM 8**

# **DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

# **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the optio or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Wa	rrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 C	a l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant		00.000	110000 000		
Dec 2007 Put Wa		80,000	14.0000 GBP		20 Dec 2007
Dec 2007 C	C a l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 C	a l lWritten	9,000	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 C	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 C	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 C	C a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 C	a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
	Written	68,473	14.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant	2 000	15 0000 CDD	10.1
Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant	20.200	160000 CDD 4	10.1
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant	120.000	18 0000 CDD American	12 June 2009
Jun 2008 CallWritten Warrant	120,000	18.0000 GBP American	12 June 2008
Jun 2008 CallWritten	36,500	20.0000 GBP American	12 June 2008
Warrant	30,300	20.0000 GBF American	12 Julie 2008
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant	5,400	22.0000 GBI Allertean	12 June 2008
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	115,000	24.0000 GDI Trilleriean	12 June 2000
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant	10,900		11 Dec 2000
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	,		
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant	-,		
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	290,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	18,075	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	24,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant	<b>a</b> 000		10.1 2000
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	116.000		10 I <b>2</b> 000
Jun 2009 CallWritten	116,800	20.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	25 000	24,0000 CDD American	19 June 2000
Warrant	25,000	24.0000 GBP American	18 June 2009
	500.000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written Mar 2008 Call Option Purchase	500,000 250,000	18.0000 GBP American	21 Dec 2007 20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008 20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	20 Mar 2008 21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008 20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Juli 2008 20 Mar 2008
	170,000		20 mai 2000

Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

# FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	11 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,953,259	(0.0581%)	4,217,056	(0.1256%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					

	Total	1,953,259	(0.0581%)	4,217,056	(0.1256%)
--	-------	-----------	-----------	-----------	-----------

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security (1) Relevant securities (2) Derivatives (othe than options) (3) Options and agreements to purchase/sell Total	Number	Long (%)	Number	Short (%)
(c) <b>Rights to subscribe</b>	(Note 3)			
Class of relevant security	:	Details		
<ul><li>3. DEALINGS (Note 4)</li><li>(a) Purchases and sales</li></ul>				
Purchase/sale Purchase Purchase			<b>Price pe</b> 43.4700 44.1300	
TOTAL:	554,7	22		
(b) Derivatives transact	tions (other th	nan options)		

**Product name,** Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
(ii) Exercising Product name, o	-	Number of s	securities	Exerc	cise price per	unit (Note 5)
(d) Other dea Nature of transa		ng new securitio	es) (Note 4)			
		Details		<b>Price </b> 5)	oer unit (if a <sub>l</sub>	oplicable) (Note

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure12 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	12 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	16,596,348	(1.3879%)	24,647	(0.0020%)		
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)		
than options)						
(3) Options and	0	(0.0%)	0	(0.0%)		
agreements to						
purchase/sell						
Total	16,596,348	(1.3879%)	24,647	(0.0020%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other				
than options)				
(3) Options and				
agreements to				
purchase/sell				

# Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

# (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,974	6.6750 GBP
Purchase	553	6.6800 GBP
TOTAL:	5,527	6.6850 GBP
	603	6.6900 GBP
Sale	143,339	
Sale		
	143,942	
TOTAL:		

#### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure	13 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offer	ree/with which
connected	
If a connected EFM, state nature of con	nection (Note
10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

### (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	12 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,947,334	(1.2556%)	549,132	(0.0432%)
(2) Derivatives (othe	er			
than options)				
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1576%)
agreements to				
purchase/sell				
Total	16,947,334	(1.3343%)	2,549,132	(0.2008%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	/:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

# (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	5,251	5.9000 GBP
Purchase	338	5.9600 GBP
Purchase	213	5.9650 GBP
Purchase	318	5.9900 GBP
Purchase	106	5.9950 GBP
Purchase	371	6.0050 GBP
Purchase	963	6.0100 GBP
Purchase	1,508	6.0150 GBP
Purchase	212	6.0350 GBP
Purchase	371	6.0400 GBP
Purchase	212	6.0650 GBP
TOTAL:	9,863	5.9650 GBP
	319	5.9750 GBP
Sale	318	5.9800 GBP
Sale	159	5.9850 GBP
Sale	53	6.0050 GBP
Sale	265	6.0200 GBP
Sale	986	6.0500 GBP
Sale	212	
Sale		
	2,312	
TOTAL	·	

# TOTAL:

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of securities to	Exercise	Type, e.g.	Expiry	Option money
name,	selling,		price	American,	date	paid/received
e.g. call option	purchasing, varying etc.	which the option relates (Note 7)		European etc.		per unit (Note 5)

(ii) Exercising
 Product name, e.g. call option Number of securities Exercise price per unit (Note 5)
 (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES/ NO
Date of disclosure	13 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with v connected	which
If a connected EFM, state nature of connection (N	lote
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

# **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing11 December 2007

#### AMENDMENT : Trading and Positions in BHP Billiton Plc on 11th December 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,228,914	( <b>0.9957</b> %)	764,788	(0.0342%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,263,100	(0.1013%)	4,515,477	(0.2022%)
agreements to				
purchase/sell				
Total	24,492,014	(1.0970%)	5,280,265	(0.2364%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	<b>y:</b>	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) **Rights to subscribe** (Note 3)

Class	of relevant security:	Details

# 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,000	16.5000 GBP
Purchase	1,000	16.5100 GBP
Purchase	3,000	16.5300 GBP
Purchase	2,000	16.5400 GBP
Purchase	3,430	16.5500 GBP
Purchase	500	16.5600 GBP
Purchase	3,430	16.5700 GBP
Purchase	2,168	16.5800 GBP

Purchase	5,487	16.5900 GBP
Purchase	3,502	16.6000 GBP
Purchase	4,106	16.6100 GBP
Purchase	1,903	16.6200 GBP
Purchase	1,742	16.6300 GBP
Purchase	2,102	16.6400 GBP
Purchase	558	16.6500 GBP
Purchase	578	16.6700 GBP
Purchase	2,693	16.6800 GBP
Purchase	800	16.6900 GBP
Purchase	189,883	16.6967 GBP
Purchase	769	16.7000 GBP
Purchase	179	16.7100 GBP
Purchase	97	16.7400 GBP
Purchase	192	16.7500 GBP
Purchase	193	16.7700 GBP
Purchase	6,548	17.0000 GBP
Purchase	4,000	17.0000 GBP
	242,860	
TOTAL:	900	16.5400 GBP
	352	16.5600 GBP
Sale	451	16.6300 GBP
Sale	16	16.6700 GBP
Sale	96	16.6800 GBP
Sale	1,033	16.7100 GBP
Sale	20,000	16.7300 GBP
Sale	81	16.9900 GBP
Sale	3,300	16.6460 GBP
Sale	270	16.5700 GBP
Sale	1,186,500	16.6500 GBP
Sale		
Sale*		

# 1,212,999

# TOTAL:

\* Late booking on 12.12.2007: Sale of 565,000 @ 16.6500 GBP. Amount of 621,500 amended to 1,186,500

# (b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7) Price per unit (Note 5)
e.g. CFD		

### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing,		Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
	varying etc.	option relates (Note 7)		etc.		5)
Jun 2008 Cal Warrant	lWritten	20,900	18.0000 GBI	PAmerican	12 Jun 2008	e0.2500 EUR
Jun 2008 Cal Warrant	lWritten	19,100	18.0000 GBI	PAmerican		e0.2500 EUR
Jun 2008 Cal	lWritten	50,000	18.0000 GBI	PAmerican	12 Jun	e0.2500 EUR
Warrant Dec 2008 Cal	Writton	18,000	23.0000 GBI	D A marican	2008 11 Dec 200	80.1800 EUR
Warrant		10,000	23.0000 ODI	American	11 Dec 2006	00.1000 EUK

#### (ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)
(d) Other dealings (including	g new securities) (Note 4)	
Nature of transaction (Note 8)		
	Details	<b>Price per unit (if applicable)</b> (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be

# stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure12 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

### **SUPPLEMENTAL FORM 8**

# DETAILS OF OPEN POSITIONS

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

# **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	,	Expiry date
		which the option or derivative relates	n	European etc	•
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	l lWritten	9,000	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Cal	l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 Cal	l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Cal	l lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant					

Edgar Filling.			
Jun 2008 CallWritten Warrant	10,000	12.0000 GBP American	12 June 2008
Jun 2008 CallWritten	68,473	14.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	3,000	15.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	120,000	18.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	36,500	20.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	290,300	19.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	18,075	21.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	24,700	23.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten Warrant	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 CallWritten Warrant	9,000	16.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	2,000	18.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	116,800	20.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	25,000	24.0000 GBP American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	20 Mai 2008 21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
1	,		

Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	11 December 2007

# **<u>AMENDMENT</u>** : Trading and Positions in BHP Billiton Ltd on 11<sup>th</sup> December 2007 should read as follows:

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short
Number	(%)	Number	(%)

Edg	ar Filing: ROYA	L BANK OF SCC	TLAND GROUP	PLC - Form 6-K
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	1,953,259 er0	(0.0581%) (0.0%)	3,717,056 0	(0.1106%) (0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	1,953,259	(0.0581%)	3,717,056	(0.1106%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Numl (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long ber (%)	Short Number (%)
(c) <b>Rights to subscribe</b> (Note 3)	3)	
Class of relevant security:	Details	
<ul><li>3. DEALINGS (Note 4)</li><li>(a) Purchases and sales</li></ul>		
<b>Purchase/sale</b> Purchase* Purchase	<b>Number of securities</b> 1,050,000 4,722	<b>Price per unit</b> (Note 5) 43.4700 AUD 44.1300 AUD

TOTAL: 1,054,722

\* Late booking on 12.12.2007: Purchase of 500,000 @ 43.4700 AUD. Amount of 550,000 amended to 1,050,000

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.		Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
(ii) Exercising	5					
Product name,	e.g. call optior	Number of	securities	<b>Exercise price per unit</b> (Note 5)		
(d) Other dea	llings (includi	ng new securiti	es) (Note 4)			
Nature of trans	action (Note 8	)				
		Details		<b>Price</b> [ 5)	per unit (if a	pplicable) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure Contact name Telephone number 12 December 2007

YES /NO

Richard Hopkins (020) 7714 4459 If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at<u>www.thetakeoverpanel.org.uk</u>

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# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc				
Company dealt in	BHP Billiton Plc				
Class of relevant security to which the	ORD USD 0.50				
dealings being disclosed relate (Note 2)					
Date of dealing	12 December 2007				

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	22,704,420	(1.0170%)	774,036	(0.0346%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,263,100	(0.1013%)	4,577,477	(0.2050%)
agreements to				
purchase/sell				
Total	24,967,520	(1.1183%)	5,351,513	(0.2396%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	/:	Long		Short
	Number	(%)	Number	(%)
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	er			

(3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	37	16.1500 GBP
Purchase	228,000	16.2860 GBP
Purchase	685	16.2900 GBP
Purchase	675	16.3000 GBP
Purchase	96	16.3100 GBP
Purchase	489	16.3200 GBP
Purchase	1,217	16.3300 GBP
Purchase	9,640	16.3400 GBP
Purchase	361	16.3500 GBP
Purchase	673	16.3600 GBP
Purchase	584	16.3700 GBP
Purchase	2,500	16.4000 GBP
Purchase	96	16.4300 GBP
Purchase	96	16.4800 GBP
Purchase	96	16.5600 GBP
Purchase	1,613	16.5700 GBP
Purchase	553	16.5800 GBP
Purchase	900	16.5900 GBP
Purchase	90	16.6100 GBP
Purchase	1,448	16.6400 GBP
Purchase	500,000	16.6689 GBP
Purchase	481	16.6800 GBP
Purchase	96	16.7000 GBP
Purchase	30,000	16.4000 GBP
Purchase	20,000	16.5550 GBP
Purchase	20,000	16.6900 GBP
Purchase	3,951	16.3670 GBP
	824,377	
TOTAL:		16.2800 GBP
		16.2900 GBP

0.1	07	16 2000 CDD
Sale	96	16.3000 GBP
Sale	2,363	16.3200 GBP
Sale	192	16.3600 GBP
Sale	289	16.3700 GBP
Sale	7654	16.4300 GBP
Sale	1016	16.4700 GBP
Sale	192	16.6000 GBP
Sale	193	16.6100 GBP
Sale	426	16.6300 GBP
Sale	96	16.6353 GBP
Sale	342	16.7200 GBP
Sale	282,750	16.6600 GBP
Sale	960	16.3670 GBP
Sale	25,000	16.3000 GBP
Sale	36,000	
Sale	233	

TOTAL:

357,802

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
		(Note 7)				
Jun 2008 Cal	lWritten	50,000	18.0000 GB	PAmerican	12 Jun	e0.2400 EUR
Warrant					2008	
	Written	5,000	19.0000 GB	PAmerican	11 Dec 200	80.3000 EUR

Dec 2008 Call Warrant Dec 2008 CallWritten Warrant	7,000	19.0000 GBPAmeri	can 11 Dec 20080.3000 EUR
(ii) Exercising Product name, e.g. call option	n Number of	securities	<b>Exercise price per unit</b> (Note 5)
(d) Other dealings (includi Nature of transaction (Note 8	C	es) (Note 4)	
	Details		<b>Price per unit (if applicable)</b> (Note 5)

#### **OTHER INFORMATION** 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/NO

**13 December 2007** 

**Date of disclosure Contact name Richard Hopkins Telephone number** (020) 7714 4459 If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

## **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## **OPEN POSITIONS** (Note 1)

Product name, e.g. call option		Number of securities to which the option or derivative relates	Exercise price (Note 2) 1	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put V Dec 2007 Warrant		50,150 13,245	11.0000 GBP 14.0000 GBP		20 Dec 2007 20 Dec 2007
Dec 2007 Put V Dec 2007 Warrant		80,000 42,500	14.0000 GBP 16.0000 GBP		20 Dec 2007 20 Dec 2007
Dec 2007 Warrant	C a l lWritten	9,000	17.0000 GBP	American	20 Dec 2007
Dec 2007 Warrant	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Mar 2008 Warrant	C a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Mar 2008 Warrant	C a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Warrant	C a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	170,000	18.0000 GBP	American	12 June 2008
	C a l lWritten	36,500	20.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	5,400	22.0000 GBP	American	12 June 2008
Jun 2008 Warrant	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Dec 2008 Warrant	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Dec 2008 Warrant	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
•• a11a11t	Written	3,450	14.0000 GBP	American	11 Dec 2008

