

ROYAL BANK OF SCOTLAND GROUP PLC  
Form 6-K  
June 17, 2008

**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington D.C. 20549**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

For the month of June 2008

Commission File Number: 001-10306

The Royal Bank of Scotland Group plc

RBS, Gogarburn, PO Box 1000  
Edinburgh EH12 1HQ

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-  
\_\_\_\_\_

---

The following information was issued as Company announcements, in London, England and is furnished pursuant to General Instruction B to the General Instructions to Form 6-K: \_\_\_\_\_

Exhibit No.1 - Publication of Prospectus announcement released on 10 June 2008

Exhibit No.2 - Trading Statement announcement released on 11 June 2008

Exhibit No.3 - Director/PDMR Shareholding announcement released on 11 June 2008

Exhibit No.4 - Director/PDMR Shareholding announcement released on 11 June 2008

Exhibit No.5 - Director/PDMR Shareholding announcement released on 11 June 2008

Exhibit No.6 - Rule 8.3- (Expro International) announcement released on 12 June 2008

Exhibit No.7 - RBS sale of Angel Trains announcement released on 13 June 2008

---

Exhibit No.1

### **Publication of Prospectus**

The following prospectus has been approved by the UK Listing Authority and is available for viewing:

#### **Greenock**

#### **Funding No. 1 plc**

**£1,000,000,000 Class A1 Asset Backed Floating Rate Notes due October 2048**

**£1,000,000,000 Class A2 Asset Backed Floating Rate Notes due October 2048**

**£1,000,000,000 Class A3 Asset Backed Floating Rate Notes due October 2048**

**£530,000,000 Class A4 Asset Backed Floating Rate Notes due October 2048**

**£180,030,000 Class Z Asset Backed Floating Rate Notes due October 2048**

To view the full document, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/4197W\\_-2008-6-10.pdf](http://www.rns-pdf.londonstockexchange.com/rns/4197W_-2008-6-10.pdf)

For further information, please contact

Ron Huggett

Deputy Group Treasurer

The Royal Bank of Scotland Group

280 Bishopsgate,

London

EC2M 4RB

Telephone

+44 20 7085 4925

Richard O'Connor  
Head of Investor Relations  
The Royal Bank of Scotland Group  
280 Bishopsgate,  
London  
EC2M 4RB  
Telephone  
+44 20 7672 1758

## DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

---

Exhibit No.2

;

### THE ROYAL BANK OF SCOTLAND GROUP PLC Pre-close Trading Update

11 June  
200  
8

*The Royal Bank of Scotland Group ('RBS') will be holding discussions with analysts and investors ahead of its close period for the half year ending 30 June 2008. This statement sets out the information that will be covered in those discussions.*

RBS confirms that it expects Group and divisional performance trends to continue to track the guidance provided in the Interim Management Statement

of 22 April 2008.

The operating performance of many of RBS's businesses since the beginning of 2008 remain good, though results have been held back by the effects of the continuing deterioration in credit markets

Write-downs on credit market exposures, as discussed in detail in the Interim Management Statement, are expected to remain within the estimates indicated. Overall, the Group's underlying results, excluding write-downs on credit market exposures, are expected to remain satisfactory.

While the global economic outlook is placing strains on a number of business sectors, the Group's loan portfolio remains robust, with a continued reduction in UK personal sector impairment losses but increased US impairments, principally in a specific retail portfolio, as previously disclosed.

Although there has been little change in current corporate and commercial credit metrics, we continue to monitor forward-looking indicators closely.

The integration of ABN AMRO remains on track. Good progress continues to be made, with both income benefits and cost savings slightly ahead of target.

RBS confirms its previous guidance that

at 30 June 2008 it expects its Tier 1 capital ratio to be in excess of 7.5%

and its core Tier 1 capital ratio

to be  
in excess  
of  
5  
%, on a proportional consolidated basis.

At 31 December 2008 the Group's Tier 1 capital ratio  
, on the same basis,  
is expected to be in excess of 8% and its core Tier 1 ratio in excess of 6%.

Furt  
her  
unaudited  
pro forma financial information under the Group's revised divisional structure  
is set  
out in Appendix 1. This information covers operating results for the Group, including the results of the ABN  
AMRO businesses acquired by RBS, for the  
full years 2006 and 2007 and for the first  
half of 2007

RBS will  
give  
a full update on progress with the ABN AMRO integration and on the Group's credit market exposures  
with its  
2008  
interim results on 8 August 2008.

Sir Fred Goodwin, Group Chief Executive, said:

"

The trends which we have experienced so far in the second quarter are consistent with those referred to in  
our Interim Management Statement. Whilst we remain very much open for business, our risk appetite is  
tempered by a cautious stance in relation to short term economic factors and market conditions."

## CONTACTS

|                  |                            |               |
|------------------|----------------------------|---------------|
| Sir Fred Goodwin | Group Chief Executive      | 020 7672 0008 |
| Guy Whittaker    | Group Finance Director     | 020 7672 0003 |
| Richard O'Connor | Head of Investor Relations | 020           |

7672 1758

|                     |                   |                               |
|---------------------|-------------------|-------------------------------|
| For media enquiries |                   |                               |
| Andrew McLaughlin   | Group<br>Director | 0131 626 3868<br>07786 111689 |

|                |   |                               |
|----------------|---|-------------------------------|
| Carolyn McAdam | Communications<br>Group<br>Head of<br>Media Relations | 0131 523 2055<br>07796 274968 |
|----------------|---|-------------------------------|

**Analysts' Conference Call  
9.00 a.m., 11 June 2008**

**Dial in details:**

|                           |                |
|---------------------------|----------------|
|                           | +44 (0) 145    |
| International Dial In:    | 256            |
|                           | 8172           |
| UK<br>Free Call:          | 0800 694 8082  |
| USA<br>Free Call:         | 1 866 966 8024 |
| Netherlands<br>Free Call: | 0800 023 5072  |

This announcement contains forward-looking statements, including such statements within the meaning of Section 27A of the US Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. These statements concern or may affect future matters, such as RBS's future economic results, business plans and strategies, and are based upon the current expectations of the directors. They are subject to a number of risks and uncertainties that might cause actual results and events to differ materially from the expectations expressed in the forward-looking statements. Forward-looking statements include, without limitation, statements typically containing words such as "intends", "expects", "anticipates", "targets", "plans", "estimates" and words of similar import. Factors that could cause or contribute to differences in current expectations include, but are not limited to, legislative, fiscal and regulatory developments, competitive conditions, technological developments, exchange rate fluctuations and general economic conditions. These factors, risks and uncertainties are discussed in RBS's SEC filings, including, but not limited to, RBS's Reports on Form 6-K containing this announcement and certain sections of RBS's Annual Reports on Form 20-F. Information in this announcement of the price at which investments have been bought or sold in the past or the yield on investments cannot be relied upon as a guide to future performance. RBS assumes no responsibility to update any of the forward-looking statements contained in this announcement, whether as a result of new information, future events or otherwise, except to the extent legally required.

