

KOMATSU LTD  
Form 6-K  
July 15, 2005  
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## **FORM 6-K**

# **SECURITIES AND EXCHANGE COMMISSION**

Washington, D. C. 20549

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**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**For the month of July 2005**

**COMMISSION FILE NUMBER: 1-7239**

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## **KOMATSU LTD.**

**Translation of registrant's name into English**

**3-6 Akasaka 2-chome, Minato-ku, Tokyo, Japan**

**Address of principal executive offices**

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Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): \_\_\_\_\_

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_\_

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INFORMATION TO BE INCLUDED IN REPORT

1. A company announcement made on July 13, 2005

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

KOMATSU LTD.  
(Registrant)

Date: July 15, 2005

By: /s/ Kenji Kinoshita

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Kenji Kinoshita  
Senior Executive Officer

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**Komatsu Ltd.**  
 2-3-6 Akasaka, Minato-ku,  
 Tokyo 107-8414, Japan  
 Corporate Communications Dept.  
 Tel: +81-(0)3-5561-2616  
 Date: July 13, 2005  
 URL: <http://www.komatsu.com/>

## Dissolution and Liquidation of a Subsidiary

Komatsu Ltd. will hereby notify that it has decided to dissolve Komatsu Finance (Netherlands) B.V., its consolidated subsidiary.

### Note

1. Outline of Komatsu Finance (Netherlands) B.V.

Date of Founding May 26, 1987  
 Location Teleportboulevard 140, 1043 EJ Amsterdam, The Netherlands  
 President Yoshinori Komamura  
 Capitalization EUR 138 thousand (As of March 31, 2005)  
 Main Business Finance within the Komatsu Group and fundraising  
 Ownership Komatsu 100%

Recent Performances and Finances

(in thousands of EUR)

|                     | <b>FY2003 ended</b><br><b>March 31, 2003</b> | <b>FY2004 ended</b><br><b>March 31, 2004</b> | <b>FY2005 ended</b><br><b>March 31, 2005</b> |
|---------------------|--|--|--|
| Interest Income     | 5,256  | 2,511  | 322  |
| Income Before Tax   | 129  | 104  | 11   |
| Net Income          | 13   | 39   | (3)  |
| Total Assets        | 126,570                                      | 42,867                                       | 3,474  |
| Shareholders Equity | 3,349  | 3,388  | 3,385  |

2. Background of Dissolution

The aforesaid subsidiary has already ceased its main business and the Company has no plan to use the subsidiary for other purpose.

3. Schedule

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Dissolution and liquidation of the aforesaid subsidiary will be resolved at its extra general meeting of shareholders on July 14, 2005.

Liquidation is expected to be completed in September 2005.

#### 4. Effect on Komatsu's Business Results

Minor impact of the liquidation is expected on the Company's business results for the fiscal year ending March 31, 2006.

(end)