Dec 2008 Call			
Warrant			
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	302,300	19.0000 GBP American	11 Dec 2008
Warrant	10.0==		
Dec 2008 CallWritten	18,075	21.0000 GBP American	11 Dec 2008
Warrant	24 500		11 5 0000
Dec 2008 CallWritten	24,700	23.0000 GBP American	11 Dec 2008
Warrant	452 570	25 0000 CDD 4	11 D 0000
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	0.000	16 0000 CDD A	10 June 2000
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant	2 000	18 0000 CDD A	10 Jan 2000
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant Jun 2009 CallWritten	116,800	20 0000 CDD American	19 June 2000
Warrant	110,800	20.0000 GBP American	18 June 2009
Jun 2009 CallWritten	25 000	24 0000 CBB American	19 June 2000
Warrant	25,000	24.0000 GBP American	18 June 2009
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	20 Mai 2008 21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Jan 2008 Call Written	500,000	16.00 GBP American	18 Jan 2008
Dec 2007 Call Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Written	500,000	13.00 GBP American	21 Dec 2007 21 Dec 2007
Dec 2007 Call Written	300,000	14.00 GBP American	21 Dec 2007 21 Dec 2007
Dec 2007 Call Purchased	300,000	14.00 GBP American	21 Dec 2007
Dec 2007 Call Purchased	500,000	16.00 GBP American	21 Dec 2007 21 Dec 2007
Mar 2008 Put Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Written	250,000	15.00 GBP American	21 Dec 2007
Apr 2008 Put Written	110,000	10.00 GBP American	11 Apr 2008
Apr 2008 Put Purchased	110,000	10.00 GBP American	11 Apr 2008
1	- ,		I 0

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	12 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,953,259	(0.0581%)	3,723,456	(0.1108%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,953,259	(0.0581%)	3,723,456	(0.1108%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant secur	rity:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	6			
(2) Derivatives (of	ther			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) **Rights to subscribe** (Note 3)

Class o	f relevant security:	Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	250,000	43.47 AUD
TOTAL:	250,000	43.11 AUD
	200,000	44.02 AUD
Sale	56,400	
Sale		
	256,400	
TOTAL:		

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

**Details** 

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 13 December 2007
Contact name (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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# FORM 8.3

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inImperial Chemical Industries PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 1.00

# Date of dealing

TOTAL:

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

# (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	16,603,495	(1.3885%)	24,647	(0.0020%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,603,495	(1.3885%)	24,647	(0.0020%)

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Numl (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long per (%)	Short Number (%)
(c) <b>Rights to subscribe</b> (Note 3)	3)	
Class of relevant security:	Details	
3. <b>DEALINGS</b> (Note 4)		
(a) Purchases and sales		
<b>Purchase/sale</b> Purchase	<b>Number of securities</b> 7,147	<b>Price per unit</b> (Note 5) 6.6900 GBP

7,147

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure14 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inReuters Group PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 0.25Date of dealing13 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	15,948,507	(1.2557%)	549,132	(0.0432%)
(2) Derivatives (othe	er			
than options)				
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1574%)
agreements to				
purchase/sell				
Total	16,948,507	(1.3344%)	2,549,132	(0.2006%)

#### Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) **(b)**

Class of relevant security: (1) Relevant securities (2) Derivatives (othe than options) (3) Options and agreements to purchase/sell Total	Number	Long (%)	Number	Short (%)
(c) <b>Rights to subscribe</b>	(Note 3)			
Class of relevant security	:	Details		
3. <b>DEALINGS</b> (Note 4)				
(a) <b>Purchases and sales</b>				
Purchase/sale	Num	ber of securities	Price per	unit (Note 5)
Purchase	10,00	00	5.8800 G	
Purchase	212		5.9450 G	BP
Purchase	483		5.9900 G	BP
Purchase	587		6.0000 G	BP
Purchase	50		6.0250 G	BP
TOTAL:	11,3	32		
	,		5.9950 G	BP

TOTAL:	11,332	
		5.9950 GBP
		6.0500 GBP
	159	
Sale	10,000	
Sale		
	10,159	
TOTAL:		

#### **Derivatives transactions (other than options) (b)**

Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)

Product name, e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

(ii) Exercising
 Product name, e.g. call option Number of securities Exercise price per unit (Note 5)
 (d) Other dealings (including new securities) (Note 4)
 Nature of transaction (Note 8)
 Details Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Date of disclosure14 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### FORM 8.3

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing13 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other entires)</li></ul>	Number 22,516,163 er0	(%) (1.0085%) (0.0%)	Number 783,036 0	(%) (0.0350%) (0.0%)
<ul><li>than options)</li><li>(3) Options and agreements to</li></ul>	2,363,100	(0.1058%)	4,620,577	(0.2069%)
purchase/sell Total	24,879,263	(1.1143%)	5,403,613	(0.2419%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securi	ity:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (otl	her			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	192	15.8800 GBP
Purchase	2,097	15.9300 GBP
Purchase	192	15.9700 GBP
Purchase	97	16.0000 GBP
Purchase	576	16.0100 GBP
Purchase	192	16.0200 GBP
Purchase	193	16.0300 GBP
Purchase	193	16.0600 GBP
Purchase	10	16.3000 GBP
Purchase	96	16.3500 GBP
Purchase	193	16.3600 GBP
Purchase	2,500	16.4000 GBP
Purchase	192	16.4100 GBP

23,231	15.9760 GBP
30,000	16.0000 GBP
3,100	15.7000 GBP
63,054	
	15.8600 GBP
	15.9000 GBP
640	15.9330 GBP
481	16.0000 GBP
250,000	15.7000 GBP
192	15.8610 GBP
4,000	
5,000	
260,313	
	30,000 3,100 <b>63,054</b> 640 481 250,000 192 4,000 5,000

## TOTAL:

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Jun 2008 Cal Warrant	lWritten	5,000	14.0000 GBI	PAmerican	12 Jun 2008	e0.5000 EUR
Jun 2008 Cal Warrant	lWritten	5,000	14.0000 GBI	PAmerican	12 Jun 2008	e0.4600 EUR
Dec 2008 Cal Warrant	lWritten	5,000	19.0000 GBI	PAmerican	11 Dec 200	80.2600 EUR
	Written	3,000	20.0000 GBI	PAmerican		0.3400 EUR

 Jun 2009 Call
 18 June

 Warrant
 2009

 (ii) Exercising
 Exercising

 Product name, e.g. call option
 Number of securities
 Exercise price per unit (Note 5)

 (d) Other dealings (including new securities) (Note 4)
 Nature of transaction (Note 8)
 Price per unit (if applicable) (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure14 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

**SUPPLEMENTAL FORM 8** 

#### **DETAILS OF OPEN POSITIONS**

(This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

## **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2)	Type, e.g. American, European etc	Expiry date
Dec 2007 Call Warrant	Written	70,000	10.0000 GBP	American	20 Dec 2007
Dec 2007 Put Wa	arrant Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 (		13,245	14.0000 GBP		20 Dec 2007
Warrant		,			
Dec 2007 Put Wa	arrant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 (		42,500	16.0000 GBP		20 Dec 2007
Warrant		,	1010000 021		20 200 2007
Dec 2007 (	ີ a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant		52,500	17.0000 GDI	7 interteun	20 200 2001
Dec 2007 (	ີ a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant		550	10.0000 GDI	7 thier lean	20 Dec 2007
Mar 2008 C	⊂a l lWritten	9,000	17.0000 GBP	American	13 March 2008
Warrant		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	17.0000 GDI	7 thier lean	15 March 2000
Mar 2008 C	ີ a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Warrant		10,000	17.0000 GBI	7 milerican	15 March 2000
Jun 2008 C	<sup>°</sup> a 1 1Written	23,000	10.0000 GBP	American	12 June 2008
Warrant		25,000	10.0000 GDI	American	12 June 2008
Jun 2008 C	Coll Writton	10,000	12.0000 GBP	American	12 June 2008
Warrant		10,000	12.0000 GBF	American	12 June 2008
Jun 2008 C	Coll Writton	78,473	14.0000 GBP	Amariaan	12 June 2008
Warrant		70,475	14.0000 UDF	American	12 June 2008
Jun 2008 C	C a 1 Writtan	3,000	15.0000 GBP	Amorican	12 June 2008
Warrant		3,000	13.0000 GBF	American	12 Julie 2008
Jun 2008 C	Coll Witten	20.200	16.0000 GBP	Amonicon	12 June 2008
Warrant		20,300	10.0000 GBP	American	12 June 2008
Jun 2008 C	Coll Witten	170.000	18.0000 GBP	Amonicon	12 June 2009
Warrant		170,000	18.0000 GBP	American	12 June 2008
Jun 2008 C	Coll Witten	26 500	20.0000 GBP	American	12 June 2008
		36,500	20.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	Coll Witten	5 400	22.0000 GBP	Amonicon	12 June 2009
		5,400	22.0000 GBP	American	12 June 2008
Warrant Jun 2008 C		115 000	24 0000 CDD	<b>A</b>	12 June 2009
	allwritten	115,000	24.0000 GBP	American	12 June 2008
Warrant	7 - 1 1117 - 144 - 14	10,000	11 0000 CDD	A	11 D 2009
Dec 2008 (	a l l written	18,900	11.0000 GBP	American	11 Dec 2008
Warrant		22 000	12 0000 CDD	A	11 Dec 2000
Dec 2008 C	a i i w ritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant	1 11117	2 450	14 0000 CPP	۰ ·	11 D 0000
Dec 2008 C	a l Iwritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant	<b>XX7</b>	001 500	15 0000 000	, ·	11 D 0000
	Written	231,500	15.0000 GBP	American	11 Dec 2008

Dec 2008 Call			
Warrant			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	307,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	18,075	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	24,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	119,800	20.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant			
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	50,000	11.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	50,000	12.0000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Jan 2008 Call Written	500,000	16.00 GBP American	18 Jan 2008
Dec 2007 Call Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Written	300,000	14.00 GBP American	21 Dec 2007
Dec 2007 Call Purchased	300,000	14.00 GBP American	21 Dec 2007
Dec 2007 Call Purchased	500,000	16.00 GBP American	21 Dec 2007
Mar 2008 Put Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Written	250,000	15.00 GBP American	21 Dec 2007
Apr 2008 Put Written	110,000	10.00 GBP American	11 Apr 2008
Apr 2008 Put Purchased	110,000	10.00 GBP American	11 Apr 2008

Notes

1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	13 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	1,958,259	(0.0583%)	3,573,456	(0.1064%)		
(2) Derivatives (other0		(0.0%)	0	(0.0%)		
than options)						
(3) Options and	0	(0.0%)	0	(0.0%)		
agreements to						
purchase/sell						
Total	1,958,259	(0.0583%)	3,573,456	(0.1064%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant secu	rity:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securitie	S			
(2) Derivatives (o	ther			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) **Rights to subscribe** (Note 3)

Class	of relevant security:	Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	150,000	43.30 AUD
Purchase	5,000	43.38 AUD
TOTAL:	155,000	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,		Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
	varying etc.	<b>option relates</b> (Note 7)		etc.		5)

#### (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

#### (d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure14 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing10 December 2007

#### **<u>AMENDMENT</u>** : Trading and Positions in BHP Billiton Plc on 10 December 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,203,081	(1.0393%)	766,815	(0.0343%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,363,100	(0.1058%)	4,432,577	(0.1985%)
agreements to				
purchase/sell				
Total	25,566,181	(1.1451%)	5,199,392	(0.2328%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	338	16.6700 GBP
Purchase	963	16.6800 GBP
Purchase	2,449	16.7300 GBP
Purchase	16	16.7400 GBP
Purchase	97	16.7500 GBP
Purchase	355	16.7600 GBP

-		
Purchase	35,853	16.7700 GBP
Purchase	956	16.7900 GBP
Purchase	1,056	16.8100 GBP
Purchase	2,028	16.8300 GBP
Purchase	2,014	16.8400 GBP
Purchase	3,285	16.8500 GBP
Purchase	24,019	16.8600 GBP
Purchase	14,372	16.8700 GBP
Purchase	14,591	16.8800 GBP
Purchase	32,096	16.8900 GBP
Purchase	33,369	16.9000 GBP
Purchase	14,226	16.9100 GBP
Purchase	96	16.9200 GBP
Purchase	1,059	16.9300 GBP
Purchase	578	16.9800 GBP
Purchase	5,000	16.8500 GBP
Purchase	4,000	16.7700 GBP
Purchase	30,000	16.8480 GBP
TOTAL:	222,816	
TOTAL:	222,816	16.6606 GBP
TOTAL:		16.7200 GBP
	250,000	16.7200 GBP 16.7300 GBP
Sale	250,000 97	16.7200 GBP 16.7300 GBP 16.7500 GBP
Sale Sale	250,000 97 1,514	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP
Sale Sale Sale	250,000 97 1,514 1,059	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP
Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP
Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP
Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP
Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.88900 GBP
Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578 140,000	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 17.0000 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578 140,000 672	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 17.0000 GBP 16.8960 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578 140,000 672 27,649	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 16.8960 GBP 16.8960 GBP 16.6900 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578 140,000 672 27,649 75,000	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 17.0000 GBP 16.8960 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578 140,000 672 27,649 75,000 7,430	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 16.8960 GBP 16.8960 GBP 16.6900 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578 140,000 672 27,649 75,000	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 16.8960 GBP 16.8960 GBP 16.6900 GBP
Sale Sale Sale Sale Sale Sale Sale Sale	250,000 97 1,514 1,059 35,155 520 345 578 140,000 672 27,649 75,000 7,430	16.7200 GBP 16.7300 GBP 16.7500 GBP 16.7700 GBP 16.7900 GBP 16.8300 GBP 16.8500 GBP 16.8836 GBP 16.8900 GBP 16.8960 GBP 16.8960 GBP 16.6900 GBP