**APPENDIX I**

**Pro forma financial information for the Group under the revised divisional structure**

The unaudited pro forma financial information under the Group's revised divisional structure is shown below. These show the underlying performance of the Group including the results of the ABN AMRO businesses acquired by RBS. This information is being provided to give a better understanding of what the results of the operations might have looked like had the acquisition of ABN AMRO as well as the transfers of businesses to the other Consortium Banks occurred on 1 January 2006.

The profit before amortisation of purchased intangible assets and integration costs of each division is detailed below and is described as 'Contribution' in the divisional analyses that follow.

|                                   | <b>Full year</b> | Full year | First half |
|-----------------------------------|------------------|-----------|------------|
|                                   |                  | 2006      |            |
|                                   | <b>2007</b>      |           | 2007       |
|                                   | <b>£m</b>        | £m        | £m         |
| Global Markets                    |                  |           |            |
| - Global Banking & Markets        | <b>5,002</b>     | 4,348     | 2,845      |
| - Global Transaction Services     | <b>1,649</b>     | 1,616     | 789        |
| Total Global Markets              | <b>6,651</b>     | 5,964     | 3,634      |
| Regional Markets                  |                  |           |            |
| UK                                |                  |           |            |
| - Retail & Commercial Banking     | <b>6,207</b>     | 5,685     | 3,010      |
| US                                |                  |           |            |
| - Retail & Commercial Banking     | <b>1,476</b>     | 1,739     | 788        |
| Europe & Middle East              |                  |           |            |
| - Retail & Commercial Banking     | <b>798</b>       | 698       | 380        |
| Asia                              |                  |           |            |
| - Retail & Commercial Banking     | <b>205</b>       | 117       | 97         |
| Total Regional Markets            | <b>8,686</b>     | 8,239     | 4,275      |
| RBS Insurance                     | <b>905</b>       | 967       | 363        |
| Group Manufacturing               | <b>(4,287)</b>   | (4,192)   | (2,108)    |
| Central items                     | <b>(1,641)</b>   | (1,656)   | (842)      |
| Underlying Group operating profit |                  |           |            |
| *                                 | <b>10,314</b>    | 9,322     | 5,322      |

\* Underlying Group operating profit  
E  
xcludes

- RBS  
unusual

- items  
- credit market write-downs  
and goodwill payments,  
offset by  
the  
gain  
on  
sale of Southern Water and certain other assets
- ABN AMRO pre and post acquisition credit market write-downs and the impact of the LaSalle sale
  - RBS share of ABN AMRO's shared assets
  - amortisation of purchase accounting adjustments including purchased intangible assets and integration costs; and

#### Includes

- the cost of funding the ABN AMRO acquisition within Central Items. Whilst part of the acquisition consideration was funded by the issue of preference shares, these pro forma results assume that the cash element of the consideration was debt funded.

Risk-weighted assets of each division were as follows:

|  | <b>31 December<br/>2007<br/>£bn</b> | 31 December<br>2006<br>£bn | 30 June<br>2007<br>£bn |
|--|-------------------------------------|----------------------------|------------------------|
| Global Markets                                     |                                     |                            |                        |
| - Global Banking & Markets                         | <b>191.4</b>                        | 176.6                      | 187.7                  |
| - Global Transaction Services                      | <b>12.6</b>                         | 10.4                       | 12.7                   |
| Total Global Markets                               | <b>204.0</b>                        | 187.0                      | 200.4                  |
| Regional Markets                                   |                                     |                            |                        |
| - UK   |                                     |                            |                        |
| Retail & Commercial Banking                        | <b>179.0</b>                        | 165.0                      | 170.1                  |
| - US   |                                     |                            |                        |
| Retail & Commercial Banking                        | <b>57.1</b>                         | 57.6                       | 57.0                   |
| - Europe & Middle East Retail & Commercial Banking | <b>36.7</b>                         | 30.2                       | 32.9                   |
| - Asia   |                                     |                            |                        |
| Retail & Commercial Banking                        | <b>3.3</b>                          | 2.8                        | 2.9                    |
| Total Regional Markets                             | <b>276.1</b>                        | 255.6                      | 262.9                  |
| Other  | <b>9.9</b>                          | 5.3                        | 9.9                    |



**490.0**                      447.9                      473.2

**GLOBAL MARKETS  
GLOBAL BANKING & MARKETS**

|   | <b>Full year<br/>2007<br/>£m</b> | Full year<br>2006<br>£m | First half<br>2007<br>£m |
|---|----------------------------------|-------------------------|--------------------------|
| Net interest income from banking activities           | <b>2,453</b>                     | 2,060                   | 1,170                    |
| Net fees and commissions receivable                   | <b>2,221</b>                     | 2,043                   | 1,124                    |
| Income from trading activities                        | <b>4,334</b>                     | 3,671                   | 2,726                    |
| Other operating income (net of related funding costs) | <b>1,908</b>                     | 2,110                   | 905                      |
| Non-interest income                                   | <b>8,463</b>                     | 7,824                   | 4,755                    |
| Total income  | <b>10,916</b>                    | 9,884                   | 5,925                    |
| Direct expenses                                       |                                  |                         |                          |
| - staff costs   | <b>4,194</b>                     | 3,539                   | 2,261                    |
| - other   | <b>1,230</b>                     | 1,541                   | 618                      |
| - operating lease depreciation                        | <b>365</b>                       | 406                     | 192                      |
|   | <b>5,789</b>                     | 5,486                   | 3,071                    |
| Contribution before impairment losses                 | <b>5,127</b>                     | 4,398                   | 2,854                    |
| Impairment losses                                     | <b>125</b>                       | 50                      | 9                        |
| Contribution  | <b>5,002</b>                     | 4,348                   | 2,845                    |
| Income by product:                                    |                                  |                         |                          |
| Rates, currencies and commodities                     | <b>3,707</b>                     | 2,455                   | 1,570                    |

