# **UNITED STATES**

# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM 8-K

### **CURRENT REPORT**

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 4, 2004

# PECO II, Inc.

(Exact name of registrant as specified in its charter)

Ohio (State or other jurisdiction

of incorporation)

1376 State Route 598, Galion, Ohio (Address of principal executive offices)

000-31283 (Commission File Number) 34-1605456 (I.R.S. Employer

Identification No.)

44833 (Zip Code)

### Edgar Filing: PECO II INC - Form 8-K

Registrant s telephone number, including area code: (419) 468-7600

(Former Name or Former Address, if Changed Since Last Report)

#### Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit No. Description

99.1 Press Release, dated August 4, 2004.

#### Item 12. Results of Operations and Financial Conditions.

On August 4, 2004, PECO II, Inc. issued a press release relating to the Company s earnings for the second quarter of 2004. A copy of the press release is furnished as Exhibit 99.1 to the Form 8-K.

The information contained in this Form 8-K, including Exhibit 99.9 attached hereto, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference to such filing.

The information contained in this Form 8-K contains forward-looking statements, including certain statements regarding intent, beliefs, expectations, projections, forecast and plans, which are subject to numerous assumptions, risks, and uncertainties. A number of factors described from time to time in the Company s periodic filings with the Securities and Exchange Commission could cause actual conditions, events, or results to differ from those described in the forward-looking statements. All forward-looking statements included in this Form 8-K are based on information available of the time of the report. The Company assumes no obligation to update any forward-looking statement.

2

#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 4, 2004

PECO II, Inc.

By: /s/ James L. Green

James L. Green President and Chief Executive Officer

3

#### EXHIBIT INDEX

Exhibit Description of Exhibit

99.1 Press Release, dated August 4, 2004.

rder: solid black; border-top-width: 1; border-left-width: 1; border-right-width: 1; border-bottom-width: 1">Reporting Owner Name / AddressRelationships Director 10% Owner Officer OtherJOHNSON DAVID E P O BOX 15549

HATTIESBURG, MS 39402 X CEO and CHAIRMAN OF BOARD

# Signatures

DAVID E JOHNSON 12/28/2007 \*\*Signature of Date Reporting Person

# **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.