JOHNSON KEVIN R Form 4 March 06, 2003

## FORM 4

\_ Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

**OMB APPROVAL** 

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Name and Address of Reporting Person*  Johnson, Kevin Ronald				2. Issuer Name and Ticker or Trading Symbol Microsoft Corporation (MSFT)							6. Relationship of Reporting Person(s) to Issuer (Check all applicable)		
(Last) (First) (Middle)  One Microsoft Way				ortin	entification g Person, (voluntary)		Mon	atement for th/Day/Year ch 5, 2003	10 <b>X</b>	Director			
										enior Vice resident			
(Street) Redmond, WA 98052-6399								5. If Amendment, Date of Original (Month/Day/Year)		7. Individual or Joint/Group Filing (Check Applicable Line)  X Form filed by One Reporting Person			
									– Re	Form filed by porting Person			
	2. Trans- action Date	2A. Deemed Execution Date,	3. Transaction Code (Instr. 8		4. Securities or Dispose (Instr. 3, 4	es Acq d of (I	uired (A)	5. Amount of Securities Beneficially Owned Follow-	Dispose	6. Owner- ship Form:	7. Nature of Indirect Beneficial		
	Year)	(Month/Day/ Year)	Code	V	Amount	(A) or (D)	Price	ing Reported Transactions(s) (Instr. 3 & 4)		(Instr. 4)	(Instr. 4)		
Common Stock	03/05/03		M		15,000	A	\$5.6563						
Common Stock	03/05/03		S		15,000	D	\$23.50		5,726	D			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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#### FORM 4 (continued) Table II - Derivative Securities Acquired, Disposed of, or Beneficially **Owned**

(e.g., puts, calls, warrants, options, convertible securities)

_	(org.) parts) variables, operates, converted socialities,												
	1. Title of	2. Conver-	3. Trans-	3A.	4.	5. Number of	6. Date Exercisable	7. Title and	8. Price of	9. Number of	10.	11. Na	
	Derivative	sion or	action	Deemed	Trans-	Derivative	and Expiration	Amount of	Derivative	Derivative	Owner-	of Indi	
	Security	Exercise	Date	Execution	action	Securities	Date	Underlying	Security	Securities	ship	Benefi	
	,	Price of		Date,	Code	Acquired (A)	(Month/Day/	Securities	(Instr. 5)	Beneficially	Form	Owner	
	. '	1 '	, ,	1 '	1 '	1 '	1	1	1 '	1	1	1	

<sup>\*</sup> If the form is filed by more than one reporting person, see Instruction 4(b)(v).

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` ,		Day/ Year)	if any (Month/ Day/ Year)	(Instr. 8)	or Disposed of (D) (Instr. 3, 4 &				(Instr. 3 & 4)		Owned Following Reported Transaction (Instr. 4)	of Derivative Security: Direct (D)	(Instr.
				Code V	(A)		Exer-cisable	Expira- tion Date		Amount or Number of Shares		or Indirect (I) (Instr. 4)	
Employee Stock Option (Right to Buy)	\$5.6563(1)	03/05/03		M		<b>15,000</b> (1)	01/31/01		Common Stock	15,000 <sup>(1)</sup>	244,70	60 <u>(1)</u> D	

Explanation of Responses:

(1) This option was previously reported as covering 129,880 shares at \$11.31 per share, but is adjusted to reflect a 2-for-1 stock split effective February 14, 2003.

By: /s/ Shauna L. Vernal, Attorney-in-Fact for Kevin R. Johnson Date

\*\*Signature of Reporting Person

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

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<sup>\*\*</sup>Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).