|                                      |               |       |       |
|--------------------------------------|---------------|-------|-------|
| Equities                             | <b>1,168</b>  | 1,023 | 742   |
| Credit markets                       | <b>2,720</b>  | 2,879 | 1,754 |
| Asset<br>and<br>portfolio management | <b>3,321</b>  | 3,527 | 1,859 |
| Total income                         | <b>10,916</b> | 9,884 | 5,925 |

|                                     |              |              |       |
|-------------------------------------|--------------|--------------|-------|
|                                     | <b>£bn</b>   | £bn          | £bn   |
| Loans and advances to<br>customers* |              |              |       |
| - banking                           |              | 1<br>47      |       |
|                                     | <b>201.1</b> | .            | 156.2 |
| - trading                           | <b>22.1</b>  | 16.8         | 17.4  |
| Rental assets                       | <b>10.2</b>  | 12.2         | 11.9  |
| Customer deposits*                  |              | 81           |       |
|                                     | <b>106.7</b> | .            | 83.3  |
| Risk-weighted assets                |              | 6<br>17<br>6 |       |
|                                     | <b>191.4</b> | .            | 187.7 |

\* excluding reverse repos and repos

## GLOBAL MARKETS GLOBAL TRANSACTION SERVICES

|                        | <b>Full year<br/>2007<br/>£m</b> | Full year<br>2006<br>£m | First half<br>2007<br>£m |
|------------------------|----------------------------------|-------------------------|--------------------------|
| Net interest<br>income | <b>842</b>                       | 756                     | 393                      |
| Non-interest<br>income | <b>1,340</b>                     | 1,308                   | 652                      |
| Total income           | <b>2,182</b>                     | 2,064                   | 1,045                    |
| Direct<br>expenses     |                                  |                         |                          |
| - staff costs          | <b>357</b>                       | 315                     | 170                      |
| - other                | <b>164</b>                       | 135                     | 78                       |

|   |              |       |      |
|---|--------------|-------|------|
|   | <b>521</b>   | 450   | 248  |
| Contribution before impairment losses   | <b>1,661</b> | 1,614 | 797  |
| Impairment losses                       | <b>12</b>    | (2)   | 8    |
| Contribution                            | <b>1,649</b> | 1,616 | 789  |
|   | <b>£bn</b>   | £bn   | £bn  |
| Loans and advances to customers - gross | <b>13.7</b>  | 11.5  | 12.8 |
| Customer deposits*                      | <b>57.0</b>  | 51.4  | 53.6 |
| Risk-weighted assets                    | <b>12.6</b>  | 10.4  | 12.7 |

\*excluding repos

**REGIONAL MARKETS**  
**UK**  
**RETAIL & COMMERCIAL BANKING**

|                     | <b>Full year<br/>2007<br/>£m</b> | Full year<br>2006<br>£m | First half<br>2007<br>£m |
|---------------------|----------------------------------|-------------------------|--------------------------|
| Net interest income | <b>6,667</b>                     | 6,408                   | 3,275                    |
| Non-interest income | <b>4,435</b>                     | 4,167                   | 2,189                    |
| Total income        | <b>11,102</b>                    | 10,575                  | 5,464                    |

|   |              |       |       |
|---|--------------|-------|-------|
| Direct expenses                             |              |       |       |
| - staff costs                               | <b>1,928</b> | 1,817 | 937   |
| - other                                     | <b>1,081</b> | 1,088 | 526   |
|   | <b>3,009</b> | 2,905 | 1,463 |
| Insurance net claims                        | <b>518</b>   | 488   | 285   |
| Contribution before impairment losses       | <b>7,575</b> | 7,182 | 3,716 |
| Impairment losses                           | <b>1,368</b> | 1,497 | 706   |
| Contribution                                | <b>6,207</b> | 5,685 | 3,010 |
| Analysis of contribution by business unit : |              |       |       |
| Retail                                      | <b>3,844</b> | 3,594 | 1,838 |
| Corporate                                   | <b>1,873</b> | 1,685 | 934   |
| Wealth                                      | <b>490</b>   | 406   | 238   |
|   | <b>6,207</b> | 5,685 | 3,010 |
|   | <b>£bn</b>   | £bn   | £bn   |
| Loans and advances to customers - gross     |              |       |       |
| - consumer (secured)                        | <b>67.4</b>  | 65.6  | 66.2  |
| - consumer (unsecured)                      | <b>43.7</b>  | 41.7  | 42.0  |
| - corporate                                 | <b>98.9</b>  | 86.1  | 91.7  |

|                           |              |       |       |
|---------------------------|--------------|-------|-------|
| - wealth                  | <b>8.4</b>   | 7.2   | 7.9   |
| Customer deposits*        | <b>189.3</b> | 167.7 | 179.1 |
| AUMs - excluding deposits | <b>25.8</b>  | 22.0  | 24.1  |
| Risk-weighted assets      | <b>179.0</b> | 165.0 | 170.1 |

\*

customer deposits exclude Bancassurance

## REGIONAL MARKETS US RETAIL & COMMERCIAL BANKING

|                                       | <b>Full year<br/>2007<br/>£m</b> | Full year<br>2006<br>£m | First half<br>2007<br>£m | <b>Full<br/>year<br/>2007<br/>\$m</b> | Full year<br>2006<br>\$m | First half<br>2007<br>\$m |
|---------------------------------------|----------------------------------|-------------------------|--------------------------|---------------------------------------|--------------------------|---------------------------|
| Net interest income                   | <b>1,936</b>                     | 2,042                   | 960                      | <b>3,874</b>                          | 3,765                    | 1,891                     |
| Non-interest income                   | <b>850</b>                       | 951                     | 401                      | <b>1,700</b>                          | 1,753                    | 790                       |
| Total income                          | <b>2,786</b>                     | 2,993                   | 1,361                    | <b>5,574</b>                          | 5,518                    | 2,681                     |
| Direct expenses                       |                                  |                         |                          |                                       |                          |                           |
| - staff costs                         | <b>601</b>                       | 666                     | 309                      | <b>1,203</b>                          | 1,228                    | 609                       |
| - other                               | <b>368</b>                       | 407                     | 181                      | <b>736</b>                            | 750                      | 357                       |
|                                       | <b>969</b>                       | 1,073                   | 490                      | <b>1,939</b>                          | 1,978                    | 966                       |
| Contribution before impairment losses | <b>1,817</b>                     | 1,920                   | 871                      | <b>3,635</b>                          | 3,540                    | 1,715                     |
| Impairment losses                     | <b>341</b>                       | 181                     | 83                       | <b>682</b>                            | 333                      | 163                       |
| Contribution                          | <b>1,476</b>                     | 1,739                   | 788                      | <b>2,953</b>                          | 3,207                    | 1,552                     |