# TOTAL:

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
Mar 2008 Cal Warrant*	lWritten	1,600	17.0000 GBI	PAmerican	13 Marc 2008	h0.2300 EUR
Jun 2008 Cal Warrant	lPurchased	5,000	14.0000 GBI	PAmerican		e0.5600 EUR
Dec 2008 Cal Warrant	lPurchased	5,000	19.0000 GBI	PAmerican	11 Dec 200	80.3400 EUR
Dec 2008 Cal Warrant	lWritten	9,100	21.0000 GBI	PAmerican	11 Dec 200	80.2400 EUR
Dec 2007 Pu Option	tWritten	50,000**	11.0000 GBI	PAmerican	21 Dec 200	71.0000 GBP
Dec 2007 Pu Option	tWritten	50,000**	12.0000 GBI	PAmerican	21 Dec 200	71.0000 GBP

## \* Amendment of product type name

**\*\*** Amendment: previously undisclosed

(ii) Exercising

Product name, e.g. call option Number of securities H

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure	17 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of off connected	eree/with which
If a connected EFM, state nature of co	onnection (Note
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at<u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. ) American,	Expiry date
		which the option or derivative relates	1	European et	с.
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	42,500	16.0000 GBP	American	20 Dec 2007

Dec 2007 Ca	a 1 1				
Warrant Dec 2007 Ca	a l lWritten	32,500*	17.0000 GBP	American	20 Dec 2007
Warrant Dec 2007 Ca	a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant Mar 2008 Ca Warrant	a l lWritten	9,000**	17.0000 GBP	American	13 March 2008
Mar 2008 Ca Warrant	a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 Ca Warrant	a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 Ca Warrant	a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Jun 2008 Ca Warrant	a l lWritten	68,473	14.0000 GBP	American	12 June 2008
Jun 2008 Ca Warrant		,	15.0000 GBP		12 June 2008
Jun 2008 Ca Warrant		,	16.0000 GBP		12 June 2008
Jun 2008 Ca Warrant			18.0000 GBP		12 June 2008
Jun 2008 Ca Warrant Jun 2008 Ca			20.0000 GBP 22.0000 GBP		12 June 2008 12 June 2008
Warrant Jun 2008 Ca			24.0000 GBP		12 June 2008
Warrant Dec 2008 Ca			11.0000 GBP		11 Dec 2008
Warrant Dec 2008 Ca	a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 Ca	a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 Ca	a l lWritten	231,500	15.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 Ca Warrant	a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Ca Warrant	a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warr Dec 2008 Ca		9,950 <b>290,300</b>	17.0000 GBP 19.0000 GBP		11 Dec 2008 11 Dec 2008
Warrant Dec 2008 Ca	a l lWritten	18,075	21.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 Ca	a l lWritten	6,700	23.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 Ca	a l lWritten	453,579	25.0000 GBP	American	11 Dec 2008
Warrant Jun 2009 Ca Warrant	a l lWritten	9,000	16.0000 GBP	American	18 June 2009

Jun 2009 Cally Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Warrant Jun 2009 CallW	Written	116,800	20.0000 GBP	American	18 June 2009
Warrant Jun 2009 CallW	Written	25,000	24.0000 GBP	American	18 June 2009
Warrant	Writton	500,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option W Mar 2008 Call Option F		250,000	18.0000 GBP		20 Mar 2008
Mar 2008 Call Option V		250,000	19.0000 GBP		20 Mar 2008
Dec 2007 Put Option V		70,000	19.0000 GBP		20 Mai 2008 21 Dec 2007
		30,000	10.0000 GBP		21 Dec 2007 21 Dec 2007
Dec 2007 Put Option V		50,000	11.0000 GBP		
1	Written	,			21 Dec 2007
1	Written	50,000***	12.0000 GBP		21 Dec 2007
L		25,000	12.0000 GBP		20 Jun 2008
Jun 2008 Put Option V	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option W	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call V	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call V	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call V	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call V	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call F		300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call F		500,000	16.00 GBP	American	21 Dec 2007
		500,000	10.00 GBP	American	20 Mar 2008
		250,000	15.00 GBP	American	21 Dec 2007
	Written	110,000	10.00 GBP	American	11 Apr 2008
•	Purchased	110,000	10.00 GBP	American	11 Apr 2008
Арі 2006 гис Г	urchaseu	110,000	10.00 ODF	American	11 Api 2008

#### Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton LtdClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)Ordinary

# Date of dealing

**TOTAL:** 

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

# (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	1,948,537	(0.0580%)	4,767,056	(0.1419%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	1,948,537	(0.0580%)	4,767,056	(0.1419%)	

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: N(1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long umber (%)	Short Number (%)
(c) <b>Rights to subscribe</b> (No	ote 3)	
Class of relevant security:	Details	
<ul><li>3. DEALINGS (Note 4)</li><li>(a) Purchases and sales</li></ul>		
<b>Purchase/sale</b> Purchase Purchase	<b>Number of securities</b> 200,000 175,000	<b>Price per unit</b> (Note 5) 43.6200 AUD 43.6700 AUD

375,000

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
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#### (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure17 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at<u>www.thetakeoverpanel.org.uk</u>

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# **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	14 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	15,949,437	(1.2557%)	684,132	(0.0538%)
(2) Derivatives (othe	er			
than options)				
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1574%)
agreements to				
purchase/sell				
Total	16,949,437	(1.3344%)	2,684,132	(0.2112%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security		Long		Short
<ol> <li>(1) Relevant securities</li> <li>(2) Derivatives (other than options)</li> <li>(3) Options and agreements to purchase/sell Total</li> </ol>	Number er	(%)	Number	(%)
(c) <b>Rights to subscribe</b>	(Note 3)			

Class of relevant security: Details

## 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	<b>Price per unit</b> (Note 5)		
Purchase	270	6.0800 GBP		
Purchase	332	6.0850 GBP		
Purchase	212	6.0950 GBP		
Purchase	236	6.1350 GBP		
TOTAL:	1,050			
	,	6.0750 GBP		
		6.0800 GBP		
	33,000	6.0850 GBP		
Sale	23,120	6.0900 GBP		
Sale	4,000	6.1250 GBP		
Sale	15,000 6.1300 GBP			
Sale	20,000 6.1350 GBP			
Sale	5,000	6.1400 GBP		
Sale	10,000	6.1450 GBP		
Sale	20,000			
Sale	5,000			
Sale				
	135,120			
TOTAL:				

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
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(ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES/ NO
Date of disclosure 17 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

### **SUPPLEMENTAL FORM 8**

### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk>

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### FORM 8.3

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	14 December 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than antions)</li></ul>	Number 16,103,852 er0	(%) (1.3467%) (0.0%)	Number 24,647 0	(%) (0.0020%) (0.0%)
than options) (3) Options and agreements to	0	(0.0%)	0	(0.0%)
purchase/sell Total	16,103,852	(1.3467%)	24,647	(0.0020%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	Short
Numl (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	ber (%)	Number (%)
(c) <b>Rights to subscribe</b> (Note 3)	3)	
Class of relevant security:	Details	
<ul><li>3. DEALINGS (Note 4)</li><li>(a) Purchases and sales</li></ul>		
<b>Purchase/sale</b> Purchase	<b>Number of securities</b> 357	Price per unit (Note 5) 6.6900 GBP
TOTAL:	357	6.7000 GBP

500,000

TOTAL: 500,000

Sale

## (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

Exercise price per unit (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure

17 December 2007

Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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## **Publication of Supplementary Prospectus**

The following supplementary prospectus has been approved by the UK Listing Authority and is available for viewing:

Supplementary Prospectus for The Royal Bank of Scotland Group plc/The Royal Bank of Scotland plc £45,000,000,000 Euro Medium Term Note Programme

To view the full Supplementary Prospectus, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/0736k\_-2007-12-17.pdf

The document above is also available to the public for inspection at the UK Listing Authority's Document Viewing Facility, 25 The North Colonnade, Canary Wharf, London E14 5HS.

### Documents Incorporated by Reference

Supplementary Prospectus dated 14 August 2007 issued by The Royal Bank of Scotland Group plc in connection with the proposed issue and admission to listing of up to 556,143,700 new shares of RBSG, supplementing the prospectus dated 20 July 2007. To view the full document, please paste the following URL into the address bar of your browser:

### www.rns-pdf.londonstockexchange.com/rns/4004e 1-2007-9-24.pdf

Pre-close Trading Update published by The Royal Bank of Scotland Group plc on 6 December 2007 (pages 2 to 6 inclusive, save for the first and last sentences of the first paragraph under the heading "RBS excluding ABN AMRO"). To view the full document, please paste the following URL into the address bar of your browser:

### http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?id=1648792&source=RNS

For further information, please contact:

Ron Huggett

Director, Capital Management & Securitisation

The Royal Bank of Scotland Group plc 5<sup>th</sup> Floor 280 Bishopsgate London EC2M 4RB

TEL: 020 7085 4925

FAX: 020 7293 9966

### **DISCLAIMER – INTENDED ADDRESSEES**

Please note that the information contained in the Supplementary Prospectus (and the Prospectus to which it relates) may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and the Supplementary Prospectus is not addressed. Prior to relying on the information contained in the Prospectus and the Supplementary Prospectus, you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing14 December 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,580,329	(1.0114%)	1,102,036	(0.0493%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,363,100	(0.1058%)	4,570,102	(0.2047%)	
agreements to					
purchase/sell					
Total	24,943,429	(1.1172%)	5,672,138	(0.2540%)	

## (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. **DEALINGS** (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	813	15.2800 GBP
Purchase	96	15.3300 GBP
Purchase	6,417	15.3400 GBP
Purchase	6,000	15.3500 GBP
Purchase	634	15.3600 GBP
Purchase	842	15.3700 GBP
Purchase	96	15.3800 GBP
Purchase	5,454	15.3900 GBP
Purchase	1,500	15.4000 GBP
Purchase	96	15.4100 GBP

Purchase	600	15.4200 GBP
Purchase	825	15.4300 GBP
Purchase	458	15.4400 GBP
Purchase	1,806	15.4500 GBP
Purchase	1,000	15.4700 GBP
Purchase	289	15.4800 GBP
Purchase	25,989	15.4900 GBP
Purchase	645	15.5400 GBP
Purchase	621	15.7100 GBP
Purchase	646	15.7600 GBP
Purchase	718	15.7700 GBP
Purchase	1,252	15.7900 GBP
Purchase	1,886	15.8000 GBP
Purchase	1,877	15.8100 GBP
Purchase	1,281	15.8200 GBP
Purchase	646	15.8300 GBP
Purchase	1,225	15.8500 GBP
Purchase	638	15.8800 GBP
Purchase	646	15.9000 GBP
Purchase	636	15.9100 GBP
Purchase	632	15.9400 GBP
Purchase	648	15.9500 GBP
Purchase		
Purchase	5,756	15.6810 GBP
Purchase	26,000	15.8320 GBP
Purchase	20,000	15.6380 GBP
Purchase	25,000	15.5000 GBP
	50,000	15.3200 GBP
Sale	800	15.3800 GBP
Sale	1,657	15.4500 GBP
Sale	18,285	15.6029 GBP
Sale		
Sale	5,000	15.4700 GBP
Sale	4,000	15.3340 GBP
	5,000	15.3200 GBP
	5,000	15.2510 GBP
	300,000	15.4440 GBP
	43,758	15.4500 GBP
	(5.000	15.4690 GBP
	65,000	

# (b) Derivatives transactions (other than options)

Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5)

Product name, e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name,	0,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling, purchasing,	securities to which the	price	American, European	date	paid/received per unit (Note
	I 0/	option relates		etc.		5)
	• •	(Note 7)				
Dec 2008 CallPurchase		50,000	19.0000 GBI	PAmerican	11 Dec 2008	80.2200 EUR
Warrant						
Dec 2008 Cal	lPurchase	475	21.0000 GBI	PAmerican	11 Dec 2008	80.1500 EUR
Warrant						

(ii) Exercising

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure17 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

### **SUPPLEMENTAL FORM 8**

# DETAILS OF OPEN POSITIONS

### (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. ) American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	l lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Cal	l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Cal	l lWritten	9,000	17.0000 GBP	American	13 March 2008
Warrant					

	Eugar i mig. i		00012/112		
Mar 2008 ( Warrant	C a l lWritten	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 ( Warrant	C a l lWritten	23,000	10.0000 GBP	American	12 June 2008
Jun 2008 (	C a l lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant Jun 2008 (	C a l lWritten	78,473	14.0000 GBP	American	12 June 2008
Warrant Jun 2008 (	C a l lWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant Jun 2008 (	C a l lWritten	20,300	16.0000 GBP	American	12 June 2008
Warrant Jun 2008 C	C a l lWritten	170,000	18.0000 GBP	American	12 June 2008
Warrant Jun 2008 (	C a l lWritten	36,500	20.0000 GBP	American	12 June 2008
Warrant Jun 2008 (	C a l lWritten	5,400	22.0000 GBP	American	12 June 2008
Warrant Jun 2008 (	C a l lWritten	115,000	24.0000 GBP	American	12 June 2008
Warrant Dec 2008 (	C a l lWritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 (	C a l lWritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 (	C a l lWritten	3,450	14.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 (	C a l lWritten	231,500	15.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 (	C a l lWritten	55,225	16.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 (	C a l lWritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant		0.050	17 0000 CDD		11 D 2000
Dec 2008 Put Wa		9,950	17.0000 GBP		11 Dec 2008
Dec 2008 (	C a l IWritten	257,300	19.0000 GBP	American	11 Dec 2008
Warrant	~	1			
Dec 2008 (	C a l IWritten	17600	21.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 (	C a l lWritten	24,700	23.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 (	C a l lWritten	453,579	25.0000 GBP	American	11 Dec 2008
Warrant Jun 2009 (	C a l lWritten	9,000	16.0000 GBP	American	18 June 2009
Warrant Jun 2009 (	C a l lWritten	2,000	18.0000 GBP	American	18 June 2009
Warrant Jun 2009 (	C a l lWritten	119,800	20.0000 GBP	American	18 June 2009
Warrant Jun 2009 (	C a l lWritten	25,000	24.0000 GBP	American	18 June 2009
Warrant		500.000	10 0000 000		01 D 0005
Dec 2007 Put Op Mar 2008 Call O		500,000 250,000	10.0000 GBP 18.0000 GBP		21 Dec 2007 20 Mar 2008

Mar 2008 Call Option	n Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton LtdClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)OrdinaryDate of dealing14 December 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,955,973	(0.0582%)	3,785,956	(0.1127%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,955,973	(0.0582%)	3,785,956	(0.1127%)

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

### 3. **DEALINGS** (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	212,500	42.26 AUD
Sale	2,286	43.89 AUD

### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

### (c) Options transactions in respect of existing securities

### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
(ii) Exercising	ţ					
Product name, e	e.g. call option	Number of s	securities	Exerc	ise price per	unit (Note 5)
(d) Other dea	lings (includir	ng new securitie	es) (Note 4)			
Nature of transa	action (Note 8)	)				
		Details		Price p 5)	er unit (if ap	oplicable) (Note

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	17 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with wh connected	lich
If a connected EFM, state nature of connection (Not	te
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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### Royal Bank of Scotland plc - Corporate Loans Securitisation

# THE ROYAL BANK OF SCOTLAND GROUP COMPLETES ITS PLANNED SECURITISATION OF CORPORATE LOANS

### 17 December 2007

The Royal Bank of Scotland Group is pleased to announce that The Royal Bank of Scotland plc will synthetically securitise part of its UK, US and European corporate loan portfolio under the funding programme known as Arran Corporate Loans .

