

CENTRAL GARDEN & PET COMPANY
Form 8-K
June 09, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OF 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) June 9, 2003

Central Garden & Pet Company

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

0-20242
(Commission File Number)

68-0275553
(IRS Employer

of incorporation)

Identification No.)

3697 Mt. Diablo Boulevard, Lafayette, California
(Address of principal executive offices)

94549
(Zip Code)

Registrant's telephone number, including area code (925) 283-4573

Inapplicable

(Former name or former address if changed since last report)

Item 5. Other Information.

This Current Report on Form 8-K is being filed by Central Garden & Pet Company (the Registrant) to file the financial statements of the Registrant as of September 28, 2002 and September 29, 2001, and for each of the three years in the period ended September 28, 2002, which were previously included in the Registrant's Registration Statement on Form S-4 (File No. 333-103835). These financial statements are identical to those in the Registrant's most recent Annual Report on Form 10-K, except they also contain footnotes 16. Subsequent Event Issuance of Senior Subordinated Notes and 17. Consolidating Condensed Financial Information of Guarantor Subsidiaries relating to subsidiary guarantees issued in January 2003 in connection with the Registrant's 98% Senior Subordinated Notes due February 1, 2013.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

23.1 Independent Auditors' Consent.

99.1 The financial statements of Central Garden & Pet Company as of September 28, 2002 and September 29, 2001, and for each of the three years in the period ended September 28, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTRAL GARDEN & PET COMPANY

By: /s/ STUART W.
 BOOTH

Stuart W. Booth

Vice President Finance
and Chief Financial
Officer

Dated: June 9, 2003

EXHIBIT INDEX

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