Average  
exchange  
rate - US\$/£ **2.001**      1.844      1.970

|   | <b>\$bn</b>  | \$bn  | \$bn  |
|---|--------------|-------|-------|
| Loans and advances to customers – gross |              |       |       |
| - mortgages                             | <b>19.1</b>  | 18.6  | 18.5  |
| - home equity                           | <b>35.9</b>  | 34.5  | 36.2  |
| - other consumer                        | <b>21.7</b>  | 23.2  | 22.7  |
| - corporate and commercial              | <b>37.6</b>  | 32.7  | 34.6  |
| Customer deposits                       | <b>105.8</b> | 100.7 | 99.9  |
| Risk-weighted assets                    | <b>114.4</b> | 113.1 | 114.4 |
| Spot exchange rate - US\$/£             | <b>2.004</b> | 1.965 | 2.006 |

## REGIONAL MARKETS

### EUROPE & MIDDLE EAST RETAIL & COMMERCIAL BANKING

|                                       | <b>Full year<br/>2007<br/>£m</b> | Full year<br>2006<br>£m | First half<br>2007<br>£m |
|---------------------------------------|----------------------------------|-------------------------|--------------------------|
| Net interest income                   | <b>1,066</b>                     | 936                     | 506                      |
| Non-interest income                   | <b>372</b>                       | 295                     | 172                      |
| Total income                          | <b>1,438</b>                     | 1,231                   | 678                      |
| Direct expenses                       |                                  |                         |                          |
| - staff costs                         | <b>334</b>                       | 278                     | 149                      |
| - other                               | <b>170</b>                       | 129                     | 82                       |
|                                       | <b>504</b>                       | 407                     | 231                      |
| Contribution before impairment losses | <b>934</b>                       | 824                     | 447                      |
|                                       | <b>136</b>                       | 126                     | 67                       |

Impairment  
losses

|              |            |     |     |
|--------------|------------|-----|-----|
| Contribution | <b>798</b> | 698 | 380 |
|--------------|------------|-----|-----|

|  |            |     |     |
|--|------------|-----|-----|
|  | <b>£bn</b> | £bn | £bn |
|--|------------|-----|-----|

Loans and  
advances to  
customers -  
gross

- mortgages

|  |             |      |      |
|--|-------------|------|------|
|  | <b>18.3</b> | 15.0 | 16.2 |
|--|-------------|------|------|

- corporate

|  |             |      |      |
|--|-------------|------|------|
|  | <b>25.3</b> | 19.6 | 21.7 |
|--|-------------|------|------|

- other

|  |            |     |     |
|--|------------|-----|-----|
|  | <b>4.2</b> | 4.2 | 3.9 |
|--|------------|-----|-----|

Customer  
deposits

|  |             |      |      |
|--|-------------|------|------|
|  | <b>22.3</b> | 18.6 | 20.5 |
|--|-------------|------|------|

Risk-weighted  
assets

|  |             |      |      |
|--|-------------|------|------|
|  | <b>36.7</b> | 30.2 | 32.9 |
|--|-------------|------|------|

**REGIONAL MARKETS****ASIA****RETAIL & COMMERCIAL BANKING**

|                        | <b>Full year<br/>2007<br/>£m</b> | Full year<br>2006<br>£m | First<br>half<br>2007<br>£m |
|------------------------|----------------------------------|-------------------------|-----------------------------|
| Net<br>interest income | <b>285</b>                       | 224                     | 124                         |
| Non-interest<br>income | <b>395</b>                       | 314                     | 191                         |
| Total income           | <b>680</b>                       | 538                     | 315                         |
| Direct<br>expenses     |                                  |                         |                             |
| - staff costs          | <b>226</b>                       | 164                     | 97                          |
| - other                | <b>130</b>                       | 117                     | 60                          |

|   |             |      |      |
|---|-------------|------|------|
|   | <b>356</b>  | 281  | 157  |
| Contribution before impairment losses   | <b>324</b>  | 257  | 158  |
| Impairment losses                       | <b>119</b>  | 140  | 61   |
| Contribution                            | <b>205</b>  | 117  | 97   |
|   | <b>£bn</b>  | £bn  | £bn  |
| Loans and advances to customers - gross | <b>4.5</b>  | 3.7  | 3.8  |
| AUMs - excluding deposits               | <b>19.9</b> | 14.9 | 17.2 |
| Customer deposits                       | <b>10.8</b> | 8.6  | 9.5  |
| Risk-weighted assets                    | <b>3.3</b>  | 2.8  | 2.9  |

**RBS INSURANCE**

|                          | <b>Full year<br/>2007<br/>£m</b> | Full year<br>2006<br>£m | First half<br>2007<br>£m |
|--------------------------|----------------------------------|-------------------------|--------------------------|
| Earned premiums          | <b>5,607</b>                     | 5,713                   | 2,815                    |
| Reinsurers' share        | <b>(220)</b>                     | (212)                   | (110)                    |
| Insurance premium income | <b>5,387</b>                     | 5,501                   | 2,705                    |
| Net fees and commissions | <b>(465)</b>                     | (486)                   | (201)                    |
| Other income             | <b>734</b>                       | 664                     | 339                      |
| Total income             | <b>5,656</b>                     | 5,679                   | 2,843                    |
| Direct expenses          |                                  |                         |                          |
| - staff costs            | <b>297</b>                       | 319                     | 147                      |
| - other                  | <b>444</b>                       | 423                     | 203                      |



|  |              |        |       |
|--|--------------|--------|-------|
|  | <b>741</b>   | 742    | 350   |
| Gross claims   | <b>4,091</b> | 4,030  | 2,164 |
| Reinsurers' share  | <b>(81)</b>  | (60)   | (34)  |
| Net claims   | <b>4,010</b> | 3,970  | 2,130 |
| Contribution   | <b>905</b>   | 967    | 363   |
| In-force policies<br>(000s)                                      |              |        |       |
| - Own-brand motor  | <b>6,713</b> | 6,790  | 6,829 |
| - Own-brand non-motor (home, rescue, pet, HR24)                  | <b>3,752</b> | 3,759  | 3,757 |
| - Partnerships and broker (motor, home, rescue, SMEs, pet, HR24) | <b>9,302</b> | 11,242 | 9,588 |
| General insurance reserves                                       |              |        |       |
| - total (£m)   | <b>8,192</b> | 8,068  | 8,223 |