The transaction, a partially funded synthetic securitisation with a senior CDS, has a total size of US\$9.6bn. For the funded part, 6 classes of credit linked notes rated by Moody's will be issued in US Dollars.

The CLN issue has been privately placed.

This announcement should not be construed as an offer or solicitation to buy or sell the Securities or any other securities, or any interest in any securities, and nothing herein should be construed as a recommendation or advice to invest in any securities. The investments and investment services referred to herein are available only to persons to whom this material may be lawfully delivered in accordance with applicable securities laws. This includes any sale of Securities in any State of the United States in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the Securities Laws of any such State. This material is not available to private customers within the meaning of the rules of the Financial Services Authority.

For further information, please contact:

### The Royal Bank of Scotland Group plc

Richard O'Connor Head of Investor Relations 280 Bishopsgate London EC2M 4RB Tel: +44 (0)20 7672 1758 Enclosure 59

# **FORM 8.3**

## DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing3 December 2007

### **<u>AMENDMENT</u>** : Trading and Positions in BHP Billiton Plc on 3 December 2007 should read as follows:

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	23,048,569	(1.0324%)	792,050	(0.0350%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1278%)	4,790,149	(0.2122%)	
agreements to					
purchase/sell					
Total	25,901,669	(1.1602%)	5,582,199	(0.2473%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

### 3. **DEALINGS** (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	2,020	15.7700 GBP
Purchase	200	15.8200 GBP
Purchase	1,794	15.8400 GBP
Purchase	520	15.8500 GBP
Purchase	106	15.8600 GBP
Purchase	318	15.8900 GBP
Purchase	100,000	16.0000 GBP
Purchase	40,000	15.7560 GBP
Purchase	119,490	16.0070 GBP
Purchase	20,000	15.8450 GBP
Purchase	2,000	15.9000 GBP
Purchase	2,000	16.1000 GBP
Purchase*	55,000	16.2400 GBP
TOTAL:	343,448	
		15.8100 GBP
		15.8300 GBP
	296	15.8800 GBP
Sale	162	16.2400 GBP
Sale	502	
Sale	4,720	
Sale		
TOTAL:	5,680	

\* Late booking on the 14th December 2007: Purchase of 55,000 @ 16.2400 GBP

### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

### (c) Options transactions in respect of existing securities

<ul> <li>(i) Writing, Writing, selling, purchasingselling, or varyingProduct purchasing, name, varying etc.</li> <li>e.g. call option Dec 2008 CallPurchase Warrant</li> </ul>	Number of securities to which the option relates (Note 7) 7,000	5	<b>Type, e.g.</b> <b>American,</b> <b>European</b> <b>etc.</b> 0American		Option money paid/received per unit (Note 5) c0.2700 EUR
(ii) Exercising Product name, e.g. call option	Number of se	ecurities	Exerc	ise price pe	r unit (Note 5)
(d) Other dealings (including Nature of transaction (Note 8)	new securities	s) (Note 4)			
	Details		Price p 5)	er unit (if a	pplicable) (Note

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES/ NO
Date of disclosure	18 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with v connected	which
If a connected EFM, state nature of connection (N	lote
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

# DETAILS OF OPEN POSITIONS

# (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

# **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant	and Winithan	50 150	11 0000 CDD	A	20 Dec 2007
Dec 2007 Put Warn Dec 2007 Ca		50,150	11.0000 GBP 14.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant	a i i written	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put War	ont Writton	80,000	14.0000 GBP	Amorican	20 Dec 2007
Dec $2007$ Fut wall		42,500	16.0000 GBP		20 Dec 2007 20 Dec 2007
Warrant		42,300	10.0000 GDI	American	20 Dec 2007
Dec $2007$ Ca	a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant		52,500		1 miletteun	20 200 2001
Dec 2007 Ca	a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 C	a l lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 C	a l lWritten	26,000	19.0000 GBP	American	13 March 2008
Warrant					
Mar 2008 C	a l lWritten	32,727	21.0000 GBP	American	13 March 2008
Warrant					
Jun 2008 Ca	a l lWritten	22,000	10.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 Ca	a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant		(D. 1 <b>7.</b> )			
Jun 2008 Ca	a I IWritten	68,473	14.0000 GBP	American	12 June 2008
Warrant	1 1337 1.	2 000	15 0000 CDD		10 I 0000
Jun 2008 Ca	a I IWritten	3,000	15.0000 GBP	American	12 June 2008
Warrant Jun 2008 Ca	1 1Wwitten	20.200	16.0000 GBP	Amaniaan	12 June 2008
Warrant	a i i written	20,300	10.0000 GBP	American	12 June 2008
Jun 2008 Ca	a 1 1Written	30,000	18.0000 GBP	American	12 June 2008
Warrant		50,000	10.0000 <b>GD</b> I	/ incritan	12 June 2000
Jun 2008 Ca	a 1 lWritten	32,500	20.0000 GBP	American	12 June 2008
Warrant		,			

6 6			
Jun 2008 CallWritten Warrant	5,400	22.0000 GBP American	12 June 2008
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	229,500	15.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written Dec 2008 CallWritten	9,950 <b>270,300</b>	17.0000 GBP American 19.0000 GBP American	11 Dec 2008 11 Dec 2008
Warrant Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten Warrant	453,579	25.0000 GBP American	11 Dec 2008
Jun 2009 CallWritten Warrant	9,000	16.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	2,000	18.0000 GBP American	18 June 2009
Jun 2009 CallWritten Warrant	118,800	20.0000 GBP American	18 June 2009
Jun 2009 CallWritten	23,000	24.0000 GBP American	18 June 2009
Warrant Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007
Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
*		13.0000 GBP American	
Jun 2008 Put Option Written	160,000		20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	3 December 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	769,386	(0.0229%)	4,767,056	( <b>0.1419%</b> )	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)	
Total	769,386	(0.0229%)	4,767,056	(0.1419%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Num	nber (%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			

### purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### **3. DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	100,000	43.10 AUD

### (b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7) Price per unit (Note 5)
e.g. CFD		

### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	Option money
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

### (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

**Details** 

**Price per unit (if applicable)** (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 18 December 2007
Contact name (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50

### Date of dealing

# **<u>AMENDMENT</u>** : Trading and Positions in BHP Billiton Plc on 4 December 2007 should read as follows:

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	22,858,535	(1.0239%)	540,223	(0.0239%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	2,853,100	(0.1278%)	4,779,877	(0.2117%)	
agreements to					
purchase/sell					
Total	25,711,635	(1.1517%)	5,320,100	(0.2356%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security</b>	:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	r			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

### 3. **DEALINGS** (Note 4)

### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,000	15.5200 GBP
Purchase	174	15.5500 GBP

6	6	
Purchase	463	15.5600 GBP
Purchase	327	15.5700 GBP
Purchase	293	15.5800 GBP
Purchase	637	15.5900 GBP
Purchase	2,295	15.6000 GBP
Purchase	162	15.6100 GBP
Purchase	968	15.6200 GBP
Purchase	1,000	15.6400 GBP
Purchase	2,415	15.6500 GBP
Purchase	2,000	15.6600 GBP
Purchase	481	15.7000 GBP
Purchase	211,818	15.7100 GBP
Purchase	607	15.7200 GBP
Purchase	289	15.7300 GBP
Purchase	2,188	15.7700 GBP
Purchase	289	15.8700 GBP
Purchase	1,203	15.8900 GBP
Purchase	15,000	15.6900 GBP
Purchase	15,000	15.7460 GBP
Purchase	204,000	15.6780 GBP
Purchase	35,321	15.6500 GBP
Purchase	52,000	15.6120 GBP
Purchase	1,800	15.6300 GBP
Purchase	22,399	15.7550 GBP
Purchase	250,000	15.8452 GBP
Purchase*	30,000	15.9200 GBP
TOTAL:	857,129	
	·	15.6700 GBP
		15.7200 GBP
	97	15.7700 GBP
Sale	385	15.5650 GBP
Sale	2,532	15.5300 GBP
Sale	85,000	15.7550 GBP
Sale	209	16.0932 GBP
Sale	22,399	16.1308 GBP
Sale	301,165	
Sale	283,750	
Sale		
	695,537	
TOTAL	*	

# TOTAL:

# \* Due to late booking on 14<sup>th</sup> December

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasin or varyingProduc	0 0,		Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name,	varying etc.	option relates		etc.		5)
e.g. call option		(Note 7)				
Mar 2008 Cal	l lPurchase	27,272	21.000	0American	13 Ma	r0.0370 EUR
Warrant			GBP		2008	
Mar 2008 Cal	l lPurchase	5,000	21.000	0American	13 Ma	r0.0320 EUR
Warrant			GBP		2008	
Jun 2008 Cal	l lWritten	5,000	14.000	0American	12 Jun	e0.4600 EUR
Warrant			GBP		2008	
Dec 2008 Ca	l lWritten	25,000	19.000	0American	11 D e	c0.2500 EUR
Warrant			GBP		2008	
Dec 2008 Cal	llWritten	5,000	19.000	0American	11 D e	c0.2600 EUR
Warrant			GBP		2008	

(ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at<u>www.thetakeoverpanel.org.uk</u>

### **SUPPLEMENTAL FORM 8**

### **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

# **OPEN POSITIONS** (Note 1)

Product name, Written or e.g. call option purchased	Number of securities to which the option or derivative relates	Exercise Type, e.g. price (Note 2) American European etc.	,
Dec 2007 Call Warrant Written	70,000	10.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	50,150	11.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	13,245	14.0000 GBP American	20 Dec 2007
Dec 2007 Put Warrant Written	80,000	14.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	42,500	16.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	32,500	17.0000 GBP American	20 Dec 2007
Dec 2007 Call Warrant Written	330	18.0000 GBP American	20 Dec 2007
Mar 2008 Call Warrant Written	7,400	17.0000 GBP American	13 March 2008
Mar 2008 Call Warrant Written	26,000	19.0000 GBP American	13 March 2008
Mar 2008 Cal lWritten	0	21.0000 GBP American	13 March 2008
Warrant			
Jun 2008 Call Warrant Written	22,000	10.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	10,000	12.0000 GBP American	12 June 2008
Jun 2008 CallWritten	73,473	14.0000 GBP American	12 June 2008
Warrant			
Jun 2008 Call Warrant Written	3,000	15.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	20,300	16.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	30,000	18.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	32,500	20.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	5,400	22.0000 GBP American	12 June 2008
Jun 2008 Call Warrant Written	115,000	24.0000 GBP American	12 June 2008
Dec 2008 Call Warrant Written	18,900	11.0000 GBP American	11 Dec 2008

Dec 2008 Call Warrant	Written	23,000	13.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	3,450	14.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	229,500	15.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	55,225	16.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	23,800	17.0000 GBP	American	11 Dec 2008
Dec 2008 Put Warrant	Written	9,950	17.0000 GBP	American	11 Dec 2008
Dec 2008 Cal	lWritten	300,300	19.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Call Warrant	Written	8,975	21.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	6,700	23.0000 GBP	American	11 Dec 2008
Dec 2008 Call Warrant	Written	453,579	25.0000 GBP	American	11 Dec 2008
Jun 2009 Call Warrant	Written	9,000	16.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	2,000	18.0000 GBP	American	18 June 2009
Jun 2009 Call Warrant	Written	118,800	$20.0000 \ \mathrm{GBP}$	American	18 June 2009
Jun 2009 Call Warrant	Written	23,000	$24.0000 \ \text{GBP}$	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call Option	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call Option	Purchased	1,000,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Call Option	Written	1,000,000	25.00 GBP	American	20 Mar 2008
Mar 2008 Put Option	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put Option	Purchased	1,000,000	15.00 GBP	American	20 Mar 2008

#### Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

## FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1) Royal Bank of Scotland Group Plc

Company dealt inBHP Billiton LtdClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)OrdinaryDate of dealing4 December 2007

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	1,173,602	(0.0349%)	4,767,056	(0.1419%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,173,602	(0.0349%)	4,767,056	(0.1419%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Numb (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long per (%)	Number	Short (%)
(c) <b>Rights to subscribe</b> (Note 3	)		
Class of relevant security:	Details		
<ul><li>3. DEALINGS (Note 4)</li><li>(a) Purchases and sales</li></ul>			
Purchase/sale	Number of securities	Price per	unit (Note 5)

Purchase Purchase	2,597 15,427	42.65 AUD 43.10 AUD
Purchase	265,344	43.12 AUD
	250,000	43.18 AUD
Purchase	522.269	
TOTAL:	533,368	
	2,597	42.65 AUD
	111,128	43.06 AUD
Sale	15,427	43.10 AUD
Sale		
Sale	129,152	

