

ENTERPRISE FINANCIAL SERVICES CORP
Form 8-K
April 21, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

Current report

**pursuant to the Section 13 or 15(d) of the
Securities and Exchange Act of 1934**

April 20, 2004

Date of Report (Date of earliest event reported)

ENTERPRISE FINANCIAL SERVICES CORP

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State of Other Jurisdiction of Incorporation)

001-15373
(Commission File Number)

43-1706259
(IRS Employer Identification No.)

150 N. Meramec, St. Louis, Missouri
(Address of Principal Executive Offices)

63105
(Zip Code)

(314) 725-5500

(Registrant's Telephone Number)

ITEM 7. Financial Statements and Exhibits

(c) Exhibits

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|------------------------------------|
| 99.1 | Press Release dated April 20, 2004 |

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 20, 2004, Registrant issued a press release announcing financial information for its first quarter ended March 31, 2004. The press release is attached hereto as Exhibit 99.1 and is furnished to, but not filed with, the Commission.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

Date: April 20, 2004

ENTERPRISE FINANCIAL SERVICES CORP

/s/ Kevin C. Eichner

Kevin C. Eichner
Chief Executive Officer

INDEX TO EXHIBITS

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|--------------------|-------------------------------------|
| 99.1 | Press Release dated April 20, 2004* |

* This exhibit is furnished to, but not filed with, the Commission by inclusion herein.