## GROUP MANUFACTURING

|                                       | <b>Full year</b> | Full year | First half |
|---------------------------------------|------------------|-----------|------------|
|                                       | <b>2007</b>      | 2007      | 2007       |
|                                       | <b>£m</b>        | £m        | £m         |
| Staff costs                           | <b>1,075</b>     | 1,063     | 524        |
| Other costs                           | <b>3,212</b>     | 3,129     | 1,584      |
| Total<br>manufacturing costs          | <b>4,287</b>     | 4,192     | 2,108      |
| Analysis of manufacturing costs       |                  |           |            |
| Group                                 |                  |           |            |
| Technology                            | <b>1,373</b>     | 1,369     | 665        |
| Group                                 |                  |           |            |
| Property                              | <b>1,519</b>     | 1,439     | 740        |
| Customer support and other operations | <b>1,395</b>     | 1,384     | 703        |

|                                   |              |       |       |
|-----------------------------------|--------------|-------|-------|
| Total<br>m<br>manufacturing costs | <b>4,287</b> | 4,192 | 2,108 |
|-----------------------------------|--------------|-------|-------|

The expenditure incurred by  
Group

Manufacturing relates to the Group's operations. These costs reflect activities that are shared between the various customer-facing divisions and consequently cannot be directly attributed to individual divisions. Instead, the Group monitors and controls each of its customer-facing divisions on revenue generation and direct costs whilst in

Group

Manufacturing such control is exercised through appropriate efficiency measures and targets

Whilst the Group does not allocate manufacturing costs to divisions for financial reporting purposes, the following table sets out the allocation of these costs to the divisions on a basis management considers to be reasonable

|   | % of total manufacturing costs |
|---|--------------------------------|
| Global Banking & Markets                            | 10%                            |
| Global Transaction Services                         | 10%                            |
| UK<br>Retail & Commercial<br>Banking                | 50%                            |
| US Retail & Commercial<br>Banking                   | 7.5%                           |
| Europe & Middle East Retail & Commercial<br>Banking | 7.5%                           |
| Asia<br>Retail & Commercial<br>Banking              | 5%                             |
| RBS Insurance                                       | 5%                             |
| <b>Centre</b>                                       | <b>5%</b>                      |

## CENTRAL ITEMS

## Central Items

comprises RBS group and corporate functions, the RBS share of ABN AMRO's head office costs and the pro forma funding costs associated with the ABN AMRO acquisition.

**RESTATEMENTS**

Divisional results for 2007 and 2006 as previously published have been restated to reflect transfers of operations and businesses between divisions following the implementation of the Group restructure. These changes do not affect the overall results of the Group.

|   | 2007                      |                 |                | 2006                      |                 |                |
|---|---------------------------|-----------------|----------------|---------------------------|-----------------|----------------|
|   | Previously reported<br>£m | Transfers<br>£m | Restated<br>£m | Previously reported<br>£m | Transfers<br>£m | Restated<br>£m |
| <b>Global Banking &amp; Markets</b>                             |                           |                 |                |                           |                 |                |
| Contribution  | 4,916                     | 86              | <b>5,002</b>   | 4,365                     | (17)            | <b>4,348</b>   |
| <b>Global Transaction Services</b>                              |                           |                 |                |                           |                 |                |
| Contribution  | 1,632                     | 17              | <b>1,649</b>   | 1,561                     | 55              | <b>1,616</b>   |
| <b>UK</b>   |                           |                 |                |                           |                 |                |
| <b>Retail &amp; Commercial Banking</b>                          |                           |                 |                |                           |                 |                |
| Contribution  | 6,250                     | (43)            | <b>6,207</b>   | 5,722                     | (37)            | <b>5,685</b>   |
| <b>US Retail &amp; Commercial Banking</b>                       |                           |                 |                |                           |                 |                |
| Contribution  | 1,557                     | (81)            | <b>1,476</b>   | 1,821                     | (82)            | <b>1,739</b>   |
| <b>Europe &amp; Middle East Retail &amp; Commercial Banking</b> |                           |                 |                |                           |                 |                |
| Contribution  | 760                       | 38              | <b>798</b>     | 662                       | 36              | <b>698</b>     |
| <b>Asia</b>   |                           |                 |                |                           |                 |                |
| <b>Retail &amp; Commercial Banking</b>                          |                           |                 |                |                           |                 |                |
| Contribution  | 209                       | (4)             | <b>205</b>     | 119                       | (2)             | <b>117</b>     |
| <b>RBS Insurance</b>  |                           |                 |                |                           |                 |                |
| Contribution  | 902                       | 3               | <b>905</b>     | 964                       | 3               | <b>967</b>     |
| <b>Manufacturing</b>  |                           |                 |                |                           |                 |                |
| Contribution  | (4,234)                   | (53)            | <b>(4,287)</b> | (4,164)                   | (28)            | <b>(4,192)</b> |
| <b>Centre</b>   |                           |                 |                |                           |                 |                |
| Contribution  | (1,678)                   | 37              | <b>(1,641)</b> | (1,728)                   | 72              | <b>(1,656)</b> |

## IMPORTANT INFORMATION

The unaudited pro forma financial information has been prepared solely for illustrative purposes and is not necessarily indicative of the results that might have been achieved had the acquisition and transfers occurred on the dates indicated, nor is it necessarily indicative of the results of operations that may, or may be expected to be achieved in the future.

### Statutory accounts

Financial information contained in this document does not constitute statutory accounts within the meaning of section 240 of the Companies Act 1985 ("the Act"). The statutory accounts for the year ended 31 December 2007 will be filed with the Registrar of Companies and have been reported on by the auditors under section 235 of the Act. The report of the auditors was unqualified and did not contain a statement under section 237(2) or (3) of the Act.

---

Exhibit No.3

## NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
  - (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
  - (iii) both (i) and (ii)
- iii

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.465

14. Date and place of transaction

9

June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,118,626

shares 0.

0

0692

%

16. Date issuer informed of transaction

9

June

2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17 Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

1

1

June

2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.465

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,393,903 0.0

0863

%

16. Date issuer informed of transaction

9

June 2

008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

1

1

June



2008

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.465

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,000,339 0.00

619

%

16. Date issuer informed of transaction

9 June

2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

1  
1  
June  
2008

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

- (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or
- (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or
- (iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.465

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

233,647

shares 0.00

144

%

16. Date issuer informed of transaction

9 June

2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

1

1

June

2008

-----  
1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8

.

State the nature of the transaction

Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired

51

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£

2.465

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

111,017

shares 0.00

068

%

16. Date issuer informed of transaction

9 June

2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17

.