### TOTAL:

### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

## (c) Options transactions in respect of existing securities

### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	selling, purchasing,	Number of securities to which the option relates	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
	· J g	(Note 7)				- )

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

### Details

**Price per unit (if applicable)** (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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### **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	5 December 2007

### **<u>AMENDMENT</u>** : Trading and Positions in BHP Billiton Plc on 5 December 2007 should read as follows:

### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,171,711	(1.0379%)	531,696	(0.0235%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,853,100	(0.1278%)	4,839,877	(0.2144%)
agreements to				
purchase/sell				
Total	26,024,811	(1.1657%)	5,371,573	(0.2379%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Numl	ber (%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			
purchase/sell			
Total			
(c) <b>Bights to subscribe</b> (Note 3)	2)		

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

### 3. **DEALINGS** (Note 4)

### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	125,000	15.8953 GBP
Purchase	360	15.8900 GBP
Purchase	351	15.9200 GBP

-	-	
Purchase	1,469	15.9400 GBP
Purchase	96	15.9500 GBP
Purchase	7,903	15.9600 GBP
Purchase*	30,815	16.0000 GBP
Purchase	289	16.0200 GBP
Purchase	385	16.0300 GBP
Purchase	680	16.0400 GBP
Purchase	192	16.0500 GBP
Purchase	396	16.0600 GBP
Purchase	192	16.0900 GBP
Purchase	771	16.1400 GBP
Purchase	770	16.2500 GBP
Purchase	1,157	16.2600 GBP
Purchase	97	16.2700 GBP
Purchase	1,000	16.3000 GBP
Purchase	144,106	16.3200 GBP
Purchase	385	16.3800 GBP
Purchase	638	16.4000 GBP
Purchase	1,319	16.4100 GBP
Purchase	891	16.4300 GBP
Purchase	22,000	16.4490 GBP
Purchase	7,000	16.4000 GBP
TOTAL:		
	348,262	15.8100 GBP
		15.8900 GBP
		15.9100 GBP
Sale	289	15.9200 GBP
Sale	385	15.9300 GBP
Sale	97	15.9400 GBP
Sale	289	15.9500 GBP
Sale	482	15.9600 GBP
Sale	96	15.9800 GBP
Sale	192	15.9900 GBP
Sale	5,621	16.0800 GBP
Sale	386	16.3900 GBP
Sale	4,333	16.4700 GBP
Sale	97	
Sale	4,000	
Sale	283	

TOTAL: 16,550

Late booking on the 14<sup>th</sup> December 2007: Purchase of 30,000 @ 16.0000 GBP – Amount of 815 amended to 30,815

### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

### (c) Options transactions in respect of existing securities

(i) Writing, Writing, selling, purchasingselling, or varyingProduct purchasing,	Number of securities to which the	Exercise price	Type, e.g. American, European	Expiry date	Option money paid/received per unit (Note
name, varying etc.	option relates	5	etc.		5)
e.g. call option	(Note 7)				
Mar 2008 CallWritten	50,000	19.000	0American	1 3 M a r c	h0.0910 EUR
Warrant		GBP		2008	
Jun 2008 CallWritten	1,000	$1 \ 0 \ . \ 0 \ 0 \ 0$	0American	12 Jun	e0.9700 EUR
Warrant		GBP		2008	
Jun 2008 CallWritten	5,000	1 4 . 0 0 0	0American	12 Jun	e0.4800 EUR
Warrant		GBP		2008	
Dec 2008 CallWritten	2,000	15.000	0American	11 D e	c0.4900 EUR
Warrant		GBP		2008	
Jun 2009 CallWritten	2,000	24.000	0American	18 Jun	e0.2000 EUR
Warrant		GBP		2009	

### (ii) Exercising

Product name, e.g. call option	Number of securities	Exercise price per unit (Note 5)	
(d) Other dealings (including	new securities) (Note 4)		
Nature of transaction (Note 8)			

Details

**Price per unit (if applicable)** (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure6 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

**SUPPLEMENTAL FORM 8** 

# **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
		relates	10 0000 000		
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warra	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 Ca	1 lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Ca	1 lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant		,			
Dec 2007 Ca	1 lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 Ca	1 lWritten	7,400	17.0000 GBP	American	13 March 2008
Warrant		,			
Mar 2008 Ca	1 lWritten	76,000	19.0000 GBP	American	13 March 2008
Warrant					
	Written	23,000	10.0000 GBP	American	12 June 2008
		,			

	-		
Jun 2008 Call			
Warrant	10.000		
Jun 2008 CallWritten	10,000	12.0000 GBP American	12 June 2008
Warrant		14,0000 CDD 4	10 1 0000
Jun 2008 CallWritten	78,473	14.0000 GBP American	12 June 2008
Warrant	2 000	15 0000 CDD American	12 June 2009
Jun 2008 CallWritten Warrant	3,000	15.0000 GBP American	12 June 2008
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant	20,300	10.0000 GBF American	12 June 2008
Jun 2008 CallWritten	30,000	18.0000 GBP American	12 June 2008
Warrant	50,000	10.0000 GDI / Increan	12 June 2000
Jun 2008 CallWritten	32,500	20.0000 GBP American	12 June 2008
Warrant	52,500		12 June 2000
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant	2,100		
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	,		
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant	·		
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant	0.050		
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	300,300	19.0000 GBP American	11 Dec 2008
Warrant	0.075	21 0000 CDD A	11 D 2009
Dec 2008 CallWritten	8,975	21.0000 GBP American	11 Dec 2008
Warrant Dec 2008 CallWritten	6,700	23.0000 GBP American	11 Dec 2008
Warrant	0,700	25.0000 GBF American	11 Dec 2008
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant	455,577	25.0000 GBT Trittertean	11 Dec 2000
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant	9,000	10.0000 GBT Thiertean	10 Julie 2007
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	_,		
Jun 2009 CallWritten	118,800	20.0000 GBP American	18 June 2009
Warrant	,		
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant	-		
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written	250,000	19.0000 GBP American	20 Mar 2008
Dec 2007 Put Option Written	70,000	10.0000 GBP American	21 Dec 2007

Dec 2007 Put Option Written	30,000	10.5000 GBP American	21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Mar 2008
Dec 2007 Call Option Written	500,000	13.00 GBP American	21 Dec 2007
Dec 2007 Call Option Written	250,000	15.00 GBP American	21 Dec 2007
Dec 2007 Call Option Purchased	1,000,000	16.00 GBP American	21 Dec 2007
Mar 2008 Call Option Written	1,000,000	25.00 GBP American	20 Mar 2008
Mar 2008 Put Option Written	500,000	10.00 GBP American	20 Mar 2008
Dec 2007 Put Option Purchased	1,000,000	15.00 GBP American	20 Mar 2008

Notes

### 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### FORM 8.3 DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	5 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	1,004,085	(0.0298%)	4,767,056	(0.1419%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				

Total	1,004,085	(0.0298%)	4,767,056	(0.1419%)

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long	S	Short
Numb	er (%)	Number	(%)
<ol> <li>(1) Relevant securities</li> <li>(2) Derivatives (other than options)</li> <li>(3) Options and agreements to purchase/sell Total</li> </ol>			
(c) <b>Rights to subscribe</b> (Note 3)			
Class of relevant security:	Details		
3. DEALINGS (Note 4)			
(a) Purchases and sales			
<b>Purchase/sale</b> Purchase	Number of securities 94,000	<b>Price per un</b> 43.00 AUD 42.90 AUD	it (Note 5)
Sale	263,517	12.00 1102	
(b) Derivatives transactions (of	ther than options)		
Product name, Long/short (N e.g. CFD	ote 6) Number of securit	ies (Note 7) Price	per unit (Note 5)

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received

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etc.

purchasing, which the varying etc. option relates (Note 7)

European per unit (Note 5)

(ii) Exercising

Product name, e.g. call option Number of securities

(**d**) **Other dealings (including new securities)** (Note 4)

Nature of transaction (Note 8)

**Details** 

Price per unit (if applicable) (Note 5)

#### **OTHER INFORMATION** 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

**Date of disclosure** 6 December 2007 **Contact name Richard Hopkins** (020) 7714 4459 **Telephone number** If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**Exercise price per unit** (Note 5)

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#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	17 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short		
	Number	(%)	Number	(%)	
(1) Relevant securities	16,102,578	(1.3332%)	24,647	(0.0020%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	16,102,578	(1.3332%)	24,647	(0.0020%)	

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Long		Short
(%)	Number	(%)
	0	8

#### (c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	100	6.6650 GBP
Purchase	400	6.6700 GBP
Purchase	1,400	6.6750 GBP
TOTAL:	1900	6.6600 GBP
		6.6650 GBP
Sale	258	
Sale	131	
TOTAL:	389	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option Number of securities

Exercise price per unit (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure	18 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offe	ree/with which
connected	
If a connected EFM, state nature of con	nnection (Note
10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	17 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	15,953,403	(1.2561%)	677,950	(0.0533%)
(2) Derivatives (othe	er			
than options)				
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1574%)
agreements to				
purchase/sell				
Total	16,953,403	(1.3348%)	2,677,950	(0.2107%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	247	6.0350 GBP
Purchase	659	6.0400 GBP
Purchase	529	6.0450 GBP
Purchase	53	6.0500 GBP
Purchase	265	6.0550 GBP
Purchase	477	6.0650 GBP
Purchase	9,000	6.0800 GBP
TOTAL:	11,230	
		6.0350 GBP
		6.0500 GBP
	1,029	
Sale	53	
Sale		
	1,082	
TOTAL:		

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product	Writing, selling,	Number of securities to	Exercise	Type, e.g. American,	Expiry date	Option money paid/received
name,	sennig,	securities to	price	American,	uate	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

10)

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO
Date of disclosure 18 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

### 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing17 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,242,896	(1.0411%)	1,036,278	(0.0464%)
(2) Derivatives (other0		(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,363,100	(0.1058%)	4,328,852	(0.1939%)
agreements to				
purchase/sell				
Total	25,605,996	(1.1469%)	5,365,130	(0.2403%)

### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,360	14.8250 GBP
Purchase	193	14.8300 GBP
Purchase	3,043	14.8600 GBP
Purchase	577	14.9200 GBP
Purchase	71	14.9300 GBP
Purchase	96	14.9500 GBP
Purchase	1,001	14.9600 GBP
Purchase	193	15.0500 GBP
Purchase	1,550	15.0600 GBP
Purchase	673	15.0900 GBP

Purchase Purchase Purchase Purchase Purchase Purchase	963 200 192 112,500 30,000 50,000 25,000	15.1000 GBP 15.1100 GBP 15.1200 GBP 15.0600 GBP 15.0620 GBP 14.9320 GBP 14.7800 GBP
Sale Sale		
Sale	2,766	14.8300 GBP
Sale	2,180	14.8500 GBP
Sale	192	14.8600 GBP
Sale	289	14.8800 GBP
Sale	551	14.9500 GBP
Sale	1,100	15.0400 GBP
Sale	785	15.0500 GBP
Sale	252	15.0600 GBP
Sale	96	15.0700 GBP
Sale	192	15.0800 GBP
Sale	710	15.1000 GBP
Sale		
Sale	60,000	14.8800 GBP
Sale	10,000	15.0900 GBP
Sale	5,000	15.0810 GBP
Sale	10,000	15.0490 GBP
Sale	9,000	14.9600 GBP
Sale	5,000	14.9000 GBP
	10,000	14.7800 GBP
	20,000	15.0300 GBP
	5,800	14.7800 GBP

#### (b) **Derivatives transactions (other than options)**

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
Dec 2007 Cal Warrant	lPurchase	40,000	16.0000 GBF	PAmerican	20 Dec 2007	70.0020 EUR
Dec 2008 Cal Warrant	lPurchase	634	14.0000 GBF	PAmerican	11 Dec 2008	30.4600 EUR
Dec 2008 Cal	lPurchase	1,408	14.0000 GBF	PAmerican	11 Dec 2008	80.4500EUR
Warrant		1 400	14 0000 CDI		11 D 0000	
Dec 2008 Cal Warrant	IPurchase	1,408	14.0000 GBF	American	11 Dec 2008	30.4500EUR
Dec 2008 Cal Warrant	lWritten	2,200	19.0000 GBF	PAmerican	11 Dec 2008	30.2000 EUR
Dec 2008 Cal Warrant	lWritten	12,000	25.0000 GBH	PAmerican	11 Dec 2008	30.8300 EUR
Dec 2008 Cal Warrant	lWritten	20,000	25.0000 GBH	PAmerican	11 Dec 2008	30.8200 EUR
Dec 2008 Cal Warrant	lWritten	15,000	25.0000 GBF	PAmerican	11 Dec 2008	30.7800 EUR
Jun 2009 Cal Warrant	lWritten	3,000	20.0000 GBF	PAmerican	18 Jun 2009	e0.2500 EUR
Dec 2007 Put Option	Written	250,000	15.0000 GBF	PAmerican		70.3200 GBP

#### (ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)
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#### (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES/ NO

Date of disclosure	18 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of off connected	eree/with which
If a connected EFM, state nature of co	onnection (Note
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at<u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)	Type, e.g. ) American,	Expiry date
		which the option or derivative relates	1	European et	2.
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	50,150	11.0000 GBP	American	20 Dec 2007
Dec 2007 Cal	lWritten	13,245	14.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 Put Warran	nt Written	80,000	14.0000 GBP	American	20 Dec 2007
	Written	2,500	16.0000 GBP	American	20 Dec 2007

