

VERISIGN INC/CA
Form S-8
August 04, 2004

As filed with the Securities and Exchange Commission on August 3, 2004

Registration No. 333-_____

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT

UNDER THE
SECURITIES ACT OF 1933

VERISIGN, INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation or Organization)

94-3221585
(I.R.S. Employer
Identification No.)

VeriSign, Inc.

487 East Middlefield Road

Mountain View, California 94043

(Address of Principal Executive Offices)

2001 Stock Incentive Plan

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1998 Employee Stock Purchase Plan

(Full titles of the plans)

Dana L. Evan

Chief Financial Officer

VeriSign, Inc.

487 East Middlefield Road

Mountain View, California 94043

(650) 961-7500

(Name, Address and Telephone Number of Agent for Service)

Copies to:

James M. Ulam, Esq.

Senior Vice President, General Counsel

VeriSign, Inc.

487 East Middlefield Road

Mountain View, California 94043

CALCULATION OF REGISTRATION FEE

Title of each Class of	Amount	Proposed	Proposed Maximum	Amount of
Securities to be Registered	to be	Maximum	Aggregate Offering	Registration
	Registered	Offering Price	Price	Fee
		Per Share		
Common stock, \$0.001 par value per share	4,839,585(1)	\$17.38(3)	\$84,111,987(3)	\$10,657
Common stock, \$0.001 par value per share	2,419,793(2)	\$14.7730(3)	35,747,602(3)	4,529
Total	7,259,278			\$15,186

- (1) Represents shares automatically reserved for issuance upon exercise of options granted under the Registrant's 2001 Stock Incentive Plan. Shares available for issuance under the 2001 Stock Incentive Plan were initially registered on a registration statement on Form S-8 filed with the Securities and Exchange Commission on September 21, 2001 (Registration No. 333-69818).

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- (2) Represents shares automatically reserved for issuance upon the exercise of options granted under the Registrant's 1998 Employee Stock Purchase Plan. Shares available for issuance under the 1998 Employee Stock Purchase Plan were initially registered on a registration statement on Form S-8 filed with the Securities and Exchange Commission on January 30, 1998 (Registration No. 333-45237).

 - (3) Estimated solely for the purpose of calculating the registration fee in accordance with Rules 457(c) and (h) under the Securities Act of 1933 and based upon the average of the high and low sales prices reported on the Nasdaq National Market on July 28, 2004. For the 1998 Employee Stock Purchase Plan, this amount is multiplied by 85%, which is the percentage of the price per share applicable to purchases under such plan.
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**REGISTRATION OF ADDITIONAL SHARES
PURSUANT TO GENERAL INSTRUCTION E**

This registration statement on Form S-8 hereby incorporates by reference the contents of the following registration statements on Form S-8 filed by the Registrant with the Securities and Exchange Commission:

<u>Registration No.</u>	<u>Date of Filing</u>	<u>Plan Registered</u>
333-45237	January 30, 1998	1998 Employee Stock Purchase Plan
333-69818	September 21, 2001	2001 Stock Incentive Plan

Item 8. Exhibits.

Exhibit

Number

Exhibit Descriptions

4.01	Registrant's 1998 Employee Stock Purchase Plan, as amended October 22, 2003.
5.01	Opinion of Fenwick & West LLP.
23.01	Consent of Fenwick & West LLP (included in Exhibit 5.01).
23.02	Consent of KPMG LLP.
24.01	Power of Attorney (see page 4).

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Mountain View, State of California, on this 3rd day of August 2004.

VERISIGN, INC.

By: /s/ Stratton D. Sclavos
Stratton D. Sclavos

President, Chief Executive Officer and Chairman of
the Board

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below hereby constitutes and appoints Stratton D. Sclavos, Dana L. Evan, and James Ulam, and each of them acting individually, as his or her attorney-in-fact, each with full power of substitution, for him or her in any and all capacities, to sign any and all amendments to this registration statement on Form S-8, and to file the same, with exhibits thereto and other documents in connection herewith, with the Securities and Exchange Commission, hereby ratifying and confirming all that each of said attorneys-in-fact, or any substitute, may do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act, this registration statement has been signed by the following persons in the capacities and on the dates indicated:

<u>Signature</u>	<u>Title</u>	<u>Date</u>
Principal Executive Officer		
And Director:		
/s/ Stratton D. Sclavos <hr/>	President, Chief Executive Officer	August 3, 2004
Stratton D. Sclavos	and Chairman of the Board (Principal Executive Officer)	
Principal Financial and		
Principal Accounting Officer:		
/s/ Dana L. Evan <hr/>	Executive Vice President, Finance	August 3, 2004
Dana L. Evan	and Administration and Chief Financial Officer	

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(Principal Financial Officer and

Principal Accounting Officer)

Additional Directors:

<u>/s/ D. James Bidzos</u>	Vice Chairman of the Board	August 3, 2004
D. James Bidzos		
<u>/s/ William L. Chenevich</u>	Director	August 3, 2004
William L. Chenevich		
<u>/s/ Kevin R. Compton</u>	Director	August 3, 2004
Kevin R. Compton		
<u>/s/ Scott G. Kriens</u>	Director	August 3, 2004
Scott G. Kriens		
<u>/s/ Len J. Lauer</u>	Director	August 3, 2004
Len J. Lauer		
<u>/s/ Roger H. Moore</u>	Director	August 3, 2004
Roger H. Moore		
<u>/s/ Gregory L. Reyes</u>	Director	August 3, 2004
Gregory L. Reyes		
<u>/s/ William A. Roper, Jr.</u>	Director	August 3, 2004
William A. Roper, Jr.		

EXHIBIT INDEX

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Description

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