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

23

. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

1

1

June

2008

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to

(i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Andrew Martin McLaughlin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them  
The Royal Bank of Scotland plc Trustee Account BAYE and Profit Sharing

8. State the nature of the transaction  
Participation in The Royal Bank of Scotland Group plc Share Incentive Plan

9. Number of shares, debentures or financial instruments relating to shares acquired  
21

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)  
-

11. Number of shares, debentures or financial instruments relating to shares disposed  
-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)  
-

13. Price per share or value of transaction  
£2.465

14. Date and place of transaction  
9 June 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

12,430 shares 0.00

007

%

16. Date issuer informed of transaction  
9 June 2008

**If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes**

17. Date of grant  
-

18. Period during which or date on which it can be exercised  
-

19. Total amount paid (if any) for grant of the option  
-

20. Description of shares or debentures involved (class and number)  
-



23. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Deputy Secretary

0131 626 4099

**Name and signature of duly authorised officer of issuer responsible for making notification**

Aileen Taylor, Deputy Secretary

**Date of notification**

1

1

June 2008

-----  
**Exhibit No.4**

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

iii

3. Name of person discharging managerial responsibilities/director

Guy Robert Whittaker

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

N/A

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary shares of £0.25

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Barclays Stockbrokers

8 State the nature of the transaction

Reinvestment of cash proceeds

received as a result of a

dividend payment into

ISA

administered by Barclays Stockbrokers

9. Number of shares, debentures or financial instruments relating to shares acquired

2,255

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

£  
2.4125

14. Date and place of transaction

30 May  
2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

537,256

0  
.0033  
2  
%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor  
, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor  
, Head of Group Secretariat

Date of notification

11 June  
2008

---

Exhibit No.5

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4

®

(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Ellen Alemany

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Ellen Alemany

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

108

,

529

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

286

,

122

0.00177%

16. Date issuer informed of transaction

10 June

2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor  
, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor  
, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(  
i  
)

3. Name of person discharging managerial responsibilities/director

John Napier Allan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Director and Spouse, Fiona Marion Allan



5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

John Napier Allan -

484,410

Fiona Marion Allan - 17,746

8 State the nature of the transaction

Sale

of nil paid rights

9. Number of shares, debentures or financial instruments relating to shares acquired

-

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

Sale

of 502,156 nil paid rights

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Sale

of nil paid rights - £0.2954

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

825,466

0.00511%

16. Date issuer informed of transaction

10 June

2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June 2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Colin

Alexander Mason

Buchan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Colin

Alexander Mason

Buchan

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription 24,444 new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

64,444

0.00039%

16. Date issuer informed of transaction

10 June

2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(iii)

3. Name of person discharging managerial responsibilities/director

John Alastair Nigel Cameron

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

John Alastair Nigel Cameron

8 State the nature of the transaction

Subscription for new Ordin

a

ry Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

8,584 Ordinary Shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June 2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

26,385

0.00016%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat



Date of notification

1  
1  
June 2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Brian John Crowe

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Director and Spouse, Hilary Frances Crowe

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Brian John Crowe - 37

4

,  
900

Hilary Frances Crowe - 2,559

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

377,459

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new

s

hares

- £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,00

0

,

339

0.00619%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(

ii)

3. Name of person discharging managerial responsibilities/director

James McGill Currie

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Director and Spouse - Evelyn Currie

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

James McGill Currie - 1019

Evelyn Currie - 611

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for 1630 new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June  
2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

4

,  
298

0.00002%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Alan Peter Dickinson

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Alan Peter Dickinson

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

4,368

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

15,271

0.00009%

16. Date issuer informed of transaction

10 June



2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Lawrence

Kingsbaker Fish

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Lawrence

Kingsbaker Fish

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

119273

new ordinary shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

314

,

449

0.00194%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(iii)

3. Name of person discharging managerial responsibilities/director

Mark Andrew Fisher

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Director and Spouse - Katherine

McH

ardy

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Mark Andrew Fisher -

7270

Katherine McHardy -

2266

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for 9536 new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

31,724

0.00019%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

William

Michael Friedrich



4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

William

Michael Friedrich

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

67512

ordinary shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

177,987

0.00110%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

ii

i

3. Name of person discharging managerial responsibilities/director

Sir Fred Goodwin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Sir Fred Goodwin

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for 423,751 new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1,118,626

0.00692%

16. Date issuer informed of transaction

10 June 2  
008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Archibald Sinclair Hunter

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Director and Spouse - Patricia Hunter

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Archibald Sinclair Hunter - 2750

Patricia Hunter - 3666

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

6416

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

16,916

0.00010%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat



0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Charles John Koch

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Charles John Koch

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

55000

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

145,000

0.00089%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Janis

Carol

Kong

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Janis

Carol

Kong

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

15888

new

shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

41,888

0.00025%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Cormac

Michael

McCarthy

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Cormac

Michael

McCarthy

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

10,058

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury



shares should not be taken into account when calculating percentage)

34,924

0.00021%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Joseph Patrick MacHale

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Joseph Patrick MacHale

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

44122

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

116,322  
0.00072%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or

(ii) DR 3.1.4®(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Sir Tom McKillop

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Sir Tom McKillop

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for 127,111 new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

335,111

0.00207%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or



(ii) DR 3.1.4®(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

i

3. Name of person discharging managerial responsibilities/director

Andrew

Martin

McLaug

h

lin

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Andrew

Martin

McLaughlin

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

2917

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

12,430  
0.00007%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant  
-

18. Period during which or date on which it can be exercised  
-

19. Total amount paid (if any) for grant of the option  
-

20. Description of shares or debentures involved (class and number)  
-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise  
-

22. Total number of shares or debentures over which options held following notification  
-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or  
(ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Miller Roy McLean

4. State whether notification relates to a person connected with a person discharging managerial  
responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in  
respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to  
shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Miller Roy McLean

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

526,742

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account  
when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account  
when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

1  
,393,903

0.00863%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or  
(ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Howard John Moody

4. State whether notification relates to a person connected with a person discharging managerial  
responsibilities/director named in 3 and identify the connected person

Director and Spouse - Lorna

Jean

Moody

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in  
respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to  
shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Howard John Moody

and

Lorna

Jean

Moody

8 State the nature of the transaction

Sale of

Nil paid rights

and subscription for new shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for 14

,504

new shares

- Howard John Moody

Subscription for 4,836 new shares - Lorna Jean Moody

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account  
when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

Sale

of 50,027 nil paid rights

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account  
when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares £2.00

Sale

of nil paid rights £0.2954

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

136,608

0.00084%

16. Date issuer informed of transaction

10 June

2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise



-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3)

An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.

- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Peter Nathaniel

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Peter Nathaniel

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

4137

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June  
2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

10,908

0.00006%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3

and 17 to 24.

- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(iii)

3. Name of person discharging managerial responsibilities/director

Gordon Francis Pell

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Gordon Francis Pell

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for 94,963 new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June  
2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

250,357

0.00155%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1

1

June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4)

Edgar Filing: ROYAL BANK OF SCOTLAND GROUP PLC - Form 6-K

An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Neil James Roden

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholder(s) and, if more than one, the number of shares held by each of them

Neil James Roden

8 State the nature of the transaction

Subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for 86,645 new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares- £2.00

14. Date and place of transaction

9 June



2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

233,647  
0.00144%

16. Date issuer informed of transaction

10 June 2  
008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or  
(ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the  
Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Robert Avisson Scott

4. State whether notification relates to a person connected with a person discharging managerial  
responsibilities/director named in 3 and identify the connected person

Director and Spouse - Joanne Rose Scott

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in  
respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to  
shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Robert Avisson Scott -

5422

Joanne Rose Scott -

8843

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

14265

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account  
when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account  
when calculating percentage)

-

13. Price per share or value of transac  
tion

Subscription for new shares - £2.00

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

37,609

0.00023%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Christopher Paul Sullivan

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Director and Spouse

- Clare Louise Sullivan

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Christopher Paul Sullivan

and

Clare Louise Sullivan

8 State the nature of the transaction

Sale

of nil paid rights and subscription for new Ordinary Shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

34,079

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

Sale

of 6,050 nil paid rights

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares £2.00

Sale

of nil paid rights £0.2954

14. Date and place of transaction

9 June

2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

104,967

0.00065%

16. Date issuer informed of transaction

10 June

2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17

Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

11 June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3



and 17 to 24.

- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(ii)

3. Name of person discharging managerial responsibilities/director

Peter Denis Sutherland

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Peter Denis Sutherland

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

10781

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June  
2008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

28,424

0.000  
17  
%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1

1

June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete

boxes 1 to 3  
and 17 to 24.

- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(i)

3. Name of person discharging managerial responsibilities/director

Ron Teerlink

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Ron Teerlink

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for

6,534

new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June 2  
008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

17,226  
0.00010%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant

-

18. Period during which or date on which it can be exercised

-

19. Total amount paid (if any) for grant of the option

-

20. Description of shares or debentures involved (class and number)

-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise

-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1  
1  
June  
2008

**NOTIFICATION OF TRANSACTIONS OF DIRECTORS, PERSONS DISCHARGING MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS**

This form is intended for use by an issuer to make a RIS notification required by DR 3.1.4R(1).

- (1) An issuer making a notification in respect of a transaction relating to the shares or debentures of the issuer should complete boxes 1 to 16, 23 and 24.
- (2) An issuer making a notification in respect of a derivative relating to the shares of the issuer should complete boxes 1 to 4, 6, 8, 13, 14, 16, 23 and 24.
- (3) An issuer making a notification in respect of options granted to a director/person discharging managerial responsibilities should complete boxes 1 to 3 and 17 to 24.
- (4) An issuer making a notification in respect of a financial instrument relating to the shares of the issuer (other than a debenture) should complete boxes 1 to 4, 6, 8, 9, 11, 13, 14, 16, 23 and 24.

Please complete all relevant boxes in block capital letters.

1. Name of the issuer

The Royal Bank of Scotland Group plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4R(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or

(iii) both (i) and (ii)

(iii)

3. Name of person discharging managerial responsibilities/director

Guy

Robert

Whittaker

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

n/a

5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

In respect of a holding of the person referred to in 3

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Nil paid rights to acquire Ordinary shares

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Guy

Robert

Whittaker

8 State the nature of the transaction

Subscription for new ordinary shares

9. Number of shares, debentures or financial instruments relating to shares acquired

Subscription for 202,931 new shares

10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage)

-

11. Number of shares, debentures or financial instruments relating to shares disposed

-

12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage)

-

13. Price per

share or value of transaction

Subscription for new shares - £2.00

14. Date and place of transaction

9 June 2  
008

15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage)

53  
7  
,  
256

0.0033  
2  
%

16. Date issuer informed of transaction

10 June  
2008

If a person discharging managerial responsibilities has been granted options by the issuer complete the following boxes

17  
Date of grant  
-

18. Period during which or date on which it can be exercised  
-

19. Total amount paid (if any) for grant of the option  
-

20. Description of shares or debentures involved (class and number)  
-

21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise



-

22. Total number of shares or debentures over which options held following notification

-

23. Any additional information

-

24. Name of contact and telephone number for queries

Aileen Taylor, Head of Group Secretariat

0131 626 4099

Name and signature of duly authorised officer of issuer responsible for making notification

Aileen Taylor, Head of Group Secretariat

Date of notification

1

1

June  
2008

---

Exhibit No.6

**FORM 8.3****DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE  
(Rule 8.3 of the City Code on Takeovers and Mergers)****1.  
KEY INFORMATION**

|  |                                  |
|--|----------------------------------|
| <b>Name of person dealing</b><br>(Note 1)                                      | Royal Bank of Scotland Group Plc |
| <b>Company dealt in</b>  | Expro International Group plc    |
| <b>Class of relevant security to which the dealings being disclosed relate</b> | ORD GBP 0.10                     |
| <b>(Note 2)</b>  |                                  |
| <b>Date of dealing</b>   | 11<br><br>June<br>2008           |

**2.  
INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE**

**(a)**  
**Interests and short positions (following dealing) in the class of relevant security dealt in**  
(Note 3)

|   | <b>Long</b>   |               | <b>Short</b>  |               |
|---|---------------|---------------|---------------|---------------|
|   | <b>Number</b> | <b>(%)</b>    | <b>Number</b> | <b>(%)</b>    |
| <b>(1) Relevant securities</b>              | <b>1,</b>     | <b>(1.0</b>   | <b>3</b>      | <b>(0.02</b>  |
|   | <b>167</b>    | <b>568</b>    | <b>1</b>      | <b>8</b>      |
|   | <b>,</b>      | <b>%)</b>     | <b>,8</b>     | <b>9%)</b>    |
|   | <b>517</b>    |               | <b>29</b>     |               |
| <b>(2) Derivatives (other than options)</b> | <b>0</b>      | <b>(0.0%)</b> | <b>0</b>      | <b>(0.0%)</b> |

|  |            |               |           |               |
|--|------------|---------------|-----------|---------------|
| <b>(3) Options and agreements to purchase/sell</b> | <b>0</b>   | <b>(0.0%)</b> | <b>0</b>  | <b>(0.0%)</b> |
| <b>Total</b>                                       | <b>1,</b>  | <b>(1.0</b>   | <b>3</b>  | <b>(0.02</b>  |
|  | <b>167</b> | <b>568</b>    | <b>1</b>  | <b>8</b>      |
|  | <b>,</b>   | <b>%)</b>     | <b>,8</b> | <b>9%)</b>    |
|  | <b>517</b> |               | <b>29</b> |               |