5	U				
Dec 2007 Call					
Warrant Dec 2007 CallWa	ritton	32,500	17.0000 GBP	Amorican	20 Dec 2007
Warrant		32,300	17.0000 GBF	American	20 Dec 2007
Dec 2007 CallWi	ritten	330	18.0000 GBP	American	20 Dec 2007
Warrant					
Mar 2008 CallW	ritten	9,000	17.0000 GBP	American	13 March 2008
Warrant	•	16 000	10 0000 CDD	<b>.</b> -	12.14 1.2000
Mar 2008 CallWa Warrant	ritten	16,000	19.0000 GBP	American	13 March 2008
Jun 2008 CallWi	ritten	23,000	10.0000 GBP	American	12 June 2008
Warrant		- ,			
Jun 2008 CallWa	ritten	10,000	12.0000 GBP	American	12 June 2008
Warrant	•	<b>7</b> 0 <b>472</b>	14 0000 CDD		10 1 0000
Jun 2008 CallWa Warrant	ritten	78,473	14.0000 GBP	American	12 June 2008
Jun 2008 CallWi	ritten	3,000	15.0000 GBP	American	12 June 2008
Warrant					120000 2000
Jun 2008 CallWa	ritten	20,300	16.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 CallWarrant	ritten	170,000	18.0000 GBP	American	12 June 2008
Jun 2008 CallW	ritten	36,500	20.0000 GBP	American	12 June 2008
Warrant		20,200	20.0000 021	1 million cum	12 vane 2000
Jun 2008 CallWa	ritten	5,400	22.0000 GBP	American	12 June 2008
Warrant	_				
Jun 2008 CallWr	ritten	115,000	24.0000 GBP	American	12 June 2008
Warrant Dec 2008 CallWa	ritten	18,900	11.0000 GBP	American	11 Dec 2008
Warrant	inten	10,000	11.0000 001	7 micriculi	11 Dec 2000
Dec 2008 CallWa	ritten	23,000	13.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 CallWi	ritten	231,500	15.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 CallWa	ritton	55,225	16.0000 GBP	Amorican	11 Dec 2008
Warrant		55,225	10.0000 GBF	American	11 Dec 2008
Dec 2008 CallWi	ritten	23,800	17.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 Put Warrant Wa		,	17.0000 GBP		11 Dec 2008
Dec 2008 CallWr	ritten	259,500	19.0000 GBP	American	11 Dec 2008
Warrant Dec 2008 CallWa	ritten	17600	21.0000 GBP	American	11 Dec 2008
Warrant		17000	21.0000 GDI	7 meriean	11 Dec 2000
Dec 2008 CallWa	ritten	24,700	23.0000 GBP	American	11 Dec 2008
Warrant					
Dec 2008 CallWr	ritten	500,579	25.0000 GBP	American	11 Dec 2008
Warrant Jun 2009 CallWa	ritten	9,000	16.0000 GBP	American	18 June 2009
Warrant		2,000	10.0000 GDP	AIIICHUall	10 June 2009
Jun 2009 CallW	ritten	2,000	18.0000 GBP	American	18 June 2009
Warrant					

Jun 2009 Call' Warrant	Written	122,800	20.0000 GBP	American	18 June 2009
Jun 2009 Call' Warrant	Written	25,000	24.0000 GBP	American	18 June 2009
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option I	Purchase	250,000	18.0000 GBP	American	20 Mar 2008
Mar 2008 Call Option	Written	250,000	19.0000 GBP	American	20 Mar 2008
Dec 2007 Put Option	Written	70,000	10.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	30,000	10.5000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	11.0000 GBP	American	21 Dec 2007
Dec 2007 Put Option	Written	50,000	12.0000 GBP	American	21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

#### Notes

## 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	17 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	1,955,619	(0.0582%)	4,575,956	(0.1362%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	1,955,619	(0.0582%)	4,575,956	(0.1362%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Number (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long (%)	Number	Short (%)
(c) <b>Rights to subscribe</b> (Note 3)			
Class of relevant security:	Details		
3. DEALINGS (Note 4)			
(a) Purchases and sales			

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	200,000	40.47 AUD
Sale	150,000	40.47 AUD
Sale	354	40.64 AUD
Sale	440,000	40.82 AUD

### TOTAL: 790,354

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (N
--------------------------

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 18 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	14 December 2007

#### **AMENDMENT** : Trading and Positions in BHP Billiton Plc on 14 December 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	23,077,425	(1.0337%)	1,102,036	(0.0493%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	2,363,100	(0.1058%)	4,570,102	(0.2047%)

agreements to purchase/sell				
Total	25,440,525	(1.1395%)	5,672,138	(0.2540%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	813	15.2800 GBP
Purchase	96	15.3300 GBP
Purchase	6,417	15.3400 GBP
Purchase	6,000	15.3500 GBP
Purchase	634	15.3600 GBP
Purchase	842	15.3700 GBP
Purchase	96	15.3800 GBP
Purchase	5,454	15.3900 GBP
Purchase	1,500	15.4000 GBP
Purchase	96	15.4100 GBP
Purchase	600	15.4200 GBP
Purchase	825	15.4300 GBP
Purchase	458	15.4400 GBP
Purchase*	1,902	15.4500 GBP
Purchase	1,000	15.4700 GBP
Purchase	289	15.4800 GBP
Purchase	25,989	15.4900 GBP
Purchase	645	15.5400 GBP

Purchase	621	15.7100 GBP
Purchase	646	15.7600 GBP
Purchase	718	15.7700 GBP
Purchase	1,252	15.7900 GBP
Purchase	1,886	15.8000 GBP
Purchase	1,877	15.8100 GBP
Purchase	1,281	15.8200 GBP
Purchase	646	15.8300 GBP
Purchase	1,225	15.8500 GBP
Purchase	638	15.8800 GBP
Purchase	646	15.9000 GBP
Purchase	636	15.9100 GBP
Purchase	632	15.9400 GBP
Purchase	648	15.9500 GBP
Purchase		
Purchase	5,756	15.6810 GBP
Purchase	26,000	15.8320 GBP
Purchase	20,000	15.6380 GBP
Purchase	25,000	15.5000 GBP
Purchase*	50,000	15.3200 GBP
	500,000	15.4725 GBP
Sale		
Sale		
Sale		
Sale	800	15.3800 GBP
Sale	1,657	15.4500 GBP
Sale	18,285	15.6029 GBP
Sale		
Sale	5,000	15.4700 GBP
Sale	4,000	15.3340 GBP
Sale	5,000	15.3200 GBP
Sale*	5,000	15.2510 GBP
	300,000	15.4440 GBP
	43,758	15.4500 GBP
		15.4690 GBP
	65,000	15.4900 GBP
	3,000	

 $\ast$  Late booking on the 17th December 2007

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.		Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
Dec 2008 Cal Warrant	lPurchase	50,000	19.0000 GB	PAmerican	11 Dec 200	80.2200 EUR
Dec 2008 Cal Warrant	lPurchase	475	21.0000 GB	PAmerican	11 Dec 200	80.1500 EUR
(ii) Exercising	5					
Product name, e.g. call option       Number of securities       Exercise price per unit (Note 5)				r unit (Note 5)		
(d) Other dealings (including new securities) (Note 4)						
Nature of transa	action (Note 8)	)				
		Details		Price J 5)	per unit (if a	pplicable) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at<u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to which the option or derivative relates	Exercise price (Note 2) n	Type, e.g. American, European etc	Expiry date
Dec 2007 Call	Written	70,000	10.0000 GBP	American	20 Dec 2007
Warrant Dec 2007 Put Wa	montWitton	50 150	11 0000 CDD	Amonicon	$20 D_{22} 2007$
		50,150	11.0000 GBP 14.0000 GBP		20 Dec 2007
Dec 2007 C Warrant	allwritten	13,245	14.0000 GBP	American	20 Dec 2007
Dec 2007 Put Wa	urrant Written	80,000	14.0000 GBP	American	20 Dec 2007
Dec 2007 C	C a l lWritten	42,500	16.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 C	C a l lWritten	32,500	17.0000 GBP	American	20 Dec 2007
Warrant					
Dec 2007 C	C a l lWritten	330	18.0000 GBP	American	20 Dec 2007
Warrant	~	0.000			
Mar 2008 C	c a l IWritten	9,000	17.0000 GBP	American	13 March 2008
Warrant Mar 2008 C	7 o 1 Writton	16,000	19.0000 GBP	American	13 March 2008
Warrant		10,000	19.0000 GBF	American	15 March 2008
Jun 2008 C	al lWritten	23,000	10.0000 GBP	American	12 June 2008
Warrant		23,000	10.0000 CD1	7 interreturi	12 June 2000
Jun 2008 C	C a 1 lWritten	10,000	12.0000 GBP	American	12 June 2008
Warrant					
Jun 2008 C	C a l lWritten	78,473	14.0000 GBP	American	12 June 2008
Warrant					
	Written	3,000	15.0000 GBP	American	12 June 2008

Jun 2008 Call			
Warrant			
Jun 2008 CallWritten	20,300	16.0000 GBP American	12 June 2008
Warrant	150.000	10 0000 CDD 4	10.1
Jun 2008 CallWritten	170,000	18.0000 GBP American	12 June 2008
Warrant	26 500	20.0000 CBB American	12 June 2009
Jun 2008 CallWritten Warrant	36,500	20.0000 GBP American	12 June 2008
Jun 2008 CallWritten	5,400	22.0000 GBP American	12 June 2008
Warrant	5,400	22.0000 GBF American	12 Julie 2008
Jun 2008 CallWritten	115,000	24.0000 GBP American	12 June 2008
Warrant	115,000	24.0000 OBI American	12 Julie 2008
Dec 2008 CallWritten	18,900	11.0000 GBP American	11 Dec 2008
Warrant	10,000	Therean	11 Dec 2000
Dec 2008 CallWritten	23,000	13.0000 GBP American	11 Dec 2008
Warrant	20,000		11 Dec 2000
Dec 2008 CallWritten	3,450	14.0000 GBP American	11 Dec 2008
Warrant	-,		
Dec 2008 CallWritten	231,500	15.0000 GBP American	11 Dec 2008
Warrant	- )		
Dec 2008 CallWritten	55,225	16.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	23,800	17.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 Put Warrant Written	9,950	17.0000 GBP American	11 Dec 2008
Dec 2008 CallWritten	257,300	19.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	17600	21.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	24,700	23.0000 GBP American	11 Dec 2008
Warrant			
Dec 2008 CallWritten	453,579	25.0000 GBP American	11 Dec 2008
Warrant			
Jun 2009 CallWritten	9,000	16.0000 GBP American	18 June 2009
Warrant			
Jun 2009 CallWritten	2,000	18.0000 GBP American	18 June 2009
Warrant	110.000		10.1 0000
Jun 2009 CallWritten	119,800	20.0000 GBP American	18 June 2009
Warrant	25.000		10 1 2000
Jun 2009 CallWritten	25,000	24.0000 GBP American	18 June 2009
Warrant	500.000	10 0000 CDD American	21 Dec 2007
Dec 2007 Put Option Written	500,000	10.0000 GBP American	21 Dec 2007
Mar 2008 Call Option Purchase	250,000	18.0000 GBP American	20 Mar 2008
Mar 2008 Call Option Written Dec 2007 Put Option Written	250,000	19.0000 GBP American 10.0000 GBP American	20 Mar 2008 21 Dec 2007
-	70,000	10.5000 GBP American	
Dec 2007 Put Option Written	30,000	11.0000 GBP American	21 Dec 2007 21 Dec 2007
Dec 2007 Put Option Written Dec 2007 Put Option Written	50,000 50,000	12.0000 GBP American	21 Dec 2007 21 Dec 2007
Jun 2008 Put Option Written	25,000	12.0000 GBP American	20 Jun 2008
Jun 2008 Put Option Written	160,000	13.0000 GBP American	20 Jun 2008 20 Jun 2008
Mar 2008 Put Option Written	178,000	13.0000 GBP American	20 Juli 2008 20 Mar 2008
	170,000	15.0000 ODI Allicitali	20 Iviai 2000

Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Dec 2007 Put	Written	250,000	15.00 GBP	American	21 Dec 2007
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

## 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	14 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	1,955,973	(0.0582%)	3,785,956	(0.1127%)	
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)	
than options)					
	0	(0.0%)	0	(0.0%)	

(3) Options and agreements to				
purchase/sell				
Total	1,955,973	(0.0582%)	3,785,956	(0.1127%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant secur	ity:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (ot	her			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) Rights to subscribe (Note 3)

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Sale	212,500	42.26 AUD
Sale	2,286	43.89 AUD

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
(ii) Exercising Product name, o	-	Number of s	securities	Exerc	ise price per	unit (Note 5)
(d) Other dea Nature of transa		ng new securitio	es) (Note 4)			
		Details		Price p 5)	oer unit (if ap	oplicable) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure18 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 66

# NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii) iii

3. Name of person discharging managerial responsibilities/director

Mr Joseph Patrick MacHale

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mr Joseph Patrick MacHale

8 State the nature of the transaction Purchase of shares

9. Number of shares, debentures or financial instruments relating to shares acquired 2,200

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

11. Number of shares, debentures or financial instruments relating to shares disposed

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

13. Price per share or value of transaction  $\pounds 4.2875$ 

14. Date and place of transaction

17 December 2007

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) 72,200 0.00072%

16. Date issuer informed of transaction

18 December 2007

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17 Date of grant

\_

\_

-

\_

-

\_

18. Period during which or date on which it can be exercised

19. Total amount paid (if any) for grant of the option

20. Description of shares or debentures involved (class and number)

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

22. Total number of shares or debentures over which options held following notification

23. Any additional information

\_

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary 0131 626 4099

#### Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Deputy Secretary

#### **Date of notification**

18 December 2007

Enclosure 67

**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	18 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	15,675,560	(1.2342%)	717,950	(0.0565%)	
(2) Derivatives (othe	er				

than options) (3) Options and	1,000,000	(0.0787%)	2,000,000	(0.1574%)
agreements to purchase/sell				
Total	16,675,560	(1.3129%)	2,717,950	(0.2139%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant securit</b>	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	158,833	6.0500 GBP
Purchase	318	6.0900 GBP
Purchase	318	6.1000 GBP
Purchase	76,240	6.1350 GBP
Purchase	106	6.1400 GBP
		6.0500 GBP
		6.0550 GBP
Sale	158,833	6.0600 GBP
Sale	260	6.0700 GBP
Sale	265	6.1150 GBP
Sale	159	6.1300 GBP
Sale	212	6.1350 GBP
Sale	25,085	6.1400 GBP
Sale	901	6.1450 GBP

Sale	40,424	6.1500 GBP
Sale	8,892	6.1380 GBP
Sale	8,627	
Sale	310,000	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)						
(d) Other dealings (including new securities) (Note 4)								
<b>Nature of transaction</b> (Note 8)								
	Details	Price per unit (if applicable) (Note						

