SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 14, 2004

PROSPERITY BANCSHARES, INC.

(Exact name of registrant as specified in its charter)

Texas (State or other jurisdiction of incorporation or organization) 0-25051 (Commission File Number) 74-2331986 (I.R.S. Employer Identification No.)

4295 San Felipe Houston, Texas (Address of principal executive offices)

77027 (Zip Code)

Registrant s telephone number, including area code: (713) 693-9300

Edgar Filing: PROSPERITY BANCSHARES INC - Form 8-K

Item 7. Financ	cial Statement	ts and Exhibits.			
(c) Exhibits. The	he following n	naterials are filed as exhibits to this Current Rep	ort on Form 8-K:		
	Exhibit Number	Descrip	tion of Exhibit		
	99.1	Press Release issued by Prosperity Bancshares, Inc. dated April 14, 2004.			
Item 12. Discl	osure of Resu	lts of Operations and Financial Condition.			
On April 14, 2004, Prosperity Bancshares, Inc. publicly disseminated a press release announcing its financial results for the first quarter ending March 31, 2004. A copy of the press release is attached as Exhibit 99.1 hereto and incorporated herein by reference.					
SIGNATURES					
Pursuant to the undersigned he		of the Securities Exchange Act of 1934, the reg thorized.	istrant has duly caused t	his report to be signed on its behalf by the	
	PROSPERITY BANCSHARES, INC.				
Dated: April 14	4, 2004	By:	/s/	James D. Rollins III	
			James D. Rollins III Senior Vice President		
EXHIBIT INDEX					
	Exhibit Number	Descrip	tion of Exhibit		

Press Release issued by Prosperity Bancshares, Inc. dated April 14, 2004.

99.1