**(b)**  
**Interests and short positions in relevant securities of the company, other than the class dealt in**  
 (Note 3)

| Class of relevant security: | Long   |     | Short  |     |
|-----------------------------|--------|-----|--------|-----|
|                             | Number | (%) | Number | (%) |

- (1) Relevant securities**
- (2) Derivatives (other than options)**
- (3) Options and agreements to purchase/sell**
- Total**

**(c)**  
**Rights to subscribe**  
 (Note 3)

**Class of relevant security: Details**

**3.**  
**DEALINGS**  
 (Note 4)

**(a)**  
**Purchases and sales**

| Purchase/sale | Number of securities | Price per unit |
|---------------|----------------------|----------------|
|               |                      | (Note 5)       |
| Purchase      | 6,200                | 16.1560 GBP    |

|      |       |             |
|------|-------|-------------|
| Sale | 3,132 | 16.1500 GBP |
| Sale | 2,445 | 16.1600 GBP |
| Sale | 623   | 16.1700GBP  |

**(b)**  
**Derivatives transactions (other than options)**

| Product name,<br>e.g. CFD | Long/short<br>(Note 6) | Number of securities<br>(Note 7) | Price per unit<br>(Note 5) |
|---------------------------|------------------------|----------------------------------|----------------------------|
|---------------------------|------------------------|----------------------------------|----------------------------|

**(c)**  
**Options transactions in respect of existing securities**

**(i)**  
**Writing, selling, purchasing or varying**

| Product name,<br>e.g. call option | Writing, selling,<br>purchasing, varying<br>etc. | Number of securities to<br>which the option<br>relates<br>(Note 7) | Exercise price | Type, e.g.<br>American,<br>European etc. | Expiry date | Option money<br>paid/received<br>per unit<br>(Note 5) |
|-----------------------------------|--|--|----------------|--|-------------|---|
|-----------------------------------|--|--|----------------|--|-------------|---|

**(ii)**  
**Exercising**

| Product name, e.g. call option | Number of securities | Exercise price per unit<br>(Note 5) |
|--------------------------------|----------------------|-------------------------------------|
|--------------------------------|----------------------|-------------------------------------|

**(d)**  
**Other dealings (including new securities)**  
 (Note 4)

| Nature of transaction<br>(Note 8) | Details<br>(Note 5) | Price per unit (if applicable) |
|-----------------------------------|---------------------|--------------------------------|
|-----------------------------------|---------------------|--------------------------------|

**4.**  
**OTHER INFORMATION**

**Agreements, arrangements or understandings relating to options or derivatives**

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

**Is a Supplemental Form 8 attached?**  
(Note 9)

**YES**  
**/NO**

|   |                        |
|---|------------------------|
| <b>Date of disclosure</b>                                       | <b>12</b>              |
|   | <b>June</b>            |
|   | <b>2008</b>            |
| <b>Contact name</b>   | <b>Richard Hopkins</b> |
| <b>Telephone number</b>   | <b>(020) 7714 4459</b> |
| <b>If a connected EFM, name of offeree/with which connected</b> |                        |
| <b>If a connected EFM, state nature of connection</b>           |                        |
| <b>(Note 10)</b>  |                        |

**Notes:**  
The Notes on Form 8.3 can be viewed on the Takeover Panel's website at  
[www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk)

13  
th  
June 2008

RBS  
agrees to  
sell Angel Trains to a  
Consortium  
advised  
by Babcock & Brown

London,  
13

June  
2008 - The Royal Bank of Scotland Group plc ("RBS")  
is  
pleased to announce that  
it  
has  
signed a definitive agreement regarding the sale of Angel Trains Group ("Angel Trains") to  
a consortium  
advised  
by Babcock & Brown (the "Consortium").

The transaction values Angel Trains at an enterprise value of £3.

6  
bn.  
The sale forms part of RBS' strategy of focusing  
resource  
on  
its  
core  
domestic and  
international  
banking  
businesses

.  
C  
ompletion  
is  
expected to take place before the end of 2008.

RBS was advised by Lazard & Co., Limited

**ENQUIRIES:**

**RBS,**

Richard O'Connor

,  
Head of Investor Relations

+44 (0) 20 7672 1758

+44 (0) 7909 873 681

Carolyn McAdam, Group Head of Media Relations

+ 44 (0) 131 523 2055

+ 44 (0) 7796 274 968

**Lazard & Co., Limited,**

Tel: +44 (0)20 7187 2000

William Rucker

Richard Shaw

Oliver Ives

**Appendix**

**Angel Trains**

Angel Trains is the largest of the three rolling stock leasing companies ("ROSCOs") in the UK

and also enjoys a strong presence in the growing passenger train and freight locomotive leasing markets across

Europe

. As an operating lessor, Angel Trains leases a diverse range of rolling stock, including regional, commuter and high speed passenger trains, and freight locomotives, to train operators. It also offers financing and project management for the procurement of new rolling stock, as well as management of heavy maintenance, refurbishment and modifications throughout the whole life of rolling stock assets.

Angel Trains was originally formed by the UK Government in 1994 as part of the privatisation of British Rail and was subsequently acquired by RBS in 1997. Angel Trains currently owns a total fleet of

o

ver 5,000 passenger trains and freight locomotives

.

**The Consortium**

The Consortium comprises global infrastructure investment funds including

the Babcock & Brown European Infrastructure Fund,

AMP Capital Investors,

Deutsche Bank AG and

funds advised by Access Capital Advisers. Each of the members of the Consortium is an experienced long-term investor in attractive infrastructure and associated businesses which generate long-term stable cash flows.

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: 16/06/2008

THE ROYAL BANK OF SCOTLAND  
GROUP plc (Registrant)

By: /s/ A N Taylor

Name: A N Taylor

Title: Head of Group Secretariat