5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure19 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

# **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

# 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 68

# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inFoseco PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 0.25Date of dealing18 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

# (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Short		
	Number	(%)	Number	(%)
(1) Relevant securities	4,338,161	(2.6018%)	0	(0.0%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	4,338,161	(2.6018%)	0	(0.0%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Numb (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long per (%)	Short Number (%)
(c) <b>Rights to subscribe</b> (Note 3	)	
Class of relevant security:	Details	
<ul><li>3. DEALINGS (Note 4)</li><li>(a) Purchases and sales</li></ul>		
Purchase/sale Purchase	Number of securities 2,905,527	Price per unit (Note 5) 2.7563 GBP

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying							
Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)	
(ii) Exer	cising						
Product name, e.g. call option       Number of securities       Exercise price per unit (Note 5)						per unit (Note 5)	
(d) Other	(d) Other dealings (including new securities) (Note 4)						
Nature of t	ransaction (Not	e 8)					
		Details		Price 5)	per unit (if	f applicable) (Note	

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure Contact name Telephone number 19 December 2007 Richard Hopkins (020) 7714 4459

YES /NO

If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	18 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	18,621,500	(1.5418%)	24,647	(0.0020%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	18,621,500	(1.5418%)	24,647	(0.0020%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Numl (1) Relevant securities	Long ber (%)	ShortNumber(%)
<ul> <li>(2) Derivatives (other than options)</li> <li>(3) Options and agreements to purchase/sell Total</li> </ul>		
(c) <b>Rights to subscribe</b> (Note 3)	3)	
Class of relevant security:	Details	
<ul> <li>3. DEALINGS (Note 4)</li> <li>(a) Purchases and sales</li> </ul>		
Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase Purchase	72,219 150,456	6.6650 GBP 6.6700 GBP
TOTAL:	222,675	6.6650 GBP
		6.6700 GBP
Sale	39,580	
Sale	150,456	
TOTAL:	190,036	

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)	
(ii) Exerc	ising						
Product name, e.g. call option Number of securities				Exe	rcise price po	er unit (Note 5)	
(d) Other dealings (including new securities) (Note 4)							
Nature of transaction (Note 8)							
		Details		<b>Price</b> 5)	per unit (if a	applicable) (Note	

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	19 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with v connected	which
If a connected EFM, state nature of connection (N	lote
10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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# FORM 8.3

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	12 December 2007

<u>AMENDMENT</u> : Trading and Positions in Imperial Chemical Industries Plc on 12 December 2007 should read as follows:

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	16,870,610	(1.3968%)	24,647	(0.0020%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,870,610	(1.3968%)	24,647	(0.0020%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	r			

than options) (3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

# (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,974	6.6750 GBP
Purchase	553	6.6800 GBP
Purchase*	274,262	6.6867 GBP
		6.6850 GBP
		6.6900 GBP
Sale	603	
Sale	143,339	

#### \* Late booking on 18.12.2007

# (b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7) Price per unit (Note 5)
e.g. CFD		

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)	
(d) Other dealings (including	<b>new securities</b> ) (Note 4)		
<b>Nature of transaction</b> (Note 8)			
	Details	<b>Price per unit (if applicable)</b> (Note 5)	

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)	YES /NO
Date of disclosure	20 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with w connected	vhich
If a connected EFM, state nature of connection (N	ote
10)	

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inImperial Chemical Industries PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 1.00Date of dealing13 December 2007

<u>AMENDMENT</u> : Trading and Positions in Imperial Chemical Industries Plc on 13 December 2007 should read as follows:

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	17,468,183	(1.4463%)	24,647	(0.0020%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	17,468,183	(1.4463%)	24,647	(0.0020%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	ity:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (ot	her			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

# (c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	7,147	6.6900 GBP
Purchase*	864,688	6.6917 GBP

\* Late booking on 18.12.2007

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

# (d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

Enclosure 72

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	14 December 2007

<u>AMENDMENT</u> : Trading and Positions in Imperial Chemical Industries Plc on 14 December 2007 should read as follows:

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	16,457,409	(1.3626%)	24,647	(0.0020%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	16,457,409	(1.3626%)	24,647	(0.0020%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (ot)	her			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

# (a) **Purchases and sales**

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	357	6.6900 GBP
Purchase*	353,557	6.7065 GBP

6.7000 GBP

Sale 500,000

\* Late booking on 18.12.2007

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

#### (ii) Exercising

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

> 20 December 2007 **Richard Hopkins** (020) 7714 4459

**Date of disclosure Contact name Telephone number** If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 73

**FORM 8.3** 

# **DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE** (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. **KEY INFORMATION**

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	17 December 2007

AMENDMENT : Trading and Positions in Imperial Chemical Industries Plc on 17 December 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than antions)</li></ul>	Number 17,102,578 er0	(%) (1.4160%) (0.0%)	Number 24,647 0	(%) (0.0020%) (0.0%)
than options) (3) Options and agreements to	0	(0.0%)	0	(0.0%)
purchase/sell Total	17,102,578	(1.4160%)	24,647	(0.0020%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Long		Short
(%)	Number	(%)
	0	6

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	100	6.6650 GBP
Purchase	400	6.6700 GBP
Purchase	1,400	6.6750 GBP
Purchase*	1,000,000	6.6967 GBP
		6.6600 GBP
		6.6650 GBP
Sale	258	
Sale	131	

## (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure20 IContact nameRicTelephone number(020If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

20 December 2007 Richard Hopkins (020) 7714 4459

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 74

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	18 December 2007

#### **AMENDMENT** : Trading and Positions in Reuters Group Plc on 18 December 2007 should read as follows:

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	15,575,560	(1.2267%)	717,950	(0.0565%)		
(2) Derivatives (othe	er					
than options)						
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1574%)		
agreements to						
purchase/sell						
Total	16,575,560	(1.3054%)	2,717,950	(0.2139%)		

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
<ul> <li>(1) Relevant securities</li> <li>(2) Derivatives (other than options)</li> <li>(3) Options and agreements to</li> </ul>	er			
purchase/sell				
Total				
(c) <b>Rights to subscribe</b>	e (Note 3)			

Details

Class of relevant security:

# 3. **DEALINGS** (Note 4)

# (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	158,833	6.0500 GBP
Purchase	318	6.0900 GBP
Purchase	318	6.1000 GBP
Purchase	76,240	6.1350 GBP
Purchase	106	6.1400 GBP
		6.0500 GBP
		6.0550 GBP
Sale	158,833	6.0600 GBP
Sale	260	6.0700 GBP
Sale	265	6.1150 GBP
Sale	159	6.1300 GBP
Sale	212	6.1350 GBP
Sale	25,085	6.1400 GBP
Sale	901	6.1450 GBP
Sale	40,424	6.1500 GBP
Sale*	108,892	6.1380 GBP
Sale	8,627	
Sale	310,000	

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\* Late booking of 100,000 on 19.12.2007

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.	Number of securities to which the option relates (Note 7)	Exercise price	Type, e.g. American, European etc.	Expiry date	Option money paid/received per unit (Note 5)
---	---	---	-------------------	---	----------------	--

(ii) Exercising

Product name, e.g. call option Number of securities Exercise price per unit (Note	5)
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(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES/ NO
Date of disclosure 20 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note

10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

# **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

# 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 75

# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inImperial Chemical Industries PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 1.00Date of dealing18 December 2007

# <u>AMENDMENT</u> : Trading and Positions in Imperial Chemical Industries Plc on 18 December 2007 should read as follows:

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	20,621,500	(1.7074%)	24,647	(0.0020%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	20,621,500	(1.7074%)	24,647	(0.0020%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	/:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class	of relevant security:	Details

# 3. DEALINGS (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase*	2,072,219	6.6650 GBP
Purchase	150,456	6.6700 GBP
TOTAL:	2,222,675	
		6.6650 GBP
		6.6700 GBP

Sale	39,580
Sale	150,456

TOTAL: 190,036

\* late booking of 2,000,000 on 19.12.2007

#### (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure20 DecContact nameRichaTelephone number(020) TIf a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

20 December 2007 Richard Hopkins (020) 7714 4459

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 76

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	19 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
Number	(%)	Number	(%)	

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<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	30,642,452 er0	(2.5371%) (0.0%)	24,647 0	(0.0020%) (0.0%)
(3) Options and agreements to purchase/sell	0	(0.0%)	0	(0.0%)
Total	30,642,452	(2.5371%)	24,647	(0.0020%)

# (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security (1) Relevant securities (2) Derivatives (othe than options) (3) Options and agreements to purchase/sell Total	Number (%)	Short Number (%)
(c) <b>Rights to subscribe</b>	(Note 3)	
Class of relevant security	: Details	
<ul> <li>3. DEALINGS (Note 4)</li> <li>(a) Purchases and sales</li> </ul>		
<b>Purchase/sale</b> Purchase Purchase	<b>Number of securities</b> 10,001,355 150,456	<b>Price per unit</b> (Note 5) 6.6700 GBP 6.6750 GBP
TOTAL:	10,151,811	6.6700 GBP 6.6750 GBP

Sale	129,453
Sale	1,406

TOTAL: 130,859

## (b) Derivatives transactions (other than options)

Product name,Long/short (Note 6)Number of securities (Note 7)Price per unit (Note 5)e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities
--------------------------------	----------------------

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Enclosure 77

**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Foseco Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	19 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short
	Number	(%)	Number	(%)
(1) Relevant securities	4,484,167	(2.6937%)	165,562	(0.0995%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	4,484,167	(2.6937%)	165,562	(0.0995%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Numb (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total	Long per (%)	Number	Short (%)
(c) <b>Rights to subscribe</b> (Note 3	)		
Class of relevant security:	Details		
<ul> <li>3. DEALINGS (Note 4)</li> <li>(a) Purchases and sales</li> </ul>			
Purchase/sale Purchase	Number of securities 146,007	Price per u 2.7550 GBI	
Sale	165,562	2.7525 GBI	
(b) Derivatives transactions (o	ther than options)		
Product name, Long/short (N e.g. CFD	Note 6) Number of securiti	es (Note 7) Price	e per unit (Note 5)

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

( <b>ii</b> )	Exercising		
Pro	duct name, e.g. call option	Number of securities	Exercise price per unit (Note 5)
( <b>d</b> )	Other dealings (including	<b>new securities)</b> (Note 4)	
Nat	ure of transaction (Note 8)		
		Details	<b>Price per unit (if applicable)</b> (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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**FORM 8.3** 

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Royal Bank of Scotland Group Plc
Reuters Group Plc
ORD GBP 0.25
19 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

# (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short		
	Number	(%)	Number	(%)		
(1) Relevant securities	15,720,392	(1.2381%)	788,532	(0.0621%)		
(2) Derivatives (other						
than options)						
(3) Options and	1,000,000	<b>(0.0787%)</b>	2,000,000	(0.1575%)		
agreements to						
purchase/sell						
Total	16,720,392	(1.3168%)	2,788,532	(0.2196%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

# (c) Rights to subscribe (Note 3)

Class of relevant security: Details

# 3. **DEALINGS** (Note 4)

# (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	371	6.1250 GBP
Purchase	53	6.1350 GBP
Purchase	1,324	6.1400 GBP
Purchase	742	6.1450 GBP
Purchase	69	6.1650 GBP
Purchase	1,430	6.1700 GBP
Purchase	164,239	6.1750 GBP
Purchase	689	6.1800 GBP
		6.1400 GBP
		6.1425 GBP
Sale	53	6.1450 GBP
Sale	12,449	6.1525 GBP
Sale	3,400	6.1700 GBP
Sale	7,814	6.1750 GBP
Sale	212	6.1800 GBP
Sale	5,000	6.1850 GBP
Sale	65,000	
Sale	739	

# (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

# (c) Options transactions in respect of existing securities

# (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		
		(Note 7)				

# (ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

# 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure20 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)10

*Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>* 

# **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

# 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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# **FORM 8.3**

# DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

# 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inBHP Billiton PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD USD 0.50Date of dealing18 December 2007

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long	Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,235,344	(1.0407%)	1,051,278	(0.0470%)
(2) Derivatives (othe	er14,000	(0.0006%)	182,635	(0.0081%)
than options)				
(3) Options and	2,523,000	(0.1130%)	2,410,000	(0.1079%)
agreements to				
purchase/sell				
Total	25,772,344	(1.1543%)	3,643,913	(0.1632%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				
(3) Options and agreements to purchase/sell				

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	192	14.7000 GBP
Purchase	96	14.7100 GBP
Purchase	385	14.7300 GBP
Purchase	288,213	14.7800 GBP
Purchase	115,000	14.7823 GBP
Purchase	96	14.8600 GBP
Purchase	1,288	14.8800 GBP
Purchase	5,193	14.8900 GBP
Purchase	30,000	14.9500 GBP
Purchase	1,000	14.9700 GBP
Purchase	481	15.0200 GBP
Purchase	136,000	15.1150 GBP

Purchase Purchase	1,171 1,267	15.1500 GBP 15.1600 GBP
Purchase	1,207	15.1000 GDI
Purchase	40,000	15.0530 GBP 15.1530 GBP
	20,000	13.1330 ODI
Sale	,	
Sale		14.6300 GBP
Sale	384	14.6500 GBP
Sale	184	14.7200 GBP
Sale	735	14.7300 GBP
Sale	192	14.7800 GBP
Sale	288,213	14.8600 GBP
Sale	192	14.8700 GBP
Sale	192	14.8900 GBP
Sale	897	14.9300 GBP
Sale	481	14.9400 GBP
Sale	774	14.9500 GBP
Sale	289	14.9850 GBP
Sale	10,000	15.0300 GBP
Sale	673	15.1000 GBP
Sale	288	15.1100 GBP
Sale	26,780	15.1200 GBP
Sale	15,172	15.1300 GBP
Sale	4,749	15.1400 GBP
Sale	9,332	15.1700 GBP
Sale	6,231	15.1800 GBP
	15,172	
		15.1600 GBP
	166	15.0000 GBP
	267,000	14.9800 GBP
	5,000	14.9500 GBP
	10,000	

