

COCA COLA BOTTLING CO CONSOLIDATED /DE/

Form 8-K

June 23, 2005

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# SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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## FORM 8-K

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### CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported):

June 22, 2005

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# COCA-COLA BOTTLING CO. CONSOLIDATED

(Exact Name of Registrant as Specified in Charter)

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Delaware  
(State or Other Jurisdiction  
of Incorporation)

0-9286  
(Commission File Number)

56-0950585  
(IRS Employer  
Identification No.)

4100 Coca-Cola Plaza, Charlotte, North Carolina 28211  
(Address of Principal Executive Offices) (Zip Code)

(704) 557-4400

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(Registrant's telephone number, including area code)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

On June 22, 2005, Coca-Cola Bottling Co. Consolidated (the Company) issued a press release announcing the expiration of its offer to exchange new 5.00% Senior Notes due June 15, 2016 for up to \$200,000,000 of its outstanding \$250,000,000 6<sup>3</sup>/<sub>8</sub>% Debentures due May 1, 2009 and its \$100,000,000 7.20% Debentures due July 1, 2009. A copy of the press release is being filed as Exhibit 99.1 hereto and is incorporated by reference herein.

**Item 9.01. Financial Statements and Exhibits.**

**(c) Exhibits.**

**Exhibit**

**Number**

**Description**

99.1	Press release issued June 22, 2005 announcing expiration of the Company's exchange offer.
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**SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC**

**EXHIBITS**

**CURRENT REPORT**

**ON**

**FORM 8-K**

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June 22, 2005

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**COCA-COLA BOTTLING CO. CONSOLIDATED**

**EXHIBIT INDEX**

<b>Exhibit No.</b>	<b>Exhibit Description</b>
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