# (b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
e.g. CFD			
Dec 2007 Call	0	7,000	0.6600 EUR
Warrant			
Dec2007 Ca	1 10	250	0.0010 EUR
Warrant			
Dec2007 Ca	111,250	2,000	0.0010 EUR
Warrant			

- (c) Options transactions in respect of existing securities
- (i) Writing, selling, purchasing or varying

Product name, e.g. call option	Writing, selling, purchasing, varying etc.		Exercise price	Type, e.g. American, European etc.	Expiry date	<b>Option money</b> <b>paid/received</b> <b>per unit</b> (Note 5)
Dec 2007 Call Option	Written	300,000	14.0000 GBI	PAmerican	21 Dec 200	71.06 GBP
(ii) Exercising	g					
Product name,	e.g. call optior	n Number of a	securities	Exer	cise price pe	r unit (Note 5)
(d) Other dea	lings (includi	ng new securiti	<b>es</b> ) (Note 4)			
Nature of trans	action (Note 8	)				
		Details		Price j 5)	per unit (if a	pplicable) (Note

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at<u>www.thetakeoverpanel.org.uk</u>

#### **SUPPLEMENTAL FORM 8**

#### **DETAILS OF OPEN POSITIONS** (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option	Written or purchased	Number of securities to	Exercise price (Note 2)		Expiry date
		which the optio or derivative	n	European etc	•
		relates			
Dec 2007 Put Option	Written	500,000	10.0000 GBP	American	21 Dec 2007
Mar 2008 Call Option		250,000	18.0000 GBP		20 Mar 2008
Mar 2008 Call Option		250,000	19.0000 GBP		20 Mar 2008
Dec 2007 Put Option		70,000	10.0000 GBP		20 Mai 2000 21 Dec 2007
Dec 2007 Put Option		30,000	10.5000 GBP		21 Dec 2007
Dec 2007 Put Option		50,000	11.0000 GBP		21 Dec 2007
Dec 2007 Put Option		50,000	12.0000 GBP		21 Dec 2007
Jun 2008 Put Option	Written	25,000	12.0000 GBP	American	20 Jun 2008
Jun 2008 Put Option	Written	160,000	13.0000 GBP	American	20 Jun 2008
Mar 2008 Put Option	Written	178,000	13.0000 GBP	American	20 Mar 2008
Dec 2007 Call	Written	300,000	14.00 GBP	American	21 Dec 2007
Jan 2008 Call	Written	500,000	16.00 GBP	American	18 Jan 2008
Dec 2007 Call	Written	250,000	15.00 GBP	American	21 Dec 2007
Dec 2007 Call	Written	500,000	13.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	300,000	14.00 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	500,000	16.00 GBP	American	21 Dec 2007
Mar 2008 Put	Written	500,000	10.00 GBP	American	20 Mar 2008
Apr 2008 Put	Written	110,000	10.00 GBP	American	11 Apr 2008
Apr 2008 Put	Purchased	110,000	10.00 GBP	American	11 Apr 2008

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Ltd
Class of relevant security to which the	Ordinary
dealings being disclosed relate (Note 2)	
Date of dealing	18 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	2,355,619	(0.0701%)	4,675,956	(0.1392%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	2,355,619	(0.0701%)	4,675,956	(0.1392%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

<b>Class of relevant security</b>	:	Long		Short
	Number	(%)	Number	(%)
<ul><li>(1) Relevant securities</li><li>(2) Derivatives (other than options)</li></ul>	r			

(3) Options and agreements to purchase/sell Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

3. **DEALINGS** (Note 4)

(a) Purchases and sales

Purchase/sale Purchase	Number of securities 400,000	Price per unit (Note 5) 40.23 AUD
Sale	100,000	40.09 AUD

#### (b) Derivatives transactions (other than options)

Product name,	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)
e.g. CFD			

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product name,	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
e.g. call option	selling,	securities to	price	American,	date	paid/received
	purchasing,	which the		European		per unit (Note
	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

Date of disclosure	20 December 2007
Contact name	<b>Richard Hopkins</b>
Telephone number	(020) 7714 4459
If a connected EFM, name of offeree/with whi	ch
connected	
If a connected EFM, state nature of connection (Note	
10)	

Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website at<u>www.thetakeoverpanel.org.uk</u>

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**FORM 8.3** 

### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Imperial Chemical Industries Plc
Class of relevant security to which the	ORD GBP 1.00
dealings being disclosed relate (Note 2)	
Date of dealing	20 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	419,373	(0.0347%)	7,166	(0.0006%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					
Total	419,373	(0.0347%)	7,166	(0.0006%)	

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	Long		Short
Number	(%)	Number	(%)
(1) Relevant securities			
(2) Derivatives (other			
than options)			
(3) Options and			
agreements to			
purchase/sell			
Total			
(c) <b>Rights to subscribe</b> (Note 3)			

Class of relevant security: Details

### 3. **DEALINGS** (Note 4)

(a) Purchases and sales

#### Purchase/sale

Sale 7,166

6.6700 GBP

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

(ii) Exercising

Product name, e.g. call option	Number of securities	<b>Exercise price per unit</b> (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note &	Nature	of	transaction	(Note	8)
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**Details** 

**Price per unit (if applicable)** (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. Is a Supplemental Form 8 attached? (Note 9) YES /NO
Date of disclosure 21 December 2007
Contact name Richard Hopkins
Telephone number (020) 7714 4459
If a connected EFM, name of offeree/with which
connected
If a connected EFM, state nature of connection (Note
10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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FORM 8.3

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Foseco Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	20 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long			Short	
	Number	(%)	Number	(%)	
(1) Relevant securities	4,484,168	(2.6937%)	165,562	(0.0995%)	
(2) Derivatives (other0		(0.0%)	0	(0.0%)	
than options)					
(3) Options and	0	(0.0%)	0	(0.0%)	
agreements to					
purchase/sell					

Total 4,484,168 (2.6937%) 165,562 (0.0995	%)
---	----

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:	:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (other	r			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				
(c) Rights to subscribe (	(Note 3)			
Class of relevant security:	1	Details		
<b>3. DEALINGS</b> (Note 4)				
(a) Purchases and sales				
Purchase/sale	Nuu	nber of securities	Price ner	unit (Note 5)
Purchase		,228	2.7525 GB	
1 ul chase	102	,220	2.7525 GL	21
Sale	102	,228	2.7525 GB	RР
Juit	102	,	20025 GL	~1
(b) Derivatives transact	tions (other	than options)		
• •	`	± ′		

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

### (c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received

e.g. call option	purchasing, varying etc.	which the option relates (Note 7)	European etc.	<b>per unit</b> (Note 5)
	cising me, e.g. call opt	ion Number of securities	Exercise price p	er unit (Note 5)
	r dealings (inclu ransaction (Not	nding new securities) (Note 4) e 8)		
		Details	Price per unit (if	applicable) (Note

#### **OTHER INFORMATION** 4.

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES /NO

5)

**Date of disclosure** 21 December 2007 **Contact name Richard Hopkins Telephone number** (020) 7714 4459 If a connected EFM, name of offeree/with which connected If a connected EFM, state nature of connection (Note 10)

#### Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at <u>www.thetakeoverpanel.org.uk</u>

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#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	Reuters Group Plc
Class of relevant security to which the	ORD GBP 0.25
dealings being disclosed relate (Note 2)	
Date of dealing	20 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	15,992,106	(1.2601%)	828,916	(0.0653%)
(2) Derivatives (othe	er			
than options)				
(3) Options and	1,000,000	( <b>0.0787</b> %)	2,000,000	(0.1575%)
agreements to				
purchase/sell				
Total	16,992,106	(1.3388%)	2,828,916	(0.2228%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) **Rights to subscribe** (Note 3)

Class of relevant security:	Details
-----------------------------	---------

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	4,729	6.1750 GBP
Purchase	372	6.1800 GBP
Purchase	270,951	6.1900 GBP
Purchase	797	6.1950 GBP
Purchase	106	6.2000 GBP
Purchase	7,683	6.2300 GBP
TOTAL:	201 (20	
IOTAL:	284,638	(1700 CDD
		6.1700 GBP
		6.1750 GBP
		6.1900 GBP
Sale	353	6.2100 GBP
Sale	4,835	6.2300 GBP
Sale	53	
Sale	470	
Sale	47,597	
TOTAL:	53,308	

#### (b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

#### (c) Options transactions in respect of existing securities

#### (i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note 5)
option	varying etc.	option relates		etc.		

(Note 7)

(ii) Exercising

Product name, e.g. call option Number of securities

**Exercise price per unit** (Note 5)

(d) Other dealings (including new securities) (Note 4)

Nature of transaction (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9)

YES/ NO

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

#### **SUPPLEMENTAL FORM 8**

#### DETAILS OF OPEN POSITIONS (This form should be attached to Form 8.1, Form 8.1(b)(ii) or Form 8.3, as appropriate)

#### **OPEN POSITIONS** (Note 1)

Product name, e.g. call option			urities Exercise otion or price (Note 2	Type, e.g. 2) American,	Expiry date
		derivative relat	tes	European	
				etc.	
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Written	1,000,000	6.0000 GBP	American	21 Dec 2007
Dec 2007 Call	Purchased	1,000,000	6.0000 GBP	American	21 Dec 2007

Notes

# 1. Where there are open option positions or open derivative positions (except for CFDs), full details should be given. Full details of any existing agreements to purchase or to sell should also be given on this form.

#### 2. For all prices and other monetary amounts, the currency must be stated.

For details of the Code's dealing disclosure requirements, see Rule 8 and its Notes which can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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#### **FORM 8.3**

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)Royal Bank of Scotland Group PlcCompany dealt inImperial Chemical Industries PlcClass of relevant security to which the<br/>dealings being disclosed relate (Note 2)ORD GBP 1.00Date of dealing19 December 2007

# <u>AMENDMENT</u> : Trading and Positions in Imperial Chemical Industries Plc on 19 December 2007 should read as follows:

# 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities	378,786	(0.0314%)	0	(0.0%)
(2) Derivatives (othe	er0	(0.0%)	0	(0.0%)
than options)				
(3) Options and	0	(0.0%)	0	(0.0%)
agreements to				
purchase/sell				
Total	378,786	(0.0314%)	0	(0.0%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant securit	y:	Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (oth	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

#### (c) **Rights to subscribe** (Note 3)

Class of relevant security: De
--------------------------------

# 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	10,001,355	6.6700 GBP
Purchase	150,456	6.6750 GBP
Purchase*	214,040	6.7000 GBP
TOTAL:	10,365,851	6.6700 GBP
		6.7500 GBP
Sale	129,453	6.7000 GBP
Sale	1,406	

Sale\* 30,412,472

TOTAL: 30,543,331

\* Late booking on 20.12.2007

(b) Derivatives transactions (other than options)

Product name, Long/short (Note 6) Number of securities (Note 7) Price per unit (Note 5) e.g. CFD

(c) Options transactions in respect of existing securities

(i) Writing, selling, purchasing or varying

Product	Writing,	Number of	Exercise	Type, e.g.	Expiry	<b>Option money</b>
name,	selling,	securities to	price	American,	date	paid/received
e.g. call	purchasing,	which the		European		per unit (Note
option	varying etc.	option relates		etc.		5)
		(Note 7)				

#### (ii) Exercising

Product name, e.g. call option	Number of securities
, <b>b i</b>	

(d) Other dealings (including new securities) (Note 4)

**Nature of transaction** (Note 8)

Details

**Price per unit (if applicable)** (Note 5)

Exercise price per unit (Note 5)

#### 4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred

to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

Is a Supplemental Form 8 attached? (Note 9) YES /NO

21 December

Date of disclosure21 December 2007Contact nameRichard HopkinsTelephone number(020) 7714 4459If a connected EFM, name of offeree/with whichconnectedIf a connected EFM, state nature of connection (Note10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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**FORM 8.3** 

#### DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the City Code on Takeovers and Mergers)

#### 1. KEY INFORMATION

Name of person dealing (Note 1)	Royal Bank of Scotland Group Plc
Company dealt in	BHP Billiton Plc
Class of relevant security to which the	ORD USD 0.50
dealings being disclosed relate (Note 2)	
Date of dealing	19 December 2007

#### 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

#### (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	23,541,789	(1.0545%)	1,066,278	(0.0477%)
(2) Derivatives (othe	er14,010	(0.0006%)	195,885	(0.0087%)

than options) (3) Options and agreements to	2,523,000	(0.1130%)	2,410,000	(0.1079%)
purchase/sell Total	26,078,799	(1.1681%)	3,672,163	(0.1643%)

#### (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security		Long		Short
	Number	(%)	Number	(%)
(1) Relevant securities				
(2) Derivatives (othe	er			
than options)				
(3) Options and				
agreements to				
purchase/sell				
Total				

(c) **Rights to subscribe** (Note 3)

Class of relevant security: Details

#### 3. **DEALINGS** (Note 4)

#### (a) Purchases and sales

Purchase/sale	Number of securities	Price per unit (Note 5)
Purchase	96	14.8200 GBP
Purchase	96	14.8300 GBP
Purchase	1,285	14.8500 GBP
Purchase	437	14.8600 GBP
Purchase	3,481	14.8800 GBP
Purchase	672	14.8900 GBP
Purchase	384	14.9000 GBP
Purchase	576	14.9100 GBP
Purchase	480	14.9200 GBP
Purchase	1,058	14.9300 GBP
Purchase	10,098	14.9500 GBP
Purchase	2,596	15.0000 GBP
Purchase	385	15.0100 GBP
Purchase	288,502	15.0200 GBP
Purchase	17,505	14.9134 GBP

<b>a</b> 1		110000 000
Sale		14.8300 GBP
Sale		14.8500 GBP
Sale		14.8800 GBP
Sale	96	14.8900 GBP
Sale	504	14.9200 GBP
Sale	288	14.9350 GBP
Sale	707	14.9350 GBP
Sale	481	14.9400 GBP
Sale	3,298	14.9600 GBP
Sale	5,255	14.9700 GBP
Sale	385	14.9400 GBP
Sale	668	14.9000 GBP
Sale	7,000	14.9500 GBP
	5,000	
	5,000	
	5,000	

# (b) Derivatives transactions (other than options)